

Global Truck Hub Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Truck Hub Units market size was valued at US\$ 5342 million in 2025 and is forecast to a readjusted size of US\$ 7815 million by 2032 with a CAGR of 5.6% during review period.

Truck hub units are integrated wheel-end bearing assemblies installed on the ends of truck wheels. They typically integrate and pre-adjust the bearing system (often tapered roller bearings or combinations thereof in heavy-duty applications), hub or flange connection interface, sealing structure, pre-lubrication (grease/oil lubrication structure), and preload or end-clearance control at the supplier, forming modular components that can be directly installed on vehicles or quickly replaced. Compared to the traditional "split bearing + on-site adjustment" wheel-end solution, the core value of truck hub units lies in improving assembly consistency and reliability, enhancing dust and water resistance and lubrication life management, and integrating wheel speed signal interfaces (such as ABS encoder/sensor mounting structures) according to braking and chassis control requirements, thereby reducing fleet downtime risks and total lifecycle maintenance costs. In 2025, global truck hub unit production reached 74.17 million units, with a unit price of approximately \$70 per unit, a gross margin of approximately 20%-35%, and an annual production capacity of 2 million units for some companies. Clients include: Daimler Truck, Volvo Group, TRATON, PACCAR, Iveco, Renault Trucks, Dana, AxleTech, Hendrickson, SAF-HOLLAND, BPW, etc.

The commercial vehicle wheel hub unit market exhibits a pattern of simultaneous dominance by light commercial vehicles and increasing penetration in medium and heavy-duty trucks. Light commercial vehicles, structurally closer to passenger cars, have strong demand for modular wheel-end design and rapid aftermarket replacement,

resulting in a large market base and stable replacement cycles. Medium and heavy-duty trucks and buses, influenced by load and cost structures, still have a higher proportion of traditional wheel-end solutions. However, given the need for cost reduction in fleet operations and increased reliability requirements, the penetration of pre-adjustable wheel-end units is expected to continue to rise. The high proportion of light commercial vehicles in global production structure means the overall market is more sensitive to the price range of light-duty products. The focus of competition will shift from unit cost to system capabilities and service networks. Commercial vehicle customers value supply stability, quality consistency, and aftermarket availability; suppliers with global channels and platform adaptability are more likely to achieve economies of scale. Meanwhile, regional suppliers are gaining incremental growth in the aftermarket through cost-effectiveness and delivery speed, but need to build a reputation for seal life and consistency. The main uncertainties stem from changes in the commercial vehicle cycle and regulatory technology roadmaps. Macroeconomic fluctuations significantly impact commercial vehicle production and sales, with short-term demand fluctuating with logistics and infrastructure cycles. Upgrades to sensing interfaces and braking system solutions can affect the iteration pace of product platforms. Enterprises need to reduce switching costs through multi-platform coverage and modular universal design.

This report is a detailed and comprehensive analysis for global Truck Hub Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Truck Hub Units market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Truck Hub Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Truck Hub Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices

(US\$/Set), 2021-2032

Global Truck Hub Units market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Truck Hub Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Truck Hub Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Timken, SKF AB, NTN, Fersa Bearings, NSK, Schaeffler Group, JTEKT, IKO, National Engineering Industries Ltd. (NBC Bearings), Wafangdian Bearing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Truck Hub Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-row

Double-row

Others

Market segment by Market

Original Equipment

Aftermarket

Market segment by Integration

Without Encoder

With ABS Encoder

Others

Market segment by Application

Steer Axle

Drive Axle

Trailer Axle

Others

Major players covered

Timken

SKF AB

NTN

Fersa Bearings

NSK

Schaeffler Group

JTEKT

IKO

National Engineering Industries Ltd. (NBC Bearings)

Wafangdian Bearing Co., Ltd.

Zhejiang Sling Automobile Bearing Co.,Ltd.

Zhejiang Zhaofeng Mechanical And Electronic Co., Ltd.

Changzhou NRB Corporation

WanXiang Precision Industry Co.,Ltd

Shuanglin Co., Ltd.

Hangzhou Radical Energy-Saving Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Truck Hub Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Truck Hub Units, with price, sales quantity, revenue, and global market share of Truck Hub Units from 2021 to 2026.

Chapter 3, the Truck Hub Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Truck Hub Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Truck Hub Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Truck Hub Units.

Chapter 14 and 15, to describe Truck Hub Units sales channel, distributors, customers, research findings and conclusion.

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