

Global Transportation Infrastructure Construction Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transportation Infrastructure Construction market size is expected to reach \$ 4764262 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Transportation infrastructure construction is an engineering construction service system formed around passenger mobility, freight movement, and regional connectivity. It primarily targets assets such as roads, bridges, tunnels, railways, urban rail transit, airport airside works, port waterways, and integrated transportation hubs, addressing issues such as insufficient transport capacity, poor network connectivity, aging existing facilities, urban congestion, low logistics efficiency, and inadequate safety and resilience. This type of business typically covers planning coordination, survey and design, civil construction, structural engineering, track laying, pavement works, bridge and tunnel engineering, mechanical and electrical installation, traffic organization, digital construction, quality and safety management, reconstruction and expansion, and long-term maintenance. Delivery forms include standalone projects, corridor projects, hub projects, turnkey EPC projects, design-build projects, PPP or concession projects, and framework maintenance services. Typical applications include expressways, urban express roads, mainline railways, metro and light rail systems, airport runways, terminal-area supporting facilities, port terminals, cross-sea and cross-river links, and industrial park transportation connections. Major customers include government transportation authorities, railway and urban rail transit owners, airport and port operators, urban development platforms, industrial park developers, and project owners financed by multilateral development institutions. The core competitiveness of the industry lies in complex engineering organization capabilities, cross-disciplinary coordination capabilities, financing and compliance capabilities, schedule and safety control capabilities, low-carbon material application capabilities, and lifecycle service

capabilities for the renewal of existing transportation assets.

The long-term value of transportation infrastructure construction is supported by public investment, regional connectivity, and the renewal of existing assets. Roads, bridges, railways, urban transit, airports, and ports are not isolated engineering categories; they form a fundamental network that connects population flows, industrial activity, logistics, and public services. As urban clusters expand, cross-regional commuting grows, freight corridors are restructured, and global supply chains shift, demand is no longer limited to new mileage. It increasingly includes road network expansion, bridge reinforcement, railway electrification, station and hub upgrades, airport runway improvements, and port access optimization. The industry is highly policy-driven and project-based, with order release often influenced by fiscal budgets, special bonds, development finance, multilateral financing, and PPP arrangements. Once projects enter implementation, they tend to have long construction periods, large contract values, and strong supply-chain pull, placing high demands on contractors' organizational and delivery capabilities. Future growth will not depend solely on expanding construction volume, but on improving safety, resilience, traffic efficiency, and lifecycle economics through more efficient project organization and more reliable asset delivery.

Competition in the industry is shifting from traditional civil construction capability to integrated engineering solutions. Large transportation infrastructure projects often involve survey and design, ground treatment, structural engineering, pavement works, track laying, bridge and tunnel construction, mechanical and electrical installation, traffic organization, environmental protection, digital management, and long-term maintenance. Weakness in any single link can amplify schedule, cost, and safety risks. As a result, companies with multidisciplinary integration, complex project management, and risk-sharing capabilities are better positioned to win major railway corridors, urban rail systems, expressways, airports, ports, and cross-river or cross-sea links. Low-carbon construction, prefabrication, digital construction, BIM coordination, intelligent surveying, automated monitoring, and material recycling are raising technical barriers and changing how owners evaluate contractors. Industry differentiation will become more pronounced, and integrated contractors with financial strength, global project experience, localized execution capability, and compliance expertise will hold stronger positions in large public works and cross-border infrastructure projects.

From a regional perspective, supply capability in transportation infrastructure construction is concentrated mainly in China, Europe, the United States, Japan, South Korea, and India, where engineering contracting systems are mature, while demand is increasingly global. In developed markets, priorities include renewal of aging transport

assets, road safety improvements, railway upgrades, airport capacity optimization, and low-carbon retrofits. In emerging markets, priorities focus on new roads, railways, ports, airports, and urban transit networks to support urbanization, industrial relocation, and foreign trade logistics. Because transportation projects have strong public attributes, long approval chains, complex financing structures, and high requirements for localized construction, international expansion is not simply a matter of replicating domestic construction capability. Companies must understand local laws, labor systems, environmental rules, procurement processes, community engagement, and financing conditions. In the future, companies that combine engineering delivery, financing organization, and maintenance services will be better positioned to gain owner trust, especially in multilateral development finance, regional connectivity, green transport, and urban renewal projects.

This report studies the global Transportation Infrastructure Construction demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transportation Infrastructure Construction, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transportation Infrastructure Construction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transportation Infrastructure Construction total market, 2021-2032, (USD Million)

Global Transportation Infrastructure Construction total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Transportation Infrastructure Construction total market, key domestic companies, and share, (USD Million)

Global Transportation Infrastructure Construction revenue by player, revenue and market share 2021-2026, (USD Million)

Global Transportation Infrastructure Construction total market by Engineering Stage, CAGR, 2021-2032, (USD Million)

Global Transportation Infrastructure Construction total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Transportation Infrastructure Construction market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Obayashi Corporation, Hyundai Engineering & Construction Co., Ltd., Larsen & Toubro Limited, Reliance Infrastructure Limited, Italian-Thai Development Public Company Limited, OHLA Group, ACS Group, Kiewit Corporation, Bechtel Corporation, HOCHTIEF Aktiengesellschaft, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Transportation Infrastructure Construction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Engineering Stage, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transportation Infrastructure Construction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transportation Infrastructure Construction Market, Segmentation by Engineering Stage:

Planning Consulting

Survey and Design

Civil Construction

MEP Installation

Operation and Maintenance

Investment and Financing Operation

Global Transportation Infrastructure Construction Market, Segmentation by Delivery Mode:

Construction General Contracting

Engineering Procurement and Construction

Design-Build

Global Transportation Infrastructure Construction Market, Segmentation by Construction Attribute:

New Construction Project

Expansion Project

Reconstruction Project

Renewal and Maintenance Project

Post-Disaster Restoration Project

Global Transportation Infrastructure Construction Market, Segmentation by Application:

Intercity Passenger Transportation Construction

Urban Commuter Transportation Construction

Freight Logistics Transportation Construction

Aviation Hub Transportation Construction

Waterborne Port and Channel Transportation Construction

Emergency and Resilience Transportation Construction

Industrial Park Transportation Construction

Companies Profiled:

Obayashi Corporation

Hyundai Engineering & Construction Co., Ltd.

Larsen & Toubro Limited

Reliance Infrastructure Limited

Italian-Thai Development Public Company Limited

OHLA Group

ACS Group

Kiewit Corporation

Bechtel Corporation

HOCHTIEF Aktiengesellschaft

Eiffage S.A.

Skanska AB

VINCI S.A.

Bouygues S.A.

China State Construction Engineering Corporation

China Railway Construction Corporation Limited

China Communications Construction Company Limited

Royal BAM Group nv

CGCOC Group Co., Ltd.

