

# **Global Trenchless Equipment Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029**

<https://marketpublishers.com/r/GC246B2F4D16EN.html>

Date: February 2023

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: GC246B2F4D16EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Trenchless Equipment market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

This report is a detailed and comprehensive analysis for global Trenchless Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

### **Key Features:**

Global Trenchless Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Trenchless Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Trenchless Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Trenchless Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Trenchless Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Trenchless Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akkerman, mts Microtunneling Systems GmbH, Anhui Tangxing Machinery Equipment Co., Ltd, Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. and RASA Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

## Market Segmentation

Trenchless Equipment market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Horizontal Directional Drilling Machine

Pipe Jacking Machine

### Market segment by Application

Water Supply Industry

Oil and Gas Industry

Power Industry

Communications Industry

Others

#### Major players covered

Akkerman

mts Microtunneling Systems GmbH

Anhui Tangxing Machinery Equipment Co., Ltd

Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd.

RASA Industries

Herrenknecht AG

CRCHI

Realtop Heavy Industry

JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD

YangZhou GuangXin Heavy industry Co.,Ltd.

Vermeer

Ditch Witch

Toro

XCMG

Goodeng Machine

Dilong

Drillto

DW/TXS

Prime Drilling

Huayuan

TRACTO-TECHNIK

Zoomlion

H.H. Drill-Tech Drilling Machinery Co., Ltd.

Terra

CHTC JOVE

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Trenchless Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Trenchless Equipment, with price, sales, revenue and global market share of Trenchless Equipment from 2018 to 2023.

Chapter 3, the Trenchless Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Trenchless Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Trenchless Equipment market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Trenchless Equipment.

Chapter 14 and 15, to describe Trenchless Equipment sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Trenchless Equipment
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Trenchless Equipment Consumption Value by Type: 2018 Versus 2022 Versus 2029
  - 1.3.2 Horizontal Directional Drilling Machine
  - 1.3.3 Pipe Jacking Machine
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Trenchless Equipment Consumption Value by Application: 2018 Versus 2022 Versus 2029
  - 1.4.2 Water Supply Industry
  - 1.4.3 Oil and Gas Industry
  - 1.4.4 Power Industry
  - 1.4.5 Communications Industry
  - 1.4.6 Others
- 1.5 Global Trenchless Equipment Market Size & Forecast
  - 1.5.1 Global Trenchless Equipment Consumption Value (2018 & 2022 & 2029)
  - 1.5.2 Global Trenchless Equipment Sales Quantity (2018-2029)
  - 1.5.3 Global Trenchless Equipment Average Price (2018-2029)

