

Global Transport Safety Flooring Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transport Safety Flooring market size is expected to reach \$ 637 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Transport safety flooring is a crucial element within all forms of transportation, designed with the primary goal of ensuring the well - being of passengers and crew. This specialized flooring is engineered to possess several key characteristics. First and foremost, it offers exceptional slip - resistance. Whether in the wet and often slippery conditions on ship decks, the vibrating and potentially unstable environment of trains, or the rapidly boarding and alighting areas in buses, its anti - slip properties significantly reduce the risk of accidents. Additionally, transport safety flooring is highly durable. It can endure the constant heavy foot traffic, the impact from luggage, and the mechanical stress caused by the movement of the vehicle or vessel. For example, in subway stations with thousands of passengers passing through daily, the safety flooring remains intact and functional. Moreover, it is often designed to be easy to clean and maintain, which is essential in preventing the accumulation of dirt, grime, and substances that could compromise its safety features. In some cases, it may also contribute to noise reduction, enhancing the overall comfort of the transport environment. Overall, transport safety flooring plays an indispensable role in safeguarding the safety and comfort during transportation.

In 2025, global Transport Safety Flooring production reached approximately 25,351 K Sqm, with an average global market price of around US\$ 18.5 per Sqm.

The upstream supply chain of transport safety flooring covers raw material suppliers supplying PVC resin, natural/synthetic rubber, glass fiber stabilizer, flame retardant masterbatch, anti-slip corundum particles, adhesive binders and backing textile fabrics,

followed by compounding factories mixing raw materials into plastic/rubber compounds and substrate processors producing base fabric rolls; midstream links include calendering/coating manufacturers that press composite flooring rolls, third-party transport fire, anti-slip and low-VOC certification labs, slitting and custom cutting workshops, and packaging service providers; downstream channels contain industrial flooring wholesalers, vehicle interior system integrators, rail/ship equipment contractors, bus manufacturing plants, transit infrastructure construction firms, and end operators including public transit groups, shipping companies, airport terminal managers and new energy vehicle OEMs, while waste flooring recyclers recover scrapped PVC and rubber materials to reprocess secondary raw materials and close the circular supply chain loop.

Total manufacturing cost of standard transport safety flooring is dominated by core polymer raw materials accounting for 46%–54% of overall cost, among which PVC or rubber base resin takes 32%–40%, flame retardant, anti-slip abrasive and antibacterial functional additives occupy 14%–18%; glass fiber backing and textile substrate materials make up 16%–22% of total cost; production labor, calendering equipment depreciation, energy consumption and workshop overhead cover 11%–15%; transport-grade fire safety certification, performance testing and customized color/texture molding fees account for 6%–9%; waterproof packaging, inland and cross-border bulk logistics plus auxiliary processing consumables take the remaining 3%–5%, while high-end rail/ship heavy-duty safety flooring adds low-smoke halogen-free flame retardant and reinforced wear layer costs, lifting functional raw material cost proportion by 10–16 percentage points compared with ordinary light commercial vehicle flooring.

This report studies the global Transport Safety Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transport Safety Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transport Safety Flooring that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transport Safety Flooring total production and demand, 2021-2032, (K Sqm)
Global Transport Safety Flooring total production value, 2021-2032, (USD Million)
Global Transport Safety Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Transport Safety Flooring consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Transport Safety Flooring domestic production, consumption, key domestic manufacturers and share

Global Transport Safety Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Transport Safety Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Transport Safety Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Transport Safety Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Forbo, Gerflor Transport, Altro, nora systems, Baultar, Topflor Plastics Nantong Co., Ltd., Responsive Industries, Wonderfloor, August Flooring, Polyflor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transport Safety Flooring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transport Safety Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transport Safety Flooring Market, Segmentation by Type:

Rubber Flooring

Vinyl Flooring

Othes

Global Transport Safety Flooring Market, Segmentation by Product Form:

Roll Flooring

Tile and Panel Flooring

Other

Global Transport Safety Flooring Market, Segmentation by Total Thickness:

Ultra-lightweight: ?2.00 mm

Standard: 2.00?2.50 mm

Heavy-duty: >2.50 mm

Global Transport Safety Flooring Market, Segmentation by Application:

Buses and Coaches

Rail Transport

Marine

Air Transport

Others

Companies Profiled:

Forbo

Gerflor Transport

Altro

nora systems

Baultar

Topflor Plastics Nantong Co., Ltd.

Responsive Industries

Wonderfloor

August Flooring

Polyflor

Tarkett

Ergis Group

Tiflex Ltd.

ARTIGO S.p.A.

