

Global Tri-n-butyl Phosphate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Tri-n-butyl Phosphate market size was valued at US\$ 652 million in 2025 and is forecast to a readjusted size of US\$ 931 million by 2032 with a CAGR of 5.2% during review period.

Tri-n-butyl phosphate (TBP, CAS 126-73-8) is a neutral organophosphate ester formed by the esterification reaction of phosphoryl chloride (POCl_3) and n-butanol. Its molecular formula is $\text{C}_8\text{H}_{19}\text{O}_4\text{P}$, and its structure consists of one phosphate group linked by three n-butoxy groups ($-\text{OC}_4\text{H}_9$) via ester bonds. Its essential characteristics include strong hydrophobicity, moderate polarity, and good coordination ability. It can form reversible complexes with various metal ions, thus its industrial applications primarily include as a solvent, extractant, and process aid, playing a crucial role in nuclear fuel reprocessing (PUREX process), rare earth separation, and fine chemical systems. Its global market is projected to reach approximately US\$630 million in 2025, with a CAGR of 5.32%. The average price for industrial grade is US\$2,800 per ton, and the price for ultrapure grade is US\$58,000-61,000 per ton, corresponding to global sales of approximately 200,000 tons per year. Production capacity exhibits a pattern of 'nominal dispersion but actual concentration' (industry consensus). Chinese companies, relying on their integrated phosphate chemical operations and cost advantages, occupy the main supply, while European and American companies are more focused on high-purity and specialty applications.

The significance of TBP in the industry lies not in the molecule itself, but in the functional differences brought about by its 'tunable impurity system.' Therefore, the market exhibits a typical 'dumbbell-shaped structure'—low-end industrial-grade products have a large volume but low profit margins, while high-purity/reagent and standard

products have a small volume but high added value. Classification should be based on 'impurity control level + process complexity + regulatory system,' dividing it into industrial-grade (function-oriented), high-purity (emphasizing purity and traceability), nuclear-grade (emphasizing metal impurity control), and pharmaceutical-grade (emphasizing toxicology and GMP compliance). In terms of applications, TBP has irreplaceable roles in nuclear fuel reprocessing (PUREX process) and rare earth extraction. While holding a strategic position, TBP is facing pressure from alternative materials in traditional sectors such as solvents and plasticizers, but maintains stable demand as a key excipient in virus inactivation systems in biopharmaceuticals. Overall, TBP is not a high-growth sector, exhibiting a pattern of 'nominal dispersion but actual concentration.' Chinese companies, relying on their integrated phosphate chemical operations and cost advantages, occupy the main supply, while European and American companies focus more on high-purity and specialty applications. It is a 'steady-state functional chemical' driven by resources and high-end manufacturing. Its future evolution will be characterized by continuous commercialization at the low end, continuous specialization at the high end, and value reconstruction in the intermediate layer through compounding systems and process capabilities.

This report is a detailed and comprehensive analysis for global Tri-n-butyl Phosphate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Tri-n-butyl Phosphate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tri-n-butyl Phosphate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tri-n-butyl Phosphate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Tri-n-butyl Phosphate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Tri-n-butyl Phosphate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Tri-n-butyl Phosphate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanmenxia Zhongda Chemical, Zhangjiagang Nangang Chengming Chemical, LANXESS, TargetMol, Gansu Jingyuan Chemical, Wuxi Hongxing Chemical, Jiangxi Jiexin Technology, Jiangxi Fengxing Chemical, Wuxi Donghua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Tri-n-butyl Phosphate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

High Purity Grade

Nuclear Grade

Pharma Grade

Others

Market segment by Use

Extraction Grade

Solvent Grade

Plasticizer Grade

Others

Market segment by Application

Nuclear Industry

Rare Earth and Metal Extraction

Chemical Industry and Materials

Industrial Fluids

Special Applications

Major players covered

Sanmenxia Zhongda Chemical

Zhangjiagang Nangang Chengming Chemical

LANXEES

TargetMol

Gansu Jingyuan Chemical

Wuxi Hongxing Chemical

Jiangxi Jiexin Technology

Jiangxi Fengxing Chemical

Wuxi Donghua Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Tri-n-butyl Phosphate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Tri-n-butyl Phosphate, with price, sales quantity, revenue, and global market share of Tri-n-butyl Phosphate from 2021 to 2026.

Chapter 3, the Tri-n-butyl Phosphate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Tri-n-butyl Phosphate breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Tri-n-butyl Phosphate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Tri-n-butyl Phosphate.

Chapter 14 and 15, to describe Tri-n-butyl Phosphate sales channel, distributors, customers, research findings and conclusion.

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