### 2 MANUFACTURERS PROFILES

- 2.1 Akkerman
  - 2.1.1 Akkerman Details
  - 2.1.2 Akkerman Major Business
  - 2.1.3 Akkerman Trenchless Equipment Product and Services
  - 2.1.4 Akkerman Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.1.5 Akkerman Recent Developments/Updates
- 2.2 mts Microtunneling Systems GmbH
  - 2.2.1 mts Microtunneling Systems GmbH Details
  - 2.2.2 mts Microtunneling Systems GmbH Major Business
  - 2.2.3 mts Microtunneling Systems GmbH Trenchless Equipment Product and Services
  - 2.2.4 mts Microtunneling Systems GmbH Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.2.5 mts Microtunneling Systems GmbH Recent Developments/Updates
- 2.3 Anhui Tangxing Machinery Equipment Co., Ltd
  - 2.3.1 Anhui Tangxing Machinery Equipment Co., Ltd Details
  - 2.3.2 Anhui Tangxing Machinery Equipment Co., Ltd Major Business
  - 2.3.3 Anhui Tangxing Machinery Equipment Co., Ltd Trenchless Equipment Product and Services
  - 2.3.4 Anhui Tangxing Machinery Equipment Co., Ltd Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.3.5 Anhui Tangxing Machinery Equipment Co., Ltd Recent Developments/Updates
- 2.4 Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd.
  - 2.4.1 Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Details
  - 2.4.2 Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Major Business
  - 2.4.3 Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Trenchless Equipment Product and Services
  - 2.4.4 Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.4.5 Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Recent Developments/Updates
- 2.5 RASA Industries
  - 2.5.1 RASA Industries Details
  - 2.5.2 RASA Industries Major Business
  - 2.5.3 RASA Industries Trenchless Equipment Product and Services
  - 2.5.4 RASA Industries Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.5.5 RASA Industries Recent Developments/Updates
- 2.6 Herrenknecht AG
  - 2.6.1 Herrenknecht AG Details
  - 2.6.2 Herrenknecht AG Major Business
  - 2.6.3 Herrenknecht AG Trenchless Equipment Product and Services
  - 2.6.4 Herrenknecht AG Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.6.5 Herrenknecht AG Recent Developments/Updates
- 2.7 CRCHI
  - 2.7.1 CRCHI Details
  - 2.7.2 CRCHI Major Business
  - 2.7.3 CRCHI Trenchless Equipment Product and Services
  - 2.7.4 CRCHI Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.7.5 CRCHI Recent Developments/Updates
- 2.8 Realtop Heavy Industry
  - 2.8.1 Realtop Heavy Industry Details
  - 2.8.2 Realtop Heavy Industry Major Business
  - 2.8.3 Realtop Heavy Industry Trenchless Equipment Product and Services
  - 2.8.4 Realtop Heavy Industry Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.8.5 Realtop Heavy Industry Recent Developments/Updates
- 2.9 JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD
  - 2.9.1 JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Details
  - 2.9.2 JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Major Business
  - 2.9.3 JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Trenchless Equipment Product and Services
  - 2.9.4 JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.9.5 JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Recent Developments/Updates
- 2.10 YangZhou GuangXin Heavy industry Co.,Ltd.
  - 2.10.1 YangZhou GuangXin Heavy industry Co.,Ltd. Details
  - 2.10.2 YangZhou GuangXin Heavy industry Co.,Ltd. Major Business
  - 2.10.3 YangZhou GuangXin Heavy industry Co.,Ltd. Trenchless Equipment Product and Services
  - 2.10.4 YangZhou GuangXin Heavy industry Co.,Ltd. Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.10.5 YangZhou GuangXin Heavy industry Co.,Ltd. Recent Developments/Updates
- 2.11 Vermeer
  - 2.11.1 Vermeer Details
  - 2.11.2 Vermeer Major Business
  - 2.11.3 Vermeer Trenchless Equipment Product and Services
  - 2.11.4 Vermeer Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.11.5 Vermeer Recent Developments/Updates
- 2.12 Ditch Witch
  - 2.12.1 Ditch Witch Details
  - 2.12.2 Ditch Witch Major Business
  - 2.12.3 Ditch Witch Trenchless Equipment Product and Services
  - 2.12.4 Ditch Witch Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.12.5 Ditch Witch Recent Developments/Updates



## 2.13 Toro

### 2.13.1 Toro Details

### 2.13.2 Toro Major Business

### 2.13.3 Toro Trenchless Equipment Product and Services

### 2.13.4 Toro Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.13.5 Toro Recent Developments/Updates

## 2.14 XCMG

### 2.14.1 XCMG Details

### 2.14.2 XCMG Major Business

### 2.14.3 XCMG Trenchless Equipment Product and Services

### 2.14.4 XCMG Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.14.5 XCMG Recent Developments/Updates

## 2.15 Goodeng Machine

### 2.15.1 Goodeng Machine Details

### 2.15.2 Goodeng Machine Major Business

### 2.15.3 Goodeng Machine Trenchless Equipment Product and Services

### 2.15.4 Goodeng Machine Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.15.5 Goodeng Machine Recent Developments/Updates

## 2.16 Dilong

### 2.16.1 Dilong Details

### 2.16.2 Dilong Major Business

### 2.16.3 Dilong Trenchless Equipment Product and Services

### 2.16.4 Dilong Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.16.5 Dilong Recent Developments/Updates

## 2.17 Drillto

### 2.17.1 Drillto Details

### 2.17.2 Drillto Major Business

### 2.17.3 Drillto Trenchless Equipment Product and Services

### 2.17.4 Drillto Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.17.5 Drillto Recent Developments/Updates

## 2.18 DW/TXS

### 2.18.1 DW/TXS Details

### 2.18.2 DW/TXS Major Business

### 2.18.3 DW/TXS Trenchless Equipment Product and Services

2.18.4 DW/TXS Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.18.5 DW/TXS Recent Developments/Updates

2.19 Prime Drilling

2.19.1 Prime Drilling Details

2.19.2 Prime Drilling Major Business

2.19.3 Prime Drilling Trenchless Equipment Product and Services

2.19.4 Prime Drilling Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.19.5 Prime Drilling Recent Developments/Updates

