

Global Triisobutyl Phosphate (TIBP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Triisobutyl Phosphate (TIBP) market size is expected to reach \$ 481 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Triisobutyl phosphate is a colorless to pale yellow transparent liquid, belonging to the phosphate ester class of organic compounds. It is a highly efficient organophosphate defoamer, plasticizer, and solvent, widely used in the printing and dyeing, construction, oilfield, coatings, and plastics industries. It has low viscosity, excellent defoaming and penetrating abilities, making it particularly suitable for use in water-based systems, such as as a cement defoamer, dyeing auxiliary, textile penetrant, and for plasticizing and toughening synthetic resins.

The core upstream raw materials are phosphorus oxychloride and isobutanol. The supply of phosphorus oxychloride is significantly affected by fluctuations in yellow phosphorus prices and environmental policies related to the phosphorus chemical industry, while the cost of isobutanol fluctuates with the petrochemical industry. Global sales are projected to reach approximately 150,000 tons in 2025, with an average market price of around \$2,380 per ton. The industry's gross profit margin is expected to be between 20% and 35%.

As an important type of organophosphorus fine chemicals, the triisobutyl phosphate industry is currently showing a stable overall growth trend. Its future development is driven and constrained by a combination of factors, including downstream demand, environmental policies, and the international trade environment. Despite its wide range of applications, the TIBP industry still faces resistance from the transmission of raw material price fluctuations and increasingly stringent regulatory pressures on the

phosphate chemical industry.

This report studies the global Triisobutyl Phosphate (TIBP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Triisobutyl Phosphate (TIBP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Triisobutyl Phosphate (TIBP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Triisobutyl Phosphate (TIBP) total production and demand, 2021-2032, (Tons)
Global Triisobutyl Phosphate (TIBP) total production value, 2021-2032, (USD Million)
Global Triisobutyl Phosphate (TIBP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Triisobutyl Phosphate (TIBP) consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Triisobutyl Phosphate (TIBP) domestic production, consumption, key domestic manufacturers and share
Global Triisobutyl Phosphate (TIBP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Triisobutyl Phosphate (TIBP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Triisobutyl Phosphate (TIBP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Triisobutyl Phosphate (TIBP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, BASF, Guolan New Materials (Shandong), Zhangjiagang Fortune Chemical, Zibo Changlin Chemical, Luoyang Sannuo Chemical, Zhangjiagang Xinya Chemical, Jiangsu Victory Chemical, Jilin Yonglin Chemical, Wuxi Hongxing Chemical Industry Factory, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Triisobutyl Phosphate (TIBP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Triisobutyl Phosphate (TIBP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Triisobutyl Phosphate (TIBP) Market, Segmentation by Type:

Purity?99%

Purity?99.5%

Global Triisobutyl Phosphate (TIBP) Market, Segmentation by Color:

Color?20APHA

Color?30APHA

Global Triisobutyl Phosphate (TIBP) Market, Segmentation by Function:

Defoamer

Plasticizer

Diluent

Extractant

Other

Global Triisobutyl Phosphate (TIBP) Market, Segmentation by Application:

Printing and Dyeing

Construction

Oil Field

Paints and Inks

Other

Companies Profiled:

LANXESS

BASF

Guolan New Materials (Shandong)

Zhangjiagang Fortune Chemical

Zibo Changlin Chemical

Luoyang Sannuo Chemical

Zhangjiagang Xinya Chemical

Jiangsu Victory Chemical

Jilin Yonglin Chemical

Wuxi Hongxing Chemical Industry Factory

Shandong Luqixing Environmental Protection Technology

Key Questions Answered:

1. How big is the global Triisobutyl Phosphate (TIBP) market?
2. What is the demand of the global Triisobutyl Phosphate (TIBP) market?
3. What is the year over year growth of the global Triisobutyl Phosphate (TIBP) market?
4. What is the production and production value of the global Triisobutyl Phosphate (TIBP) market?
5. Who are the key producers in the global Triisobutyl Phosphate (TIBP) market?
6. What are the growth factors driving the market demand?

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