

Global Truck-Mounted Concrete Line Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAF137ED6519EN.html>

Date: June 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: GAF137ED6519EN

Abstracts

The global Truck-Mounted Concrete Line Pump market size is expected to reach \$ 618 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A Truck-Mounted Concrete Line Pump is a mobile concrete conveying machine that integrates a reciprocating concrete pump, hydraulic drive system, receiving hopper with agitator, delivery cylinders, switching valve assembly, cleaning and lubrication devices, water tank, and pipeline accessories on a truck chassis. In appearance, it is typically a medium- or heavy-duty truck carrying a compact pumping unit with onboard storage for pipes and accessories. During operation, it delivers fresh concrete through steel delivery pipes, elbows, reducers, and flexible rubber hoses to the placement point. Compared with a boom pump, it has a more compact structure, requires less setup space, and offers greater flexibility in pipeline routing. It is suitable for confined jobsites, low-rise buildings, slabs, foundations, tunnels, municipal repair, bridge auxiliary works, and indoor or outdoor placements requiring long horizontal or obstacle-bypassing delivery. By powertrain and configuration, it can be categorized into diesel units, electrified units, light city pumps, and heavy-duty high-pressure models; by application, it may serve conventional concrete as well as fine aggregate concrete or mortar-compatible pumping.

As a critical interface between ready-mix concrete supply and on-site placement, the Truck-Mounted Concrete Line Pump is evolving from a conventional construction machine into a specialized solution defined by mobility, delivery efficiency, and jobsite adaptability. Its growth opportunities are being shaped by the increasing volume of fragmented, high-frequency, and technically demanding projects such as infrastructure renewal, urban redevelopment, residential infill, and municipal repair. These projects

are particularly sensitive to equipment mobility, access to confined spaces, flexible pipeline routing, and overall cost efficiency, all of which align closely with the value proposition of truck-mounted line pumps. Compared with large boom pumps, this category is better positioned for low-rise construction, slabs, foundations, auxiliary tunnel works, bridge substructures, and indoor or outdoor placements that require obstacle-bypassing delivery. As contractors place greater emphasis on return on equipment, utilization rates, and project-level profitability, procurement logic is shifting away from simply favoring larger machines toward selecting assets with higher attendance rates, lower idle time, and stronger fit-for-purpose performance. With the gradual maturation of electrified chassis options, remote diagnostics, intelligent controls, low-emission hydraulic systems, and upgraded wear-resistant components, the category is also expanding beyond equipment sales into rental operations, pumping services, aftermarket parts, and digital lifecycle support, thereby broadening its industrial value proposition.

From an investment and market entry perspective, however, this is not a straightforward replication of the broader construction machinery playbook. The key constraints lie in cyclicity, technical fit, service reach, and operational safety. Demand remains exposed to macro investment cycles, housing starts, public spending execution, and regional construction activity, with fluctuations at the project level quickly transmitted to equipment purchasing and rental markets. In addition, the commercial value of a line pump is not defined by machine output alone, but by the combined performance of pumping pressure, hydraulic stability, pipeline configuration, wear-part durability, operator skill, and concrete pumpability. This means that successful market participation requires a strong application-engineering mindset and a robust aftermarket service structure; purely price-led competition is unlikely to sustain long-term advantage. The sector also has a pronounced regional service character, as customers place high value on response time, field support, spare-parts availability, and uninterrupted pouring operations. Without localized networks, manufacturers and service providers often struggle to establish durable barriers to entry. Finally, pumping operations involve meaningful safety responsibilities, including blockage handling, high-pressure cleaning, pipeline integrity, and operator training. In this context, the most competitive players will not simply be equipment manufacturers, but integrated solution providers capable of combining machine reliability, parts support, service infrastructure, operator training, and application guidance into a single customer value system.