2.20 Huayuan

2.20.1 Huayuan Details

2.20.2 Huayuan Major Business

2.20.3 Huayuan Trenchless Equipment Product and Services

2.20.4 Huayuan Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.20.5 Huayuan Recent Developments/Updates

2.21 TRACTO-TECHNIK

2.21.1 TRACTO-TECHNIK Details

2.21.2 TRACTO-TECHNIK Major Business

2.21.3 TRACTO-TECHNIK Trenchless Equipment Product and Services

2.21.4 TRACTO-TECHNIK Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.21.5 TRACTO-TECHNIK Recent Developments/Updates

2.22 Zoomlion

2.22.1 Zoomlion Details

2.22.2 Zoomlion Major Business

2.22.3 Zoomlion Trenchless Equipment Product and Services

2.22.4 Zoomlion Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.22.5 Zoomlion Recent Developments/Updates

2.23 H.H. Drill-Tech Drilling Machinery Co., Ltd.

2.23.1 H.H. Drill-Tech Drilling Machinery Co., Ltd. Details

2.23.2 H.H. Drill-Tech Drilling Machinery Co., Ltd. Major Business

2.23.3 H.H. Drill-Tech Drilling Machinery Co., Ltd. Trenchless Equipment Product and Services

2.23.4 H.H. Drill-Tech Drilling Machinery Co., Ltd. Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.23.5 H.H. Drill-Tech Drilling Machinery Co., Ltd. Recent Developments/Updates

## 2.24 Terra

### 2.24.1 Terra Details

### 2.24.2 Terra Major Business

### 2.24.3 Terra Trenchless Equipment Product and Services

### 2.24.4 Terra Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.24.5 Terra Recent Developments/Updates

## 2.25 CHTC JOVE

### 2.25.1 CHTC JOVE Details

### 2.25.2 CHTC JOVE Major Business

### 2.25.3 CHTC JOVE Trenchless Equipment Product and Services

### 2.25.4 CHTC JOVE Trenchless Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.25.5 CHTC JOVE Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: TRENCHLESS EQUIPMENT BY MANUFACTURER**

### 3.1 Global Trenchless Equipment Sales Quantity by Manufacturer (2018-2023)

### 3.2 Global Trenchless Equipment Revenue by Manufacturer (2018-2023)

### 3.3 Global Trenchless Equipment Average Price by Manufacturer (2018-2023)

### 3.4 Market Share Analysis (2022)

#### 3.4.1 Producer Shipments of Trenchless Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2022

#### 3.4.2 Top 3 Trenchless Equipment Manufacturer Market Share in 2022

#### 3.4.2 Top 6 Trenchless Equipment Manufacturer Market Share in 2022

### 3.5 Trenchless Equipment Market: Overall Company Footprint Analysis

#### 3.5.1 Trenchless Equipment Market: Region Footprint

#### 3.5.2 Trenchless Equipment Market: Company Product Type Footprint

#### 3.5.3 Trenchless Equipment Market: Company Product Application Footprint

### 3.6 New Market Entrants and Barriers to Market Entry

### 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

### 4.1 Global Trenchless Equipment Market Size by Region

#### 4.1.1 Global Trenchless Equipment Sales Quantity by Region (2018-2029)

#### 4.1.2 Global Trenchless Equipment Consumption Value by Region (2018-2029)

#### 4.1.3 Global Trenchless Equipment Average Price by Region (2018-2029)

- 4.2 North America Trenchless Equipment Consumption Value (2018-2029)
- 4.3 Europe Trenchless Equipment Consumption Value (2018-2029)
- 4.4 Asia-Pacific Trenchless Equipment Consumption Value (2018-2029)
- 4.5 South America Trenchless Equipment Consumption Value (2018-2029)
- 4.6 Middle East and Africa Trenchless Equipment Consumption Value (2018-2029)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Trenchless Equipment Sales Quantity by Type (2018-2029)
- 5.2 Global Trenchless Equipment Consumption Value by Type (2018-2029)
- 5.3 Global Trenchless Equipment Average Price by Type (2018-2029)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Trenchless Equipment Sales Quantity by Application (2018-2029)
- 6.2 Global Trenchless Equipment Consumption Value by Application (2018-2029)
- 6.3 Global Trenchless Equipment Average Price by Application (2018-2029)