Samsung C&T Corporation

China Railway Group Limited

Power Construction Corporation of China

China Energy Engineering Corporation Limited

Shanghai Construction Group Co., Ltd.

Beijing Urban Construction Group Co., Ltd.

Shimizu Corporation

Kajima Corporation

Taisei Corporation

Penta-Ocean Construction Co., Ltd.

DL E&C Co., Ltd.

POSCO E&C Co., Ltd.

GS Engineering & Construction Corp.

Daewoo Engineering & Construction Co., Ltd.

Webuild S.p.A.

STRABAG SE

Ferrovial SE

Acciona S.A.

Balfour Beatty plc

Granite Construction Incorporated

Tutor Perini Corporation

Colas Group

Fluor Corporation

Key Questions Answered

1. How big is the global Transportation Infrastructure Construction market?
2. What is the demand of the global Transportation Infrastructure Construction market?
3. What is the year over year growth of the global Transportation Infrastructure Construction market?
4. What is the total value of the global Transportation Infrastructure Construction market?
5. Who are the Major Players in the global Transportation Infrastructure Construction market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Transportation Infrastructure Construction Introduction
- 1.2 World Transportation Infrastructure Construction Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Transportation Infrastructure Construction Total Market by Region (by Headquarter Location)
 - 1.3.1 World Transportation Infrastructure Construction Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Transportation Infrastructure Construction Revenue (2021-2032)
 - 1.3.3 China Based Company Transportation Infrastructure Construction Revenue (2021-2032)
 - 1.3.4 Europe Based Company Transportation Infrastructure Construction Revenue (2021-2032)
 - 1.3.5 Japan Based Company Transportation Infrastructure Construction Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Transportation Infrastructure Construction Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Transportation Infrastructure Construction Revenue (2021-2032)
 - 1.3.8 India Based Company Transportation Infrastructure Construction Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Transportation Infrastructure Construction Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Transportation Infrastructure Construction Consumption Value (2021-2032)
- 2.2 World Transportation Infrastructure Construction Consumption Value by Region
 - 2.2.1 World Transportation Infrastructure Construction Consumption Value by Region (2021-2026)
 - 2.2.2 World Transportation Infrastructure Construction Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Transportation Infrastructure Construction Consumption Value

(2021-2032)

2.4 China Transportation Infrastructure Construction Consumption Value (2021-2032)

2.5 Europe Transportation Infrastructure Construction Consumption Value (2021-2032)

2.6 Japan Transportation Infrastructure Construction Consumption Value (2021-2032)

2.7 South Korea Transportation Infrastructure Construction Consumption Value
(2021-2032)

2.8 ASEAN Transportation Infrastructure Construction Consumption Value (2021-2032)

2.9 India Transportation Infrastructure Construction Consumption Value (2021-2032)

3 WORLD TRANSPORTATION INFRASTRUCTURE CONSTRUCTION COMPANIES COMPETITIVE ANALYSIS

3.1 World Transportation Infrastructure Construction Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Transportation Infrastructure Construction Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Transportation Infrastructure Construction
in 2025

3.2.3 Global Concentration Ratios (CR8) for Transportation Infrastructure Construction
in 2025

3.3 Transportation Infrastructure Construction Company Evaluation Quadrant

3.4 Transportation Infrastructure Construction Market: Overall Company Footprint
Analysis

3.4.1 Transportation Infrastructure Construction Market: Region Footprint

3.4.2 Transportation Infrastructure Construction Market: Company Product Type
Footprint

3.4.3 Transportation Infrastructure Construction Market: Company Product Application
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Transportation Infrastructure Construction Revenue
Comparison (by Headquarter Location)

4.1.1 United States VS China: Transportation Infrastructure Construction Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Transportation Infrastructure Construction Revenue
Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Transportation
Infrastructure Construction Consumption Value Comparison

4.2.1 United States VS China: Transportation Infrastructure Construction Consumption
Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Transportation Infrastructure Construction Consumption
Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Transportation Infrastructure Construction Companies and
Market Share, 2021-2026

4.3.1 United States Based Transportation Infrastructure Construction Companies,
Headquarters (States, Country)

4.3.2 United States Based Companies Transportation Infrastructure Construction
Revenue, (2021-2026)

4.4 China Based Companies Transportation Infrastructure Construction Revenue and
Market Share, 2021-2026

4.4.1 China Based Transportation Infrastructure Construction Companies, Company
Headquarters (Province, Country)

4.4.2 China Based Companies Transportation Infrastructure Construction Revenue,
(2021-2026)

4.5 Rest of World Based Transportation Infrastructure Construction Companies and
Market Share, 2021-2026

4.5.1 Rest of World Based Transportation Infrastructure Construction Companies,
Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Transportation Infrastructure Construction
Revenue (2021-2026)

5 MARKET ANALYSIS BY ENGINEERING STAGE

5.1 World Transportation Infrastructure Construction Market Size Overview by
Engineering Stage: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Engineering Stage

5.2.1 Planning Consulting

5.2.2 Survey and Design

5.2.3 Civil Construction

5.2.4 MEP Installation

5.2.5 Operation and Maintenance

5.2.6 Investment and Financing Operation

5.3 Market Segment by Engineering Stage

5.3.1 World Transportation Infrastructure Construction Market Size by Engineering Stage (2021-2026)

5.3.2 World Transportation Infrastructure Construction Market Size by Engineering Stage (2027-2032)

5.3.3 World Transportation Infrastructure Construction Market Size Market Share by Engineering Stage (2027-2032)

6 MARKET ANALYSIS BY DELIVERY MODE

6.1 World Transportation Infrastructure Construction Market Size Overview by Delivery Mode: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Delivery Mode

6.2.1 Construction General Contracting

6.2.2 Engineering Procurement and Construction

6.2.3 Design-Build

6.3 Market Segment by Delivery Mode

6.3.1 World Transportation Infrastructure Construction Market Size by Delivery Mode (2021-2026)

6.3.2 World Transportation Infrastructure Construction Market Size by Delivery Mode (2027-2032)

6.3.3 World Transportation Infrastructure Construction Market Size Market Share by Delivery Mode (2027-2032)

7 MARKET ANALYSIS BY CONSTRUCTION ATTRIBUTE

7.1 World Transportation Infrastructure Construction Market Size Overview by Construction Attribute: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Construction Attribute

7.2.1 New Construction Project

7.2.2 Expansion Project

7.2.3 Reconstruction Project

7.2.4 Renewal and Maintenance Project

7.2.5 Post-Disaster Restoration Project

7.3 Market Segment by Construction Attribute

7.3.1 World Transportation Infrastructure Construction Market Size by Construction Attribute (2021-2026)

7.3.2 World Transportation Infrastructure Construction Market Size by Construction Attribute (2027-2032)

7.3.3 World Transportation Infrastructure Construction Market Size Market Share by Construction Attribute (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Transportation Infrastructure Construction Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Intercity Passenger Transportation Construction

