

# Global Transmission Torque Converters Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Transmission Torque Converters market size is expected to reach \$ 16321 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Transmission Torque Converter output reached about 115 million units and global capacity of around 140 million units. The average price is about USD 100 per unit, with gross margins near 24%. A Transmission Torque Converter is a hydrodynamic fluid coupling used mainly in automatic transmissions to transfer and multiply engine torque to the transmission input shaft while allowing the engine to continue running when the vehicle is stationary. It typically consists of an impeller (pump), turbine, stator, lock-up clutch, and transmission fluid housed within a sealed metal casing. Torque converters improve vehicle launch performance, smooth gear shifting, and driving comfort in passenger cars, commercial vehicles, off-highway machinery, and industrial equipment. The supply chain begins with upstream raw materials and components such as high-grade steel, aluminum alloys, friction materials, bearings, seals, transmission fluids, precision castings, and electronic control components supplied by metallurgy, chemical, and automotive parts companies. Midstream manufacturers design and assemble complete torque converters using precision stamping, welding, balancing, machining, and clutch integration technologies, often working closely with transmission OEMs and automotive manufacturers. Downstream applications include passenger vehicles, trucks, buses, construction machinery, agricultural equipment, mining vehicles, and performance vehicles, with products distributed through OEM supply channels as well as the aftermarket for replacement and remanufacturing services.

This report studies the global Transmission Torque Converters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transmission Torque Converters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transmission Torque Converters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transmission Torque Converters total production and demand, 2021-2032, (K Units)

Global Transmission Torque Converters total production value, 2021-2032, (USD Million)

Global Transmission Torque Converters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Transmission Torque Converters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Transmission Torque Converters domestic production, consumption, key domestic manufacturers and share

Global Transmission Torque Converters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Transmission Torque Converters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Transmission Torque Converters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Transmission Torque Converters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aisin, ZF Friedrichshafen, BorgWarner, Jatco, Allison Transmission, Hyundai Transys, Punch Powertrain, Exedy, Kapec, Voith, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transmission Torque Converters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Transmission Torque Converters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Transmission Torque Converters Market, Segmentation by Type:

Single-Stage Torque Converters

Dual-Stage Torque Converters

Multi-Stage Torque Converters

#### Global Transmission Torque Converters Market, Segmentation by Converter Diameter:

280 mm

## Global Transmission Torque Converters Market, Segmentation by Application:

Passenger Vehicle

Heavy Commercial Vehicle

Construction Equipment

Agricultural Machinery

Others

## Companies Profiled:

Aisin

ZF Friedrichshafen

BorgWarner

Jatco

Allison Transmission

Hyundai Transys

Punch Powertrain

Exedy

Kapec

Voith

General Motors

ProTorque

Caterpillar

Komatsu

Shengrui Transmission

Key Questions Answered:

1. How big is the global Transmission Torque Converters market?
2. What is the demand of the global Transmission Torque Converters market?
3. What is the year over year growth of the global Transmission Torque Converters market?
4. What is the production and production value of the global Transmission Torque Converters market?
5. Who are the key producers in the global Transmission Torque Converters market?
6. What are the growth factors driving the market demand?

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