

# Global Trichromatic Phosphor for Lamps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Trichromatic Phosphor for Lamps market size is expected to reach \$ 155 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of Trichromatic Phosphor for Lamps reached approximately 15 k tons, with an average market price of about USD 6100 per ton, an annual production capacity of roughly 20 k tons, and an industry-average gross margin of approximately 20%.

Trichromatic Phosphor for Lamps are a class of rare-earth phosphor systems that emit narrow-band red, green, and blue primary colors, which are blended in defined ratios to produce high-color-rendering white light. Typical formulations use rare-earth-activated inorganic hosts, such as Eu<sup>2+</sup>-activated red phosphates, Tb<sup>3+</sup> or Ce<sup>3+</sup>/Tb<sup>3+</sup>-activated green silicates/borates, and blue aluminates or silicates such as BaMgAl<sub>10</sub>O<sub>17</sub>:Eu<sup>2+</sup>. The different color powders are coated on the inner wall of fluorescent tubes or CFL bulbs; when excited by ultraviolet radiation from mercury discharge, they emit visible light, enabling high luminous efficacy, high color rendering index (CRI), and tunable correlated color temperature. These materials are widely used in conventional fluorescent lighting and some backlighting applications.

On the upstream side, Trichromatic Phosphor for Lamps rely heavily on rare-earth raw materials and inorganic chemical feedstocks, including rare-earth oxides such as yttrium oxide, europium oxide, and terbium oxide, as well as inorganic salts and host materials containing aluminum, barium, calcium, magnesium, and others. Key players usually master powder synthesis, calcination, coating, and particle-size control technologies. The midstream segment is composed of specialized phosphor manufacturers and some vertically integrated rare-earth groups that develop full product lines and supply lamp and light-source makers. Downstream, consumption is driven mainly by fluorescent tube, compact fluorescent lamp (CFL), specialty lamp, and certain backlight module

manufacturers; their trichromatic phosphor usage is directly linked to the installed base and replacement demand for conventional fluorescent lighting worldwide. With general lighting shifting to LEDs, ongoing consumption is now concentrated in maintenance of legacy installations, industrial applications, and specialized lighting niches.

The Trichromatic Phosphor for Lamps market today sits in a classic 'mature but still strategic' position within the broader lighting materials landscape. Demand has structurally declined as LED lighting replaces traditional fluorescent and compact fluorescent lamps, where tri-band phosphors were the core enabling material for high-CRI white light, and this is reflected in shrinking new-build lamp production and growing emphasis on cost control and recycling of rare-earth-containing powders. At the same time, the segment remains technically important: tri-phosphor formulations and know-how continue to be used in legacy fluorescent infrastructure, specialty and industrial lamps, and as a knowledge base feeding into next-generation phosphor development for LEDs and displays. The market structure is highly concentrated, dominated by a few global rare-earth and lighting-material suppliers with strong IP portfolios, integrated access to rare-earth oxides, and close ties to major lamp manufacturers, while smaller regional players focus on toll processing, niche formulations, and serving local maintenance markets.

This report studies the global Trichromatic Phosphor for Lamps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Trichromatic Phosphor for Lamps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Trichromatic Phosphor for Lamps that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Trichromatic Phosphor for Lamps total production and demand, 2021-2032, (Tons)

Global Trichromatic Phosphor for Lamps total production value, 2021-2032, (USD Million)

Global Trichromatic Phosphor for Lamps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Trichromatic Phosphor for Lamps consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Trichromatic Phosphor for Lamps domestic production, consumption, key domestic manufacturers and share

Global Trichromatic Phosphor for Lamps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Trichromatic Phosphor for Lamps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Trichromatic Phosphor for Lamps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Trichromatic Phosphor for Lamps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NICHIA, Mitsubishi Chemical Corporation, Intematix, TOKYO KAGAKU KENKYUSHO, Nemoto Lumi-Materials, Phosphor Technology, Edgetech Industries, China Rare Earth Holdings, KanHoo, Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Trichromatic Phosphor for Lamps market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Trichromatic Phosphor for Lamps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Trichromatic Phosphor for Lamps Market, Segmentation by Type:

- Red Powder
- Green Powder
- Blue Powder
- Mixed Powder

### Global Trichromatic Phosphor for Lamps Market, Segmentation by Matrix:

- Phosphate-based
- Aluminate-based
- Silicate-based
- Borate

### Global Trichromatic Phosphor for Lamps Market, Segmentation by Technologies:

- Single-Phase White Phosphors
- Thermal-Optical Coupling

### Global Trichromatic Phosphor for Lamps Market, Segmentation by Application:

- LED Lighting
- Energy-Saving Lamps
- Others

### **Companies Profiled:**

NICHIA

Mitsubishi Chemical Corporation

Intematix

TOKYO KAGAKU KENKYUSHO

Nemoto Lumi-Materials

Phosphor Technology

Edgetech Industries

China Rare Earth Holdings

KanHoo

Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten)

Grirem Advanced Materials

Shandong Gemsung Technology

Jiangsu Bree Optronics

### **Key Questions Answered:**

1. How big is the global Trichromatic Phosphor for Lamps market?
2. What is the demand of the global Trichromatic Phosphor for Lamps market?
3. What is the year over year growth of the global Trichromatic Phosphor for Lamps market?
4. What is the production and production value of the global Trichromatic Phosphor for Lamps market?
5. Who are the key producers in the global Trichromatic Phosphor for Lamps market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Trichromatic Phosphor for Lamps Introduction
- 1.2 World Trichromatic Phosphor for Lamps Supply & Forecast
  - 1.2.1 World Trichromatic Phosphor for Lamps Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Trichromatic Phosphor for Lamps Production (2021-2032)
  - 1.2.3 World Trichromatic Phosphor for Lamps Pricing Trends (2021-2032)
- 1.3 World Trichromatic Phosphor for Lamps Production by Region (Based on Production Site)
  - 1.3.1 World Trichromatic Phosphor for Lamps Production Value by Region (2021-2032)
  - 1.3.2 World Trichromatic Phosphor for Lamps Production by Region (2021-2032)
  - 1.3.3 World Trichromatic Phosphor for Lamps Average Price by Region (2021-2032)
  - 1.3.4 North America Trichromatic Phosphor for Lamps Production (2021-2032)
  - 1.3.5 Europe Trichromatic Phosphor for Lamps Production (2021-2032)
  - 1.3.6 China Trichromatic Phosphor for Lamps Production (2021-2032)
  - 1.3.7 Japan Trichromatic Phosphor for Lamps Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Trichromatic Phosphor for Lamps Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Trichromatic Phosphor for Lamps Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Trichromatic Phosphor for Lamps Demand (2021-2032)
- 2.2 World Trichromatic Phosphor for Lamps Consumption by Region
  - 2.2.1 World Trichromatic Phosphor for Lamps Consumption by Region (2021-2026)
  - 2.2.2 World Trichromatic Phosphor for Lamps Consumption Forecast by Region (2027-2032)
- 2.3 United States Trichromatic Phosphor for Lamps Consumption (2021-2032)
- 2.4 China Trichromatic Phosphor for Lamps Consumption (2021-2032)
- 2.5 Europe Trichromatic Phosphor for Lamps Consumption (2021-2032)
- 2.6 Japan Trichromatic Phosphor for Lamps Consumption (2021-2032)
- 2.7 South Korea Trichromatic Phosphor for Lamps Consumption (2021-2032)
- 2.8 ASEAN Trichromatic Phosphor for Lamps Consumption (2021-2032)
- 2.9 India Trichromatic Phosphor for Lamps Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Trichromatic Phosphor for Lamps Production Value by Manufacturer (2021-2026)
- 3.2 World Trichromatic Phosphor for Lamps Production by Manufacturer (2021-2026)
- 3.3 World Trichromatic Phosphor for Lamps Average Price by Manufacturer (2021-2026)
- 3.4 Trichromatic Phosphor for Lamps Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Trichromatic Phosphor for Lamps Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Trichromatic Phosphor for Lamps in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Trichromatic Phosphor for Lamps in 2025
- 3.6 Trichromatic Phosphor for Lamps Market: Overall Company Footprint Analysis
  - 3.6.1 Trichromatic Phosphor for Lamps Market: Region Footprint
  - 3.6.2 Trichromatic Phosphor for Lamps Market: Company Product Type Footprint
  - 3.6.3 Trichromatic Phosphor for Lamps Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Trichromatic Phosphor for Lamps Production Value Comparison
  - 4.1.1 United States VS China: Trichromatic Phosphor for Lamps Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Trichromatic Phosphor for Lamps Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Trichromatic Phosphor for Lamps Production Comparison
  - 4.2.1 United States VS China: Trichromatic Phosphor for Lamps Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Trichromatic Phosphor for Lamps Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Trichromatic Phosphor for Lamps Consumption Comparison

