

Global Tris(2-chloroethyl) Phosphate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tris(2-chloroethyl) Phosphate market size was valued at US\$ 21.20 million in 2025 and is forecast to a readjusted size of US\$ 24.08 million by 2032 with a CAGR of 1.9% during review period.

Tris(2-chloroethyl) phosphate (TCEP) is a colorless to pale yellow, transparent, oily liquid with a light creamy odor, belonging to the organophosphate class of compounds. It is primarily used as a highly efficient, additive flame retardant and plasticizer, widely applied in polyurethane, polyvinyl chloride (PVC), adhesives, epoxy resins, and other plastics and textiles to improve the flame retardancy, water resistance, and antistatic properties of these materials.

The core upstream raw materials are phosphorus oxychloride and ethylene oxide. Production primarily involves the addition reaction of these two compounds, and raw material costs are highly susceptible to fluctuations in the phosphate rock processing chain and the petrochemical industry. Downstream applications are widespread but face regulatory challenges, mainly in polyurethane flexible/rigid foams and polyvinyl chloride (PVC).

Global sales in 2025 are estimated at approximately 20,000 tons, with a market price of \$1030 per ton. The industry's gross profit margin is between 25% and 35%.

This report is a detailed and comprehensive analysis for global Tris(2-chloroethyl) Phosphate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tris(2-chloroethyl) Phosphate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tris(2-chloroethyl) Phosphate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tris(2-chloroethyl) Phosphate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tris(2-chloroethyl) Phosphate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tris(2-chloroethyl) Phosphate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tris(2-chloroethyl) Phosphate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhangjiagang Fortune Chemical, Zhangjiagang Victory Chemical, Zhangjiagang Yari Chemical, Guolan New Material (Shandong), Shandong Luqixing Environmental Technology, Xuancheng Juyuan Fine Chemicals, Yangzhou Chenhua New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tris(2-chloroethyl) Phosphate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acid Value?0.2 mgKOH/g

Acid Value?0.1 mgKOH/g

Other

Market segment by Moisture Content

Moisture Content?0.2%

Moisture Content?0.3%

Market segment by Application

Polyurethane

Polyvinyl Chloride

Polyvinyl Acetate

Phenolic Resin

Other

Major players covered

Zhangjiagang Fortune Chemical

Zhangjiagang Victory Chemical

Zhangjiagang Yari Chemical

Guolan New Material (Shandong)

Shandong Luqixing Environmental Technology

Xuancheng Juyuan Fine Chemicals

Yangzhou Chenhua New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tris(2-chloroethyl) Phosphate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tris(2-chloroethyl) Phosphate, with price, sales quantity, revenue, and global market share of Tris(2-chloroethyl) Phosphate from 2021 to 2026.

Chapter 3, the Tris(2-chloroethyl) Phosphate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tris(2-chloroethyl) Phosphate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tris(2-chloroethyl) Phosphate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tris(2-chloroethyl) Phosphate.

Chapter 14 and 15, to describe Tris(2-chloroethyl) Phosphate sales channel, distributors, customers, research findings and conclusion.

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