8.2.2 Urban Commuter Transportation Construction

8.2.3 Freight Logistics Transportation Construction

8.2.4 Aviation Hub Transportation Construction

8.2.5 Waterborne Port and Channel Transportation Construction

8.2.6 Emergency and Resilience Transportation Construction

8.2.7 Industrial Park Transportation Construction

8.3 Market Segment by Application

8.3.1 World Transportation Infrastructure Construction Market Size by Application (2021-2026)

8.3.2 World Transportation Infrastructure Construction Market Size by Application (2027-2032)

8.3.3 World Transportation Infrastructure Construction Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Obayashi Corporation

9.1.1 Obayashi Corporation Details

9.1.2 Obayashi Corporation Major Business

9.1.3 Obayashi Corporation Transportation Infrastructure Construction Product and Services

9.1.4 Obayashi Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Obayashi Corporation Recent Developments/Updates

9.1.6 Obayashi Corporation Competitive Strengths & Weaknesses

9.2 Hyundai Engineering & Construction Co., Ltd.

9.2.1 Hyundai Engineering & Construction Co., Ltd. Details

9.2.2 Hyundai Engineering & Construction Co., Ltd. Major Business

9.2.3 Hyundai Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Product and Services

9.2.4 Hyundai Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Hyundai Engineering & Construction Co., Ltd. Recent Developments/Updates

9.2.6 Hyundai Engineering & Construction Co., Ltd. Competitive Strengths & Weaknesses

9.3 Larsen & Toubro Limited

9.3.1 Larsen & Toubro Limited Details

9.3.2 Larsen & Toubro Limited Major Business

9.3.3 Larsen & Toubro Limited Transportation Infrastructure Construction Product and Services

9.3.4 Larsen & Toubro Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Larsen & Toubro Limited Recent Developments/Updates

9.3.6 Larsen & Toubro Limited Competitive Strengths & Weaknesses

9.4 Reliance Infrastructure Limited

9.4.1 Reliance Infrastructure Limited Details

9.4.2 Reliance Infrastructure Limited Major Business

9.4.3 Reliance Infrastructure Limited Transportation Infrastructure Construction Product and Services

9.4.4 Reliance Infrastructure Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Reliance Infrastructure Limited Recent Developments/Updates

9.4.6 Reliance Infrastructure Limited Competitive Strengths & Weaknesses

9.5 Italian-Thai Development Public Company Limited

9.5.1 Italian-Thai Development Public Company Limited Details

9.5.2 Italian-Thai Development Public Company Limited Major Business

9.5.3 Italian-Thai Development Public Company Limited Transportation Infrastructure Construction Product and Services

9.5.4 Italian-Thai Development Public Company Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Italian-Thai Development Public Company Limited Recent Developments/Updates

9.5.6 Italian-Thai Development Public Company Limited Competitive Strengths & Weaknesses

9.6 OHLA Group

9.6.1 OHLA Group Details

9.6.2 OHLA Group Major Business

9.6.3 OHLA Group Transportation Infrastructure Construction Product and Services

9.6.4 OHLA Group Transportation Infrastructure Construction Revenue, Gross Margin

and Market Share (2021-2026)

9.6.5 OHLA Group Recent Developments/Updates

9.6.6 OHLA Group Competitive Strengths & Weaknesses

9.7 ACS Group

9.7.1 ACS Group Details

9.7.2 ACS Group Major Business

9.7.3 ACS Group Transportation Infrastructure Construction Product and Services

9.7.4 ACS Group Transportation Infrastructure Construction Revenue, Gross Margin

and Market Share (2021-2026)

9.7.5 ACS Group Recent Developments/Updates

9.7.6 ACS Group Competitive Strengths & Weaknesses

9.8 Kiewit Corporation

9.8.1 Kiewit Corporation Details

9.8.2 Kiewit Corporation Major Business

9.8.3 Kiewit Corporation Transportation Infrastructure Construction Product and

Services

9.8.4 Kiewit Corporation Transportation Infrastructure Construction Revenue, Gross

Margin and Market Share (2021-2026)

9.8.5 Kiewit Corporation Recent Developments/Updates

9.8.6 Kiewit Corporation Competitive Strengths & Weaknesses

9.9 Bechtel Corporation

9.9.1 Bechtel Corporation Details

9.9.2 Bechtel Corporation Major Business

9.9.3 Bechtel Corporation Transportation Infrastructure Construction Product and

Services

9.9.4 Bechtel Corporation Transportation Infrastructure Construction Revenue, Gross

Margin and Market Share (2021-2026)

9.9.5 Bechtel Corporation Recent Developments/Updates

9.9.6 Bechtel Corporation Competitive Strengths & Weaknesses

9.10 HOCHTIEF Aktiengesellschaft

9.10.1 HOCHTIEF Aktiengesellschaft Details

9.10.2 HOCHTIEF Aktiengesellschaft Major Business

9.10.3 HOCHTIEF Aktiengesellschaft Transportation Infrastructure Construction

Product and Services

9.10.4 HOCHTIEF Aktiengesellschaft Transportation Infrastructure Construction

Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 HOCHTIEF Aktiengesellschaft Recent Developments/Updates

9.10.6 HOCHTIEF Aktiengesellschaft Competitive Strengths & Weaknesses

9.11 Eiffage S.A.

- 9.11.1 Eiffage S.A. Details
- 9.11.2 Eiffage S.A. Major Business
- 9.11.3 Eiffage S.A. Transportation Infrastructure Construction Product and Services
- 9.11.4 Eiffage S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Eiffage S.A. Recent Developments/Updates
- 9.11.6 Eiffage S.A. Competitive Strengths & Weaknesses
- 9.12 Skanska AB
 - 9.12.1 Skanska AB Details
 - 9.12.2 Skanska AB Major Business
 - 9.12.3 Skanska AB Transportation Infrastructure Construction Product and Services
 - 9.12.4 Skanska AB Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Skanska AB Recent Developments/Updates
 - 9.12.6 Skanska AB Competitive Strengths & Weaknesses
- 9.13 VINCI S.A.
 - 9.13.1 VINCI S.A. Details
 - 9.13.2 VINCI S.A. Major Business
 - 9.13.3 VINCI S.A. Transportation Infrastructure Construction Product and Services
 - 9.13.4 VINCI S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 VINCI S.A. Recent Developments/Updates
 - 9.13.6 VINCI S.A. Competitive Strengths & Weaknesses
- 9.14 Bouygues S.A.
 - 9.14.1 Bouygues S.A. Details
 - 9.14.2 Bouygues S.A. Major Business
 - 9.14.3 Bouygues S.A. Transportation Infrastructure Construction Product and Services
 - 9.14.4 Bouygues S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Bouygues S.A. Recent Developments/Updates
 - 9.14.6 Bouygues S.A. Competitive Strengths & Weaknesses
- 9.15 China State Construction Engineering Corporation
 - 9.15.1 China State Construction Engineering Corporation Details
 - 9.15.2 China State Construction Engineering Corporation Major Business
 - 9.15.3 China State Construction Engineering Corporation Transportation Infrastructure Construction Product and Services
 - 9.15.4 China State Construction Engineering Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 China State Construction Engineering Corporation Recent

