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Global Transparent Nylon Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transparent Nylon Resin market size is expected to reach $ 1000 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Transparent Nylon Resin capacity 86,000 Tons, sales reached approximately 53,145 Tons, with an average market price of around 12,230 USD/Ton, industrial gross margin 35%.

Transparent Nylon is a specialty polyamide platform positioned between conventional engineering polyamides and premium transparent thermoplastics, combining optical clarity with the toughness, fatigue resistance and chemical durability associated with nylon. Commercial grades are generally based on amorphous or microcrystalline molecular structures created through cycloaliphatic, long-chain aliphatic and selected aromatic comonomers that suppress visible-light scattering. Optical grades typically provide approximately 85%–92% light transmission at a thickness of 2–3 mm, densities of around 1.01–1.05 g/cm³ and refractive indices of approximately 1.51–1.54. Across the commercial portfolio, glass-transition temperatures generally span 100–200°C, heat-deflection temperatures approximately 70–170°C and tensile moduli roughly 1.5–3.1 GPa. Semi-crystalline, semi-transparent grades occupy a separate performance tier, offering transmission of approximately 70%–82% at 1–2 mm while retaining the heat and chemical resistance of conventional polyamide systems.

Transparent Nylon technology is differentiated by monomer design, polymerisation discipline and the ability to maintain optical consistency across production batches. Major routes include condensation of cycloaliphatic diamines with long-chain dicarboxylic acids, copolymerisation of long-chain aliphatic polyamides with cycloaliphatic units, and multi-component systems containing aromatic acids or lactam-

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derived units. These structures either prevent the formation of large crystalline regions or reduce crystallite size below the light-scattering threshold. Competitive manufacturing therefore depends on diamine isomer control, monomer purity, molecular-weight distribution, residual monomers, gel-particle reduction and colour stability. Typical injection-moulding grades require drying at approximately 80–90°C for four to six hours and melt processing at around 260–310°C. Although moisture uptake is lower than in many short-chain nylons, equilibrium absorption of roughly 1%–2% remains material to optical appearance and dimensional control.

The Transparent Nylon value chain extends from specialty monomers and polymerisation technology to compounding, colouring, precision moulding and OEM qualification. Upstream inputs include MACM and PACM cycloaliphatic diamines, long-chain dicarboxylic acids, laurolactam and bio-based C11 monomers. Resin producers create application-specific portfolios for optical clarity, high heat, flexibility, environmental stress-crack resistance and sterilisation. Key applications include premium eyewear, sports goggles, AR/VR and smart-device structures, transparent medical housings and fluid connectors, industrial filter bowls, automotive illuminated components, home appliances and cosmetic packaging. EMS-GRIVORY, Evonik, Arkema and BASF are the principal global technology platforms through Grilamid TR, TROGAMID, Rilsan Clear and Ultramid Vision. China is progressing from imported optical grades and domestic modification toward local resin polymerisation, cycloaliphatic-monomer integration and customer-specific product development.

Transparent Nylon growth is shifting from a specialised eyewear-material cycle toward a broader transparent structural-material cycle driven by smart eyewear, AR/VR devices, medical visualisation, fluid-management equipment and premium consumer electronics. Product development is increasingly centred on bio-based carbon, mechanical recycling, low yellowness, thin-wall flow, laser welding and multi-component moulding; selected commercial grades already contain 45%–62% bio-based carbon. In January 2026, Arkema brought a new Transparent Nylon unit in Singapore into operation, strengthening regional supply to Asian customers. During the same month, Evonik and Italian recycler Poliplastic established a closed-loop system in which eyewear-production scrap is recovered and converted into TROGAMID R pellets, with Nylo Zero becoming the first designer eyewear brand to commercialise the recycled material. This model illustrates the transition from conventional resin sales toward certified application grades, circular feedstock programmes and integrated material-to-brand supply relationships.

