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# Global Truck Crash Attenuators Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Truck Crash Attenuators market size is expected to reach $ 312 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Truck Crash Attenuator production reached approximately 18.24 K Units, with an average global market price of around 13425 USD per Unit.

A Truck Crash Attenuator is an energy-absorbing crash protection device mounted at the rear of a truck, road maintenance vehicle, work-zone warning vehicle, or mobile shadow vehicle. It is primarily used in highway maintenance, municipal roadworks, bridge and tunnel operations, mobile work zones, and temporary traffic control applications. When an approaching vehicle fails to slow down and strikes the rear of the protection vehicle, the TMA absorbs impact energy through components such as aluminum honeycomb cartridges, steel or aluminum support frames, energy-absorbing modules, hydraulic lifting mechanisms, and mounting structures, thereby reducing injury risks to the striking vehicle occupants, work-zone personnel, and the host vehicle. By product form, TMAs may include fixed truck-mounted attenuators, foldable truck-mounted attenuators, trailer truck-mounted attenuators (TTMAs), complete attenuator truck systems, and intelligent or autonomous TMA systems.

The upstream raw materials for Truck Crash Attenuator mainly include aluminum energy-absorbing materials, steel structural components, reflective materials, and warning films, etc. Typical raw material suppliers include Hexcel, Plascore, Corex Honeycomb, Benecor, ArcelorMittal, Nippon Steel, POSCO, Baosteel, Nucor, SSAB, Tata Steel, 3M, Avery Dennison, ORAFOL, etc. The downstream applications are mainly in road construction, maintenance, traffic management, and municipal operations.

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The production capacity of a single Truck Crash Attenuator line varies greatly depending on the product type, energy absorption structure, and degree of factory automation, typically ranging from 1,000 to 2,000 units per year.

Truck Crash Attenuator are highly valuable mobile safety protection systems used in road construction, maintenance, and temporary traffic control environments. Their core advantage lies in their ability to absorb rear-end impact energy through aluminum honeycomb structures, energy-absorbing cartridges, steel or aluminum frames, hydraulic folding mechanisms, and vehicle-mounted connection systems when an approaching vehicle collides with a work-zone protection truck. Compared with conventional warning signs, traffic cones, arrow boards, and ordinary protection vehicles, a TMA does more than alert drivers to avoid a work zone; it provides a final physical safety barrier when drivers are fatigued, distracted, speeding, operating under poor nighttime visibility, or unable to recognize a work zone in time. This directly addresses key industry pain points such as high exposure risk for road workers, severe consequences of work-zone rear-end collisions, insufficient protection from traditional warning facilities, and the high cost of accidents, liability, and operational disruption. As a result, TMA technology is helping roadwork safety evolve from passive warning toward active impact mitigation.

From a global market perspective, North America is the most mature TMA market, supported by a well-established standards system and strong demand for MASH/TL-3 compliant truck-mounted and trailer-mounted attenuators. Companies such as TrafFix Devices, Lindsay, Valtir, and Gregory Highway hold strong positions in certification, product portfolios, and distribution channels. Europe places greater emphasis on local road regulations, 100K-class products, attenuator truck integration, and traffic management service systems, with regional players such as Verdegro, Stuer-Egghe, EBO van Weel, and HIT HOFMAN maintaining solid market influence. Australia and New Zealand also show mature application of TMA vehicles and traffic control services due to high awareness of roadwork safety. China and other emerging markets are in a phase of rapid adoption and local substitution, supported by highway maintenance demand, municipal expressway upgrades, and the development of the special-purpose vehicle supply chain. Companies such as Cansinga, EROMEI, Fangzhou Traffic are forming a local supply structure that combines crash attenuator modules with complete attenuator trucks and vehicle upfitting. Looking ahead, future growth will be supported by long-term road maintenance demand, stricter work-zone safety standards, replacement of legacy equipment, expansion of rental fleets, and the emergence of intelligent TMA systems. Products are expected to evolve toward higher crash-test

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ratings, lightweight energy-absorbing structures, modular repairability, hydraulic folding systems, active warning functions, and remote-controlled or autonomous-following TMA solutions. Overall, TMA is a specialized market that may not be extremely large in absolute size, but it has strong safety attributes, high qualification barriers, and stable customer demand. As global investment in road safety continues to increase, its market value is likely to expand from standalone equipment sales toward complete vehicle integration, maintenance services, and intelligent traffic safety systems.