Developments/Updates

9.15.6 China State Construction Engineering Corporation Competitive Strengths & Weaknesses

9.16 China Railway Construction Corporation Limited

9.16.1 China Railway Construction Corporation Limited Details

9.16.2 China Railway Construction Corporation Limited Major Business

9.16.3 China Railway Construction Corporation Limited Transportation Infrastructure Construction Product and Services

9.16.4 China Railway Construction Corporation Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 China Railway Construction Corporation Limited Recent Developments/Updates

9.16.6 China Railway Construction Corporation Limited Competitive Strengths & Weaknesses

9.17 China Communications Construction Company Limited

9.17.1 China Communications Construction Company Limited Details

9.17.2 China Communications Construction Company Limited Major Business

9.17.3 China Communications Construction Company Limited Transportation Infrastructure Construction Product and Services

9.17.4 China Communications Construction Company Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 China Communications Construction Company Limited Recent Developments/Updates

9.17.6 China Communications Construction Company Limited Competitive Strengths & Weaknesses

9.18 Royal BAM Group nv

9.18.1 Royal BAM Group nv Details

9.18.2 Royal BAM Group nv Major Business

9.18.3 Royal BAM Group nv Transportation Infrastructure Construction Product and Services

9.18.4 Royal BAM Group nv Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Royal BAM Group nv Recent Developments/Updates

9.18.6 Royal BAM Group nv Competitive Strengths & Weaknesses

9.19 CGCOC Group Co., Ltd.

9.19.1 CGCOC Group Co., Ltd. Details

9.19.2 CGCOC Group Co., Ltd. Major Business

9.19.3 CGCOC Group Co., Ltd. Transportation Infrastructure Construction Product and Services

- 9.19.4 CGCOC Group Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
- 9.19.5 CGCOC Group Co., Ltd. Recent Developments/Updates
- 9.19.6 CGCOC Group Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 Samsung C&T Corporation
 - 9.20.1 Samsung C&T Corporation Details
 - 9.20.2 Samsung C&T Corporation Major Business
 - 9.20.3 Samsung C&T Corporation Transportation Infrastructure Construction Product and Services
 - 9.20.4 Samsung C&T Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Samsung C&T Corporation Recent Developments/Updates
 - 9.20.6 Samsung C&T Corporation Competitive Strengths & Weaknesses
- 9.21 China Railway Group Limited
 - 9.21.1 China Railway Group Limited Details
 - 9.21.2 China Railway Group Limited Major Business
 - 9.21.3 China Railway Group Limited Transportation Infrastructure Construction Product and Services
 - 9.21.4 China Railway Group Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 China Railway Group Limited Recent Developments/Updates
 - 9.21.6 China Railway Group Limited Competitive Strengths & Weaknesses
- 9.22 Power Construction Corporation of China
 - 9.22.1 Power Construction Corporation of China Details
 - 9.22.2 Power Construction Corporation of China Major Business
 - 9.22.3 Power Construction Corporation of China Transportation Infrastructure Construction Product and Services
 - 9.22.4 Power Construction Corporation of China Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Power Construction Corporation of China Recent Developments/Updates
 - 9.22.6 Power Construction Corporation of China Competitive Strengths & Weaknesses
- 9.23 China Energy Engineering Corporation Limited
 - 9.23.1 China Energy Engineering Corporation Limited Details
 - 9.23.2 China Energy Engineering Corporation Limited Major Business
 - 9.23.3 China Energy Engineering Corporation Limited Transportation Infrastructure Construction Product and Services
 - 9.23.4 China Energy Engineering Corporation Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 China Energy Engineering Corporation Limited Recent Developments/Updates

9.23.6 China Energy Engineering Corporation Limited Competitive Strengths & Weaknesses

9.24 Shanghai Construction Group Co., Ltd.

9.24.1 Shanghai Construction Group Co., Ltd. Details

9.24.2 Shanghai Construction Group Co., Ltd. Major Business

9.24.3 Shanghai Construction Group Co., Ltd. Transportation Infrastructure Construction Product and Services

9.24.4 Shanghai Construction Group Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.24.5 Shanghai Construction Group Co., Ltd. Recent Developments/Updates

9.24.6 Shanghai Construction Group Co., Ltd. Competitive Strengths & Weaknesses

9.25 Beijing Urban Construction Group Co., Ltd.

9.25.1 Beijing Urban Construction Group Co., Ltd. Details

9.25.2 Beijing Urban Construction Group Co., Ltd. Major Business

9.25.3 Beijing Urban Construction Group Co., Ltd. Transportation Infrastructure Construction Product and Services

9.25.4 Beijing Urban Construction Group Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.25.5 Beijing Urban Construction Group Co., Ltd. Recent Developments/Updates

9.25.6 Beijing Urban Construction Group Co., Ltd. Competitive Strengths & Weaknesses

9.26 Shimizu Corporation

9.26.1 Shimizu Corporation Details

9.26.2 Shimizu Corporation Major Business

9.26.3 Shimizu Corporation Transportation Infrastructure Construction Product and Services

9.26.4 Shimizu Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 Shimizu Corporation Recent Developments/Updates

9.26.6 Shimizu Corporation Competitive Strengths & Weaknesses

9.27 Kajima Corporation

9.27.1 Kajima Corporation Details

9.27.2 Kajima Corporation Major Business

9.27.3 Kajima Corporation Transportation Infrastructure Construction Product and Services

9.27.4 Kajima Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.27.5 Kajima Corporation Recent Developments/Updates

9.27.6 Kajima Corporation Competitive Strengths & Weaknesses

9.28 Taisei Corporation

9.28.1 Taisei Corporation Details

9.28.2 Taisei Corporation Major Business

9.28.3 Taisei Corporation Transportation Infrastructure Construction Product and Services

9.28.4 Taisei Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.28.5 Taisei Corporation Recent Developments/Updates

9.28.6 Taisei Corporation Competitive Strengths & Weaknesses

9.29 Penta-Ocean Construction Co., Ltd.

9.29.1 Penta-Ocean Construction Co., Ltd. Details

9.29.2 Penta-Ocean Construction Co., Ltd. Major Business

9.29.3 Penta-Ocean Construction Co., Ltd. Transportation Infrastructure Construction Product and Services

9.29.4 Penta-Ocean Construction Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.29.5 Penta-Ocean Construction Co., Ltd. Recent Developments/Updates