Report Scope

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This report studies the global Transparent Nylon Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transparent Nylon Resin and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transparent Nylon Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transparent Nylon Resin total production and demand, 2021-2032, (Tons)

Global Transparent Nylon Resin total production value, 2021-2032, (USD Million)

Global Transparent Nylon Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Transparent Nylon Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Transparent Nylon Resin domestic production, consumption, key domestic manufacturers and share

Global Transparent Nylon Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Transparent Nylon Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Transparent Nylon Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Transparent Nylon Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

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covered as a part of this study include Evonik, Arkema, EMS, Shandong Xianglong New Materials, Pingdingshan Beiande, Shandong Guangyin New Materials, Weifang HiNNY, Shandong Dongchen, Jianhu County Xinglong Nylon, Shandong Beiyisi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transparent Nylon Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transparent Nylon Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transparent Nylon Resin Market, Segmentation by Type:

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Nylon 12

Nylon 6I/X

Nylon MXD6

other

Global Transparent Nylon Resin Market, Segmentation by Molecular Architecture:

Amorphous

Microcrystalline

Semi-crystalline

Global Transparent Nylon Resin Market, Segmentation by Processing:

Injection Moulding

Extrusion

Global Transparent Nylon Resin Market, Segmentation by Application:

Optical Product

Automotive

Consumer Good (baby bottle, etc)

Packaging

Electronics and Electrical

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Others

Companies Profiled:

Evonik

Arkema

EMS

Shandong Xianglong New Materials

Pingdingshan Beiande

Shandong Guangyin New Materials

Weifang HiNNY

Shandong Dongchen

Jianhu County Xinglong Nylon

Shandong Beiyisi

Dongguan Shuangyuan New Material

Key Questions Answered:

1. How big is the global Transparent Nylon Resin market?
2. What is the demand of the global Transparent Nylon Resin market?
3. What is the year over year growth of the global Transparent Nylon Resin market?
4. What is the production and production value of the global Transparent Nylon Resin market?
5. Who are the key producers in the global Transparent Nylon Resin market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Transparent Nylon Resin Introduction
1.2 World Transparent Nylon Resin Supply & Forecast
  1.2.1 World Transparent Nylon Resin Production Value (2021 & 2025 & 2032)
  1.2.2 World Transparent Nylon Resin Production (2021-2032)
  1.2.3 World Transparent Nylon Resin Pricing Trends (2021-2032)
1.3 World Transparent Nylon Resin Production by Region (Based on Production Site)
  1.3.1 World Transparent Nylon Resin Production Value by Region (2021-2032)
  1.3.2 World Transparent Nylon Resin Production by Region (2021-2032)
  1.3.3 World Transparent Nylon Resin Average Price by Region (2021-2032)
  1.3.4 North America Transparent Nylon Resin Production (2021-2032)
  1.3.5 Europe Transparent Nylon Resin Production (2021-2032)
  1.3.6 China Transparent Nylon Resin Production (2021-2032)
  1.3.7 Japan Transparent Nylon Resin Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Transparent Nylon Resin Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Transparent Nylon Resin Major Market Trends

2 DEMAND SUMMARY

2.1 World Transparent Nylon Resin Demand (2021-2032)
2.2 World Transparent Nylon Resin Consumption by Region
  2.2.1 World Transparent Nylon Resin Consumption by Region (2021-2026)
  2.2.2 World Transparent Nylon Resin Consumption Forecast by Region (2027-2032)
2.3 United States Transparent Nylon Resin Consumption (2021-2032)
2.4 China Transparent Nylon Resin Consumption (2021-2032)
2.5 Europe Transparent Nylon Resin Consumption (2021-2032)
2.6 Japan Transparent Nylon Resin Consumption (2021-2032)
2.7 South Korea Transparent Nylon Resin Consumption (2021-2032)
2.8 ASEAN Transparent Nylon Resin Consumption (2021-2032)
2.9 India Transparent Nylon Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Transparent Nylon Resin Production Value by Manufacturer (2021-2026)