4.3.1 United States VS China: Trichromatic Phosphor for Lamps Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Trichromatic Phosphor for Lamps Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Trichromatic Phosphor for Lamps Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Trichromatic Phosphor for Lamps Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Trichromatic Phosphor for Lamps Production Value (2021-2026)

4.4.3 United States Based Manufacturers Trichromatic Phosphor for Lamps Production (2021-2026)

4.5 China Based Trichromatic Phosphor for Lamps Manufacturers and Market Share

4.5.1 China Based Trichromatic Phosphor for Lamps Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Trichromatic Phosphor for Lamps Production Value (2021-2026)

4.5.3 China Based Manufacturers Trichromatic Phosphor for Lamps Production (2021-2026)

4.6 Rest of World Based Trichromatic Phosphor for Lamps Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Trichromatic Phosphor for Lamps Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Trichromatic Phosphor for Lamps Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Trichromatic Phosphor for Lamps Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Trichromatic Phosphor for Lamps Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Red Powder

5.2.2 Green Powder

5.2.3 Blue Powder

5.2.4 Mixed Powder

5.3 Market Segment by Type

5.3.1 World Trichromatic Phosphor for Lamps Production by Type (2021-2032)

- 5.3.2 World Trichromatic Phosphor for Lamps Production Value by Type (2021-2032)
- 5.3.3 World Trichromatic Phosphor for Lamps Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MATRIX**

- 6.1 World Trichromatic Phosphor for Lamps Market Size Overview by Matrix: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Matrix
  - 6.2.1 Phosphate-based
  - 6.2.2 Aluminate-based
  - 6.2.3 Silicate-based
  - 6.2.4 Borate
- 6.3 Market Segment by Matrix
  - 6.3.1 World Trichromatic Phosphor for Lamps Production by Matrix (2021-2032)
  - 6.3.2 World Trichromatic Phosphor for Lamps Production Value by Matrix (2021-2032)
  - 6.3.3 World Trichromatic Phosphor for Lamps Average Price by Matrix (2021-2032)

## **7 MARKET ANALYSIS BY TECHNOLOGIES**

- 7.1 World Trichromatic Phosphor for Lamps Market Size Overview by Technologies: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Technologies
  - 7.2.1 Single-Phase White Phosphors
  - 7.2.2 Thermal-Optical Coupling
- 7.3 Market Segment by Technologies
  - 7.3.1 World Trichromatic Phosphor for Lamps Production by Technologies (2021-2032)
  - 7.3.2 World Trichromatic Phosphor for Lamps Production Value by Technologies (2021-2032)
  - 7.3.3 World Trichromatic Phosphor for Lamps Average Price by Technologies (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Trichromatic Phosphor for Lamps Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 LED Lighting
  - 8.2.2 Energy-Saving Lamps

### 8.2.3 Others

## 8.3 Market Segment by Application

### 8.3.1 World Trichromatic Phosphor for Lamps Production by Application (2021-2032)

### 8.3.2 World Trichromatic Phosphor for Lamps Production Value by Application (2021-2032)

### 8.3.3 World Trichromatic Phosphor for Lamps Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 NICHIA

#### 9.1.1 NICHIA Details

#### 9.1.2 NICHIA Major Business

#### 9.1.3 NICHIA Trichromatic Phosphor for Lamps Product and Services

#### 9.1.4 NICHIA Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 NICHIA Recent Developments/Updates

#### 9.1.6 NICHIA Competitive Strengths & Weaknesses

### 9.2 Mitsubishi Chemical Corporation

#### 9.2.1 Mitsubishi Chemical Corporation Details

#### 9.2.2 Mitsubishi Chemical Corporation Major Business

#### 9.2.3 Mitsubishi Chemical Corporation Trichromatic Phosphor for Lamps Product and Services

#### 9.2.4 Mitsubishi Chemical Corporation Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.2.5 Mitsubishi Chemical Corporation Recent Developments/Updates