## **7 NORTH AMERICA**

- 7.1 North America Trenchless Equipment Sales Quantity by Type (2018-2029)
- 7.2 North America Trenchless Equipment Sales Quantity by Application (2018-2029)
- 7.3 North America Trenchless Equipment Market Size by Country
  - 7.3.1 North America Trenchless Equipment Sales Quantity by Country (2018-2029)
  - 7.3.2 North America Trenchless Equipment Consumption Value by Country (2018-2029)
  - 7.3.3 United States Market Size and Forecast (2018-2029)
  - 7.3.4 Canada Market Size and Forecast (2018-2029)
  - 7.3.5 Mexico Market Size and Forecast (2018-2029)

## **8 EUROPE**

- 8.1 Europe Trenchless Equipment Sales Quantity by Type (2018-2029)
- 8.2 Europe Trenchless Equipment Sales Quantity by Application (2018-2029)
- 8.3 Europe Trenchless Equipment Market Size by Country
  - 8.3.1 Europe Trenchless Equipment Sales Quantity by Country (2018-2029)
  - 8.3.2 Europe Trenchless Equipment Consumption Value by Country (2018-2029)
  - 8.3.3 Germany Market Size and Forecast (2018-2029)
  - 8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Trenchless Equipment Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific Trenchless Equipment Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific Trenchless Equipment Market Size by Region

9.3.1 Asia-Pacific Trenchless Equipment Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific Trenchless Equipment Consumption Value by Region (2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

## **10 SOUTH AMERICA**

10.1 South America Trenchless Equipment Sales Quantity by Type (2018-2029)

10.2 South America Trenchless Equipment Sales Quantity by Application (2018-2029)

10.3 South America Trenchless Equipment Market Size by Country

10.3.1 South America Trenchless Equipment Sales Quantity by Country (2018-2029)

10.3.2 South America Trenchless Equipment Consumption Value by Country  
(2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

10.3.4 Argentina Market Size and Forecast (2018-2029)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Trenchless Equipment Sales Quantity by Type (2018-2029)

11.2 Middle East & Africa Trenchless Equipment Sales Quantity by Application  
(2018-2029)

11.3 Middle East & Africa Trenchless Equipment Market Size by Country

11.3.1 Middle East & Africa Trenchless Equipment Sales Quantity by Country  
(2018-2029)

11.3.2 Middle East & Africa Trenchless Equipment Consumption Value by Country  
(2018-2029)

- 11.3.3 Turkey Market Size and Forecast (2018-2029)
- 11.3.4 Egypt Market Size and Forecast (2018-2029)
- 11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)
- 11.3.6 South Africa Market Size and Forecast (2018-2029)

## **12 MARKET DYNAMICS**

- 12.1 Trenchless Equipment Market Drivers
- 12.2 Trenchless Equipment Market Restraints
- 12.3 Trenchless Equipment Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry
- 12.5 Influence of COVID-19 and Russia-Ukraine War
  - 12.5.1 Influence of COVID-19
  - 12.5.2 Influence of Russia-Ukraine War

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Trenchless Equipment and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Trenchless Equipment
- 13.3 Trenchless Equipment Production Process
- 13.4 Trenchless Equipment Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Trenchless Equipment Typical Distributors
- 14.3 Trenchless Equipment Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Trenchless Equipment Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global Trenchless Equipment Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. Akkerman Basic Information, Manufacturing Base and Competitors

Table 4. Akkerman Major Business

Table 5. Akkerman Trenchless Equipment Product and Services

Table 6. Akkerman Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. Akkerman Recent Developments/Updates

Table 8. mts Microtunneling Systems GmbH Basic Information, Manufacturing Base and Competitors

Table 9. mts Microtunneling Systems GmbH Major Business

Table 10. mts Microtunneling Systems GmbH Trenchless Equipment Product and Services

Table 11. mts Microtunneling Systems GmbH Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. mts Microtunneling Systems GmbH Recent Developments/Updates