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3.2 World Transparent Nylon Resin Production by Manufacturer (2021-2026)
3.3 World Transparent Nylon Resin Average Price by Manufacturer (2021-2026)
3.4 Transparent Nylon Resin Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Transparent Nylon Resin Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Transparent Nylon Resin in 2025
  3.5.3 Global Concentration Ratios (CR8) for Transparent Nylon Resin in 2025
3.6 Transparent Nylon Resin Market: Overall Company Footprint Analysis
  3.6.1 Transparent Nylon Resin Market: Region Footprint
  3.6.2 Transparent Nylon Resin Market: Company Product Type Footprint
  3.6.3 Transparent Nylon Resin Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Transparent Nylon Resin Production Value Comparison
  4.1.1 United States VS China: Transparent Nylon Resin Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Transparent Nylon Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Transparent Nylon Resin Production Comparison
  4.2.1 United States VS China: Transparent Nylon Resin Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Transparent Nylon Resin Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Transparent Nylon Resin Consumption Comparison
  4.3.1 United States VS China: Transparent Nylon Resin Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Transparent Nylon Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Transparent Nylon Resin Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Transparent Nylon Resin Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers Transparent Nylon Resin Production Value (2021-2026)
4.4.3 United States Based Manufacturers Transparent Nylon Resin Production (2021-2026)
4.5 China Based Transparent Nylon Resin Manufacturers and Market Share
4.5.1 China Based Transparent Nylon Resin Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Transparent Nylon Resin Production Value (2021-2026)
4.5.3 China Based Manufacturers Transparent Nylon Resin Production (2021-2026)
4.6 Rest of World Based Transparent Nylon Resin Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Transparent Nylon Resin Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Transparent Nylon Resin Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Transparent Nylon Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Transparent Nylon Resin Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Nylon 12
5.2.2 Nylon 6I/X
5.2.3 Nylon MXD6
5.2.4 other
5.3 Market Segment by Type
5.3.1 World Transparent Nylon Resin Production by Type (2021-2032)
5.3.2 World Transparent Nylon Resin Production Value by Type (2021-2032)
5.3.3 World Transparent Nylon Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MOLECULAR ARCHITECTURE

6.1 World Transparent Nylon Resin Market Size Overview by Molecular Architecture: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Molecular Architecture
6.2.1 Amorphous

+357 96 030922
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6.2.2 Microcrystalline
6.2.3 Semi-crystalline
6.3 Market Segment by Molecular Architecture
6.3.1 World Transparent Nylon Resin Production by Molecular Architecture (2021-2032)
6.3.2 World Transparent Nylon Resin Production Value by Molecular Architecture (2021-2032)
6.3.3 World Transparent Nylon Resin Average Price by Molecular Architecture (2021-2032)

7 MARKET ANALYSIS BY PROCESSING

7.1 World Transparent Nylon Resin Market Size Overview by Processing: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Processing
7.2.1 Injection Moulding
7.2.2 Extrusion
7.3 Market Segment by Processing
7.3.1 World Transparent Nylon Resin Production by Processing (2021-2032)
7.3.2 World Transparent Nylon Resin Production Value by Processing (2021-2032)
7.3.3 World Transparent Nylon Resin Average Price by Processing (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Transparent Nylon Resin Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Optical Product
8.2.2 Automotive
8.2.3 Consumer Good (baby bottle, etc)
8.2.4 Packaging
8.2.5 Electronics and Electrical
8.2.6 Others
8.3 Market Segment by Application
8.3.1 World Transparent Nylon Resin Production by Application (2021-2032)
8.3.2 World Transparent Nylon Resin Production Value by Application (2021-2032)
8.3.3 World Transparent Nylon Resin Average Price by Application (2021-2032)

9 COMPANY PROFILES

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9.1 Evonik
9.1.1 Evonik Details
9.1.2 Evonik Major Business
9.1.3 Evonik Transparent Nylon Resin Product and Services
9.1.4 Evonik Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Evonik Recent Developments/Updates
9.1.6 Evonik Competitive Strengths & Weaknesses
9.2 Arkema
9.2.1 Arkema Details
9.2.2 Arkema Major Business
9.2.3 Arkema Transparent Nylon Resin Product and Services
9.2.4 Arkema Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Arkema Recent Developments/Updates
9.2.6 Arkema Competitive Strengths & Weaknesses
9.3 EMS
9.3.1 EMS Details
9.3.2 EMS Major Business
9.3.3 EMS Transparent Nylon Resin Product and Services
9.3.4 EMS Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 EMS Recent Developments/Updates
9.3.6 EMS Competitive Strengths & Weaknesses
9.4 Shandong Xianglong New Materials
9.4.1 Shandong Xianglong New Materials Details
9.4.2 Shandong Xianglong New Materials Major Business
9.4.3 Shandong Xianglong New Materials Transparent Nylon Resin Product and Services
9.4.4 Shandong Xianglong New Materials Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Shandong Xianglong New Materials Recent Developments/Updates
9.4.6 Shandong Xianglong New Materials Competitive Strengths & Weaknesses
9.5 Pingdingshan Beiande
9.5.1 Pingdingshan Beiande Details
9.5.2 Pingdingshan Beiande Major Business
9.5.3 Pingdingshan Beiande Transparent Nylon Resin Product and Services
9.5.4 Pingdingshan Beiande Transparent Nylon Resin Production, Price, Value, Gross