#### 9.2.6 Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses

### 9.3 Intematix

#### 9.3.1 Intematix Details

#### 9.3.2 Intematix Major Business

#### 9.3.3 Intematix Trichromatic Phosphor for Lamps Product and Services

#### 9.3.4 Intematix Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Intematix Recent Developments/Updates

#### 9.3.6 Intematix Competitive Strengths & Weaknesses

### 9.4 TOKYO KAGAKU KENKYUSHO

#### 9.4.1 TOKYO KAGAKU KENKYUSHO Details

#### 9.4.2 TOKYO KAGAKU KENKYUSHO Major Business

#### 9.4.3 TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor for Lamps Product and

## Services

9.4.4 TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 TOKYO KAGAKU KENKYUSHO Recent Developments/Updates

9.4.6 TOKYO KAGAKU KENKYUSHO Competitive Strengths & Weaknesses

## 9.5 Nemoto Lumi-Materials

9.5.1 Nemoto Lumi-Materials Details

9.5.2 Nemoto Lumi-Materials Major Business

9.5.3 Nemoto Lumi-Materials Trichromatic Phosphor for Lamps Product and Services

9.5.4 Nemoto Lumi-Materials Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Nemoto Lumi-Materials Recent Developments/Updates

9.5.6 Nemoto Lumi-Materials Competitive Strengths & Weaknesses

## 9.6 Phosphor Technology

9.6.1 Phosphor Technology Details

9.6.2 Phosphor Technology Major Business

9.6.3 Phosphor Technology Trichromatic Phosphor for Lamps Product and Services

9.6.4 Phosphor Technology Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Phosphor Technology Recent Developments/Updates

9.6.6 Phosphor Technology Competitive Strengths & Weaknesses

## 9.7 Edgetech Industries

9.7.1 Edgetech Industries Details

9.7.2 Edgetech Industries Major Business

9.7.3 Edgetech Industries Trichromatic Phosphor for Lamps Product and Services

9.7.4 Edgetech Industries Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Edgetech Industries Recent Developments/Updates

9.7.6 Edgetech Industries Competitive Strengths & Weaknesses

## 9.8 China Rare Earth Holdings

9.8.1 China Rare Earth Holdings Details

9.8.2 China Rare Earth Holdings Major Business

9.8.3 China Rare Earth Holdings Trichromatic Phosphor for Lamps Product and Services

9.8.4 China Rare Earth Holdings Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 China Rare Earth Holdings Recent Developments/Updates

9.8.6 China Rare Earth Holdings Competitive Strengths & Weaknesses

## 9.9 KanHoo

- 9.9.1 KanHoo Details
- 9.9.2 KanHoo Major Business
- 9.9.3 KanHoo Trichromatic Phosphor for Lamps Product and Services
- 9.9.4 KanHoo Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 KanHoo Recent Developments/Updates
- 9.9.6 KanHoo Competitive Strengths & Weaknesses
- 9.10 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten)
  - 9.10.1 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Details
  - 9.10.2 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Major Business
  - 9.10.3 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor for Lamps Product and Services
  - 9.10.4 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Recent Developments/Updates
  - 9.10.6 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Competitive Strengths & Weaknesses
- 9.11 Grirem Advanced Materials
  - 9.11.1 Grirem Advanced Materials Details
  - 9.11.2 Grirem Advanced Materials Major Business
  - 9.11.3 Grirem Advanced Materials Trichromatic Phosphor for Lamps Product and Services
  - 9.11.4 Grirem Advanced Materials Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Grirem Advanced Materials Recent Developments/Updates
  - 9.11.6 Grirem Advanced Materials Competitive Strengths & Weaknesses
- 9.12 Shandong Gemsung Technology
  - 9.12.1 Shandong Gemsung Technology Details
  - 9.12.2 Shandong Gemsung Technology Major Business
  - 9.12.3 Shandong Gemsung Technology Trichromatic Phosphor for Lamps Product and Services
  - 9.12.4 Shandong Gemsung Technology Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Shandong Gemsung Technology Recent Developments/Updates
  - 9.12.6 Shandong Gemsung Technology Competitive Strengths & Weaknesses
- 9.13 Jiangsu Bree Optronics
  - 9.13.1 Jiangsu Bree Optronics Details

