

Global Trunk Media Gateway (TMG) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Trunk Media Gateway (TMG) market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 180 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global sales of Trunk Media Gateway (TMG) reached approximately 300 k units, with an average market price of about USD 400 per unit, an annual production capacity of roughly 400 k units, and an industry-average gross margin of approximately 35%.

A Trunk Media Gateway (TMG) is a border device placed between carrier trunks (SIP trunk / PRI, etc.) and enterprise voice systems (IP-PBX, UC, contact center, recording, SBC, etc.). It enables protocol/signaling interworking (SIP/ISDN/SS7, etc.), media transcoding/codec adaptation, numbering & routing, interconnect and security controls, while safeguarding QoS and reliability (jitter buffering, echo handling, redundancy). Compared with generic gateways, it is optimized for carrier-trunk interconnect rules and network behaviors, reducing enterprise migration and cutover risk.

Upstream is dominated by SoC/CPU (x86/ARM), DSP/voice-processing ICs, Ethernet PHY/switch silicon, memory/power, chassis mechanics, plus software building blocks such as SIP stacks, media engines, transcoding libraries, OS/virtualization and security components, with ODM/EMS handling SMT and assembly. Midstream OEM/brands package hardware platforms + firmware + interop certification and deliver management/ops tools. Downstream consumption concentrates in enterprise SIP trunk termination, inter-network/private-network interconnect, contact-center concurrency expansion, smooth replacement of legacy PBX/ISDN, and carrier/SI project

deployments—with repeat demand driven mainly by channel concurrency, site rollout, redundancy, and scale-up upgrades.

This report is a detailed and comprehensive analysis for global Trunk Media Gateway (TMG) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Trunk Media Gateway (TMG) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Trunk Media Gateway (TMG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Trunk Media Gateway (TMG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Trunk Media Gateway (TMG) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Trunk Media Gateway (TMG)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Trunk Media Gateway (TMG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, AudioCodes, Sangoma Technologies, Avaya, Dialogic (Enghouse), Ribbon Communications, Matrix Comsec, Grandstream Networks, Alcatel-Lucent S.A. (Nokia), ADTRAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Trunk Media Gateway (TMG) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-density

Mid-density

High-density

Market segment by Form

Desktop

Rack-mount

Modular

Market segment by Application

Enterprise

Carrier

Others

Major players covered

Cisco

AudioCodes

Sangoma Technologies

Avaya

Dialogic (Enghouse)

Ribbon Communications

Matrix Comsec

Grandstream Networks

Alcatel-Lucent S.A. (Nokia)

ADTRAN

M5

TelcoBridges

beroNet

Patton Electronics

Xorcom

Terratel

Synway

TAINET Communication System

V-solution Telecommunication Technology

Shenzhen DINSTAR

Flyingvoice

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Trunk Media Gateway (TMG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Trunk Media Gateway (TMG), with price, sales quantity, revenue, and global market share of Trunk Media Gateway (TMG) from 2021 to 2026.

Chapter 3, the Trunk Media Gateway (TMG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Trunk Media Gateway (TMG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Trunk Media Gateway (TMG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Trunk Media Gateway (TMG).

Chapter 14 and 15, to describe Trunk Media Gateway (TMG) sales channel, distributors, customers, research findings and conclusion.

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