9.29.6 Penta-Ocean Construction Co., Ltd. Competitive Strengths & Weaknesses

9.30 DL E&C Co., Ltd.

9.30.1 DL E&C Co., Ltd. Details

9.30.2 DL E&C Co., Ltd. Major Business

9.30.3 DL E&C Co., Ltd. Transportation Infrastructure Construction Product and Services

9.30.4 DL E&C Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.30.5 DL E&C Co., Ltd. Recent Developments/Updates

9.30.6 DL E&C Co., Ltd. Competitive Strengths & Weaknesses

9.31 POSCO E&C Co., Ltd.

9.31.1 POSCO E&C Co., Ltd. Details

9.31.2 POSCO E&C Co., Ltd. Major Business

9.31.3 POSCO E&C Co., Ltd. Transportation Infrastructure Construction Product and Services

9.31.4 POSCO E&C Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.31.5 POSCO E&C Co., Ltd. Recent Developments/Updates

9.31.6 POSCO E&C Co., Ltd. Competitive Strengths & Weaknesses

9.32 GS Engineering & Construction Corp.

9.32.1 GS Engineering & Construction Corp. Details

9.32.2 GS Engineering & Construction Corp. Major Business

9.32.3 GS Engineering & Construction Corp. Transportation Infrastructure Construction Product and Services

9.32.4 GS Engineering & Construction Corp. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.32.5 GS Engineering & Construction Corp. Recent Developments/Updates

9.32.6 GS Engineering & Construction Corp. Competitive Strengths & Weaknesses

9.33 Daewoo Engineering & Construction Co., Ltd.

9.33.1 Daewoo Engineering & Construction Co., Ltd. Details

9.33.2 Daewoo Engineering & Construction Co., Ltd. Major Business

9.33.3 Daewoo Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Product and Services

9.33.4 Daewoo Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.33.5 Daewoo Engineering & Construction Co., Ltd. Recent Developments/Updates

9.33.6 Daewoo Engineering & Construction Co., Ltd. Competitive Strengths & Weaknesses

9.34 Webuild S.p.A.

9.34.1 Webuild S.p.A. Details

9.34.2 Webuild S.p.A. Major Business

9.34.3 Webuild S.p.A. Transportation Infrastructure Construction Product and Services

9.34.4 Webuild S.p.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.34.5 Webuild S.p.A. Recent Developments/Updates

9.34.6 Webuild S.p.A. Competitive Strengths & Weaknesses

9.35 STRABAG SE

9.35.1 STRABAG SE Details

9.35.2 STRABAG SE Major Business

9.35.3 STRABAG SE Transportation Infrastructure Construction Product and Services

9.35.4 STRABAG SE Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.35.5 STRABAG SE Recent Developments/Updates

9.35.6 STRABAG SE Competitive Strengths & Weaknesses

9.36 Ferrovial SE

9.36.1 Ferrovial SE Details

9.36.2 Ferrovial SE Major Business

9.36.3 Ferrovial SE Transportation Infrastructure Construction Product and Services

9.36.4 Ferrovial SE Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)

9.36.5 Ferrovial SE Recent Developments/Updates

- 9.36.6 Ferrovial SE Competitive Strengths & Weaknesses
- 9.37 Acciona S.A.
 - 9.37.1 Acciona S.A. Details
 - 9.37.2 Acciona S.A. Major Business
 - 9.37.3 Acciona S.A. Transportation Infrastructure Construction Product and Services
 - 9.37.4 Acciona S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.37.5 Acciona S.A. Recent Developments/Updates
 - 9.37.6 Acciona S.A. Competitive Strengths & Weaknesses
- 9.38 Balfour Beatty plc
 - 9.38.1 Balfour Beatty plc Details
 - 9.38.2 Balfour Beatty plc Major Business
 - 9.38.3 Balfour Beatty plc Transportation Infrastructure Construction Product and Services
 - 9.38.4 Balfour Beatty plc Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.38.5 Balfour Beatty plc Recent Developments/Updates
 - 9.38.6 Balfour Beatty plc Competitive Strengths & Weaknesses
- 9.39 Granite Construction Incorporated
 - 9.39.1 Granite Construction Incorporated Details
 - 9.39.2 Granite Construction Incorporated Major Business
 - 9.39.3 Granite Construction Incorporated Transportation Infrastructure Construction Product and Services
 - 9.39.4 Granite Construction Incorporated Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.39.5 Granite Construction Incorporated Recent Developments/Updates
 - 9.39.6 Granite Construction Incorporated Competitive Strengths & Weaknesses
- 9.40 Tutor Perini Corporation
 - 9.40.1 Tutor Perini Corporation Details
 - 9.40.2 Tutor Perini Corporation Major Business
 - 9.40.3 Tutor Perini Corporation Transportation Infrastructure Construction Product and Services
 - 9.40.4 Tutor Perini Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026)
 - 9.40.5 Tutor Perini Corporation Recent Developments/Updates
 - 9.40.6 Tutor Perini Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Transportation Infrastructure Construction Industry Chain
- 10.2 Transportation Infrastructure Construction Upstream Analysis
- 10.3 Transportation Infrastructure Construction Midstream Analysis
- 10.4 Transportation Infrastructure Construction Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Transportation Infrastructure Construction Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Transportation Infrastructure Construction Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Transportation Infrastructure Construction Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Transportation Infrastructure Construction Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Transportation Infrastructure Construction Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Transportation Infrastructure Construction Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Transportation Infrastructure Construction Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Transportation Infrastructure Construction Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Transportation Infrastructure Construction Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Transportation Infrastructure Construction Players in 2025

Table 12. World Transportation Infrastructure Construction Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Transportation Infrastructure Construction Company Evaluation Quadrant

Table 14. Head Office of Key Transportation Infrastructure Construction Players

Table 15. Transportation Infrastructure Construction Market: Company Product Type Footprint

Table 16. Transportation Infrastructure Construction Market: Company Product Application Footprint

Table 17. Transportation Infrastructure Construction Mergers & Acquisitions Activity

Table 18. United States VS China Transportation Infrastructure Construction Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Transportation Infrastructure Construction Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Transportation Infrastructure Construction Companies, Headquarters (States, Country)

Table 21. United States Based Companies Transportation Infrastructure Construction Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Transportation Infrastructure Construction Revenue Market Share (2021-2026)

Table 23. China Based Transportation Infrastructure Construction Companies, Headquarters (Province, Country)

Table 24. China Based Companies Transportation Infrastructure Construction Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Transportation Infrastructure Construction Revenue Market Share (2021-2026)

Table 26. Rest of World Based Transportation Infrastructure Construction Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Transportation Infrastructure Construction Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Transportation Infrastructure Construction Revenue Market Share (2021-2026)

Table 29. World Transportation Infrastructure Construction Market Size by Engineering Stage, (USD Million), 2021 & 2025 & 2032