- 9.13.2 Jiangsu Bree Optronics Major Business
- 9.13.3 Jiangsu Bree Optronics Trichromatic Phosphor for Lamps Product and Services
- 9.13.4 Jiangsu Bree Optronics Trichromatic Phosphor for Lamps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Jiangsu Bree Optronics Recent Developments/Updates
- 9.13.6 Jiangsu Bree Optronics Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Trichromatic Phosphor for Lamps Industry Chain
- 10.2 Trichromatic Phosphor for Lamps Upstream Analysis
  - 10.2.1 Trichromatic Phosphor for Lamps Core Raw Materials
  - 10.2.2 Main Manufacturers of Trichromatic Phosphor for Lamps Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Trichromatic Phosphor for Lamps Production Mode
- 10.6 Trichromatic Phosphor for Lamps Procurement Model
- 10.7 Trichromatic Phosphor for Lamps Industry Sales Model and Sales Channels
  - 10.7.1 Trichromatic Phosphor for Lamps Sales Model
  - 10.7.2 Trichromatic Phosphor for Lamps Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Trichromatic Phosphor for Lamps Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Trichromatic Phosphor for Lamps Production Value by Region (2021-2026) & (USD Million)

Table 3. World Trichromatic Phosphor for Lamps Production Value by Region (2027-2032) & (USD Million)

Table 4. World Trichromatic Phosphor for Lamps Production Value Market Share by Region (2021-2026)

Table 5. World Trichromatic Phosphor for Lamps Production Value Market Share by Region (2027-2032)

Table 6. World Trichromatic Phosphor for Lamps Production by Region (2021-2026) & (Tons)

Table 7. World Trichromatic Phosphor for Lamps Production by Region (2027-2032) & (Tons)

Table 8. World Trichromatic Phosphor for Lamps Production Market Share by Region (2021-2026)

Table 9. World Trichromatic Phosphor for Lamps Production Market Share by Region (2027-2032)

Table 10. World Trichromatic Phosphor for Lamps Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Trichromatic Phosphor for Lamps Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Trichromatic Phosphor for Lamps Major Market Trends

Table 13. World Trichromatic Phosphor for Lamps Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Trichromatic Phosphor for Lamps Consumption by Region (2021-2026) & (Tons)

Table 15. World Trichromatic Phosphor for Lamps Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Trichromatic Phosphor for Lamps Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Trichromatic Phosphor for Lamps Producers in 2025

Table 18. World Trichromatic Phosphor for Lamps Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Trichromatic Phosphor for Lamps Producers in 2025

Table 20. World Trichromatic Phosphor for Lamps Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Trichromatic Phosphor for Lamps Company Evaluation Quadrant

Table 22. World Trichromatic Phosphor for Lamps Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Trichromatic Phosphor for Lamps Production Site of Key Manufacturer

Table 24. Trichromatic Phosphor for Lamps Market: Company Product Type Footprint

Table 25. Trichromatic Phosphor for Lamps Market: Company Product Application Footprint

Table 26. Trichromatic Phosphor for Lamps Competitive Factors

Table 27. Trichromatic Phosphor for Lamps New Entrant and Capacity Expansion Plans

Table 28. Trichromatic Phosphor for Lamps Mergers & Acquisitions Activity

Table 29. United States VS China Trichromatic Phosphor for Lamps Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Trichromatic Phosphor for Lamps Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Trichromatic Phosphor for Lamps Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Trichromatic Phosphor for Lamps Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Trichromatic Phosphor for Lamps Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Trichromatic Phosphor for Lamps Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Trichromatic Phosphor for Lamps Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Trichromatic Phosphor for Lamps Production Market Share (2021-2026)

Table 37. China Based Trichromatic Phosphor for Lamps Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Trichromatic Phosphor for Lamps Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Trichromatic Phosphor for Lamps Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Trichromatic Phosphor for Lamps Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Trichromatic Phosphor for Lamps Production Market Share (2021-2026)