Table 13. Anhui Tangxing Machinery Equipment Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 14. Anhui Tangxing Machinery Equipment Co., Ltd Major Business

Table 15. Anhui Tangxing Machinery Equipment Co., Ltd Trenchless Equipment Product and Services

Table 16. Anhui Tangxing Machinery Equipment Co., Ltd Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. Anhui Tangxing Machinery Equipment Co., Ltd Recent Developments/Updates

Table 18. Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 19. Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Major Business

Table 20. Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Trenchless Equipment Product and Services



Table 21. Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. Zhenjiang Hongyu Mechanical and Electrical Equipment Co.,Ltd. Recent Developments/Updates

Table 23. RASA Industries Basic Information, Manufacturing Base and Competitors

Table 24. RASA Industries Major Business

Table 25. RASA Industries Trenchless Equipment Product and Services

Table 26. RASA Industries Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. RASA Industries Recent Developments/Updates

Table 28. Herrenknecht AG Basic Information, Manufacturing Base and Competitors

Table 29. Herrenknecht AG Major Business

Table 30. Herrenknecht AG Trenchless Equipment Product and Services

Table 31. Herrenknecht AG Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. Herrenknecht AG Recent Developments/Updates

Table 33. CRCHI Basic Information, Manufacturing Base and Competitors

Table 34. CRCHI Major Business

Table 35. CRCHI Trenchless Equipment Product and Services

Table 36. CRCHI Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. CRCHI Recent Developments/Updates

Table 38. Realtop Heavy Industry Basic Information, Manufacturing Base and Competitors

Table 39. Realtop Heavy Industry Major Business

Table 40. Realtop Heavy Industry Trenchless Equipment Product and Services

Table 41. Realtop Heavy Industry Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. Realtop Heavy Industry Recent Developments/Updates

Table 43. JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Basic Information, Manufacturing Base and Competitors

Table 44. JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Major Business

Table 45. JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Trenchless Equipment Product and Services

Table 46. JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. JIANGSU SPUT ELECTRICAL TECHNOLOGY CO.,LTD Recent Developments/Updates

Table 48. YangZhou GuangXin Heavy industry Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 49. YangZhou GuangXin Heavy industry Co.,Ltd. Major Business

Table 50. YangZhou GuangXin Heavy industry Co.,Ltd. Trenchless Equipment Product and Services

Table 51. YangZhou GuangXin Heavy industry Co.,Ltd. Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. YangZhou GuangXin Heavy industry Co.,Ltd. Recent Developments/Updates

Table 53. Vermeer Basic Information, Manufacturing Base and Competitors

Table 54. Vermeer Major Business

Table 55. Vermeer Trenchless Equipment Product and Services

Table 56. Vermeer Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. Vermeer Recent Developments/Updates

Table 58. Ditch Witch Basic Information, Manufacturing Base and Competitors

Table 59. Ditch Witch Major Business

Table 60. Ditch Witch Trenchless Equipment Product and Services

Table 61. Ditch Witch Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 62. Ditch Witch Recent Developments/Updates

Table 63. Toro Basic Information, Manufacturing Base and Competitors

Table 64. Toro Major Business

Table 65. Toro Trenchless Equipment Product and Services

Table 66. Toro Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 67. Toro Recent Developments/Updates

Table 68. XCMG Basic Information, Manufacturing Base and Competitors

Table 69. XCMG Major Business

Table 70. XCMG Trenchless Equipment Product and Services

Table 71. XCMG Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 72. XCMG Recent Developments/Updates

Table 73. Goodeng Machine Basic Information, Manufacturing Base and Competitors

Table 74. Goodeng Machine Major Business

Table 75. Goodeng Machine Trenchless Equipment Product and Services

Table 76. Goodeng Machine Trenchless Equipment Sales Quantity (K Units), Average

Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Goodeng Machine Recent Developments/Updates

Table 78. Dilong Basic Information, Manufacturing Base and Competitors

Table 79. Dilong Major Business

Table 80. Dilong Trenchless Equipment Product and Services

Table 81. Dilong Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 82. Dilong Recent Developments/Updates

Table 83. Drillto Basic Information, Manufacturing Base and Competitors

Table 84. Drillto Major Business

Table 85. Drillto Trenchless Equipment Product and Services

Table 86. Drillto Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 87. Drillto Recent Developments/Updates