ProFusion Industries

ADHEtec

Wuxi Hongyu Auto Parts Manufacturing Co., Ltd.

Jiangyin City Xueke Plastic Products Co., Ltd.

Wuxi Tefa Decoration Material Co., Ltd.

Lonseal Corporation

SUMINOE Co., Ltd.

Kyowa Kasei Co., Ltd.

Key Questions Answered:

1. How big is the global Transport Safety Flooring market?
2. What is the demand of the global Transport Safety Flooring market?
3. What is the year over year growth of the global Transport Safety Flooring market?
4. What is the production and production value of the global Transport Safety Flooring market?
5. Who are the key producers in the global Transport Safety Flooring market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Transport Safety Flooring Introduction
- 1.2 World Transport Safety Flooring Supply & Forecast
 - 1.2.1 World Transport Safety Flooring Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Transport Safety Flooring Production (2021-2032)
 - 1.2.3 World Transport Safety Flooring Pricing Trends (2021-2032)
- 1.3 World Transport Safety Flooring Production by Region (Based on Production Site)
 - 1.3.1 World Transport Safety Flooring Production Value by Region (2021-2032)
 - 1.3.2 World Transport Safety Flooring Production by Region (2021-2032)
 - 1.3.3 World Transport Safety Flooring Average Price by Region (2021-2032)
 - 1.3.4 North America Transport Safety Flooring Production (2021-2032)
 - 1.3.5 Europe Transport Safety Flooring Production (2021-2032)
 - 1.3.6 China Transport Safety Flooring Production (2021-2032)
 - 1.3.7 Japan Transport Safety Flooring Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Transport Safety Flooring Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Transport Safety Flooring Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Transport Safety Flooring Demand (2021-2032)
- 2.2 World Transport Safety Flooring Consumption by Region
 - 2.2.1 World Transport Safety Flooring Consumption by Region (2021-2026)
 - 2.2.2 World Transport Safety Flooring Consumption Forecast by Region (2027-2032)
- 2.3 United States Transport Safety Flooring Consumption (2021-2032)
- 2.4 China Transport Safety Flooring Consumption (2021-2032)
- 2.5 Europe Transport Safety Flooring Consumption (2021-2032)
- 2.6 Japan Transport Safety Flooring Consumption (2021-2032)
- 2.7 South Korea Transport Safety Flooring Consumption (2021-2032)
- 2.8 ASEAN Transport Safety Flooring Consumption (2021-2032)
- 2.9 India Transport Safety Flooring Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Transport Safety Flooring Production Value by Manufacturer (2021-2026)

- 3.2 World Transport Safety Flooring Production by Manufacturer (2021-2026)
- 3.3 World Transport Safety Flooring Average Price by Manufacturer (2021-2026)
- 3.4 Transport Safety Flooring Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Transport Safety Flooring Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Transport Safety Flooring in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Transport Safety Flooring in 2025
- 3.6 Transport Safety Flooring Market: Overall Company Footprint Analysis
 - 3.6.1 Transport Safety Flooring Market: Region Footprint
 - 3.6.2 Transport Safety Flooring Market: Company Product Type Footprint
 - 3.6.3 Transport Safety Flooring Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Transport Safety Flooring Production Value Comparison
 - 4.1.1 United States VS China: Transport Safety Flooring Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Transport Safety Flooring Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Transport Safety Flooring Production Comparison
 - 4.2.1 United States VS China: Transport Safety Flooring Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Transport Safety Flooring Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Transport Safety Flooring Consumption Comparison
 - 4.3.1 United States VS China: Transport Safety Flooring Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Transport Safety Flooring Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Transport Safety Flooring Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Transport Safety Flooring Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Transport Safety Flooring Production Value (2021-2026)

4.4.3 United States Based Manufacturers Transport Safety Flooring Production (2021-2026)

4.5 China Based Transport Safety Flooring Manufacturers and Market Share

4.5.1 China Based Transport Safety Flooring Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Transport Safety Flooring Production Value (2021-2026)

4.5.3 China Based Manufacturers Transport Safety Flooring Production (2021-2026)

4.6 Rest of World Based Transport Safety Flooring Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Transport Safety Flooring Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Transport Safety Flooring Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Transport Safety Flooring Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Transport Safety Flooring Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rubber Flooring

5.2.2 Vinyl Flooring

5.2.3 Othes

5.3 Market Segment by Type

5.3.1 World Transport Safety Flooring Production by Type (2021-2032)

5.3.2 World Transport Safety Flooring Production Value by Type (2021-2032)

5.3.3 World Transport Safety Flooring Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Transport Safety Flooring Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Roll Flooring

