

Global Transmission Torque Converters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Transmission Torque Converters market size was valued at US\$ 11833 million in 2025 and is forecast to a readjusted size of US\$ 16321 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Transmission Torque Converter output reached about 115 million units and global capacity of around 140 million units. The average price is about USD 100 per unit, with gross margins near 24%. A Transmission Torque Converter is a hydrodynamic fluid coupling used mainly in automatic transmissions to transfer and multiply engine torque to the transmission input shaft while allowing the engine to continue running when the vehicle is stationary. It typically consists of an impeller (pump), turbine, stator, lock-up clutch, and transmission fluid housed within a sealed metal casing. Torque converters improve vehicle launch performance, smooth gear shifting, and driving comfort in passenger cars, commercial vehicles, off-highway machinery, and industrial equipment. The supply chain begins with upstream raw materials and components such as high-grade steel, aluminum alloys, friction materials, bearings, seals, transmission fluids, precision castings, and electronic control components supplied by metallurgy, chemical, and automotive parts companies. Midstream manufacturers design and assemble complete torque converters using precision stamping, welding, balancing, machining, and clutch integration technologies, often working closely with transmission OEMs and automotive manufacturers. Downstream applications include passenger vehicles, trucks, buses, construction machinery, agricultural equipment, mining vehicles, and performance vehicles, with products distributed through OEM supply channels as well as the aftermarket for replacement and remanufacturing services.

This report is a detailed and comprehensive analysis for global Transmission Torque Converters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Transmission Torque Converters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transmission Torque Converters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transmission Torque Converters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transmission Torque Converters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Transmission Torque Converters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Transmission Torque Converters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Aisin, ZF Friedrichshafen, BorgWarner, Jatco, Allison Transmission, Hyundai Transys, Punch Powertrain, Exedy, Kapec, Voith, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Transmission Torque Converters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Single-Stage Torque Converters

- Dual-Stage Torque Converters

- Multi-Stage Torque Converters

Market segment by Converter Diameter

- 280 mm

Market segment by Application

- Passenger Vehicle

- Heavy Commercial Vehicle

- Construction Equipment

- Agricultural Machinery

Others

Major players covered

Aisin

ZF Friedrichshafen

BorgWarner

Jatco

Allison Transmission

Hyundai Transys

Punch Powertrain

Exedy

Kapec

Voith

General Motors

ProTorque

Caterpillar

Komatsu

Shengrui Transmission

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transmission Torque Converters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transmission Torque Converters, with price, sales quantity, revenue, and global market share of Transmission Torque Converters from 2021 to 2026.

Chapter 3, the Transmission Torque Converters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transmission Torque Converters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Transmission Torque Converters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transmission Torque Converters.

Chapter 14 and 15, to describe Transmission Torque Converters sales channel, distributors, customers, research findings and conclusion.

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