Table 42. Rest of World Based Trichromatic Phosphor for Lamps Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Trichromatic Phosphor for Lamps Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Trichromatic Phosphor for Lamps Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Trichromatic Phosphor for Lamps Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Trichromatic Phosphor for Lamps Production Market Share (2021-2026)

Table 47. World Trichromatic Phosphor for Lamps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Trichromatic Phosphor for Lamps Production by Type (2021-2026) & (Tons)

Table 49. World Trichromatic Phosphor for Lamps Production by Type (2027-2032) & (Tons)

Table 50. World Trichromatic Phosphor for Lamps Production Value by Type (2021-2026) & (USD Million)

Table 51. World Trichromatic Phosphor for Lamps Production Value by Type (2027-2032) & (USD Million)

Table 52. World Trichromatic Phosphor for Lamps Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Trichromatic Phosphor for Lamps Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Trichromatic Phosphor for Lamps Production Value by Matrix, (USD Million), 2021 & 2025 & 2032

Table 55. World Trichromatic Phosphor for Lamps Production by Matrix (2021-2026) & (Tons)

Table 56. World Trichromatic Phosphor for Lamps Production by Matrix (2027-2032) & (Tons)

Table 57. World Trichromatic Phosphor for Lamps Production Value by Matrix (2021-2026) & (USD Million)

Table 58. World Trichromatic Phosphor for Lamps Production Value by Matrix (2027-2032) & (USD Million)

Table 59. World Trichromatic Phosphor for Lamps Average Price by Matrix (2021-2026) & (US\$/Ton)

Table 60. World Trichromatic Phosphor for Lamps Average Price by Matrix (2027-2032)

& (US\$/Ton)

Table 61. World Trichromatic Phosphor for Lamps Production Value by Technologies, (USD Million), 2021 & 2025 & 2032

Table 62. World Trichromatic Phosphor for Lamps Production by Technologies (2021-2026) & (Tons)

Table 63. World Trichromatic Phosphor for Lamps Production by Technologies (2027-2032) & (Tons)

Table 64. World Trichromatic Phosphor for Lamps Production Value by Technologies (2021-2026) & (USD Million)

Table 65. World Trichromatic Phosphor for Lamps Production Value by Technologies (2027-2032) & (USD Million)

Table 66. World Trichromatic Phosphor for Lamps Average Price by Technologies (2021-2026) & (US\$/Ton)

Table 67. World Trichromatic Phosphor for Lamps Average Price by Technologies (2027-2032) & (US\$/Ton)

Table 68. World Trichromatic Phosphor for Lamps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Trichromatic Phosphor for Lamps Production by Application (2021-2026) & (Tons)

Table 70. World Trichromatic Phosphor for Lamps Production by Application (2027-2032) & (Tons)

Table 71. World Trichromatic Phosphor for Lamps Production Value by Application (2021-2026) & (USD Million)

Table 72. World Trichromatic Phosphor for Lamps Production Value by Application (2027-2032) & (USD Million)

Table 73. World Trichromatic Phosphor for Lamps Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Trichromatic Phosphor for Lamps Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. NICHIA Basic Information, Manufacturing Base and Competitors

Table 76. NICHIA Major Business

Table 77. NICHIA Trichromatic Phosphor for Lamps Product and Services

Table 78. NICHIA Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. NICHIA Recent Developments/Updates

Table 80. NICHIA Competitive Strengths & Weaknesses

Table 81. Mitsubishi Chemical Corporation Basic Information, Manufacturing Base and Competitors