6.2.2 Tile and Panel Flooring

6.2.3 Other

6.3 Market Segment by Product Form

6.3.1 World Transport Safety Flooring Production by Product Form (2021-2032)

6.3.2 World Transport Safety Flooring Production Value by Product Form (2021-2032)

6.3.3 World Transport Safety Flooring Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY TOTAL THICKNESS

7.1 World Transport Safety Flooring Market Size Overview by Total Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Total Thickness

7.2.1 Ultra-lightweight: ?2.00 mm

7.2.2 Standard: 2.00?2.50 mm

7.2.3 Heavy-duty: >2.50 mm

7.3 Market Segment by Total Thickness

7.3.1 World Transport Safety Flooring Production by Total Thickness (2021-2032)

7.3.2 World Transport Safety Flooring Production Value by Total Thickness (2021-2032)

7.3.3 World Transport Safety Flooring Average Price by Total Thickness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Transport Safety Flooring Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Buses and Coaches

8.2.2 Rail Transport

8.2.3 Marine

8.2.4 Air Transport

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Transport Safety Flooring Production by Application (2021-2032)

8.3.2 World Transport Safety Flooring Production Value by Application (2021-2032)

8.3.3 World Transport Safety Flooring Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Forbo

9.1.1 Forbo Details

- 9.1.2 Forbo Major Business
- 9.1.3 Forbo Transport Safety Flooring Product and Services
- 9.1.4 Forbo Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Forbo Recent Developments/Updates
- 9.1.6 Forbo Competitive Strengths & Weaknesses
- 9.2 Gerflor Transport
 - 9.2.1 Gerflor Transport Details
 - 9.2.2 Gerflor Transport Major Business
 - 9.2.3 Gerflor Transport Transport Safety Flooring Product and Services
 - 9.2.4 Gerflor Transport Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Gerflor Transport Recent Developments/Updates
 - 9.2.6 Gerflor Transport Competitive Strengths & Weaknesses
- 9.3 Altro
 - 9.3.1 Altro Details
 - 9.3.2 Altro Major Business
 - 9.3.3 Altro Transport Safety Flooring Product and Services
 - 9.3.4 Altro Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Altro Recent Developments/Updates
 - 9.3.6 Altro Competitive Strengths & Weaknesses
- 9.4 nora systems
 - 9.4.1 nora systems Details
 - 9.4.2 nora systems Major Business
 - 9.4.3 nora systems Transport Safety Flooring Product and Services
 - 9.4.4 nora systems Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 nora systems Recent Developments/Updates
 - 9.4.6 nora systems Competitive Strengths & Weaknesses
- 9.5 Baultar
 - 9.5.1 Baultar Details
 - 9.5.2 Baultar Major Business
 - 9.5.3 Baultar Transport Safety Flooring Product and Services
 - 9.5.4 Baultar Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Baultar Recent Developments/Updates
 - 9.5.6 Baultar Competitive Strengths & Weaknesses
- 9.6 Topflor Plastics Nantong Co., Ltd.

- 9.6.1 Topflor Plastics Nantong Co., Ltd. Details
- 9.6.2 Topflor Plastics Nantong Co., Ltd. Major Business
- 9.6.3 Topflor Plastics Nantong Co., Ltd. Transport Safety Flooring Product and Services
- 9.6.4 Topflor Plastics Nantong Co., Ltd. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Topflor Plastics Nantong Co., Ltd. Recent Developments/Updates
- 9.6.6 Topflor Plastics Nantong Co., Ltd. Competitive Strengths & Weaknesses
- 9.7 Responsive Industries
 - 9.7.1 Responsive Industries Details
 - 9.7.2 Responsive Industries Major Business
 - 9.7.3 Responsive Industries Transport Safety Flooring Product and Services
 - 9.7.4 Responsive Industries Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Responsive Industries Recent Developments/Updates
 - 9.7.6 Responsive Industries Competitive Strengths & Weaknesses
- 9.8 Wonderfloor
 - 9.8.1 Wonderfloor Details
 - 9.8.2 Wonderfloor Major Business
 - 9.8.3 Wonderfloor Transport Safety Flooring Product and Services
 - 9.8.4 Wonderfloor Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Wonderfloor Recent Developments/Updates
 - 9.8.6 Wonderfloor Competitive Strengths & Weaknesses
- 9.9 August Flooring
 - 9.9.1 August Flooring Details
 - 9.9.2 August Flooring Major Business
 - 9.9.3 August Flooring Transport Safety Flooring Product and Services
 - 9.9.4 August Flooring Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 August Flooring Recent Developments/Updates
 - 9.9.6 August Flooring Competitive Strengths & Weaknesses
- 9.10 Polyflor
 - 9.10.1 Polyflor Details
 - 9.10.2 Polyflor Major Business
 - 9.10.3 Polyflor Transport Safety Flooring Product and Services
 - 9.10.4 Polyflor Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Polyflor Recent Developments/Updates

