

Global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF9692E8D12EEN.html>

Date: August 2026

Pages: 163

Price: US\$ 3,480.00 (Single User License)

ID: GF9692E8D12EEN

Abstracts

According to our (Global Info Research) latest study, the global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market size was valued at US\$ 553 million in 2025 and is forecast to a readjusted size of US\$ 800 million by 2032 with a CAGR of 5.2% during review period.

Trenchless pipe rehabilitation materials for water supply and heating refer to functional materials used for lining repair, structural reinforcement, anti-corrosion sealing, and lifespan extension of urban water supply pipelines, secondary water supply pipelines, central heating pipelines, industrial water supply pipelines, and hot water pipelines under no excavation or minimal excavation conditions. They mainly include CIPP lining materials, UV cured fiberglass lining, flexible reinforced lining, PE tight fitting lining, spray epoxy lining, polyurethane lining, polyurea lining, local repair patches, sealing materials, and supporting resin systems. This type of material usually forms a new anti-corrosion layer, sealing layer, or pressure bearing structural layer inside the existing pipeline through processes such as flipping the inner lining, pulling the inner lining, UV curing, hot water curing, steam curing, spray coating, reducing diameter insertion, and local reinforcement, thereby solving problems such as corrosion, leakage, interface failure, inner wall scaling, decreased pressure bearing capacity, and thermal cycling aging of old pipelines. The application of water supply emphasizes drinking water safety, low precipitation, pressure resistance, leakage prevention, and long-term water quality stability; Heating applications place greater emphasis on temperature resistance, pressure resistance, resistance to hot water aging, resistance to thermal cycling, adhesion, and structural strength. In 2025, global Trenchless Pipe Rehabilitation

Materials for Water Supply and Heating production reached approximately 23.58 M m, with an average global market price of around US\$ 22.8 per m.

The annual production capacity of trenchless pipe rehabilitation materials for water supply and heating is 30 million meters, with a gross profit margin of about 30%.

Upstream mainly includes epoxy resin, unsaturated polyester resin, vinyl ester resin, polyurethane, polyurea, polyethylene, polypropylene, glass fiber cloth, polyester felt, non-woven fabric, reinforcing fibers, photoinitiators, curing agents, fillers, additives, protective films, inner and outer films, sealing materials, packaging materials, and testing consumables. Water supply pipeline materials pay more attention to drinking water hygiene and safety, low precipitation, pressure resistance, and anti-corrosion performance; Heating pipeline materials pay more attention to temperature resistance, resistance to hot water aging, resistance to thermal cycling, adhesion, and structural strength.

The downstream mainly includes municipal water supply companies, water supply groups, urban drainage and pipeline operation units, heating groups, heating companies, old community renovation project units, municipal engineering companies, non excavation repair construction enterprises, industrial parks, public utility operators, power plants, chemical plants, steel plants, pharmaceutical plants, food plants, electronics plants, and large-scale infrastructure maintenance units. The terminal demand is concentrated on the treatment of leakage in old pipeline networks, water supply safety renovation, heating and energy-saving renovation, pressure pipeline repair, less excavation construction of municipal roads, and extended service life maintenance of industrial pipelines.

The cost of raw materials accounts for approximately 55% to 68%; Manufacturing and processing costs account for approximately 10% to 15%; Labor and manufacturing costs account for approximately 6% to 10%; Packaging, warehousing, and transportation account for approximately 5% to 8%; Research and development, certification, and testing account for approximately 4% to 7%; Sales and technical services account for approximately 5% to 10%.

The overall market for trenchless pipe rehabilitation materials for water supply and heating is in a stable growth stage, driven by the renewal of old urban pipeline networks, control of water supply leakage, energy-saving renovation of centralized heating, demand for less excavation construction of municipal roads, and extended service life maintenance of industrial pipelines. Compared with traditional excavation

and pipe replacement, non excavation repair has the advantages of shorter construction period, less traffic impact, lower ground restoration cost, less disturbance to residents, and suitability for complex urban construction. Therefore, it has higher application value in pipeline repair in old urban areas, traffic arteries, river crossings, commercial areas, residential areas, and industrial parks. The future market structure will shift from ordinary anti-corrosion repairs to structural repairs, pressure pipeline repairs, drinking water adaptation materials, and high-temperature resistant heating materials. UV cured fiberglass lining, flexible reinforced lining, sprayed polymer lining, and high-temperature resistant composite materials will become key growth directions. The focus of industry competition is not only on material prices, but also on material pressure resistance level, temperature resistance performance, drinking water safety certification, long-term life verification, construction process adaptation ability, and engineering case accumulation. Overall, this industry belongs to the high practicality material direction in municipal renewal and infrastructure maintenance, and the market will not experience explosive growth. However, with the increasing proportion of old pipeline networks worldwide, strengthened requirements for leak control, and increased investment in urban renewal, the demand for non excavation pipeline repair materials for water and heating will maintain long-term resilient growth.

This report is a detailed and comprehensive analysis for global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market

size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Trenchless Pipe Rehabilitation Materials for Water Supply and Heating

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raedlinger Primus Line, AquaPipe, Azuria Water Solutions, Insituform, IMPREG, SAERTEX multiCom, Brandenburger Liner, BKP Berolina Polyester GmbH, NordiTube Technologies, United Felts, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

In-situ Curing

Thermoplastic Molding

Intercalation

Helical Winding

Others

Market segment by Pipe Diameter

Pipe Diameter %oO%300mm

Pipe Diameter 300mm-800mm

Pipe Diameter >800mm

Market segment by Thickness

Thickness %oO%5mm

Thickness 5-10mm

Thickness >10mm

Market segment by Application

Water Supply Pipe Repair

Heating Pipeline Repair

Major players covered

Raedlinger Primus Line

AquaPipe

Azuria Water Solutions

Insituform

IMPREG

SAERTEX multiCom

Brandenburger Liner

BKP Berolina Polyester GmbH

NordiTube Technologies

United Felts

Internal Pipe Technologies

NuFlow

REHAU

Interflow

Vortex Companies

Perma-Liner

BRAWO SYSTEMS GmbH

SEKISUI

Anhui Prolan Pipeline Repair Technology

Zhejiang Youwei New Materials

Lanning Pipeline

Kaipu Rui Environmental Protection Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Trenchless Pipe Rehabilitation Materials for Water Supply and Heating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Trenchless Pipe Rehabilitation Materials for Water Supply and Heating, with price, sales quantity, revenue, and global market share of Trenchless Pipe Rehabilitation Materials for Water Supply and Heating from 2021 to 2026.

Chapter 3, the Trenchless Pipe Rehabilitation Materials for Water Supply and Heating competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Trenchless Pipe Rehabilitation Materials for Water Supply and Heating breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Trenchless Pipe Rehabilitation Materials for Water Supply and Heating.

Chapter 14 and 15, to describe Trenchless Pipe Rehabilitation Materials for Water Supply and Heating sales channel, distributors, customers, research findings and conclusion.

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