Table 88. DW/TXS Basic Information, Manufacturing Base and Competitors

Table 89. DW/TXS Major Business

Table 90. DW/TXS Trenchless Equipment Product and Services

Table 91. DW/TXS Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 92. DW/TXS Recent Developments/Updates

Table 93. Prime Drilling Basic Information, Manufacturing Base and Competitors

Table 94. Prime Drilling Major Business

Table 95. Prime Drilling Trenchless Equipment Product and Services

Table 96. Prime Drilling Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 97. Prime Drilling Recent Developments/Updates

Table 98. Huayuan Basic Information, Manufacturing Base and Competitors

Table 99. Huayuan Major Business

Table 100. Huayuan Trenchless Equipment Product and Services

Table 101. Huayuan Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 102. Huayuan Recent Developments/Updates

Table 103. TRACTO-TECHNIK Basic Information, Manufacturing Base and Competitors

Table 104. TRACTO-TECHNIK Major Business

Table 105. TRACTO-TECHNIK Trenchless Equipment Product and Services

Table 106. TRACTO-TECHNIK Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. TRACTO-TECHNIK Recent Developments/Updates

Table 108. Zoomlion Basic Information, Manufacturing Base and Competitors
Table 109. Zoomlion Major Business
Table 110. Zoomlion Trenchless Equipment Product and Services
Table 111. Zoomlion Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 112. Zoomlion Recent Developments/Updates
Table 113. H.H. Drill-Tech Drilling Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 114. H.H. Drill-Tech Drilling Machinery Co., Ltd. Major Business
Table 115. H.H. Drill-Tech Drilling Machinery Co., Ltd. Trenchless Equipment Product and Services
Table 116. H.H. Drill-Tech Drilling Machinery Co., Ltd. Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 117. H.H. Drill-Tech Drilling Machinery Co., Ltd. Recent Developments/Updates
Table 118. Terra Basic Information, Manufacturing Base and Competitors
Table 119. Terra Major Business
Table 120. Terra Trenchless Equipment Product and Services
Table 121. Terra Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 122. Terra Recent Developments/Updates
Table 123. CHTC JOVE Basic Information, Manufacturing Base and Competitors
Table 124. CHTC JOVE Major Business
Table 125. CHTC JOVE Trenchless Equipment Product and Services
Table 126. CHTC JOVE Trenchless Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)
Table 127. CHTC JOVE Recent Developments/Updates
Table 128. Global Trenchless Equipment Sales Quantity by Manufacturer (2018-2023) & (K Units)
Table 129. Global Trenchless Equipment Revenue by Manufacturer (2018-2023) & (USD Million)
Table 130. Global Trenchless Equipment Average Price by Manufacturer (2018-2023) & (US\$/Unit)
Table 131. Market Position of Manufacturers in Trenchless Equipment, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022
Table 132. Head Office and Trenchless Equipment Production Site of Key Manufacturer
Table 133. Trenchless Equipment Market: Company Product Type Footprint
Table 134. Trenchless Equipment Market: Company Product Application Footprint
Table 135. Trenchless Equipment New Market Entrants and Barriers to Market Entry

Table 136. Trenchless Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 137. Global Trenchless Equipment Sales Quantity by Region (2018-2023) & (K Units)

Table 138. Global Trenchless Equipment Sales Quantity by Region (2024-2029) & (K Units)

Table 139. Global Trenchless Equipment Consumption Value by Region (2018-2023) & (USD Million)

Table 140. Global Trenchless Equipment Consumption Value by Region (2024-2029) & (USD Million)

Table 141. Global Trenchless Equipment Average Price by Region (2018-2023) & (US\$/Unit)

Table 142. Global Trenchless Equipment Average Price by Region (2024-2029) & (US\$/Unit)

Table 143. Global Trenchless Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 144. Global Trenchless Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 145. Global Trenchless Equipment Consumption Value by Type (2018-2023) & (USD Million)

Table 146. Global Trenchless Equipment Consumption Value by Type (2024-2029) & (USD Million)

Table 147. Global Trenchless Equipment Average Price by Type (2018-2023) & (US\$/Unit)

Table 148. Global Trenchless Equipment Average Price by Type (2024-2029) & (US\$/Unit)

