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Global Traveling Die Clamp Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Traveling Die Clamp market size was valued at US$ 445 million in 2025 and is forecast to a readjusted size of US$ 619 million by 2032 with a CAGR of 4.7% during review period.

The self-propelled mold clamper is an automated clamping device designed for rapid stamping mold changes. Its key feature is the ability to perform mold replacement and positioning outside the press's working area via guide rails; a built-in drive mechanism then automatically transfers the mold onto the press bed and secures it. Compared to traditional fixed clampers, this system significantly reduces changeover times and manual intervention. It is primarily used in production environments requiring frequent mold changes, such as automotive stamping, home appliance manufacturing, and metal processing. In 2025, global sales volume for self-propelled mold clampers reached approximately 360,000 units, with an average unit price of around $1,200 and an industry-wide capacity utilization rate of approximately 68%. Upstream sectors include suppliers of core components such as high-precision guide rails and sliders, hydraulic and pneumatic parts, motor drive systems, and control systems; downstream end-users include automotive stamping plants, home appliance manufacturers, and the metal processing industry. The industry's average gross profit margin is approximately 38%. The product cost structure is as follows: high-precision guide rails and sliders (20%), hydraulic and pneumatic components (18%), motor drive systems (15%), frames and structural components (12%), sensors and control systems (12%), manufacturing and assembly labor (10%), surface and heat treatment (5%), R&D amortization (4%), and packaging, shipping, and after-sales support (4%). Regarding downstream demand, the automotive industry's rising requirements for stamping precision and production efficiency are driving stamping enterprises to accelerate the procurement and upgrading

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of automated mold-changing equipment. Home appliance manufacturers, facing trends toward product diversification and small-batch production, are seeing sustained growth in demand for rapid mold-changing equipment. Meanwhile, demand for automation upgrades among small and medium-sized stamping enterprises in the metal processing industry is gradually being unleashed. Key downstream customers include major automotive stamping suppliers and OEM stamping workshops, sheet metal stamping plants for home appliance manufacturers, and various enterprises specializing in metal product stamping. Regarding business opportunities, policy drivers?such as the Chinese government?s prioritization of intelligent manufacturing and digital transformation within the manufacturing sector, coupled with support for technological upgrades?are compelling stamping enterprises to accelerate the automation of their equipment. In terms of technological innovation, self-propelled mold changers are evolving toward higher load capacities, faster mold-changing times, and greater positioning precision; the adoption of servo-drive technology and intelligent control systems is becoming increasingly widespread, with some products now capable of integrating with stamping line MES systems to enable automated management of the mold-changing process. Shifts in consumer demands?specifically the rising requirement for equipment reliability and long-term stability?are driving product development toward extended service life and enhanced dependability; meanwhile, growing user focus on mold-change efficiency and staffing requirements is boosting the market penetration of self-propelled mold changers across stamping production lines. Overall, the self-propelled mold changer industry is experiencing steady growth driven by the dual momentum of automotive stamping automation and upgrades in home appliance manufacturing, pointing to a promising market outlook.

The market for self-propelled mold clamps is experiencing steady growth, driven by trends in stamping automation and intelligent manufacturing, with the market size expected to continue expanding over the long term. On the demand side, the automotive industry is undergoing a profound transformation from traditional internal combustion engine vehicles to new energy vehicles (NEVs). The rising demand for lightweight body structural components and large integrated die-cast parts in NEVs is prompting stamping companies to increase investment in high-efficiency mold-changing equipment. Self-propelled mold clamps offer unique efficiency advantages in scenarios requiring rapid large-mold changes?particularly in the production of large stamped parts like NEV battery housings and chassis structural components?where traditional manual mold-changing methods can no longer meet production cycle requirements. Meanwhile, the home appliance manufacturing sector faces challenges such as shortened product lifecycles and increased model diversification; the need for frequent mold changes has significantly shortened the payback period for self-propelled mold clamps, accelerating

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equipment upgrades among appliance stamping enterprises. On the supply side, the industry is evolving toward higher precision, greater intelligence, and broader applicability. The adoption of servo-drive technology and intelligent control systems is becoming widespread, with some high-end products supporting remote monitoring and predictive maintenance?using data collection and analysis to help users optimize mold-changing processes and improve equipment utilization. Regarding the competitive landscape, the global market is dominated by companies from Japan and Taiwan, leveraging their technical expertise and brand strength; key players include Japanese firms such as Showa Seiki, Pascal, and Kosmek, as well as Taiwanese manufacturers like Yamada-Jun Seiki and Fuwei Seiki. Meanwhile, Chinese companies?such as Ningbo Ruijie?are gradually expanding their market share in the low-to-mid-end segments by capitalizing on cost advantages and rapid response capabilities. However, the industry also faces challenges. As highly specialized automation equipment, the demand for self-propelled mold clamps is closely tied to fixed-asset investment in the downstream stamping industry; macroeconomic fluctuations can impact the purchasing willingness of stamping companies, leading to short-term volatility in demand. Furthermore, domestic enterprises still lag behind international leaders in high-end products and large-mold applications, requiring time to catch up in terms of technical expertise and brand influence. Overall, the self-propelled mold-clamping device sector has entered a mature stage of development driven by the dual forces of rising automation penetration in stamping processes and the upgrading of the manufacturing industry. Companies possessing advantages in technical expertise, product reliability, and customer channels are poised to reap sustained benefits from market competition; notably, the Chinese market is expected to grow faster than the global average, serving as a key engine for the industry's expansion.

This report is a detailed and comprehensive analysis for global Traveling Die Clamp market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Traveling Die Clamp market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

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Global Traveling Die Clamp market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Traveling Die Clamp market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Traveling Die Clamp market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Traveling Die Clamp

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Traveling Die Clamp market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Showa Seiki Co., Ltd. (JP), Pascal Engineering Corporation (JP), Kosmek Ltd. (JP), EAS Mold & Die Change Systems, Inc. (US), ROEMHELD North America (DE), JIT Automation Inc. (CA), BERG Spanntechnik GmbH (DE), King Air (TW), Sandsun Precision Machinery Co., Ltd. (TW), Forwell Precision Machinery Co., Ltd. (TW), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Traveling Die Clamp market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

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analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pneumatic

Hydraulic

Manual

Market segment by Drive Type

Air Cylinder Drive

Electric Motor Drive

Hydraulic Drive

Market segment by Traveling Stroke

? 400 mm

400 - 800 mm

> 800 mm

Market segment by Application

Machining

Assembly

Logistics and Transportation

Other

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Major players covered

Showa Seiki Co., Ltd. (JP)

Pascal Engineering Corporation (JP)

Kosmek Ltd. (JP)

EAS Mold & Die Change Systems, Inc. (US)

ROEMHELD North America (DE)

JIT Automation Inc. (CA)

BERG Spanntechnik GmbH (DE)

King Air (TW)

Sandsun Precision Machinery Co., Ltd. (TW)

Forwell Precision Machinery Co., Ltd. (TW)

Optima USA, Inc. (US)

Ningbo Ruijie Automation Technology Co., Ltd. (CN)

Ningbo Economic and Technological Development Zone Alt Co., Ltd. (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Traveling Die Clamp product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Traveling Die Clamp, with price, sales quantity, revenue, and global market share of Traveling Die Clamp from 2021 to 2026.

Chapter 3, the Traveling Die Clamp competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Traveling Die Clamp breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Traveling Die Clamp market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Traveling Die Clamp.

Chapter 14 and 15, to describe Traveling Die Clamp sales channel, distributors, customers, research findings and conclusion.

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