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Global Traveling Die Clamp Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Traveling Die Clamp market size is expected to reach $ 619 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

The self-propelled mold clamper is an automated clamping device designed for rapid stamping mold changes. Its key feature is the ability to perform mold replacement and positioning outside the press's working area via guide rails; a built-in drive mechanism then automatically transfers the mold onto the press bed and secures it. Compared to traditional fixed clampers, this system significantly reduces changeover times and manual intervention. It is primarily used in production environments requiring frequent mold changes, such as automotive stamping, home appliance manufacturing, and metal processing. In 2025, global sales volume for self-propelled mold clampers reached approximately 360,000 units, with an average unit price of around $1,200 and an industry-wide capacity utilization rate of approximately 68%. Upstream sectors include suppliers of core components such as high-precision guide rails and sliders, hydraulic and pneumatic parts, motor drive systems, and control systems; downstream end-users include automotive stamping plants, home appliance manufacturers, and the metal processing industry. The industry's average gross profit margin is approximately 38%. The product cost structure is as follows: high-precision guide rails and sliders (20%), hydraulic and pneumatic components (18%), motor drive systems (15%), frames and structural components (12%), sensors and control systems (12%), manufacturing and assembly labor (10%), surface and heat treatment (5%), R&D amortization (4%), and packaging, shipping, and after-sales support (4%). Regarding downstream demand, the automotive industry's rising requirements for stamping precision and production efficiency are driving stamping enterprises to accelerate the procurement and upgrading of automated mold-changing equipment. Home appliance manufacturers, facing trends toward product diversification and small-batch production, are seeing sustained growth

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in demand for rapid mold-changing equipment. Meanwhile, demand for automation upgrades among small and medium-sized stamping enterprises in the metal processing industry is gradually being unleashed. Key downstream customers include major automotive stamping suppliers and OEM stamping workshops, sheet metal stamping plants for home appliance manufacturers, and various enterprises specializing in metal product stamping. Regarding business opportunities, policy drivers?such as the Chinese government?s prioritization of intelligent manufacturing and digital transformation within the manufacturing sector, coupled with support for technological upgrades?are compelling stamping enterprises to accelerate the automation of their equipment. In terms of technological innovation, self-propelled mold changers are evolving toward higher load capacities, faster mold-changing times, and greater positioning precision; the adoption of servo-drive technology and intelligent control systems is becoming increasingly widespread, with some products now capable of integrating with stamping line MES systems to enable automated management of the mold-changing process. Shifts in consumer demands?specifically the rising requirement for equipment reliability and long-term stability?are driving product development toward extended service life and enhanced dependability; meanwhile, growing user focus on mold-change efficiency and staffing requirements is boosting the market penetration of self-propelled mold changers across stamping production lines. Overall, the self-propelled mold changer industry is experiencing steady growth driven by the dual momentum of automotive stamping automation and upgrades in home appliance manufacturing, pointing to a promising market outlook.

The market for self-propelled mold clamps is experiencing steady growth, driven by trends in stamping automation and intelligent manufacturing, with the market size expected to continue expanding over the long term. On the demand side, the automotive industry is undergoing a profound transformation from traditional internal combustion engine vehicles to new energy vehicles (NEVs). The rising demand for lightweight body structural components and large integrated die-cast parts in NEVs is prompting stamping companies to increase investment in high-efficiency mold-changing equipment. Self-propelled mold clamps offer unique efficiency advantages in scenarios requiring rapid large-mold changes?particularly in the production of large stamped parts like NEV battery housings and chassis structural components?where traditional manual mold-changing methods can no longer meet production cycle requirements. Meanwhile, the home appliance manufacturing sector faces challenges such as shortened product lifecycles and increased model diversification; the need for frequent mold changes has significantly shortened the payback period for self-propelled mold clamps, accelerating equipment upgrades among appliance stamping enterprises. On the supply side, the industry is evolving toward higher precision, greater intelligence, and broader

