

Global Treated Distillate Aromatic Extract (TDAE) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE8BDC3C8F15EN.html>

Date: January 2026

Pages: 97

Price: US\$ 4,480.00 (Single User License)

ID: GE8BDC3C8F15EN

Abstracts

The global Treated Distillate Aromatic Extract (TDAE) market size is expected to reach \$ 1199 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

TDAE is a kind of aromatic extract as a raw material for tyres, and is a DAE that is further refined to meet the HSE criteria. This makes it the alternative that most closely resembles DAE from a chemical perspective. MES is mildly refined paraffinic base oil, sufficiently refined to meet HSE requirements, but not as closely related to DAE as TDAE, and therefore it doesn't display characteristics and performances as similar to DAE as TDAE does.

Global Treated Distillate Aromatic Extract (TDAE) key players include H&R, Nynas, Total, CPC, IRPC, etc. Global top five manufacturers hold a share over 70%.

Asia-Pacific is the largest market, with a share over 45%, followed by Europe and North America, both have a share over 35% percent. In terms of product, High Sulphur TDAE is the largest segment, with a share over 80%. And in terms of application, the largest application is Passenger Car Tyre, followed by Commercial Car Tyre.

This report studies the global Treated Distillate Aromatic Extract (TDAE) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Treated Distillate Aromatic Extract (TDAE) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Treated

Distillate Aromatic Extract (TDAE) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Treated Distillate Aromatic Extract (TDAE) total production and demand, 2021-2032, (MT)

Global Treated Distillate Aromatic Extract (TDAE) total production value, 2021-2032, (USD Million)

Global Treated Distillate Aromatic Extract (TDAE) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Treated Distillate Aromatic Extract (TDAE) consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Treated Distillate Aromatic Extract (TDAE) domestic production, consumption, key domestic manufacturers and share

Global Treated Distillate Aromatic Extract (TDAE) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Treated Distillate Aromatic Extract (TDAE) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Treated Distillate Aromatic Extract (TDAE) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Treated Distillate Aromatic Extract (TDAE) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H&R, Nynas, Total, CPC, IRPC, CNOOC, Shandong Tianyuan Chemical, ATDM, Suzhou Jiutai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Treated Distillate Aromatic Extract (TDAE) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Treated Distillate Aromatic Extract (TDAE) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Treated Distillate Aromatic Extract (TDAE) Market, Segmentation by Type:

High Sulphur TDAE

Low Sulphur TDAE

Global Treated Distillate Aromatic Extract (TDAE) Market, Segmentation by Application:

Passenger Car Tyre

Commercial Car Tyre

Companies Profiled:

H&R

Nynas

Total

CPC

IRPC

CNOOC

Shandong Tianyuan Chemical

ATDM

Suzhou Jiutai

Key Questions Answered:

1. How big is the global Treated Distillate Aromatic Extract (TDAE) market?
2. What is the demand of the global Treated Distillate Aromatic Extract (TDAE) market?
3. What is the year over year growth of the global Treated Distillate Aromatic Extract (TDAE) market?
4. What is the production and production value of the global Treated Distillate Aromatic Extract (TDAE) market?
5. Who are the key producers in the global Treated Distillate Aromatic Extract (TDAE) market?
6. What are the growth factors driving the market demand?

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