Table 30. World Transportation Infrastructure Construction Market Size Value by Engineering Stage (2021-2026) & (USD Million)

Table 31. World Transportation Infrastructure Construction Market Size by Engineering Stage (2027-2032) & (USD Million)

Table 32. World Transportation Infrastructure Construction Market Size by Delivery Mode, (USD Million), 2021 & 2025 & 2032

Table 33. World Transportation Infrastructure Construction Market Size Value by Delivery Mode (2021-2026) & (USD Million)

Table 34. World Transportation Infrastructure Construction Market Size by Delivery Mode (2027-2032) & (USD Million)

Table 35. World Transportation Infrastructure Construction Market Size by Construction Attribute, (USD Million), 2021 & 2025 & 2032

Table 36. World Transportation Infrastructure Construction Market Size Value by Construction Attribute (2021-2026) & (USD Million)

Table 37. World Transportation Infrastructure Construction Market Size by Construction Attribute (2027-2032) & (USD Million)

Table 38. World Transportation Infrastructure Construction Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Transportation Infrastructure Construction Market Size by Application

(2021-2026) & (USD Million)

Table 40. World Transportation Infrastructure Construction Market Size by Application
(2027-2032) & (USD Million)

Table 41. Obayashi Corporation Basic Information, Manufacturing Base and Competitors

Table 42. Obayashi Corporation Major Business

Table 43. Obayashi Corporation Transportation Infrastructure Construction Product and Services

Table 44. Obayashi Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Obayashi Corporation Recent Developments/Updates

Table 46. Obayashi Corporation Competitive Strengths & Weaknesses

Table 47. Hyundai Engineering & Construction Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 48. Hyundai Engineering & Construction Co., Ltd. Major Business

Table 49. Hyundai Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Product and Services

Table 50. Hyundai Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Hyundai Engineering & Construction Co., Ltd. Recent Developments/Updates

Table 52. Hyundai Engineering & Construction Co., Ltd. Competitive Strengths & Weaknesses

Table 53. Larsen & Toubro Limited Basic Information, Manufacturing Base and Competitors

Table 54. Larsen & Toubro Limited Major Business

Table 55. Larsen & Toubro Limited Transportation Infrastructure Construction Product and Services

Table 56. Larsen & Toubro Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Larsen & Toubro Limited Recent Developments/Updates

Table 58. Larsen & Toubro Limited Competitive Strengths & Weaknesses

Table 59. Reliance Infrastructure Limited Basic Information, Manufacturing Base and Competitors

Table 60. Reliance Infrastructure Limited Major Business

Table 61. Reliance Infrastructure Limited Transportation Infrastructure Construction Product and Services

Table 62. Reliance Infrastructure Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Reliance Infrastructure Limited Recent Developments/Updates

Table 64. Reliance Infrastructure Limited Competitive Strengths & Weaknesses
Table 65. Italian-Thai Development Public Company Limited Basic Information, Manufacturing Base and Competitors
Table 66. Italian-Thai Development Public Company Limited Major Business
Table 67. Italian-Thai Development Public Company Limited Transportation Infrastructure Construction Product and Services
Table 68. Italian-Thai Development Public Company Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Italian-Thai Development Public Company Limited Recent Developments/Updates
Table 70. Italian-Thai Development Public Company Limited Competitive Strengths & Weaknesses
Table 71. OHLA Group Basic Information, Manufacturing Base and Competitors
Table 72. OHLA Group Major Business
Table 73. OHLA Group Transportation Infrastructure Construction Product and Services
Table 74. OHLA Group Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. OHLA Group Recent Developments/Updates
Table 76. OHLA Group Competitive Strengths & Weaknesses
Table 77. ACS Group Basic Information, Manufacturing Base and Competitors
Table 78. ACS Group Major Business
Table 79. ACS Group Transportation Infrastructure Construction Product and Services
Table 80. ACS Group Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. ACS Group Recent Developments/Updates
Table 82. ACS Group Competitive Strengths & Weaknesses
Table 83. Kiewit Corporation Basic Information, Manufacturing Base and Competitors
Table 84. Kiewit Corporation Major Business
Table 85. Kiewit Corporation Transportation Infrastructure Construction Product and Services
Table 86. Kiewit Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Kiewit Corporation Recent Developments/Updates
Table 88. Kiewit Corporation Competitive Strengths & Weaknesses
Table 89. Bechtel Corporation Basic Information, Manufacturing Base and Competitors
Table 90. Bechtel Corporation Major Business
Table 91. Bechtel Corporation Transportation Infrastructure Construction Product and Services

Table 92. Bechtel Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Bechtel Corporation Recent Developments/Updates
Table 94. Bechtel Corporation Competitive Strengths & Weaknesses
Table 95. HOCHTIEF Aktiengesellschaft Basic Information, Manufacturing Base and Competitors
Table 96. HOCHTIEF Aktiengesellschaft Major Business
Table 97. HOCHTIEF Aktiengesellschaft Transportation Infrastructure Construction Product and Services
Table 98. HOCHTIEF Aktiengesellschaft Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. HOCHTIEF Aktiengesellschaft Recent Developments/Updates
Table 100. HOCHTIEF Aktiengesellschaft Competitive Strengths & Weaknesses
Table 101. Eiffage S.A. Basic Information, Manufacturing Base and Competitors
Table 102. Eiffage S.A. Major Business
Table 103. Eiffage S.A. Transportation Infrastructure Construction Product and Services
Table 104. Eiffage S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Eiffage S.A. Recent Developments/Updates
Table 106. Eiffage S.A. Competitive Strengths & Weaknesses
Table 107. Skanska AB Basic Information, Manufacturing Base and Competitors
Table 108. Skanska AB Major Business
Table 109. Skanska AB Transportation Infrastructure Construction Product and Services
Table 110. Skanska AB Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Skanska AB Recent Developments/Updates
Table 112. Skanska AB Competitive Strengths & Weaknesses
Table 113. VINCI S.A. Basic Information, Manufacturing Base and Competitors
Table 114. VINCI S.A. Major Business
Table 115. VINCI S.A. Transportation Infrastructure Construction Product and Services
Table 116. VINCI S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. VINCI S.A. Recent Developments/Updates
Table 118. VINCI S.A. Competitive Strengths & Weaknesses
Table 119. Bouygues S.A. Basic Information, Manufacturing Base and Competitors
Table 120. Bouygues S.A. Major Business
Table 121. Bouygues S.A. Transportation Infrastructure Construction Product and Services

Table 122. Bouygues S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Bouygues S.A. Recent Developments/Updates

Table 124. Bouygues S.A. Competitive Strengths & Weaknesses

Table 125. China State Construction Engineering Corporation Basic Information, Manufacturing Base and Competitors

Table 126. China State Construction Engineering Corporation Major Business

Table 127. China State Construction Engineering Corporation Transportation Infrastructure Construction Product and Services

