

Global Transmission Oil Pan Gasket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1796DFB291EEN.html>

Date: January 2026

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: G1796DFB291EEN

Abstracts

According to our (Global Info Research) latest study, the global Transmission Oil Pan Gasket market size was valued at US\$ 344 million in 2025 and is forecast to a readjusted size of US\$ 474 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales of transmission oil pan gaskets reached 185 million units, with an average selling price of \$1.80. A transmission oil pan gasket is a sealing component used between the transmission oil pan and the housing in automobiles. It possesses oil resistance, high temperature resistance, compression set resistance, and leak-proof properties, ensuring transmission fluid sealing and stable power transmission. Its upstream raw materials mainly include nitrile rubber (NBR), fluororubber (FKM), metal gaskets, and sealing coatings. On average, each unit consumes approximately 80g of rubber, 50g of metal gasket, and 5g of coating material. Downstream, it mainly supplies automotive OEMs and... The transmission manufacturer comprises 55% for passenger vehicles, 30% for commercial vehicles, and 15% for new energy vehicles; its global total production capacity is approximately 200 million units per year, with an industry gross profit margin of approximately 20%-30%. Future growth lies in upgrading to high-temperature resistant, low-compression, chemically resistant, and composite material transmissions, while simultaneously supporting the development of lightweight and high-performance transmissions for new energy vehicles. Demand and business opportunities primarily stem from the continued growth in automobile production, the increasing penetration rate of automatic transmissions and new energy vehicles, the stable aftermarket replacement market, and the substitution of domestically produced high-end materials, driving the oil pan gasket market to maintain steady growth and continuously develop towards high performance.

From a market perspective, the transmission oil pan gasket industry is currently in a phase of 'stable growth + high-performance upgrades.' Traditional passenger and commercial vehicles maintain a consistent and rigid demand for oil pan seals. Simultaneously, the increasing prevalence of automatic transmissions and newer transmissions such as dual-clutch and CVTs places higher demands on gaskets' high-temperature resistance, oil resistance, low compressibility, and anti-aging properties, driving product development towards higher performance.

The rapid development of new energy vehicles is also a significant driver of industry growth. Dedicated transmissions for electric and hybrid vehicles demand higher standards for lightweight design, high-temperature resistance, and chemical stability, providing application opportunities for new composite material gaskets and high-end rubber materials.

From a competitive landscape perspective, international material suppliers have a technological advantage in the high-end high-temperature gasket market, while domestic companies are steadily expanding their market share in the low-to-mid-range product and replacement markets through cost control, rapid delivery, and after-sales service. With the advancement of the automotive localization and self-sufficiency strategy for auto parts, the market for high-performance domestically produced gaskets is further expanding.

Overall, although the industry belongs to the automotive parts supporting sector, the downstream market is stable and the potential for technological upgrades is great. Future market growth will mainly focus on high-performance, lightweight and new energy vehicle-specific products, which have long-term and stable development potential.

This report is a detailed and comprehensive analysis for global Transmission Oil Pan Gasket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Transmission Oil Pan Gasket market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transmission Oil Pan Gasket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transmission Oil Pan Gasket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transmission Oil Pan Gasket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Transmission Oil Pan Gasket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Transmission Oil Pan Gasket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raybestos Powertrain, SNEIK, Fel-Pro, PAI Industries, Inc., Linde Polymer Tec Co.,Ltd, Trelleborg, Parker Hannifin, RONG ZHI CO., LTD., Tonyco Gaskets, Victor Reinz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Transmission Oil Pan Gasket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cork Material

Rubber Material

Paper Pad Material

Others

Market segment by Transmission Type

Manual Transmission

Automatic Transmission

Continuously Variable Transmission (CVT)

Dual-clutch Transmission

Market segment by Thickness

Thickness: 0.4 - 1.5 mm

Thickness: 1.5 - 3.0 mm

Others

Market segment by Application

Commercial Vehicles

Passenger Vehicles

Major players covered

Raybestos Powertrain

SNEIK

Fel-Pro

PAI Industries, Inc.

Linde Polymer Tec Co.,Ltd

Trelleborg

Parker Hannifin

RONG ZHI CO., LTD.

Tonyco Gaskets

Victor Reinz

Flexitallic

Uchiyama Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transmission Oil Pan Gasket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transmission Oil Pan Gasket, with price, sales quantity, revenue, and global market share of Transmission Oil Pan Gasket from 2021 to 2026.

Chapter 3, the Transmission Oil Pan Gasket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transmission Oil Pan Gasket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Transmission Oil Pan Gasket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transmission Oil Pan Gasket.

Chapter 14 and 15, to describe Transmission Oil Pan Gasket sales channel, distributors, customers, research findings and conclusion.

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