+357 96 030922
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Margin and Market Share (2021-2026)
9.5.5 Pingdingshan Beiande Recent Developments/Updates
9.5.6 Pingdingshan Beiande Competitive Strengths & Weaknesses
9.6 Shandong Guangyin New Materials
9.6.1 Shandong Guangyin New Materials Details
9.6.2 Shandong Guangyin New Materials Major Business
9.6.3 Shandong Guangyin New Materials Transparent Nylon Resin Product and Services
9.6.4 Shandong Guangyin New Materials Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Shandong Guangyin New Materials Recent Developments/Updates
9.6.6 Shandong Guangyin New Materials Competitive Strengths & Weaknesses
9.7 Weifang HiNNY
9.7.1 Weifang HiNNY Details
9.7.2 Weifang HiNNY Major Business
9.7.3 Weifang HiNNY Transparent Nylon Resin Product and Services
9.7.4 Weifang HiNNY Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Weifang HiNNY Recent Developments/Updates
9.7.6 Weifang HiNNY Competitive Strengths & Weaknesses
9.8 Shandong Dongchen
9.8.1 Shandong Dongchen Details
9.8.2 Shandong Dongchen Major Business
9.8.3 Shandong Dongchen Transparent Nylon Resin Product and Services
9.8.4 Shandong Dongchen Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Shandong Dongchen Recent Developments/Updates
9.8.6 Shandong Dongchen Competitive Strengths & Weaknesses
9.9 Jianhu County Xinglong Nylon
9.9.1 Jianhu County Xinglong Nylon Details
9.9.2 Jianhu County Xinglong Nylon Major Business
9.9.3 Jianhu County Xinglong Nylon Transparent Nylon Resin Product and Services
9.9.4 Jianhu County Xinglong Nylon Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Jianhu County Xinglong Nylon Recent Developments/Updates
9.9.6 Jianhu County Xinglong Nylon Competitive Strengths & Weaknesses
9.10 Shandong Beiyisi
9.10.1 Shandong Beiyisi Details
9.10.2 Shandong Beiyisi Major Business

+357 96 030922
info@marketpublishers.com

9.10.3 Shandong Beiyisi Transparent Nylon Resin Product and Services
9.10.4 Shandong Beiyisi Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Shandong Beiyisi Recent Developments/Updates
9.10.6 Shandong Beiyisi Competitive Strengths & Weaknesses
9.11 Dongguan Shuangyuan New Material
9.11.1 Dongguan Shuangyuan New Material Details
9.11.2 Dongguan Shuangyuan New Material Major Business
9.11.3 Dongguan Shuangyuan New Material Transparent Nylon Resin Product and Services
9.11.4 Dongguan Shuangyuan New Material Transparent Nylon Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Dongguan Shuangyuan New Material Recent Developments/Updates
9.11.6 Dongguan Shuangyuan New Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Transparent Nylon Resin Industry Chain
10.2 Transparent Nylon Resin Upstream Analysis
10.2.1 Transparent Nylon Resin Core Raw Materials
10.2.2 Main Manufacturers of Transparent Nylon Resin Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Transparent Nylon Resin Production Mode
10.6 Transparent Nylon Resin Procurement Model
10.7 Transparent Nylon Resin Industry Sales Model and Sales Channels
10.7.1 Transparent Nylon Resin Sales Model
10.7.2 Transparent Nylon Resin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Transparent Nylon Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Transparent Nylon Resin Production Value by Region (2021-2026) & (USD Million)
Table 3. World Transparent Nylon Resin Production Value by Region (2027-2032) & (USD Million)
Table 4. World Transparent Nylon Resin Production Value Market Share by Region (2021-2026)
Table 5. World Transparent Nylon Resin Production Value Market Share by Region (2027-2032)
Table 6. World Transparent Nylon Resin Production by Region (2021-2026) & (Tons)
Table 7. World Transparent Nylon Resin Production by Region (2027-2032) & (Tons)
Table 8. World Transparent Nylon Resin Production Market Share by Region (2021-2026)
Table 9. World Transparent Nylon Resin Production Market Share by Region (2027-2032)
Table 10. World Transparent Nylon Resin Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Transparent Nylon Resin Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Transparent Nylon Resin Major Market Trends
Table 13. World Transparent Nylon Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
Table 14. World Transparent Nylon Resin Consumption by Region (2021-2026) & (Tons)
Table 15. World Transparent Nylon Resin Consumption Forecast by Region (2027-2032) & (Tons)
Table 16. World Transparent Nylon Resin Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Transparent Nylon Resin Producers in 2025
Table 18. World Transparent Nylon Resin Production by Manufacturer (2021-2026) & (Tons)
Table 19. Production Market Share of Key Transparent Nylon Resin Producers in 2025
Table 20. World Transparent Nylon Resin Average Price by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