- Table 82. Mitsubishi Chemical Corporation Major Business
- Table 83. Mitsubishi Chemical Corporation Trichromatic Phosphor for Lamps Product and Services
- Table 84. Mitsubishi Chemical Corporation Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Mitsubishi Chemical Corporation Recent Developments/Updates
- Table 86. Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses
- Table 87. Intematix Basic Information, Manufacturing Base and Competitors
- Table 88. Intematix Major Business
- Table 89. Intematix Trichromatic Phosphor for Lamps Product and Services
- Table 90. Intematix Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Intematix Recent Developments/Updates
- Table 92. Intematix Competitive Strengths & Weaknesses
- Table 93. TOKYO KAGAKU KENKYUSHO Basic Information, Manufacturing Base and Competitors
- Table 94. TOKYO KAGAKU KENKYUSHO Major Business
- Table 95. TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor for Lamps Product and Services
- Table 96. TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. TOKYO KAGAKU KENKYUSHO Recent Developments/Updates
- Table 98. TOKYO KAGAKU KENKYUSHO Competitive Strengths & Weaknesses
- Table 99. Nemoto Lumi-Materials Basic Information, Manufacturing Base and Competitors
- Table 100. Nemoto Lumi-Materials Major Business
- Table 101. Nemoto Lumi-Materials Trichromatic Phosphor for Lamps Product and Services
- Table 102. Nemoto Lumi-Materials Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Nemoto Lumi-Materials Recent Developments/Updates
- Table 104. Nemoto Lumi-Materials Competitive Strengths & Weaknesses
- Table 105. Phosphor Technology Basic Information, Manufacturing Base and Competitors
- Table 106. Phosphor Technology Major Business

- Table 107. Phosphor Technology Trichromatic Phosphor for Lamps Product and Services
- Table 108. Phosphor Technology Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Phosphor Technology Recent Developments/Updates
- Table 110. Phosphor Technology Competitive Strengths & Weaknesses
- Table 111. Edgetech Industries Basic Information, Manufacturing Base and Competitors
- Table 112. Edgetech Industries Major Business
- Table 113. Edgetech Industries Trichromatic Phosphor for Lamps Product and Services
- Table 114. Edgetech Industries Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Edgetech Industries Recent Developments/Updates
- Table 116. Edgetech Industries Competitive Strengths & Weaknesses
- Table 117. China Rare Earth Holdings Basic Information, Manufacturing Base and Competitors
- Table 118. China Rare Earth Holdings Major Business
- Table 119. China Rare Earth Holdings Trichromatic Phosphor for Lamps Product and Services
- Table 120. China Rare Earth Holdings Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. China Rare Earth Holdings Recent Developments/Updates
- Table 122. China Rare Earth Holdings Competitive Strengths & Weaknesses
- Table 123. KanHoo Basic Information, Manufacturing Base and Competitors
- Table 124. KanHoo Major Business
- Table 125. KanHoo Trichromatic Phosphor for Lamps Product and Services
- Table 126. KanHoo Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. KanHoo Recent Developments/Updates
- Table 128. KanHoo Competitive Strengths & Weaknesses
- Table 129. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Basic Information, Manufacturing Base and Competitors
- Table 130. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Major Business
- Table 131. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor for Lamps Product and Services

Table 132. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Recent Developments/Updates

Table 134. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Competitive Strengths & Weaknesses

Table 135. Grirem Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 136. Grirem Advanced Materials Major Business

Table 137. Grirem Advanced Materials Trichromatic Phosphor for Lamps Product and Services

Table 138. Grirem Advanced Materials Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Grirem Advanced Materials Recent Developments/Updates

Table 140. Grirem Advanced Materials Competitive Strengths & Weaknesses

Table 141. Shandong Gemsung Technology Basic Information, Manufacturing Base and Competitors

Table 142. Shandong Gemsung Technology Major Business

Table 143. Shandong Gemsung Technology Trichromatic Phosphor for Lamps Product and Services

Table 144. Shandong Gemsung Technology Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shandong Gemsung Technology Recent Developments/Updates

Table 146. Shandong Gemsung Technology Competitive Strengths & Weaknesses

Table 147. Jiangsu Bree Optronics Basic Information, Manufacturing Base and Competitors

Table 148. Jiangsu Bree Optronics Major Business

Table 149. Jiangsu Bree Optronics Trichromatic Phosphor for Lamps Product and Services

Table 150. Jiangsu Bree Optronics Trichromatic Phosphor for Lamps Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jiangsu Bree Optronics Recent Developments/Updates

Table 152. Jiangsu Bree Optronics Competitive Strengths & Weaknesses

Table 153. Global Key Players of Trichromatic Phosphor for Lamps Upstream (Raw Materials)

Table 154. Global Trichromatic Phosphor for Lamps Typical Customers

Table 155. Trichromatic Phosphor for Lamps Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Trichromatic Phosphor for Lamps Picture

Figure 2. World Trichromatic Phosphor for Lamps Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Trichromatic Phosphor for Lamps Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Trichromatic Phosphor for Lamps Production (2021-2032) & (Tons)