Table 149. Global Trenchless Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 150. Global Trenchless Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 151. Global Trenchless Equipment Consumption Value by Application (2018-2023) & (USD Million)

Table 152. Global Trenchless Equipment Consumption Value by Application (2024-2029) & (USD Million)

Table 153. Global Trenchless Equipment Average Price by Application (2018-2023) & (US\$/Unit)

Table 154. Global Trenchless Equipment Average Price by Application (2024-2029) & (US\$/Unit)

Table 155. North America Trenchless Equipment Sales Quantity by Type (2018-2023) &



(K Units)

Table 156. North America Trenchless Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 157. North America Trenchless Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 158. North America Trenchless Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 159. North America Trenchless Equipment Sales Quantity by Country (2018-2023) & (K Units)

Table 160. North America Trenchless Equipment Sales Quantity by Country (2024-2029) & (K Units)

Table 161. North America Trenchless Equipment Consumption Value by Country (2018-2023) & (USD Million)

Table 162. North America Trenchless Equipment Consumption Value by Country (2024-2029) & (USD Million)

Table 163. Europe Trenchless Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 164. Europe Trenchless Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 165. Europe Trenchless Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 166. Europe Trenchless Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 167. Europe Trenchless Equipment Sales Quantity by Country (2018-2023) & (K Units)

Table 168. Europe Trenchless Equipment Sales Quantity by Country (2024-2029) & (K Units)

Table 169. Europe Trenchless Equipment Consumption Value by Country (2018-2023) & (USD Million)

Table 170. Europe Trenchless Equipment Consumption Value by Country (2024-2029) & (USD Million)

Table 171. Asia-Pacific Trenchless Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 172. Asia-Pacific Trenchless Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 173. Asia-Pacific Trenchless Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 174. Asia-Pacific Trenchless Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 175. Asia-Pacific Trenchless Equipment Sales Quantity by Region (2018-2023) & (K Units)

Table 176. Asia-Pacific Trenchless Equipment Sales Quantity by Region (2024-2029) & (K Units)

Table 177. Asia-Pacific Trenchless Equipment Consumption Value by Region (2018-2023) & (USD Million)

Table 178. Asia-Pacific Trenchless Equipment Consumption Value by Region (2024-2029) & (USD Million)

Table 179. South America Trenchless Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 180. South America Trenchless Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 181. South America Trenchless Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 182. South America Trenchless Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 183. South America Trenchless Equipment Sales Quantity by Country (2018-2023) & (K Units)

Table 184. South America Trenchless Equipment Sales Quantity by Country (2024-2029) & (K Units)

Table 185. South America Trenchless Equipment Consumption Value by Country (2018-2023) & (USD Million)

Table 186. South America Trenchless Equipment Consumption Value by Country (2024-2029) & (USD Million)

Table 187. Middle East & Africa Trenchless Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 188. Middle East & Africa Trenchless Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 189. Middle East & Africa Trenchless Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 190. Middle East & Africa Trenchless Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 191. Middle East & Africa Trenchless Equipment Sales Quantity by Region (2018-2023) & (K Units)

Table 192. Middle East & Africa Trenchless Equipment Sales Quantity by Region (2024-2029) & (K Units)

Table 193. Middle East & Africa Trenchless Equipment Consumption Value by Region (2018-2023) & (USD Million)

Table 194. Middle East & Africa Trenchless Equipment Consumption Value by Region

(2024-2029) & (USD Million)

Table 195. Trenchless Equipment Raw Material

Table 196. Key Manufacturers of Trenchless Equipment Raw Materials

Table 197. Trenchless Equipment Typical Distributors

Table 198. Trenchless Equipment Typical Customers



## List Of Figures

### LIST OF FIGURES

Figure 1. Trenchless Equipment Picture

Figure 2. Global Trenchless Equipment Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 3. Global Trenchless Equipment Consumption Value Market Share by Type in 2022

Figure 4. Horizontal Directional Drilling Machine Examples

Figure 5. Pipe Jacking Machine Examples

Figure 6. Global Trenchless Equipment Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 7. Global Trenchless Equipment Consumption Value Market Share by Application in 2022

Figure 8. Water Supply Industry Examples

Figure 9. Oil and Gas Industry Examples

Figure 10. Power Industry Examples

Figure 11. Communications Industry Examples

Figure 12. Others Examples

Figure 13. Global Trenchless Equipment Consumption Value, (USD Million): 2018 & 2022 & 2029