& (US$/Ton)
Table 21. Global Transparent Nylon Resin Company Evaluation Quadrant
Table 22. World Transparent Nylon Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Transparent Nylon Resin Production Site of Key Manufacturer
Table 24. Transparent Nylon Resin Market: Company Product Type Footprint
Table 25. Transparent Nylon Resin Market: Company Product Application Footprint
Table 26. Transparent Nylon Resin Competitive Factors
Table 27. Transparent Nylon Resin New Entrant and Capacity Expansion Plans
Table 28. Transparent Nylon Resin Mergers & Acquisitions Activity
Table 29. United States VS China Transparent Nylon Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Transparent Nylon Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Transparent Nylon Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Transparent Nylon Resin Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Transparent Nylon Resin Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Transparent Nylon Resin Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Transparent Nylon Resin Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Transparent Nylon Resin Production Market Share (2021-2026)
Table 37. China Based Transparent Nylon Resin Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Transparent Nylon Resin Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Transparent Nylon Resin Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Transparent Nylon Resin Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Transparent Nylon Resin Production Market Share (2021-2026)
Table 42. Rest of World Based Transparent Nylon Resin Manufacturers, Headquarters and Production Site (State, Country)

+357 96 030922
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Table 43. Rest of World Based Manufacturers Transparent Nylon Resin Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Transparent Nylon Resin Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Transparent Nylon Resin Production, (2021-2026) & (Tons)
Table 46. Rest of World Based Manufacturers Transparent Nylon Resin Production Market Share (2021-2026)
Table 47. World Transparent Nylon Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Transparent Nylon Resin Production by Type (2021-2026) & (Tons)
Table 49. World Transparent Nylon Resin Production by Type (2027-2032) & (Tons)
Table 50. World Transparent Nylon Resin Production Value by Type (2021-2026) & (USD Million)
Table 51. World Transparent Nylon Resin Production Value by Type (2027-2032) & (USD Million)
Table 52. World Transparent Nylon Resin Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Transparent Nylon Resin Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Transparent Nylon Resin Production Value by Molecular Architecture, (USD Million), 2021 & 2025 & 2032
Table 55. World Transparent Nylon Resin Production by Molecular Architecture (2021-2026) & (Tons)
Table 56. World Transparent Nylon Resin Production by Molecular Architecture (2027-2032) & (Tons)
Table 57. World Transparent Nylon Resin Production Value by Molecular Architecture (2021-2026) & (USD Million)
Table 58. World Transparent Nylon Resin Production Value by Molecular Architecture (2027-2032) & (USD Million)
Table 59. World Transparent Nylon Resin Average Price by Molecular Architecture (2021-2026) & (US$/Ton)
Table 60. World Transparent Nylon Resin Average Price by Molecular Architecture (2027-2032) & (US$/Ton)
Table 61. World Transparent Nylon Resin Production Value by Processing, (USD Million), 2021 & 2025 & 2032
Table 62. World Transparent Nylon Resin Production by Processing (2021-2026) & (Tons)
Table 63. World Transparent Nylon Resin Production by Processing (2027-2032) &

+357 96 030922
info@marketpublishers.com

(Tons)
Table 64. World Transparent Nylon Resin Production Value by Processing (2021-2026) & (USD Million)
Table 65. World Transparent Nylon Resin Production Value by Processing (2027-2032) & (USD Million)
Table 66. World Transparent Nylon Resin Average Price by Processing (2021-2026) & (US$/Ton)
Table 67. World Transparent Nylon Resin Average Price by Processing (2027-2032) & (US$/Ton)
Table 68. World Transparent Nylon Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Transparent Nylon Resin Production by Application (2021-2026) & (Tons)
Table 70. World Transparent Nylon Resin Production by Application (2027-2032) & (Tons)
Table 71. World Transparent Nylon Resin Production Value by Application (2021-2026) & (USD Million)
Table 72. World Transparent Nylon Resin Production Value by Application (2027-2032) & (USD Million)
Table 73. World Transparent Nylon Resin Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Transparent Nylon Resin Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Evonik Basic Information, Manufacturing Base and Competitors
Table 76. Evonik Major Business
Table 77. Evonik Transparent Nylon Resin Product and Services
Table 78. Evonik Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Evonik Recent Developments/Updates
Table 80. Evonik Competitive Strengths & Weaknesses
Table 81. Arkema Basic Information, Manufacturing Base and Competitors
Table 82. Arkema Major Business
Table 83. Arkema Transparent Nylon Resin Product and Services
Table 84. Arkema Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Arkema Recent Developments/Updates
Table 86. Arkema Competitive Strengths & Weaknesses
Table 87. EMS Basic Information, Manufacturing Base and Competitors
Table 88. EMS Major Business