Figure 5. World Trichromatic Phosphor for Lamps Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Trichromatic Phosphor for Lamps Production Value Market Share by Region (2021-2032)

Figure 7. World Trichromatic Phosphor for Lamps Production Market Share by Region (2021-2032)

Figure 8. North America Trichromatic Phosphor for Lamps Production (2021-2032) & (Tons)

Figure 9. Europe Trichromatic Phosphor for Lamps Production (2021-2032) & (Tons)

Figure 10. China Trichromatic Phosphor for Lamps Production (2021-2032) & (Tons)

Figure 11. Japan Trichromatic Phosphor for Lamps Production (2021-2032) & (Tons)

Figure 12. Trichromatic Phosphor for Lamps Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 15. World Trichromatic Phosphor for Lamps Consumption Market Share by Region (2021-2032)

Figure 16. United States Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 17. China Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 18. Europe Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 19. Japan Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 20. South Korea Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 22. India Trichromatic Phosphor for Lamps Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Trichromatic Phosphor for Lamps by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Trichromatic Phosphor for Lamps Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Trichromatic Phosphor for Lamps Markets in 2025

Figure 26. United States VS China: Trichromatic Phosphor for Lamps Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Trichromatic Phosphor for Lamps Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Trichromatic Phosphor for Lamps Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Trichromatic Phosphor for Lamps Production Market Share 2025

Figure 30. China Based Manufacturers Trichromatic Phosphor for Lamps Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Trichromatic Phosphor for Lamps Production Market Share 2025

Figure 32. World Trichromatic Phosphor for Lamps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Trichromatic Phosphor for Lamps Production Value Market Share by Type in 2025

Figure 34. Red Powder

Figure 35. Green Powder

Figure 36. Blue Powder

Figure 37. Mixed Powder

Figure 38. World Trichromatic Phosphor for Lamps Production Market Share by Type (2021-2032)

Figure 39. World Trichromatic Phosphor for Lamps Production Value Market Share by Type (2021-2032)

Figure 40. World Trichromatic Phosphor for Lamps Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Trichromatic Phosphor for Lamps Production Value by Matrix, (USD Million), 2021 & 2025 & 2032

Figure 42. World Trichromatic Phosphor for Lamps Production Value Market Share by Matrix in 2025

Figure 43. Phosphate-based

Figure 44. Aluminate-based

Figure 45. Silicate-based

Figure 46. Borate

Figure 47. World Trichromatic Phosphor for Lamps Production Market Share by Matrix

(2021-2032)

Figure 48. World Trichromatic Phosphor for Lamps Production Value Market Share by Matrix (2021-2032)

Figure 49. World Trichromatic Phosphor for Lamps Average Price by Matrix (2021-2032) & (US\$/Ton)

Figure 50. World Trichromatic Phosphor for Lamps Production Value by Technologies, (USD Million), 2021 & 2025 & 2032

Figure 51. World Trichromatic Phosphor for Lamps Production Value Market Share by Technologies in 2025

Figure 52. Single-Phase White Phosphors

Figure 53. Thermal-Optical Coupling

Figure 54. World Trichromatic Phosphor for Lamps Production Market Share by Technologies (2021-2032)

Figure 55. World Trichromatic Phosphor for Lamps Production Value Market Share by Technologies (2021-2032)

Figure 56. World Trichromatic Phosphor for Lamps Average Price by Technologies (2021-2032) & (US\$/Ton)

Figure 57. World Trichromatic Phosphor for Lamps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Trichromatic Phosphor for Lamps Production Value Market Share by Application in 2025

Figure 59. LED Lighting

Figure 60. Energy-Saving Lamps

Figure 61. Others

Figure 62. World Trichromatic Phosphor for Lamps Production Market Share by Application (2021-2032)

Figure 63. World Trichromatic Phosphor for Lamps Production Value Market Share by Application (2021-2032)

Figure 64. World Trichromatic Phosphor for Lamps Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Trichromatic Phosphor for Lamps Industry Chain

Figure 66. Trichromatic Phosphor for Lamps Procurement Model

Figure 67. Trichromatic Phosphor for Lamps Sales Model

Figure 68. Trichromatic Phosphor for Lamps Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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