

# Global Transparent Screen Print Ink Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE1CB15F884CEN.html>

Date: June 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: GE1CB15F884CEN

## Abstracts

The global Transparent Screen Print Ink market size is expected to reach \$ 1453 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Transparent screen printing ink is a special ink that is applied to the surface of a substrate through screen printing process and forms a transparent or semi-transparent coating after drying to achieve specific visual effects or protective functions. Its core varieties include different technical systems based on water-based solvents, UV curing, solvent-based, and epoxy resin-based. In 2025, the global sales volume of transparent screen printing ink was approximately 280,000 tons, with an average unit price of about \$3,500 per ton. The overall capacity utilization rate of the global transparent screen printing ink industry is about 73%. Among them, the capacity utilization rate of leading enterprises in the Yangtze River Delta and Pearl River Delta regions in China can reach 78% to 82%. However, small and medium-sized enterprises generally face the dilemma of capacity utilization rates below 65% due to the dual pressures of environmental standards and financial constraints. The profit margins of transparent screen printing inks exhibit significant differentiation. Products with outstanding functionality, such as high-adhesion UV transparent ink and weather-resistant special transparent ink, can achieve a net profit margin of 25% to 35% per unit. On the other hand, entry-level solvent-based transparent ink, due to severe product homogeneity, only has a gross profit margin hovering between 12% and 18%.

The upstream and downstream industrial chain of transparent screen-printing ink encompasses three core levels: raw material supply, ink manufacturing, and end-use applications. Upstream involves chemical raw material suppliers, primarily providing resin systems such as acrylic resin, epoxy resin, and polyurethane resin, along with

pigment dispersants, functional additives (including defoamers and leveling agents), and functional fillers like fumed silica and nano-alumina. Major global chemical giants such as BASF, Dow, and Evonik are key suppliers of these core raw materials. Midstream consists of ink manufacturers, including international brands like DIC Corporation, Toyo Ink, Nazdar, Marabu, Fujifilm, 3M, and Teikoku, as well as domestic Chinese representatives such as Zhejiang Hengji Ink Technology Co., Ltd., Dongguan Qianshibian New Materials Co., Ltd., Shenzhen Qintao Ink Technology, Langfang Jinxuan Technology, and Huizhou Caisen Eco-Friendly Coatings. Downstream refers to end-use markets, covering consumer electronics (e.g., smartphone cover glass and touch panels, laptop keyboard films, and smart wearable device dials), packaging and printing (e.g., premium food and daily chemical packaging boxes and transparent label materials), home appliances (e.g., inkjet printing on washing machine and air conditioner control panel glass, as well as refrigerator decorative panels), and automotive manufacturing (e.g., surface treatment of in-dash screens, instrument panel panel covering, and interior leather texture printing). In the global transparent screen-printing ink market, direct raw materials such as resins and solvents account for approximately 55% to 65% of total costs, while energy consumption during production and depreciation of factory equipment make up about 15% to 20%. Labor costs and quality control inspections account for roughly 10% to 15%, whereas various environmental emissions treatments and R&D expense amortization comprise around 8% to 12%.

This report studies the global Transparent Screen Print Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transparent Screen Print Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transparent Screen Print Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transparent Screen Print Ink total production and demand, 2021-2032, (Tons)

Global Transparent Screen Print Ink total production value, 2021-2032, (USD Million)

Global Transparent Screen Print Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Transparent Screen Print Ink consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Transparent Screen Print Ink domestic production, consumption, key

domestic manufacturers and share

Global Transparent Screen Print Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Transparent Screen Print Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Transparent Screen Print Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Transparent Screen Print Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC Corporation (JP), Sun Chemical Corporation (US), Flint Group (LU), Siegwirk Druckfarben AG & Co. KGaA (DE), Marabu GmbH & Co. KG (DE), Teikoku Printing Inks Mfg. Co., Ltd. (JP), Toyo Ink SC Holdings Co., Ltd. (JP), Sakata INX Corporation (JP), Nazdar Ink Technologies (US), Proell GmbH (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transparent Screen Print Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transparent Screen Print Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Transparent Screen Print Ink Market, Segmentation by Type:

Single Component

Multi Component

#### Global Transparent Screen Print Ink Market, Segmentation by Solvent Type:

Water-based Ink

UV-curable Ink

Others

#### Global Transparent Screen Print Ink Market, Segmentation by Viscosity:

? 4,000 cps

4,000 – 10,000 cps

? 10,000 cps

#### Global Transparent Screen Print Ink Market, Segmentation by Application:

Textile

Packing

Electronics

Building Materials

Other

#### Companies Profiled:

DIC Corporation (JP)

Sun Chemical Corporation (US)

Flint Group (LU)

Siegwerk Druckfarben AG & Co. KGaA (DE)

Marabu GmbH & Co. KG (DE)

Teikoku Printing Inks Mfg. Co., Ltd. (JP)

Toyo Ink SC Holdings Co., Ltd. (JP)

Sakata INX Corporation (JP)

Nazdar Ink Technologies (US)

Proell GmbH (DE)

Encres Dubuit (FR)

Printcolor Screen AG (CH)

AGFA-Gevaert N.V. (BE)

3M Company (US)

Bauhinia Ink (HK/CN)

Hangzhou Toka Ink Co., Ltd. (CN)

Zhongyi Ink (CN)

Zhejiang Hengji Ink Technology Co., Ltd. (CN)

Dongguan Qiansebian Ink Co., Ltd. (CN)

Tianling Fine Chemical (Kunshan) Co., Ltd. (CN)

**Key Questions Answered:**

1. How big is the global Transparent Screen Print Ink market?
2. What is the demand of the global Transparent Screen Print Ink market?
3. What is the year over year growth of the global Transparent Screen Print Ink market?
4. What is the production and production value of the global Transparent Screen Print Ink market?
5. Who are the key producers in the global Transparent Screen Print Ink market?
6. What are the growth factors driving the market demand?

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