

# Global Transparent Waterproof Dressings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Transparent Waterproof Dressings market size was valued at US\$ 884 million in 2025 and is forecast to a readjusted size of US\$ 1125 million by 2032 with a CAGR of 3.5% during review period.

Transparent waterproof dressings are a kind of medical dressings with polyurethane film as the main substrate and coated with medical acrylic pressure-sensitive adhesive or silicon gel adhesive. They are transparent, visible, waterproof, breathable, bacteria resistant, hypoallergenic, and fixed protection. They are mainly used for intravenous indwelling needles, central venous catheters, PICC catheters, infusion ports, postoperative small incisions, superficial wounds, scraped wounds, bath protection, and fixation of medical devices and other scenes. Its core function is to form a soft and transparent protective barrier at the wound or puncture site, blocking external moisture, bacteria, and pollutants, while maintaining a certain water vapor transmission rate, making it easy for medical staff or users to observe the skin condition, exudate, and catheter fixation status. According to structure, it can be divided into non core type, core type, island type, border type, and roll cutting type. According to function, it can be divided into ordinary waterproof type, high moisture permeability type, low allergenic type, antibacterial type, anti roll edge type, and easy to peel off type. The core performance includes waterproofness, moisture permeability, adhesive stability, transparency, comfort, gentle peeling, antibacterial properties, and skin compatibility. In 2025, global Transparent Waterproof Dressings production reached approximately 1,562 M Pcs, with an average global market price of around US\$ 0.55 per Pcs. The annual production capacity of transparent waterproof dressings is 2,500 M Pcs, with a gross profit margin of about 25%.

The upstream mainly includes polyurethane film, composite transparent film, medical acrylic pressure sensitive adhesive, silicon gel adhesive, release paper, release film, absorption pad, non-woven fabric frame, foam frame, antibacterial materials, packaging paper and plastic bags, sterilization packaging materials, medical adhesive additives and other fields. The upstream cost is greatly affected by the thickness, moisture permeability, waterproof grade, adhesive skin compatibility, release material quality, and sterilization packaging requirements of medical films. Among them, polyurethane films and medical adhesives are the key materials that determine product performance and cost.

The downstream mainly includes hospitals, clinics, nursing institutions, pharmacies, e-commerce platforms, home care channels, and medical consumables distribution systems. The application scenarios include intravenous catheter fixation, central venous catheter fixation, PICC maintenance, infusion port care, postoperative small incision protection, superficial wound protection, abrasion protection, bathing protection, child care, neonatal umbilical protection, and cosmetic postoperative care. The medical demand focuses more on sterility, safety, fixed reliability, and clinical nursing standards, while the consumer demand focuses more on waterproofing, transparency, comfort, easy fitting, and convenient use.

In the cost structure of transparent waterproof dressings, polyurethane film accounts for about 28%, medical acrylic adhesive, silicon gel adhesive and functional additives account for about 22%, release paper, release film, absorption pad, non-woven fabric frame and foam frame account for about 13%, packaging materials and sterilization treatment account for about 12%, labor, equipment depreciation, clean workshop operation and quality testing account for about 15%, and transportation, loss and other manufacturing costs account for about 10%.

The market demand for transparent waterproof dressings is mainly driven by the standardization of hospital catheter care, in-hospital infection prevention and control, postoperative wound management, chronic disease care, home care, and the growing demand for consumer grade wound protection. The demand for transparent, waterproof, observable, and stable fixed dressings continues to increase in medical settings such as intravenous catheters, central venous catheters, PICC maintenance, and postoperative small incision protection. This is driving the upgrade of products from ordinary film dressings to high moisture permeability, low sensitization, anti curling, strong adhesion, and gentle peeling. The future trend will focus on skin friendly adhesives, high moisture permeable films, reliable sterile packaging, specialized specifications for children and newborns, antibacterial composite functions, and the direction of convenient home care.

Overall, the transparent waterproof dressing market is expected to maintain stable growth, driven not only by sales expansion but also by segmentation of nursing scenarios, upgrading of hospital infection management, and replacement of high-end functional products.

This report is a detailed and comprehensive analysis for global Transparent Waterproof Dressings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Transparent Waterproof Dressings market size and forecasts, in consumption value (\$ Million), sales quantity (M Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Transparent Waterproof Dressings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Transparent Waterproof Dressings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Transparent Waterproof Dressings market shares of main players, shipments in revenue (\$ Million), sales quantity (M Pcs), and ASP (US\$/Pc), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Transparent Waterproof Dressings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Transparent Waterproof Dressings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Smith & Nephew, Molnlycke Health Care, Medline Industries, Cardinal Health, Lohmann & Rauscher, Pharmaplast, B.Braun, Hartmann Group, Genewel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Transparent Waterproof Dressings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Normal Type

High-Transparency Type

#### Market segment by Substrate Structure

Core-Filled

Coreless

#### Market segment by Specification

4cm?5cm

6cm?7cm

10cm?12cm

15cm?20cm

Other

#### Market segment by Application

Indwelling Needle

Central Venous Catheter

Newborn Umbilical Protection

Other

#### Major players covered

3M

Smith & Nephew

Molnlycke Health Care

Medline Industries

Cardinal Health

Lohmann & Rauscher

Pharmaplast

B.Braun

Hartmann Group

Genewel

SLK MEDICAL

Huawei Technology

Zhejiang Aoki Medical Dressing

Zhejiang Longterm Medical Technology

Jiangsu Traumark Medical Instrument

Jiangsu Newvalue Medical Products

Zhejiang Top-Medical Medical Dressing

Zhende Medical

Jiangxi 3L Medical Products Group

Jianerkang Medical

Guangdong TiDaKang Medical Technology

Hubei Junyan Medical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transparent Waterproof Dressings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transparent Waterproof Dressings, with price, sales quantity, revenue, and global market share of Transparent Waterproof Dressings from 2021 to 2026.

Chapter 3, the Transparent Waterproof Dressings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transparent Waterproof Dressings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Transparent Waterproof Dressings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transparent Waterproof Dressings.

Chapter 14 and 15, to describe Transparent Waterproof Dressings sales channel, distributors, customers, research findings and conclusion.

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