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applicability. The adoption of servo-drive technology and intelligent control systems is becoming widespread, with some high-end products supporting remote monitoring and predictive maintenance?using data collection and analysis to help users optimize mold-changing processes and improve equipment utilization. Regarding the competitive landscape, the global market is dominated by companies from Japan and Taiwan, leveraging their technical expertise and brand strength; key players include Japanese firms such as Showa Seiki, Pascal, and Kosmek, as well as Taiwanese manufacturers like Yamada-Jun Seiki and Fuwei Seiki. Meanwhile, Chinese companies?such as Ningbo Ruijie?are gradually expanding their market share in the low-to-mid-end segments by capitalizing on cost advantages and rapid response capabilities. However, the industry also faces challenges. As highly specialized automation equipment, the demand for self-propelled mold clamps is closely tied to fixed-asset investment in the downstream stamping industry; macroeconomic fluctuations can impact the purchasing willingness of stamping companies, leading to short-term volatility in demand. Furthermore, domestic enterprises still lag behind international leaders in high-end products and large-mold applications, requiring time to catch up in terms of technical expertise and brand influence. Overall, the self-propelled mold-clamping device sector has entered a mature stage of development driven by the dual forces of rising automation penetration in stamping processes and the upgrading of the manufacturing industry. Companies possessing advantages in technical expertise, product reliability, and customer channels are poised to reap sustained benefits from market competition; notably, the Chinese market is expected to grow faster than the global average, serving as a key engine for the industry's expansion.

This report studies the global Traveling Die Clamp production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Traveling Die Clamp and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Traveling Die Clamp that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Traveling Die Clamp total production and demand, 2021-2032, (K Units)
Global Traveling Die Clamp total production value, 2021-2032, (USD Million)
Global Traveling Die Clamp production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Traveling Die Clamp consumption by region & country, CAGR, 2021-2032 & (K

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Units)
U.S. VS China: Traveling Die Clamp domestic production, consumption, key domestic manufacturers and share
Global Traveling Die Clamp production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Traveling Die Clamp production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Traveling Die Clamp production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Traveling Die Clamp market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Showa Seiki Co., Ltd. (JP), Pascal Engineering Corporation (JP), Kosmek Ltd. (JP), EAS Mold & Die Change Systems, Inc. (US), ROEMHELD North America (DE), JIT Automation Inc. (CA), BERG Spanntechnik GmbH (DE), King Air (TW), Sandsun Precision Machinery Co., Ltd. (TW), Forwell Precision Machinery Co., Ltd. (TW), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Traveling Die Clamp market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Traveling Die Clamp Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Traveling Die Clamp Market, Segmentation by Type:

Pneumatic

Hydraulic

Manual

Global Traveling Die Clamp Market, Segmentation by Drive Type:

Air Cylinder Drive

Electric Motor Drive

Hydraulic Drive

Global Traveling Die Clamp Market, Segmentation by Traveling Stroke:

? 400 mm

400 - 800 mm

> 800 mm

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Global Traveling Die Clamp Market, Segmentation by Application:

Machining

Assembly

Logistics and Transportation

Other

Companies Profiled:

Showa Seiki Co., Ltd. (JP)

Pascal Engineering Corporation (JP)

Kosmek Ltd. (JP)

EAS Mold & Die Change Systems, Inc. (US)

ROEMHELD North America (DE)

JIT Automation Inc. (CA)

BERG Spanntechnik GmbH (DE)

King Air (TW)

Sandsun Precision Machinery Co., Ltd. (TW)

Forwell Precision Machinery Co., Ltd. (TW)

Optima USA, Inc. (US)

Ningbo Ruijie Automation Technology Co., Ltd. (CN)

Ningbo Economic and Technological Development Zone Alt Co., Ltd. (CN)

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Key Questions Answered:

1. How big is the global Traveling Die Clamp market?
2. What is the demand of the global Traveling Die Clamp market?
3. What is the year over year growth of the global Traveling Die Clamp market?
4. What is the production and production value of the global Traveling Die Clamp market?
5. Who are the key producers in the global Traveling Die Clamp market?
6. What are the growth factors driving the market demand?

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