- 9.10.6 Polyflor Competitive Strengths & Weaknesses
- 9.11 Tarkett
 - 9.11.1 Tarkett Details
 - 9.11.2 Tarkett Major Business
 - 9.11.3 Tarkett Transport Safety Flooring Product and Services
 - 9.11.4 Tarkett Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Tarkett Recent Developments/Updates
 - 9.11.6 Tarkett Competitive Strengths & Weaknesses
- 9.12 Ergis Group
 - 9.12.1 Ergis Group Details
 - 9.12.2 Ergis Group Major Business
 - 9.12.3 Ergis Group Transport Safety Flooring Product and Services
 - 9.12.4 Ergis Group Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Ergis Group Recent Developments/Updates
 - 9.12.6 Ergis Group Competitive Strengths & Weaknesses
- 9.13 Tiflex Ltd.
 - 9.13.1 Tiflex Ltd. Details
 - 9.13.2 Tiflex Ltd. Major Business
 - 9.13.3 Tiflex Ltd. Transport Safety Flooring Product and Services
 - 9.13.4 Tiflex Ltd. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Tiflex Ltd. Recent Developments/Updates
 - 9.13.6 Tiflex Ltd. Competitive Strengths & Weaknesses
- 9.14 ARTIGO S.p.A.
 - 9.14.1 ARTIGO S.p.A. Details
 - 9.14.2 ARTIGO S.p.A. Major Business
 - 9.14.3 ARTIGO S.p.A. Transport Safety Flooring Product and Services
 - 9.14.4 ARTIGO S.p.A. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 ARTIGO S.p.A. Recent Developments/Updates
 - 9.14.6 ARTIGO S.p.A. Competitive Strengths & Weaknesses
- 9.15 ProFusion Industries
 - 9.15.1 ProFusion Industries Details
 - 9.15.2 ProFusion Industries Major Business
 - 9.15.3 ProFusion Industries Transport Safety Flooring Product and Services
 - 9.15.4 ProFusion Industries Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 ProFusion Industries Recent Developments/Updates
- 9.15.6 ProFusion Industries Competitive Strengths & Weaknesses
- 9.16 ADHEtec
 - 9.16.1 ADHEtec Details
 - 9.16.2 ADHEtec Major Business
 - 9.16.3 ADHEtec Transport Safety Flooring Product and Services
 - 9.16.4 ADHEtec Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 ADHEtec Recent Developments/Updates
 - 9.16.6 ADHEtec Competitive Strengths & Weaknesses
- 9.17 Wuxi Hongyu Auto Parts Manufacturing Co., Ltd.
 - 9.17.1 Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Details
 - 9.17.2 Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Major Business
 - 9.17.3 Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Transport Safety Flooring Product and Services
 - 9.17.4 Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Recent Developments/Updates
 - 9.17.6 Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Jiangyin City Xueke Plastic Products Co., Ltd.
 - 9.18.1 Jiangyin City Xueke Plastic Products Co., Ltd. Details
 - 9.18.2 Jiangyin City Xueke Plastic Products Co., Ltd. Major Business
 - 9.18.3 Jiangyin City Xueke Plastic Products Co., Ltd. Transport Safety Flooring Product and Services
 - 9.18.4 Jiangyin City Xueke Plastic Products Co., Ltd. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Jiangyin City Xueke Plastic Products Co., Ltd. Recent Developments/Updates
 - 9.18.6 Jiangyin City Xueke Plastic Products Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 Wuxi Tefa Decoration Material Co., Ltd.
 - 9.19.1 Wuxi Tefa Decoration Material Co., Ltd. Details
 - 9.19.2 Wuxi Tefa Decoration Material Co., Ltd. Major Business
 - 9.19.3 Wuxi Tefa Decoration Material Co., Ltd. Transport Safety Flooring Product and Services
 - 9.19.4 Wuxi Tefa Decoration Material Co., Ltd. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Wuxi Tefa Decoration Material Co., Ltd. Recent Developments/Updates

