

Global Truck-Mounted Concrete Line Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Truck-Mounted Concrete Line Pump market size was valued at US\$ 446 million in 2025 and is forecast to a readjusted size of US\$ 618 million by 2032 with a CAGR of 4.8% during review period.

A Truck-Mounted Concrete Line Pump is a mobile concrete conveying machine that integrates a reciprocating concrete pump, hydraulic drive system, receiving hopper with agitator, delivery cylinders, switching valve assembly, cleaning and lubrication devices, water tank, and pipeline accessories on a truck chassis. In appearance, it is typically a medium- or heavy-duty truck carrying a compact pumping unit with onboard storage for pipes and accessories. During operation, it delivers fresh concrete through steel delivery pipes, elbows, reducers, and flexible rubber hoses to the placement point. Compared with a boom pump, it has a more compact structure, requires less setup space, and offers greater flexibility in pipeline routing. It is suitable for confined jobsites, low-rise buildings, slabs, foundations, tunnels, municipal repair, bridge auxiliary works, and indoor or outdoor placements requiring long horizontal or obstacle-bypassing delivery. By powertrain and configuration, it can be categorized into diesel units, electrified units, light city pumps, and heavy-duty high-pressure models; by application, it may serve conventional concrete as well as fine aggregate concrete or mortar-compatible pumping.

As a critical interface between ready-mix concrete supply and on-site placement, the Truck-Mounted Concrete Line Pump is evolving from a conventional construction machine into a specialized solution defined by mobility, delivery efficiency, and jobsite adaptability. Its growth opportunities are being shaped by the increasing volume of

fragmented, high-frequency, and technically demanding projects such as infrastructure renewal, urban redevelopment, residential infill, and municipal repair. These projects are particularly sensitive to equipment mobility, access to confined spaces, flexible pipeline routing, and overall cost efficiency, all of which align closely with the value proposition of truck-mounted line pumps. Compared with large boom pumps, this category is better positioned for low-rise construction, slabs, foundations, auxiliary tunnel works, bridge substructures, and indoor or outdoor placements that require obstacle-bypassing delivery. As contractors place greater emphasis on return on equipment, utilization rates, and project-level profitability, procurement logic is shifting away from simply favoring larger machines toward selecting assets with higher attendance rates, lower idle time, and stronger fit-for-purpose performance. With the gradual maturation of electrified chassis options, remote diagnostics, intelligent controls, low-emission hydraulic systems, and upgraded wear-resistant components, the category is also expanding beyond equipment sales into rental operations, pumping services, aftermarket parts, and digital lifecycle support, thereby broadening its industrial value proposition.

From an investment and market entry perspective, however, this is not a straightforward replication of the broader construction machinery playbook. The key constraints lie in cyclicity, technical fit, service reach, and operational safety. Demand remains exposed to macro investment cycles, housing starts, public spending execution, and regional construction activity, with fluctuations at the project level quickly transmitted to equipment purchasing and rental markets. In addition, the commercial value of a line pump is not defined by machine output alone, but by the combined performance of pumping pressure, hydraulic stability, pipeline configuration, wear-part durability, operator skill, and concrete pumpability. This means that successful market participation requires a strong application-engineering mindset and a robust aftermarket service structure; purely price-led competition is unlikely to sustain long-term advantage. The sector also has a pronounced regional service character, as customers place high value on response time, field support, spare-parts availability, and uninterrupted pouring operations. Without localized networks, manufacturers and service providers often struggle to establish durable barriers to entry. Finally, pumping operations involve meaningful safety responsibilities, including blockage handling, high-pressure cleaning, pipeline integrity, and operator training. In this context, the most competitive players will not simply be equipment manufacturers, but integrated solution providers capable of combining machine reliability, parts support, service infrastructure, operator training, and application guidance into a single customer value system.

On the demand side, the market is shifting from buying equipment to buying certainty of

execution. End users are becoming less focused on traditional specifications such as rated output and theoretical pressure alone, and more concerned with operational stability under difficult jobsite conditions, compatibility with varying concrete mixes, maneuverability in dense urban environments, and the ability to sustain productive placement over time. Demand is expected to become increasingly concentrated in small- to mid-scale, high-frequency, fast-turnaround projects, reinforcing the role of truck-mounted line pumps in urban renewal, community renovation, industrial flooring, warehousing and logistics facilities, energy-related civil works, underground space development, and municipal maintenance. At the same time, the relationships among general contractors, specialist subcontractors, and equipment rental companies are changing, making procurement decisions more sensitive to total lifecycle cost, resale value stability, ease of maintenance, and platform-based fleet management. In overseas markets, regulatory compliance, emissions standards, local chassis adaptation, spare-parts interchangeability, and service coverage will become critical preconditions for customer selection. Overall, this is not a market that can be won through scale expansion alone; it is a professional segment where success depends on application insight, product-definition capability, service depth, and channel execution. The companies that best understand real jobsite pain points will be the ones most likely to secure the upper end of the value chain.

This report is a detailed and comprehensive analysis for global Truck-Mounted Concrete Line Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Truck-Mounted Concrete Line Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Truck-Mounted Concrete Line Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Truck-Mounted Concrete Line Pump market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Truck-Mounted Concrete Line Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Truck-Mounted Concrete Line Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Truck-Mounted Concrete Line Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY(CN), ZOOMLION(CN), XCMG(CN), Putzmeister(DE), Liebherr(DE), CIFA(IT), SCHWING(US), HYUNDAI EVERDIGM(KR), Fangyuan(CN), JUNJIN(KR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Truck-Mounted Concrete Line Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

60 m? /h

80 m³ /h

90 m³ /h

100 m³ /h

Market segment by Power Source

Diesel-Powered Line Pump

Electric Line Pump

Hybrid Line Pump

Alternative-Fuel Line Pump

Market segment by Main Pump Valve Configuration

S-Valve Line Pump

Rock-Valve Line Pump

Gate-Valve Line Pump

Ball-Valve Line Pump

Market segment by Rated Delivery Pressure Class

Low-Pressure Line Pump

Medium-Pressure Line Pump

High-Pressure Line Pump

Ultra-High-Pressure Line Pump

Market segment by Application

Construction

Road Maintenance

Others

Major players covered

SANY(CN)

ZOOMLION(CN)

XCMG(CN)

Putzmeister(DE)

Liebherr(DE)

CIFA(IT)

SCHWING(US)

HYUNDAI EVERDIGM(KR)

Fangyuan(CN)

JUNJIN(KR)

KCP(KR)

Alliance(CA)

Concord(CA)

Kyokuto(JP)

Mecbo(IT)

Sermac(IT)

BETONSTAR(TR)

SEBHSA(ES)

REED(US)

Blastcrete(US)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Truck-Mounted Concrete Line Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Truck-Mounted Concrete Line Pump, with price, sales quantity, revenue, and global market share of Truck-Mounted Concrete Line Pump from 2021 to 2026.

Chapter 3, the Truck-Mounted Concrete Line Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Truck-Mounted Concrete Line Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Truck-Mounted Concrete Line Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Truck-Mounted Concrete Line Pump.

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