Table 128. China State Construction Engineering Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. China State Construction Engineering Corporation Recent Developments/Updates

Table 130. China State Construction Engineering Corporation Competitive Strengths & Weaknesses

Table 131. China Railway Construction Corporation Limited Basic Information, Manufacturing Base and Competitors

Table 132. China Railway Construction Corporation Limited Major Business

Table 133. China Railway Construction Corporation Limited Transportation Infrastructure Construction Product and Services

Table 134. China Railway Construction Corporation Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. China Railway Construction Corporation Limited Recent Developments/Updates

Table 136. China Railway Construction Corporation Limited Competitive Strengths & Weaknesses

Table 137. China Communications Construction Company Limited Basic Information, Manufacturing Base and Competitors

Table 138. China Communications Construction Company Limited Major Business

Table 139. China Communications Construction Company Limited Transportation Infrastructure Construction Product and Services

Table 140. China Communications Construction Company Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. China Communications Construction Company Limited Recent Developments/Updates

Table 142. China Communications Construction Company Limited Competitive

Strengths & Weaknesses

Table 143. Royal BAM Group nv Basic Information, Manufacturing Base and Competitors

Table 144. Royal BAM Group nv Major Business

Table 145. Royal BAM Group nv Transportation Infrastructure Construction Product and Services

Table 146. Royal BAM Group nv Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Royal BAM Group nv Recent Developments/Updates

Table 148. Royal BAM Group nv Competitive Strengths & Weaknesses

Table 149. CGCOC Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 150. CGCOC Group Co., Ltd. Major Business

Table 151. CGCOC Group Co., Ltd. Transportation Infrastructure Construction Product and Services

Table 152. CGCOC Group Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. CGCOC Group Co., Ltd. Recent Developments/Updates

Table 154. CGCOC Group Co., Ltd. Competitive Strengths & Weaknesses

Table 155. Samsung C&T Corporation Basic Information, Manufacturing Base and Competitors

Table 156. Samsung C&T Corporation Major Business

Table 157. Samsung C&T Corporation Transportation Infrastructure Construction Product and Services

Table 158. Samsung C&T Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Samsung C&T Corporation Recent Developments/Updates

Table 160. Samsung C&T Corporation Competitive Strengths & Weaknesses

Table 161. China Railway Group Limited Basic Information, Manufacturing Base and Competitors

Table 162. China Railway Group Limited Major Business

Table 163. China Railway Group Limited Transportation Infrastructure Construction Product and Services

Table 164. China Railway Group Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. China Railway Group Limited Recent Developments/Updates

Table 166. China Railway Group Limited Competitive Strengths & Weaknesses

Table 167. Power Construction Corporation of China Basic Information, Manufacturing Base and Competitors

Table 168. Power Construction Corporation of China Major Business

Table 169. Power Construction Corporation of China Transportation Infrastructure Construction Product and Services

Table 170. Power Construction Corporation of China Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Power Construction Corporation of China Recent Developments/Updates

Table 172. Power Construction Corporation of China Competitive Strengths & Weaknesses

Table 173. China Energy Engineering Corporation Limited Basic Information, Manufacturing Base and Competitors

Table 174. China Energy Engineering Corporation Limited Major Business

Table 175. China Energy Engineering Corporation Limited Transportation Infrastructure Construction Product and Services

Table 176. China Energy Engineering Corporation Limited Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. China Energy Engineering Corporation Limited Recent Developments/Updates

Table 178. China Energy Engineering Corporation Limited Competitive Strengths & Weaknesses

Table 179. Shanghai Construction Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 180. Shanghai Construction Group Co., Ltd. Major Business

Table 181. Shanghai Construction Group Co., Ltd. Transportation Infrastructure Construction Product and Services

Table 182. Shanghai Construction Group Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Shanghai Construction Group Co., Ltd. Recent Developments/Updates

Table 184. Shanghai Construction Group Co., Ltd. Competitive Strengths & Weaknesses

Table 185. Beijing Urban Construction Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 186. Beijing Urban Construction Group Co., Ltd. Major Business

Table 187. Beijing Urban Construction Group Co., Ltd. Transportation Infrastructure Construction Product and Services

Table 188. Beijing Urban Construction Group Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. Beijing Urban Construction Group Co., Ltd. Recent Developments/Updates

Table 190. Beijing Urban Construction Group Co., Ltd. Competitive Strengths & Weaknesses

Table 191. Shimizu Corporation Basic Information, Manufacturing Base and Competitors
Table 192. Shimizu Corporation Major Business
Table 193. Shimizu Corporation Transportation Infrastructure Construction Product and Services
Table 194. Shimizu Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 195. Shimizu Corporation Recent Developments/Updates
Table 196. Shimizu Corporation Competitive Strengths & Weaknesses
Table 197. Kajima Corporation Basic Information, Manufacturing Base and Competitors
Table 198. Kajima Corporation Major Business
Table 199. Kajima Corporation Transportation Infrastructure Construction Product and Services
Table 200. Kajima Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 201. Kajima Corporation Recent Developments/Updates
Table 202. Kajima Corporation Competitive Strengths & Weaknesses
Table 203. Taisei Corporation Basic Information, Manufacturing Base and Competitors
Table 204. Taisei Corporation Major Business
Table 205. Taisei Corporation Transportation Infrastructure Construction Product and Services
Table 206. Taisei Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. Taisei Corporation Recent Developments/Updates
Table 208. Taisei Corporation Competitive Strengths & Weaknesses
Table 209. Penta-Ocean Construction Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 210. Penta-Ocean Construction Co., Ltd. Major Business
Table 211. Penta-Ocean Construction Co., Ltd. Transportation Infrastructure Construction Product and Services
Table 212. Penta-Ocean Construction Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. Penta-Ocean Construction Co., Ltd. Recent Developments/Updates
Table 214. Penta-Ocean Construction Co., Ltd. Competitive Strengths & Weaknesses
Table 215. DL E&C Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 216. DL E&C Co., Ltd. Major Business
Table 217. DL E&C Co., Ltd. Transportation Infrastructure Construction Product and Services
Table 218. DL E&C Co., Ltd. Transportation Infrastructure Construction Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 219. DL E&C Co., Ltd. Recent Developments/Updates

Table 220. DL E&C Co., Ltd. Competitive Strengths & Weaknesses

Table 221. POSCO E&C Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 222. POSCO E&C Co., Ltd. Major Business

Table 223. POSCO E&C Co., Ltd. Transportation Infrastructure Construction Product and Services

Table 224. POSCO E&C Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 225. POSCO E&C Co., Ltd. Recent Developments/Updates

Table 226. POSCO E&C Co., Ltd. Competitive Strengths & Weaknesses

Table 227. GS Engineering & Construction Corp. Basic Information, Manufacturing Base and Competitors