- 9.19.6 Wuxi Tefa Decoration Material Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 Lonseal Corporation
 - 9.20.1 Lonseal Corporation Details
 - 9.20.2 Lonseal Corporation Major Business
 - 9.20.3 Lonseal Corporation Transport Safety Flooring Product and Services
 - 9.20.4 Lonseal Corporation Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Lonseal Corporation Recent Developments/Updates
 - 9.20.6 Lonseal Corporation Competitive Strengths & Weaknesses
- 9.21 SUMINOE Co., Ltd.
 - 9.21.1 SUMINOE Co., Ltd. Details
 - 9.21.2 SUMINOE Co., Ltd. Major Business
 - 9.21.3 SUMINOE Co., Ltd. Transport Safety Flooring Product and Services
 - 9.21.4 SUMINOE Co., Ltd. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 SUMINOE Co., Ltd. Recent Developments/Updates
 - 9.21.6 SUMINOE Co., Ltd. Competitive Strengths & Weaknesses
- 9.22 Kyowa Kasei Co., Ltd.
 - 9.22.1 Kyowa Kasei Co., Ltd. Details
 - 9.22.2 Kyowa Kasei Co., Ltd. Major Business
 - 9.22.3 Kyowa Kasei Co., Ltd. Transport Safety Flooring Product and Services
 - 9.22.4 Kyowa Kasei Co., Ltd. Transport Safety Flooring Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Kyowa Kasei Co., Ltd. Recent Developments/Updates
 - 9.22.6 Kyowa Kasei Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Transport Safety Flooring Industry Chain
- 10.2 Transport Safety Flooring Upstream Analysis
 - 10.2.1 Transport Safety Flooring Core Raw Materials
 - 10.2.2 Main Manufacturers of Transport Safety Flooring Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Transport Safety Flooring Production Mode
- 10.6 Transport Safety Flooring Procurement Model
- 10.7 Transport Safety Flooring Industry Sales Model and Sales Channels
 - 10.7.1 Transport Safety Flooring Sales Model
 - 10.7.2 Transport Safety Flooring Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Transport Safety Flooring Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Transport Safety Flooring Production Value by Region (2021-2026) & (USD Million)

Table 3. World Transport Safety Flooring Production Value by Region (2027-2032) & (USD Million)

Table 4. World Transport Safety Flooring Production Value Market Share by Region (2021-2026)

Table 5. World Transport Safety Flooring Production Value Market Share by Region (2027-2032)

Table 6. World Transport Safety Flooring Production by Region (2021-2026) & (K Sqm)

Table 7. World Transport Safety Flooring Production by Region (2027-2032) & (K Sqm)

Table 8. World Transport Safety Flooring Production Market Share by Region (2021-2026)

Table 9. World Transport Safety Flooring Production Market Share by Region (2027-2032)

Table 10. World Transport Safety Flooring Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Transport Safety Flooring Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Transport Safety Flooring Major Market Trends

Table 13. World Transport Safety Flooring Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Transport Safety Flooring Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Transport Safety Flooring Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Transport Safety Flooring Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Transport Safety Flooring Producers in 2025

Table 18. World Transport Safety Flooring Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Transport Safety Flooring Producers in 2025

Table 20. World Transport Safety Flooring Average Price by Manufacturer (2021-2026)

& (US\$/Sq m)

Table 21. Global Transport Safety Flooring Company Evaluation Quadrant

Table 22. World Transport Safety Flooring Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Transport Safety Flooring Production Site of Key Manufacturer

Table 24. Transport Safety Flooring Market: Company Product Type Footprint

Table 25. Transport Safety Flooring Market: Company Product Application Footprint

Table 26. Transport Safety Flooring Competitive Factors

Table 27. Transport Safety Flooring New Entrant and Capacity Expansion Plans

Table 28. Transport Safety Flooring Mergers & Acquisitions Activity

Table 29. United States VS China Transport Safety Flooring Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Transport Safety Flooring Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Transport Safety Flooring Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Transport Safety Flooring Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Transport Safety Flooring Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Transport Safety Flooring Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Transport Safety Flooring Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Transport Safety Flooring Production Market Share (2021-2026)

Table 37. China Based Transport Safety Flooring Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Transport Safety Flooring Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Transport Safety Flooring Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Transport Safety Flooring Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Transport Safety Flooring Production Market Share (2021-2026)

Table 42. Rest of World Based Transport Safety Flooring Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Transport Safety Flooring Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Transport Safety Flooring Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Transport Safety Flooring Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Transport Safety Flooring Production Market Share (2021-2026)

Table 47. World Transport Safety Flooring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Transport Safety Flooring Production by Type (2021-2026) & (K Sqm)

Table 49. World Transport Safety Flooring Production by Type (2027-2032) & (K Sqm)

Table 50. World Transport Safety Flooring Production Value by Type (2021-2026) & (USD Million)

