

Global Truck Rear Hydraulic Retarders Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Truck Rear Hydraulic Retarders market size is expected to reach \$ 1729 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Truck rear hydraulic retarder is an advanced auxiliary braking system installed at the end of the vehicle transmission system, mainly used in large commercial vehicles such as heavy trucks and buses. It uses hydraulic resistance to slow down, thereby reducing the burden on the main braking system, extending the service life of brake pads and tires, and improving driving safety. When the driver activates the retarder, hydraulic oil is pumped into one or more working chambers, forcing relative movement between the rotor and the stator. The friction generated is converted into heat energy and dissipated, thereby achieving vehicle deceleration.

In 2025, global Truck Rear Hydraulic Retarder sales reached approximately 380 K Units, with an average global market price of around 3,118 US\$/Units. Production capacity reached 600 K Units, with a gross profit margin of approximately 32%.

Hydraulic retarders reduce temperature rise and brake fade caused by continuous operation of friction brakes, extending the life of brake pads and discs and reducing maintenance downtime risks. Therefore, their procurement value is particularly prominent in mountainous trunk logistics, hazardous materials transportation, engineering transportation, and high-attendance fleets. Both Driventic and ZF highlight reduced service brake wear, improved downhill speed control, and lower maintenance costs as core product values. Ford Trucks' continued use of Driventic retarders in its F-LINE and F-MAX models also indicates a sustained demand for retarders in the mature heavy-duty truck market.

Product form will evolve from independent mechanical assemblies to deep integration with the powertrain. The next generation of retarders needs to coordinate with AMT, EBS, cruise control, gradient detection, and vehicle controllers to automatically distribute braking force between the hydraulic retarder and the service brakes based on vehicle speed, load, and braking requirements. ZF Intarder has been integrated into transmissions such as TraXon, and Driventic products also use mechatronic control units; Shaanxi Fast Auto Drive Group has incorporated the FHB400K retarder into its electric drive system product portfolio, reflecting that Chinese suppliers are upgrading from single-unit supply to joint development of transmissions, electric drive axles and vehicle control systems.

Report Scope

This report studies the global Truck Rear Hydraulic Retarders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Truck Rear Hydraulic Retarders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Truck Rear Hydraulic Retarders that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Truck Rear Hydraulic Retarders total production and demand, 2021-2032, (K Units)

Global Truck Rear Hydraulic Retarders total production value, 2021-2032, (USD Million)

Global Truck Rear Hydraulic Retarders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Truck Rear Hydraulic Retarders consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Truck Rear Hydraulic Retarders domestic production, consumption, key domestic manufacturers and share

Global Truck Rear Hydraulic Retarders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Truck Rear Hydraulic Retarders production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Truck Rear Hydraulic Retarders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Truck Rear Hydraulic Retarders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Voith, ZF, Scania Group, Shaanxi Fast Auto Drive Group, Allison Transmission, Fuxin Dare Automotive Parts, Shenzhen Dawei Innovation Technology, Ningbo Huasheng United Brake Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Truck Rear Hydraulic Retarders market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Truck Rear Hydraulic Retarders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Truck Rear Hydraulic Retarders Market, Segmentation by Type:

Parallel Hydraulic Retarders

Tandem Hydraulic Retarders

Independent Hydraulic Retarders

Global Truck Rear Hydraulic Retarders Market, Segmentation by Applicable Tonnage:

18-55 Tons

55-100 Tons

Above 100 Tons

Global Truck Rear Hydraulic Retarders Market, Segmentation by Function:

Single-brake Type

Traction-brake Type

Global Truck Rear Hydraulic Retarders Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

Voith

ZF

Scania Group

Shaanxi Fast Auto Drive Group

Allison Transmission

Fuxin Dare Automotive Parts

Shenzhen Dawei Innovation Technology

Ningbo Huasheng United Brake Technology

Key Questions Answered:

1. How big is the global Truck Rear Hydraulic Retarders market?

Global Truck Rear Hydraulic Retarders Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Truck Rear Hydraulic Retarders market?
3. What is the year over year growth of the global Truck Rear Hydraulic Retarders market?
4. What is the production and production value of the global Truck Rear Hydraulic Retarders market?
5. Who are the key producers in the global Truck Rear Hydraulic Retarders market?
6. What are the growth factors driving the market demand?

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