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Table 89. EMS Transparent Nylon Resin Product and Services
Table 90. EMS Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. EMS Recent Developments/Updates
Table 92. EMS Competitive Strengths & Weaknesses
Table 93. Shandong Xianglong New Materials Basic Information, Manufacturing Base and Competitors
Table 94. Shandong Xianglong New Materials Major Business
Table 95. Shandong Xianglong New Materials Transparent Nylon Resin Product and Services
Table 96. Shandong Xianglong New Materials Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Shandong Xianglong New Materials Recent Developments/Updates
Table 98. Shandong Xianglong New Materials Competitive Strengths & Weaknesses
Table 99. Pingdingshan Beiande Basic Information, Manufacturing Base and Competitors
Table 100. Pingdingshan Beiande Major Business
Table 101. Pingdingshan Beiande Transparent Nylon Resin Product and Services
Table 102. Pingdingshan Beiande Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Pingdingshan Beiande Recent Developments/Updates
Table 104. Pingdingshan Beiande Competitive Strengths & Weaknesses
Table 105. Shandong Guangyin New Materials Basic Information, Manufacturing Base and Competitors
Table 106. Shandong Guangyin New Materials Major Business
Table 107. Shandong Guangyin New Materials Transparent Nylon Resin Product and Services
Table 108. Shandong Guangyin New Materials Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Shandong Guangyin New Materials Recent Developments/Updates
Table 110. Shandong Guangyin New Materials Competitive Strengths & Weaknesses
Table 111. Weifang HiNNY Basic Information, Manufacturing Base and Competitors
Table 112. Weifang HiNNY Major Business
Table 113. Weifang HiNNY Transparent Nylon Resin Product and Services
Table 114. Weifang HiNNY Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 115. Weifang HiNNY Recent Developments/Updates
Table 116. Weifang HiNNY Competitive Strengths & Weaknesses
Table 117. Shandong Dongchen Basic Information, Manufacturing Base and Competitors
Table 118. Shandong Dongchen Major Business
Table 119. Shandong Dongchen Transparent Nylon Resin Product and Services
Table 120. Shandong Dongchen Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Shandong Dongchen Recent Developments/Updates
Table 122. Shandong Dongchen Competitive Strengths & Weaknesses
Table 123. Jianhu County Xinglong Nylon Basic Information, Manufacturing Base and Competitors
Table 124. Jianhu County Xinglong Nylon Major Business
Table 125. Jianhu County Xinglong Nylon Transparent Nylon Resin Product and Services
Table 126. Jianhu County Xinglong Nylon Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Jianhu County Xinglong Nylon Recent Developments/Updates
Table 128. Jianhu County Xinglong Nylon Competitive Strengths & Weaknesses
Table 129. Shandong Beiyisi Basic Information, Manufacturing Base and Competitors
Table 130. Shandong Beiyisi Major Business
Table 131. Shandong Beiyisi Transparent Nylon Resin Product and Services
Table 132. Shandong Beiyisi Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Shandong Beiyisi Recent Developments/Updates
Table 134. Shandong Beiyisi Competitive Strengths & Weaknesses
Table 135. Dongguan Shuangyuan New Material Basic Information, Manufacturing Base and Competitors
Table 136. Dongguan Shuangyuan New Material Major Business
Table 137. Dongguan Shuangyuan New Material Transparent Nylon Resin Product and Services
Table 138. Dongguan Shuangyuan New Material Transparent Nylon Resin Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Dongguan Shuangyuan New Material Recent Developments/Updates