The industry is being driven by the long-term maintenance and renewal cycle of global road infrastructure. Demand continues to grow from highway expansion, bridge and tunnel maintenance, pavement repair, road marking, sweeping operations, accident response, mobile work zones, and temporary lane closures, pushing TMAs from specialized use on high-grade roads toward broader adoption across road maintenance applications. At the same time, increasingly strict road safety regulations and work-zone management requirements are raising market entry barriers. Standards such as MASH, NCHRP, CEN/TS, and local transportation authority requirements are driving customers away from low-end warning equipment toward crash-tested TMA systems with certified energy-absorption performance and traceable compliance. With the mechanization of road maintenance, the growth of outsourced traffic management services, and more refined safety responsibility requirements, TMAs are no longer just auxiliary equipment mounted on road maintenance vehicles. They are becoming an important configuration for road authorities, construction contractors, traffic management service providers, and equipment rental companies to improve work-zone safety, reduce accident losses, and strengthen project compliance.

This report studies the global Truck Crash Attenuators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Truck Crash Attenuators and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Truck Crash Attenuators that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Truck Crash Attenuators total production and demand, 2021-2032, (K Units)
Global Truck Crash Attenuators total production value, 2021-2032, (USD Million)
Global Truck Crash Attenuators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

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Global Truck Crash Attenuators consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Truck Crash Attenuators domestic production, consumption, key domestic manufacturers and share
Global Truck Crash Attenuators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Truck Crash Attenuators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Truck Crash Attenuators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Truck Crash Attenuators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lindsay Corporation, Valtir, LLC, Verdegro, Stuer-Egghe, TrafFix Devices, Gregory Industries, EBO van Weel, Smart Air Chamber(SAC), HIT HOFMAN, Shenzhen Cansinga Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Truck Crash Attenuators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Truck Crash Attenuators Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Truck Crash Attenuators Market, Segmentation by Type:

Truck Mounted Attenuator

Trailer Truck Mounted Attenuator

Global Truck Crash Attenuators Market, Segmentation by Crash Test Level:

Test Level 2

Test Level 3

Global Truck Crash Attenuators Market, Segmentation by Structure:

Aluminum Honeycomb

Aluminum Tube Frame

Others

Global Truck Crash Attenuators Market, Segmentation by Application:

Urban Road

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Highway

Others

Companies Profiled:

Lindsay Corporation

Valtir, LLC

Verdegro

Stuer-Egghe

TrafFix Devices

Gregory Industries

EBO van Weel

Smart Air Chamber(SAC)

HIT HOFMAN

Shenzhen Cansinga Technology

Zhongshan Eromei Road Maintenance Technology

Beijing Luqiao Fangzhou Communication Technology Development

Key Questions Answered:
1. How big is the global Truck Crash Attenuators market?
2. What is the demand of the global Truck Crash Attenuators market?
3. What is the year over year growth of the global Truck Crash Attenuators market?
4. What is the production and production value of the global Truck Crash Attenuators market?
5. Who are the key producers in the global Truck Crash Attenuators market?

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6. What are the growth factors driving the market demand?

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# Contents

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## 5 MARKET ANALYSIS BY TYPE



## 6 MARKET ANALYSIS BY CRASH TEST LEVEL

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# List Of Tables

## LIST OF TABLES

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# List Of Figures

## LIST OF FIGURES

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