Table 51. World Transport Safety Flooring Production Value by Type (2027-2032) & (USD Million)

Table 52. World Transport Safety Flooring Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Transport Safety Flooring Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Transport Safety Flooring Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Transport Safety Flooring Production by Product Form (2021-2026) & (K Sqm)

Table 56. World Transport Safety Flooring Production by Product Form (2027-2032) & (K Sqm)

Table 57. World Transport Safety Flooring Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Transport Safety Flooring Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Transport Safety Flooring Average Price by Product Form (2021-2026) & (US\$/Sq m)

Table 60. World Transport Safety Flooring Average Price by Product Form (2027-2032) & (US\$/Sq m)

Table 61. World Transport Safety Flooring Production Value by Total Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Transport Safety Flooring Production by Total Thickness (2021-2026) & (K Sqm)

Table 63. World Transport Safety Flooring Production by Total Thickness (2027-2032) &

(K Sqm)

Table 64. World Transport Safety Flooring Production Value by Total Thickness (2021-2026) & (USD Million)

Table 65. World Transport Safety Flooring Production Value by Total Thickness (2027-2032) & (USD Million)

Table 66. World Transport Safety Flooring Average Price by Total Thickness (2021-2026) & (US\$/Sq m)

Table 67. World Transport Safety Flooring Average Price by Total Thickness (2027-2032) & (US\$/Sq m)

Table 68. World Transport Safety Flooring Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Transport Safety Flooring Production by Application (2021-2026) & (K Sqm)

Table 70. World Transport Safety Flooring Production by Application (2027-2032) & (K Sqm)

Table 71. World Transport Safety Flooring Production Value by Application (2021-2026) & (USD Million)

Table 72. World Transport Safety Flooring Production Value by Application (2027-2032) & (USD Million)

Table 73. World Transport Safety Flooring Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Transport Safety Flooring Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Forbo Basic Information, Manufacturing Base and Competitors

Table 76. Forbo Major Business

Table 77. Forbo Transport Safety Flooring Product and Services

Table 78. Forbo Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Forbo Recent Developments/Updates

Table 80. Forbo Competitive Strengths & Weaknesses

Table 81. Gerflor Transport Basic Information, Manufacturing Base and Competitors

Table 82. Gerflor Transport Major Business

Table 83. Gerflor Transport Transport Safety Flooring Product and Services

Table 84. Gerflor Transport Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Gerflor Transport Recent Developments/Updates

Table 86. Gerflor Transport Competitive Strengths & Weaknesses

Table 87. Altro Basic Information, Manufacturing Base and Competitors

Table 88. Altro Major Business
Table 89. Altro Transport Safety Flooring Product and Services
Table 90. Altro Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Altro Recent Developments/Updates
Table 92. Altro Competitive Strengths & Weaknesses
Table 93. nora systems Basic Information, Manufacturing Base and Competitors
Table 94. nora systems Major Business
Table 95. nora systems Transport Safety Flooring Product and Services
Table 96. nora systems Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. nora systems Recent Developments/Updates
Table 98. nora systems Competitive Strengths & Weaknesses
Table 99. Baultar Basic Information, Manufacturing Base and Competitors
Table 100. Baultar Major Business
Table 101. Baultar Transport Safety Flooring Product and Services
Table 102. Baultar Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Baultar Recent Developments/Updates
Table 104. Baultar Competitive Strengths & Weaknesses
Table 105. Topflor Plastics Nantong Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 106. Topflor Plastics Nantong Co., Ltd. Major Business
Table 107. Topflor Plastics Nantong Co., Ltd. Transport Safety Flooring Product and Services
Table 108. Topflor Plastics Nantong Co., Ltd. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Topflor Plastics Nantong Co., Ltd. Recent Developments/Updates
Table 110. Topflor Plastics Nantong Co., Ltd. Competitive Strengths & Weaknesses
Table 111. Responsive Industries Basic Information, Manufacturing Base and Competitors
Table 112. Responsive Industries Major Business
Table 113. Responsive Industries Transport Safety Flooring Product and Services
Table 114. Responsive Industries Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Responsive Industries Recent Developments/Updates
Table 116. Responsive Industries Competitive Strengths & Weaknesses

Table 117. Wonderfloor Basic Information, Manufacturing Base and Competitors

Table 118. Wonderfloor Major Business

Table 119. Wonderfloor Transport Safety Flooring Product and Services

Table 120. Wonderfloor Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Wonderfloor Recent Developments/Updates