Figure 14. Global Trenchless Equipment Consumption Value and Forecast (2018-2029) & (USD Million)

Figure 15. Global Trenchless Equipment Sales Quantity (2018-2029) & (K Units)

Figure 16. Global Trenchless Equipment Average Price (2018-2029) & (US\$/Unit)

Figure 17. Global Trenchless Equipment Sales Quantity Market Share by Manufacturer in 2022

Figure 18. Global Trenchless Equipment Consumption Value Market Share by Manufacturer in 2022

Figure 19. Producer Shipments of Trenchless Equipment by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021

Figure 20. Top 3 Trenchless Equipment Manufacturer (Consumption Value) Market Share in 2022

Figure 21. Top 6 Trenchless Equipment Manufacturer (Consumption Value) Market Share in 2022

Figure 22. Global Trenchless Equipment Sales Quantity Market Share by Region (2018-2029)

Figure 23. Global Trenchless Equipment Consumption Value Market Share by Region

(2018-2029)

Figure 24. North America Trenchless Equipment Consumption Value (2018-2029) & (USD Million)

Figure 25. Europe Trenchless Equipment Consumption Value (2018-2029) & (USD Million)

Figure 26. Asia-Pacific Trenchless Equipment Consumption Value (2018-2029) & (USD Million)

Figure 27. South America Trenchless Equipment Consumption Value (2018-2029) & (USD Million)

Figure 28. Middle East & Africa Trenchless Equipment Consumption Value (2018-2029) & (USD Million)

Figure 29. Global Trenchless Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 30. Global Trenchless Equipment Consumption Value Market Share by Type (2018-2029)

Figure 31. Global Trenchless Equipment Average Price by Type (2018-2029) & (US\$/Unit)

Figure 32. Global Trenchless Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 33. Global Trenchless Equipment Consumption Value Market Share by Application (2018-2029)

Figure 34. Global Trenchless Equipment Average Price by Application (2018-2029) & (US\$/Unit)

Figure 35. North America Trenchless Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 36. North America Trenchless Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 37. North America Trenchless Equipment Sales Quantity Market Share by Country (2018-2029)

Figure 38. North America Trenchless Equipment Consumption Value Market Share by Country (2018-2029)

Figure 39. United States Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Canada Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Mexico Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 42. Europe Trenchless Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 43. Europe Trenchless Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 44. Europe Trenchless Equipment Sales Quantity Market Share by Country (2018-2029)

Figure 45. Europe Trenchless Equipment Consumption Value Market Share by Country (2018-2029)

Figure 46. Germany Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. France Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. United Kingdom Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Russia Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Italy Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 51. Asia-Pacific Trenchless Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 52. Asia-Pacific Trenchless Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 53. Asia-Pacific Trenchless Equipment Sales Quantity Market Share by Region (2018-2029)

Figure 54. Asia-Pacific Trenchless Equipment Consumption Value Market Share by Region (2018-2029)

Figure 55. China Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. Japan Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. Korea Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. India Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Southeast Asia Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. Australia Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 61. South America Trenchless Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 62. South America Trenchless Equipment Sales Quantity Market Share by

Application (2018-2029)

Figure 63. South America Trenchless Equipment Sales Quantity Market Share by Country (2018-2029)

Figure 64. South America Trenchless Equipment Consumption Value Market Share by Country (2018-2029)

Figure 65. Brazil Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 66. Argentina Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 67. Middle East & Africa Trenchless Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 68. Middle East & Africa Trenchless Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 69. Middle East & Africa Trenchless Equipment Sales Quantity Market Share by Region (2018-2029)

Figure 70. Middle East & Africa Trenchless Equipment Consumption Value Market Share by Region (2018-2029)

Figure 71. Turkey Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 72. Egypt Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 73. Saudi Arabia Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 74. South Africa Trenchless Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 75. Trenchless Equipment Market Drivers

Figure 76. Trenchless Equipment Market Restraints

Figure 77. Trenchless Equipment Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Trenchless Equipment in 2022

Figure 80. Manufacturing Process Analysis of Trenchless Equipment

Figure 81. Trenchless Equipment Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

## I would like to order

Product name: Global Trenchless Equipment Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

Product link: <https://marketpublishers.com/r/GC246B2F4D16EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC246B2F4D16EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