On the demand side, the market is shifting from buying equipment to buying certainty of execution. End users are becoming less focused on traditional specifications such as rated output and theoretical pressure alone, and more concerned with operational

stability under difficult jobsite conditions, compatibility with varying concrete mixes, maneuverability in dense urban environments, and the ability to sustain productive placement over time. Demand is expected to become increasingly concentrated in small- to mid-scale, high-frequency, fast-turnaround projects, reinforcing the role of truck-mounted line pumps in urban renewal, community renovation, industrial flooring, warehousing and logistics facilities, energy-related civil works, underground space development, and municipal maintenance. At the same time, the relationships among general contractors, specialist subcontractors, and equipment rental companies are changing, making procurement decisions more sensitive to total lifecycle cost, resale value stability, ease of maintenance, and platform-based fleet management. In overseas markets, regulatory compliance, emissions standards, local chassis adaptation, spare-parts interchangeability, and service coverage will become critical preconditions for customer selection. Overall, this is not a market that can be won through scale expansion alone; it is a professional segment where success depends on application insight, product-definition capability, service depth, and channel execution. The companies that best understand real jobsite pain points will be the ones most likely to secure the upper end of the value chain.

This report studies the global Truck-Mounted Concrete Line Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Truck-Mounted Concrete Line Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Truck-Mounted Concrete Line Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Truck-Mounted Concrete Line Pump total production and demand, 2021-2032, (Units)

Global Truck-Mounted Concrete Line Pump total production value, 2021-2032, (USD Million)

Global Truck-Mounted Concrete Line Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Truck-Mounted Concrete Line Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Truck-Mounted Concrete Line Pump domestic production, consumption, key domestic manufacturers and share

Global Truck-Mounted Concrete Line Pump production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)
Global Truck-Mounted Concrete Line Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Truck-Mounted Concrete Line Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Truck-Mounted Concrete Line Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY(CN), ZOOMLION(CN), XCMG(CN), Putzmeister(DE), Liebherr(DE), CIFA(IT), SCHWING(US), HYUNDAI EVERDIGM(KR), Fangyuan(CN), JUNJIN(KR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Truck-Mounted Concrete Line Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Truck-Mounted Concrete Line Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Truck-Mounted Concrete Line Pump Market, Segmentation by Type:

60 m³ /h

80 m³ /h

90 m³ /h

100 m³ /h

Global Truck-Mounted Concrete Line Pump Market, Segmentation by Power Source:

Diesel-Powered Line Pump

Electric Line Pump

Hybrid Line Pump

Alternative-Fuel Line Pump

Global Truck-Mounted Concrete Line Pump Market, Segmentation by Main Pump Valve Configuration:

S-Valve Line Pump

Rock-Valve Line Pump

Gate-Valve Line Pump

Ball-Valve Line Pump

Global Truck-Mounted Concrete Line Pump Market, Segmentation by Rated Delivery Pressure Class:

Low-Pressure Line Pump

Medium-Pressure Line Pump

High-Pressure Line Pump

Ultra-High-Pressure Line Pump

Global Truck-Mounted Concrete Line Pump Market, Segmentation by Application:

Construction

Road Maintenance

Others

Companies Profiled:

SANY(CN)

ZOOMLION(CN)

XCMG(CN)

Putzmeister(DE)

Liebherr(DE)

CIFA(IT)

SCHWING(US)

HYUNDAI EVERDIGM(KR)

Fangyuan(CN)

JUNJIN(KR)

KCP(KR)

Alliance(CA)

Concord(CA)

Kyokuto(JP)

Mecbo(IT)

Sermac(IT)

BETONSTAR(TR)

SEBHSA(ES)

REED(US)

Blastcrete(US)

Key Questions Answered:

1. How big is the global Truck-Mounted Concrete Line Pump market?
2. What is the demand of the global Truck-Mounted Concrete Line Pump market?
3. What is the year over year growth of the global Truck-Mounted Concrete Line Pump market?
4. What is the production and production value of the global Truck-Mounted Concrete Line Pump market?
5. Who are the key producers in the global Truck-Mounted Concrete Line Pump market?
6. What are the growth factors driving the market demand?

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