Table 122. Wonderfloor Competitive Strengths & Weaknesses

Table 123. August Flooring Basic Information, Manufacturing Base and Competitors

Table 124. August Flooring Major Business

Table 125. August Flooring Transport Safety Flooring Product and Services

Table 126. August Flooring Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. August Flooring Recent Developments/Updates

Table 128. August Flooring Competitive Strengths & Weaknesses

Table 129. Polyflor Basic Information, Manufacturing Base and Competitors

Table 130. Polyflor Major Business

Table 131. Polyflor Transport Safety Flooring Product and Services

Table 132. Polyflor Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Polyflor Recent Developments/Updates

Table 134. Polyflor Competitive Strengths & Weaknesses

Table 135. Tarkett Basic Information, Manufacturing Base and Competitors

Table 136. Tarkett Major Business

Table 137. Tarkett Transport Safety Flooring Product and Services

Table 138. Tarkett Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Tarkett Recent Developments/Updates

Table 140. Tarkett Competitive Strengths & Weaknesses

Table 141. Ergis Group Basic Information, Manufacturing Base and Competitors

Table 142. Ergis Group Major Business

Table 143. Ergis Group Transport Safety Flooring Product and Services

Table 144. Ergis Group Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ergis Group Recent Developments/Updates

Table 146. Ergis Group Competitive Strengths & Weaknesses

Table 147. Tiflex Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Tiflex Ltd. Major Business

Table 149. Tiflex Ltd. Transport Safety Flooring Product and Services

Table 150. Tiflex Ltd. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Tiflex Ltd. Recent Developments/Updates

Table 152. Tiflex Ltd. Competitive Strengths & Weaknesses

Table 153. ARTIGO S.p.A. Basic Information, Manufacturing Base and Competitors

Table 154. ARTIGO S.p.A. Major Business

Table 155. ARTIGO S.p.A. Transport Safety Flooring Product and Services

Table 156. ARTIGO S.p.A. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. ARTIGO S.p.A. Recent Developments/Updates

Table 158. ARTIGO S.p.A. Competitive Strengths & Weaknesses

Table 159. ProFusion Industries Basic Information, Manufacturing Base and Competitors

Table 160. ProFusion Industries Major Business

Table 161. ProFusion Industries Transport Safety Flooring Product and Services

Table 162. ProFusion Industries Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ProFusion Industries Recent Developments/Updates

Table 164. ProFusion Industries Competitive Strengths & Weaknesses

Table 165. ADHEtec Basic Information, Manufacturing Base and Competitors

Table 166. ADHEtec Major Business

Table 167. ADHEtec Transport Safety Flooring Product and Services

Table 168. ADHEtec Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. ADHEtec Recent Developments/Updates

Table 170. ADHEtec Competitive Strengths & Weaknesses

Table 171. Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Major Business

Table 173. Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Transport Safety Flooring Product and Services

Table 174. Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Recent Developments/Updates

Table 176. Wuxi Hongyu Auto Parts Manufacturing Co., Ltd. Competitive Strengths &

Weaknesses

Table 177. Jiangyin City Xueke Plastic Products Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Jiangyin City Xueke Plastic Products Co., Ltd. Major Business

Table 179. Jiangyin City Xueke Plastic Products Co., Ltd. Transport Safety Flooring Product and Services

Table 180. Jiangyin City Xueke Plastic Products Co., Ltd. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Jiangyin City Xueke Plastic Products Co., Ltd. Recent Developments/Updates

Table 182. Jiangyin City Xueke Plastic Products Co., Ltd. Competitive Strengths & Weaknesses

Table 183. Wuxi Tefa Decoration Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Wuxi Tefa Decoration Material Co., Ltd. Major Business

Table 185. Wuxi Tefa Decoration Material Co., Ltd. Transport Safety Flooring Product and Services

Table 186. Wuxi Tefa Decoration Material Co., Ltd. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Wuxi Tefa Decoration Material Co., Ltd. Recent Developments/Updates

Table 188. Wuxi Tefa Decoration Material Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Lonseal Corporation Basic Information, Manufacturing Base and Competitors

Table 190. Lonseal Corporation Major Business

Table 191. Lonseal Corporation Transport Safety Flooring Product and Services

Table 192. Lonseal Corporation Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Lonseal Corporation Recent Developments/Updates

Table 194. Lonseal Corporation Competitive Strengths & Weaknesses

Table 195. SUMINOE Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. SUMINOE Co., Ltd. Major Business

