

Global Truck Hub Units Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Truck Hub Units market size is expected to reach \$ 7815 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Truck hub units are integrated wheel-end bearing assemblies installed on the ends of truck wheels. They typically integrate and pre-adjust the bearing system (often tapered roller bearings or combinations thereof in heavy-duty applications), hub or flange connection interface, sealing structure, pre-lubrication (grease/oil lubrication structure), and preload or end-clearance control at the supplier, forming modular components that can be directly installed on vehicles or quickly replaced. Compared to the traditional "split bearing + on-site adjustment" wheel-end solution, the core value of truck hub units lies in improving assembly consistency and reliability, enhancing dust and water resistance and lubrication life management, and integrating wheel speed signal interfaces (such as ABS encoder/sensor mounting structures) according to braking and chassis control requirements, thereby reducing fleet downtime risks and total lifecycle maintenance costs. In 2025, global truck hub unit production reached 74.17 million units, with a unit price of approximately \$70 per unit, a gross margin of approximately 20%-35%, and an annual production capacity of 2 million units for some companies. Clients include: Daimler Truck, Volvo Group, TRATON, PACCAR, Iveco, Renault Trucks, Dana, AxleTech, Hendrickson, SAF-HOLLAND, BPW, etc.

The commercial vehicle wheel hub unit market exhibits a pattern of simultaneous dominance by light commercial vehicles and increasing penetration in medium and heavy-duty trucks. Light commercial vehicles, structurally closer to passenger cars, have strong demand for modular wheel-end design and rapid aftermarket replacement, resulting in a large market base and stable replacement cycles. Medium and heavy-duty trucks and buses, influenced by load and cost structures, still have a higher proportion

of traditional wheel-end solutions. However, given the need for cost reduction in fleet operations and increased reliability requirements, the penetration of pre-adjustable wheel-end units is expected to continue to rise. The high proportion of light commercial vehicles in global production structure means the overall market is more sensitive to the price range of light-duty products. The focus of competition will shift from unit cost to system capabilities and service networks. Commercial vehicle customers value supply stability, quality consistency, and aftermarket availability; suppliers with global channels and platform adaptability are more likely to achieve economies of scale. Meanwhile, regional suppliers are gaining incremental growth in the aftermarket through cost-effectiveness and delivery speed, but need to build a reputation for seal life and consistency. The main uncertainties stem from changes in the commercial vehicle cycle and regulatory technology roadmaps. Macroeconomic fluctuations significantly impact commercial vehicle production and sales, with short-term demand fluctuating with logistics and infrastructure cycles. Upgrades to sensing interfaces and braking system solutions can affect the iteration pace of product platforms. Enterprises need to reduce switching costs through multi-platform coverage and modular universal design.

This report studies the global Truck Hub Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Truck Hub Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Truck Hub Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Truck Hub Units total production and demand, 2021-2032, (K Sets)

Global Truck Hub Units total production value, 2021-2032, (USD Million)

Global Truck Hub Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Truck Hub Units consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Truck Hub Units domestic production, consumption, key domestic manufacturers and share

Global Truck Hub Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Truck Hub Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Truck Hub Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Truck Hub Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Timken, SKF AB, NTN, Fersa Bearings, NSK, Schaeffler Group, JTEKT, IKO, National Engineering Industries Ltd. (NBC Bearings), Wafangdian Bearing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Truck Hub Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Truck Hub Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Truck Hub Units Market, Segmentation by Type:

Single-row

Double-row

Others

Global Truck Hub Units Market, Segmentation by Market:

Original Equipment

Aftermarket

Global Truck Hub Units Market, Segmentation by Integration:

Without Encoder

With ABS Encoder

Others

Global Truck Hub Units Market, Segmentation by Application:

Steer Axle

Drive Axle

Trailer Axle

Others

Companies Profiled:

Timken

SKF AB

NTN

Fersa Bearings

NSK

Schaeffler Group

JTEKT

IKO

National Engineering Industries Ltd. (NBC Bearings)

Wafangdian Bearing Co., Ltd.

Zhejiang Sling Automobile Bearing Co.,Ltd.

Zhejiang Zhaofeng Mechanical And Electronic Co., Ltd.

Changzhou NRB Corporation

WanXiang Precision Industry Co.,Ltd

Shuanglin Co., Ltd.

Hangzhou Radical Energy-Saving Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Truck Hub Units market?
2. What is the demand of the global Truck Hub Units market?
3. What is the year over year growth of the global Truck Hub Units market?
4. What is the production and production value of the global Truck Hub Units market?
5. Who are the key producers in the global Truck Hub Units market?
6. What are the growth factors driving the market demand?

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