Table 228. GS Engineering & Construction Corp. Major Business

Table 229. GS Engineering & Construction Corp. Transportation Infrastructure Construction Product and Services

Table 230. GS Engineering & Construction Corp. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 231. GS Engineering & Construction Corp. Recent Developments/Updates

Table 232. GS Engineering & Construction Corp. Competitive Strengths & Weaknesses

Table 233. Daewoo Engineering & Construction Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 234. Daewoo Engineering & Construction Co., Ltd. Major Business

Table 235. Daewoo Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Product and Services

Table 236. Daewoo Engineering & Construction Co., Ltd. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 237. Daewoo Engineering & Construction Co., Ltd. Recent Developments/Updates

Table 238. Daewoo Engineering & Construction Co., Ltd. Competitive Strengths & Weaknesses

Table 239. Webuild S.p.A. Basic Information, Manufacturing Base and Competitors

Table 240. Webuild S.p.A. Major Business

Table 241. Webuild S.p.A. Transportation Infrastructure Construction Product and Services

Table 242. Webuild S.p.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 243. Webuild S.p.A. Recent Developments/Updates

Table 244. Webuild S.p.A. Competitive Strengths & Weaknesses
Table 245. STRABAG SE Basic Information, Manufacturing Base and Competitors
Table 246. STRABAG SE Major Business
Table 247. STRABAG SE Transportation Infrastructure Construction Product and Services
Table 248. STRABAG SE Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 249. STRABAG SE Recent Developments/Updates
Table 250. STRABAG SE Competitive Strengths & Weaknesses
Table 251. Ferrovial SE Basic Information, Manufacturing Base and Competitors
Table 252. Ferrovial SE Major Business
Table 253. Ferrovial SE Transportation Infrastructure Construction Product and Services
Table 254. Ferrovial SE Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 255. Ferrovial SE Recent Developments/Updates
Table 256. Ferrovial SE Competitive Strengths & Weaknesses
Table 257. Acciona S.A. Basic Information, Manufacturing Base and Competitors
Table 258. Acciona S.A. Major Business
Table 259. Acciona S.A. Transportation Infrastructure Construction Product and Services
Table 260. Acciona S.A. Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 261. Acciona S.A. Recent Developments/Updates
Table 262. Acciona S.A. Competitive Strengths & Weaknesses
Table 263. Balfour Beatty plc Basic Information, Manufacturing Base and Competitors
Table 264. Balfour Beatty plc Major Business
Table 265. Balfour Beatty plc Transportation Infrastructure Construction Product and Services
Table 266. Balfour Beatty plc Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 267. Balfour Beatty plc Recent Developments/Updates
Table 268. Balfour Beatty plc Competitive Strengths & Weaknesses
Table 269. Granite Construction Incorporated Basic Information, Manufacturing Base and Competitors
Table 270. Granite Construction Incorporated Major Business
Table 271. Granite Construction Incorporated Transportation Infrastructure Construction Product and Services
Table 272. Granite Construction Incorporated Transportation Infrastructure Construction

Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 273. Granite Construction Incorporated Recent Developments/Updates

Table 274. Granite Construction Incorporated Competitive Strengths & Weaknesses

Table 275. Tutor Perini Corporation Basic Information, Manufacturing Base and Competitors

Table 276. Tutor Perini Corporation Major Business

Table 277. Tutor Perini Corporation Transportation Infrastructure Construction Product and Services

Table 278. Tutor Perini Corporation Transportation Infrastructure Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 279. Tutor Perini Corporation Recent Developments/Updates

Table 280. Tutor Perini Corporation Competitive Strengths & Weaknesses

Table 281. Global Key Players of Transportation Infrastructure Construction Upstream (Raw Materials)

Table 282. Global Transportation Infrastructure Construction Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Transportation Infrastructure Construction Picture
- Figure 2. World Transportation Infrastructure Construction Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Transportation Infrastructure Construction Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Transportation Infrastructure Construction Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Transportation Infrastructure Construction Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Transportation Infrastructure Construction Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Transportation Infrastructure Construction Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Transportation Infrastructure Construction Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Transportation Infrastructure Construction Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Transportation Infrastructure Construction Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Transportation Infrastructure Construction Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Transportation Infrastructure Construction Revenue (2021-2032) & (USD Million)
- Figure 13. Transportation Infrastructure Construction Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Transportation Infrastructure Construction Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)

Figure 23. India Transportation Infrastructure Construction Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Transportation Infrastructure Construction by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Transportation Infrastructure Construction Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Transportation Infrastructure Construction Markets in 2025

Figure 27. United States VS China: Transportation Infrastructure Construction Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Transportation Infrastructure Construction Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Transportation Infrastructure Construction Market Size by Engineering Stage, (USD Million), 2021 & 2025 & 2032

Figure 30. World Transportation Infrastructure Construction Market Size Market Share by Engineering Stage in 2025

Figure 31. Planning Consulting

Figure 32. Survey and Design

Figure 33. Civil Construction

Figure 34. MEP Installation

Figure 35. Operation and Maintenance

Figure 36. Investment and Financing Operation

Figure 37. World Transportation Infrastructure Construction Market Size Market Share by Engineering Stage (2021-2032)

Figure 38. World Transportation Infrastructure Construction Market Size by Delivery Mode, (USD Million), 2021 & 2025 & 2032

Figure 39. World Transportation Infrastructure Construction Market Size Market Share by Delivery Mode in 2025

Figure 40. Construction General Contracting

Figure 41. Engineering Procurement and Construction

Figure 42. Design-Build

Figure 43. World Transportation Infrastructure Construction Market Size Market Share by Delivery Mode (2021-2032)

Figure 44. World Transportation Infrastructure Construction Market Size by Construction Attribute, (USD Million), 2021 & 2025 & 2032

Figure 45. World Transportation Infrastructure Construction Market Size Market Share by Construction Attribute in 2025

Figure 46. New Construction Project

Figure 47. Expansion Project

Figure 48. Reconstruction Project

Figure 49. Renewal and Maintenance Project

Figure 50. Post-Disaster Restoration Project

Figure 51. World Transportation Infrastructure Construction Market Size Market Share by Construction Attribute (2021-2032)

Figure 52. World Transportation Infrastructure Construction Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Transportation Infrastructure Construction Market Size Market Share by Application in 2025

Figure 54. Intercity Passenger Transportation Construction

Figure 55. Urban Commuter Transportation Construction

Figure 56. Freight Logistics Transportation Construction

Figure 57. Aviation Hub Transportation Construction

Figure 58. Waterborne Port and Channel Transportation Construction

Figure 59. Emergency and Resilience Transportation Construction

Figure 60. Industrial Park Transportation Construction

Figure 61. World Transportation Infrastructure Construction Market Size Market Share by Application (2021-2032)

Figure 62. Transportation Infrastructure Construction Industrial Chain

Figure 63. Methodology

Figure 64. Research Process and Data Source

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