

# Global Transparent Waterproof Dressings Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Transparent Waterproof Dressings market size is expected to reach \$ 1125 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Transparent waterproof dressings are a kind of medical dressings with polyurethane film as the main substrate and coated with medical acrylic pressure-sensitive adhesive or silicon gel adhesive. They are transparent, visible, waterproof, breathable, bacteria resistant, hypoallergenic, and fixed protection. They are mainly used for intravenous indwelling needles, central venous catheters, PICC catheters, infusion ports, postoperative small incisions, superficial wounds, scraped wounds, bath protection, and fixation of medical devices and other scenes. Its core function is to form a soft and transparent protective barrier at the wound or puncture site, blocking external moisture, bacteria, and pollutants, while maintaining a certain water vapor transmission rate, making it easy for medical staff or users to observe the skin condition, exudate, and catheter fixation status. According to structure, it can be divided into non core type, core type, island type, border type, and roll cutting type. According to function, it can be divided into ordinary waterproof type, high moisture permeability type, low allergenic type, antibacterial type, anti roll edge type, and easy to peel off type. The core performance includes waterproofness, moisture permeability, adhesive stability, transparency, comfort, gentle peeling, antibacterial properties, and skin compatibility. In 2025, global Transparent Waterproof Dressings production reached approximately 1,562 M Pcs, with an average global market price of around US\$ 0.55 per Pcs. The annual production capacity of transparent waterproof dressings is 2,500 M Pcs, with a gross profit margin of about 25%.

The upstream mainly includes polyurethane film, composite transparent film, medical

acrylic pressure sensitive adhesive, silicon gel adhesive, release paper, release film, absorption pad, non-woven fabric frame, foam frame, antibacterial materials, packaging paper and plastic bags, sterilization packaging materials, medical adhesive additives and other fields. The upstream cost is greatly affected by the thickness, moisture permeability, waterproof grade, adhesive skin compatibility, release material quality, and sterilization packaging requirements of medical films. Among them, polyurethane films and medical adhesives are the key materials that determine product performance and cost.

The downstream mainly includes hospitals, clinics, nursing institutions, pharmacies, e-commerce platforms, home care channels, and medical consumables distribution systems. The application scenarios include intravenous catheter fixation, central venous catheter fixation, PICC maintenance, infusion port care, postoperative small incision protection, superficial wound protection, abrasion protection, bathing protection, child care, neonatal umbilical protection, and cosmetic postoperative care. The medical demand focuses more on sterility, safety, fixed reliability, and clinical nursing standards, while the consumer demand focuses more on waterproofing, transparency, comfort, easy fitting, and convenient use.

In the cost structure of transparent waterproof dressings, polyurethane film accounts for about 28%, medical acrylic adhesive, silicon gel adhesive and functional additives account for about 22%, release paper, release film, absorption pad, non-woven fabric frame and foam frame account for about 13%, packaging materials and sterilization treatment account for about 12%, labor, equipment depreciation, clean workshop operation and quality testing account for about 15%, and transportation, loss and other manufacturing costs account for about 10%.

The market demand for transparent waterproof dressings is mainly driven by the standardization of hospital catheter care, in-hospital infection prevention and control, postoperative wound management, chronic disease care, home care, and the growing demand for consumer grade wound protection. The demand for transparent, waterproof, observable, and stable fixed dressings continues to increase in medical settings such as intravenous catheters, central venous catheters, PICC maintenance, and postoperative small incision protection. This is driving the upgrade of products from ordinary film dressings to high moisture permeability, low sensitization, anti curling, strong adhesion, and gentle peeling. The future trend will focus on skin friendly adhesives, high moisture permeable films, reliable sterile packaging, specialized specifications for children and newborns, antibacterial composite functions, and the direction of convenient home care. Overall, the transparent waterproof dressing market is expected to maintain stable

growth, driven not only by sales expansion but also by segmentation of nursing scenarios, upgrading of hospital infection management, and replacement of high-end functional products.

This report studies the global Transparent Waterproof Dressings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transparent Waterproof Dressings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transparent Waterproof Dressings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transparent Waterproof Dressings total production and demand, 2021-2032, (M Pcs)

Global Transparent Waterproof Dressings total production value, 2021-2032, (USD Million)

Global Transparent Waterproof Dressings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs), (based on production site)

Global Transparent Waterproof Dressings consumption by region & country, CAGR, 2021-2032 & (M Pcs)

U.S. VS China: Transparent Waterproof Dressings domestic production, consumption, key domestic manufacturers and share

Global Transparent Waterproof Dressings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Pcs)

Global Transparent Waterproof Dressings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

Global Transparent Waterproof Dressings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Pcs)

This report profiles key players in the global Transparent Waterproof Dressings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Smith & Nephew, Molnlycke Health Care, Medline Industries, Cardinal Health, Lohmann & Rauscher, Pharmaplast, B.Braun, Hartmann Group, Genewel, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transparent Waterproof Dressings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transparent Waterproof Dressings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transparent Waterproof Dressings Market, Segmentation by Type:

Normal Type

High-Transparency Type

## Global Transparent Waterproof Dressings Market, Segmentation by Substrate Structure:

Core-Filled

Coreless

## Global Transparent Waterproof Dressings Market, Segmentation by Specification:

4cm?5cm

6cm?7cm

10cm?12cm

15cm?20cm

Other

## Global Transparent Waterproof Dressings Market, Segmentation by Application:

Indwelling Needle

Central Venous Catheter

Newborn Umbilical Protection

Other

## Companies Profiled:

3M

Smith & Nephew

Molnlycke Health Care

Medline Industries

Cardinal Health

Lohmann & Rauscher

Pharmaplast

B.Braun

Hartmann Group

Genewel

SLK MEDICAL

Huawei Technology

Zhejiang Aoki Medical Dressing

Zhejiang Longterm Medical Technology

Jiangsu Traumark Medical Instrument

Jiangsu Newvalue Medical Products

Zhejiang Top-Medical Medical Dressing

Zhende Medical

Jiangxi 3L Medical Products Group

Jianerkang Medical

Guangdong TiDaKang Medical Technology

Hubei Junyan Medical Technology

Key Questions Answered:

1. How big is the global Transparent Waterproof Dressings market?
2. What is the demand of the global Transparent Waterproof Dressings market?
3. What is the year over year growth of the global Transparent Waterproof Dressings market?
4. What is the production and production value of the global Transparent Waterproof Dressings market?
5. Who are the key producers in the global Transparent Waterproof Dressings market?
6. What are the growth factors driving the market demand?

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