

Global Tripropylene Glycol Monomethyl Ether (TPM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tripropylene Glycol Monomethyl Ether (TPM) market size was valued at US\$ 157 million in 2025 and is forecast to a readjusted size of US\$ 227 million by 2032 with a CAGR of 5.5% during review period.

Tripropylene Glycol Monomethyl Ether (TPM) is a high boiling point organic solvent of propylene glycol ether, which is generated by the reaction of tripropylene glycol with methanol. It usually has an alpha structure and has excellent solubility, low volatilization rate, and good leveling performance. TPM can be miscible with water and various organic solvents, effectively dissolving various resin systems, while prolonging the opening time and improving the quality of film formation in coating systems. Due to its low odor, low toxicity, and good environmental performance, TPM is widely used in water-based coatings, inks, industrial cleaning agents, and electronic chemicals. It is an important medium to high boiling point solvent in propylene glycol ether systems. In 2025, global Tripropylene Glycol Monomethyl Ether (TPM) production reached approximately 86 K MT, with an average global market price of around US\$ 1,769 per MT.

The market for tripropylene glycol monomethyl ether belongs to the mid-range segment of propylene glycol ether solvents, and overall presents the development characteristics of 'stable demand+structural upgrading'. From the demand side, TPM is mainly applied in the fields of water-based coatings and industrial cleaning agents. Among them, water-based coatings continue to replace traditional solvent based coatings under the promotion of environmental policies, driving the steady growth of TPM demand. At the same time, the demand for high-purity solvents in the fields of electronic manufacturing

and precision cleaning is increasing, providing new growth space for high-end products; From the supply side, TPM relies on the upstream propylene oxide and propylene glycol industry chain, with mature production processes and relatively moderate barriers to entry. Global production capacity is mainly concentrated in China, while European and American enterprises still have technological advantages in the high-end product field. The industry presents a competitive pattern of 'scale manufacturing+high-end differentiation'. In the future, with the tightening of environmental regulations, the increasing penetration rate of water-based systems, and the growing demand for electronic chemicals, the TPM market will maintain steady growth and develop towards high purification, low odor, and functionalization. However, overall, it will still be affected by macro manufacturing cycles and fluctuations in raw material prices, showing certain cyclical characteristics.

This report is a detailed and comprehensive analysis for global Tripropylene Glycol Monomethyl Ether (TPM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tripropylene Glycol Monomethyl Ether (TPM) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Tripropylene Glycol Monomethyl Ether (TPM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Tripropylene Glycol Monomethyl Ether (TPM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Tripropylene Glycol Monomethyl Ether (TPM) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tripropylene Glycol Monomethyl Ether (TPM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tripropylene Glycol Monomethyl Ether (TPM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow(US), LyondellBasell(NL), KH Neochem(JP), Shiny Chemical(TW), Highly Chemical New Material(CN), Jiangsu Yida Chemical(CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tripropylene Glycol Monomethyl Ether (TPM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

Electronic Grade

Market segment by Purity

Purity?95%

Purity?99%

Market segment by Sales Method

Direct Selling

Distribution

Market segment by Application

Ink & Paint

Adhesive

Semiconductor

Detergent

Other

Major players covered

Dow(US)

LyondellBasell(NL)

KH Neochem(JP)

Shiny Chemical(TW)

Highly Chemical New Materical(CN)

Jiangsu Yida Chemical(CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tripropylene Glycol Monomethyl Ether (TPM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tripropylene Glycol Monomethyl Ether (TPM), with price, sales quantity, revenue, and global market share of Tripropylene Glycol Monomethyl Ether (TPM) from 2021 to 2026.

Chapter 3, the Tripropylene Glycol Monomethyl Ether (TPM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tripropylene Glycol Monomethyl Ether (TPM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tripropylene Glycol Monomethyl Ether (TPM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tripropylene Glycol Monomethyl Ether (TPM).

Chapter 14 and 15, to describe Tripropylene Glycol Monomethyl Ether (TPM) sales channel, distributors, customers, research findings and conclusion.

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