Table 197. SUMINOE Co., Ltd. Transport Safety Flooring Product and Services

Table 198. SUMINOE Co., Ltd. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. SUMINOE Co., Ltd. Recent Developments/Updates
Table 200. SUMINOE Co., Ltd. Competitive Strengths & Weaknesses
Table 201. Kyowa Kasei Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 202. Kyowa Kasei Co., Ltd. Major Business
Table 203. Kyowa Kasei Co., Ltd. Transport Safety Flooring Product and Services
Table 204. Kyowa Kasei Co., Ltd. Transport Safety Flooring Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Kyowa Kasei Co., Ltd. Recent Developments/Updates
Table 206. Kyowa Kasei Co., Ltd. Competitive Strengths & Weaknesses
Table 207. Global Key Players of Transport Safety Flooring Upstream (Raw Materials)
Table 208. Global Transport Safety Flooring Typical Customers
Table 209. Transport Safety Flooring Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Transport Safety Flooring Picture
- Figure 2. World Transport Safety Flooring Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Transport Safety Flooring Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Transport Safety Flooring Production (2021-2032) & (K Sqm)
- Figure 5. World Transport Safety Flooring Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World Transport Safety Flooring Production Value Market Share by Region (2021-2032)
- Figure 7. World Transport Safety Flooring Production Market Share by Region (2021-2032)
- Figure 8. North America Transport Safety Flooring Production (2021-2032) & (K Sqm)
- Figure 9. Europe Transport Safety Flooring Production (2021-2032) & (K Sqm)
- Figure 10. China Transport Safety Flooring Production (2021-2032) & (K Sqm)
- Figure 11. Japan Transport Safety Flooring Production (2021-2032) & (K Sqm)
- Figure 12. Transport Safety Flooring Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 15. World Transport Safety Flooring Consumption Market Share by Region (2021-2032)
- Figure 16. United States Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 17. China Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 18. Europe Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 19. Japan Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 20. South Korea Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 21. ASEAN Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 22. India Transport Safety Flooring Consumption (2021-2032) & (K Sqm)
- Figure 23. Producer Shipments of Transport Safety Flooring by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Transport Safety Flooring Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Transport Safety Flooring Markets in 2025
- Figure 26. United States VS China: Transport Safety Flooring Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Transport Safety Flooring Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Transport Safety Flooring Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Transport Safety Flooring Production Market Share 2025

Figure 30. China Based Manufacturers Transport Safety Flooring Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Transport Safety Flooring Production Market Share 2025

Figure 32. World Transport Safety Flooring Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Transport Safety Flooring Production Value Market Share by Type in 2025

Figure 34. Rubber Flooring

Figure 35. Vinyl Flooring

Figure 36. Othes

Figure 37. World Transport Safety Flooring Production Market Share by Type (2021-2032)

Figure 38. World Transport Safety Flooring Production Value Market Share by Type (2021-2032)

Figure 39. World Transport Safety Flooring Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World Transport Safety Flooring Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Transport Safety Flooring Production Value Market Share by Product Form in 2025

Figure 42. Roll Flooring

Figure 43. Tile and Panel Flooring

Figure 44. Other

Figure 45. World Transport Safety Flooring Production Market Share by Product Form (2021-2032)

Figure 46. World Transport Safety Flooring Production Value Market Share by Product Form (2021-2032)

Figure 47. World Transport Safety Flooring Average Price by Product Form (2021-2032) & (US\$/Sq m)

Figure 48. World Transport Safety Flooring Production Value by Total Thickness, (USD Million), 2021 & 2025 & 2032

Figure 49. World Transport Safety Flooring Production Value Market Share by Total Thickness in 2025

Figure 50. Ultra-lightweight: ≤ 2.00 mm

Figure 51. Standard: $2.00 \leq 2.50$ mm

Figure 52. Heavy-duty: > 2.50 mm

Figure 53. World Transport Safety Flooring Production Market Share by Total Thickness (2021-2032)

Figure 54. World Transport Safety Flooring Production Value Market Share by Total Thickness (2021-2032)

Figure 55. World Transport Safety Flooring Average Price by Total Thickness (2021-2032) & (US\$/Sq m)

Figure 56. World Transport Safety Flooring Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Transport Safety Flooring Production Value Market Share by Application in 2025

Figure 58. Buses and Coaches

Figure 59. Rail Transport

Figure 60. Marine

Figure 61. Air Transport

Figure 62. Others

Figure 63. World Transport Safety Flooring Production Market Share by Application (2021-2032)

Figure 64. World Transport Safety Flooring Production Value Market Share by Application (2021-2032)

Figure 65. World Transport Safety Flooring Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 66. Transport Safety Flooring Industry Chain

Figure 67. Transport Safety Flooring Procurement Model

Figure 68. Transport Safety Flooring Sales Model

Figure 69. Transport Safety Flooring Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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