

Global Tricyclodecenyl Isobutyrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Tricyclodecenyl Isobutyrate market size is expected to reach \$ 32.96 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Tricyclodecenyl Isobutyrate was approximately 658 tons, with a mainstream ex-factory average price of around USD 36/kg. The gross margin of major manufacturers was approximately 30%-45%.

Tricyclodecenyl Isobutyrate is an alicyclic ester synthetic aroma chemical, with common CAS numbers 67634-20-2 and 68039-39-4. It belongs to the tricyclodecenyl isobutyrate aroma chemical category. Its molecular structure contains both a rigid tricyclodecenyl skeleton and an isobutyrate ester group. The product is usually a colorless to pale yellow transparent liquid, with sweet fruity, pineapple, peach, green and slightly woody-amber odor notes. In conventional daily-use fragrance systems, this material shows good odor stability and formulation compatibility, and can be used in various daily chemical product bases. Its specific use should be evaluated according to the end-product category, dosage level, and IFRA or other fragrance safety standards. It is a distinctive synthetic aroma chemical used in fragrance formulations.

The upstream supply chain of Tricyclodecenyl Isobutyrate mainly includes tricyclodecenyl alcohol intermediates, isobutyric acid or isobutyrate esterification reagents, catalysts, solvents, and distillation/purification processes. Among these, stable supply of tricyclodecenyl intermediates and control of the esterification reaction are key factors affecting odor consistency, purity, and production cost. The downstream market mainly serves fragrance compounders and daily chemical end-use formulation systems. Its applications are concentrated in fine fragrance, personal care, household

cleaning, and it is ultimately used in perfume, shampoo, body wash, laundry detergent, fabric softener, cleaner, soap, and air care product.

This report studies the global Tricyclodecenyl Isobutyrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tricyclodecenyl Isobutyrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tricyclodecenyl Isobutyrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Tricyclodecenyl Isobutyrate total production and demand, 2021-2032, (Tons)

Global Tricyclodecenyl Isobutyrate total production value, 2021-2032, (USD Million)

Global Tricyclodecenyl Isobutyrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tricyclodecenyl Isobutyrate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tricyclodecenyl Isobutyrate domestic production, consumption, key domestic manufacturers and share

Global Tricyclodecenyl Isobutyrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tricyclodecenyl Isobutyrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tricyclodecenyl Isobutyrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tricyclodecenyl Isobutyrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include International Flavors & Fragrances, Givaudan, Best Value Chem, Kalpsutra Chemicals, Guangdong Huajinda New Material Technology, Longchang chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Tricyclodecenyl Isobutyrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tricyclodecenyl Isobutyrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Tricyclodecenyl Isobutyrate Market, Segmentation by Type:

Purity ≥95%

Purity ≥98%

Global Tricyclodecenyl Isobutyrate Market, Segmentation by Chemical Structure:

Single Major Isomer Type

Mixed Isomer Type

Global Tricyclodecenyl Isobutyrate Market, Segmentation by Application:

Fine Fragrance

Personal Care

Household Cleaning

Other

Companies Profiled:

International Flavors & Fragrances

Givaudan

Best Value Chem

Kalpsutra Chemicals

Guangdong Huajinda New Material Technology

Longchang chemical

Key Questions Answered:

1. How big is the global Tricyclodecenyl Isobutyrate market?
2. What is the demand of the global Tricyclodecenyl Isobutyrate market?
3. What is the year over year growth of the global Tricyclodecenyl Isobutyrate market?
4. What is the production and production value of the global Tricyclodecenyl Isobutyrate market?
5. Who are the key producers in the global Tricyclodecenyl Isobutyrate market?
6. What are the growth factors driving the market demand?

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