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Table 140. Dongguan Shuangyuan New Material Competitive Strengths & Weaknesses
Table 141. Global Key Players of Transparent Nylon Resin Upstream (Raw Materials)
Table 142. Global Transparent Nylon Resin Typical Customers
Table 143. Transparent Nylon Resin Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Transparent Nylon Resin Picture
Figure 2. World Transparent Nylon Resin Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Transparent Nylon Resin Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Transparent Nylon Resin Production (2021-2032) & (Tons)
Figure 5. World Transparent Nylon Resin Average Price (2021-2032) & (US$/Ton)
Figure 6. World Transparent Nylon Resin Production Value Market Share by Region (2021-2032)
Figure 7. World Transparent Nylon Resin Production Market Share by Region (2021-2032)
Figure 8. North America Transparent Nylon Resin Production (2021-2032) & (Tons)
Figure 9. Europe Transparent Nylon Resin Production (2021-2032) & (Tons)
Figure 10. China Transparent Nylon Resin Production (2021-2032) & (Tons)
Figure 11. Japan Transparent Nylon Resin Production (2021-2032) & (Tons)
Figure 12. Transparent Nylon Resin Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 15. World Transparent Nylon Resin Consumption Market Share by Region (2021-2032)
Figure 16. United States Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 17. China Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 18. Europe Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 19. Japan Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 20. South Korea Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 21. ASEAN Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 22. India Transparent Nylon Resin Consumption (2021-2032) & (Tons)
Figure 23. Producer Shipments of Transparent Nylon Resin by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Transparent Nylon Resin Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Transparent Nylon Resin Markets in 2025
Figure 26. United States VS China: Transparent Nylon Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Transparent Nylon Resin Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Transparent Nylon Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Transparent Nylon Resin Production Market Share 2025
Figure 30. China Based Manufacturers Transparent Nylon Resin Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Transparent Nylon Resin Production Market Share 2025
Figure 32. World Transparent Nylon Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Transparent Nylon Resin Production Value Market Share by Type in 2025
Figure 34. Nylon 12
Figure 35. Nylon 6I/X
Figure 36. Nylon MXD6
Figure 37. other
Figure 38. World Transparent Nylon Resin Production Market Share by Type (2021-2032)
Figure 39. World Transparent Nylon Resin Production Value Market Share by Type (2021-2032)
Figure 40. World Transparent Nylon Resin Average Price by Type (2021-2032) & (US$/Ton)
Figure 41. World Transparent Nylon Resin Production Value by Molecular Architecture, (USD Million), 2021 & 2025 & 2032
Figure 42. World Transparent Nylon Resin Production Value Market Share by Molecular Architecture in 2025
Figure 43. Amorphous
Figure 44. Microcrystalline
Figure 45. Semi-crystalline
Figure 46. World Transparent Nylon Resin Production Market Share by Molecular Architecture (2021-2032)
Figure 47. World Transparent Nylon Resin Production Value Market Share by Molecular Architecture (2021-2032)
Figure 48. World Transparent Nylon Resin Average Price by Molecular Architecture (2021-2032) & (US$/Ton)
Figure 49. World Transparent Nylon Resin Production Value by Processing, (USD Million), 2021 & 2025 & 2032

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Figure 50. World Transparent Nylon Resin Production Value Market Share by Processing in 2025
Figure 51. Injection Moulding
Figure 52. Extrusion
Figure 53. World Transparent Nylon Resin Production Market Share by Processing (2021-2032)
Figure 54. World Transparent Nylon Resin Production Value Market Share by Processing (2021-2032)
Figure 55. World Transparent Nylon Resin Average Price by Processing (2021-2032) & (US$/Ton)
Figure 56. World Transparent Nylon Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 57. World Transparent Nylon Resin Production Value Market Share by Application in 2025
Figure 58. Optical Product
Figure 59. Automotive
Figure 60. Consumer Good (baby bottle, etc)
Figure 61. Packaging
Figure 62. Electronics and Electrical
Figure 63. Others
Figure 64. World Transparent Nylon Resin Production Market Share by Application (2021-2032)
Figure 65. World Transparent Nylon Resin Production Value Market Share by Application (2021-2032)
Figure 66. World Transparent Nylon Resin Average Price by Application (2021-2032) & (US$/Ton)
Figure 67. Transparent Nylon Resin Industry Chain
Figure 68. Transparent Nylon Resin Procurement Model
Figure 69. Transparent Nylon Resin Sales Model
Figure 70. Transparent Nylon Resin Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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