

Global Transmission Case Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transmission Case market size is expected to reach \$ 12540 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Transmission Case production reached approximately 71.16 million units , with an average global market price of around US\$130 per unit.

A Transmission Case is a core structural and protective component of an automotive transmission assembly. It is designed to house gears, bearings, input shafts, output shafts, clutch mechanisms, synchronizers, hydraulic valve bodies, oil passages, lubrication systems, sensors, and sealing components, while providing mounting accuracy, structural support, sealing, heat dissipation, noise reduction, and external protection. It serves not only as the installation base for internal transmission components but also as an important interface connecting the transmission with the engine, electric motor, vehicle frame, or e-drive system. Depending on vehicle type and drivetrain design, transmission cases can be made from aluminum alloy, cast iron, magnesium alloy, or other metallic materials. Passenger cars, new energy vehicles, and hybrid vehicles mainly use lightweight aluminum alloy cases, while heavy-duty trucks, off-road equipment, and high-load transmission systems may still use cast iron cases. Manufacturing processes include high-pressure die casting, low-pressure casting, gravity casting, sand casting, and precision machining. A380 aluminum alloy is widely used in automotive die-cast components such as gearbox cases because it is suitable for complex thin-wall structures and mass production.

The upstream supply chain of transmission cases mainly includes primary aluminum, recycled aluminum, aluminum-silicon alloys, aluminum-copper alloys, cast iron, pig iron, scrap steel, magnesium alloys, mold steel, sand-core materials, die-release agents,

cutting fluids, CNC tools, seals, and surface-treatment materials. Material cost, mold precision, and machining capability directly affect product cost, yield, and reliability. Representative raw material and metal suppliers include Aluminum Corporation of China, Nanshan Aluminum, Hydro, Alcoa, Rio Tinto, Rusal, Constellium, UACJ, Baowu Steel, ArcelorMittal, and Nippon Steel. The midstream sector consists of casting, die-casting, machining, and assembly-support manufacturers responsible for blank forming, heat treatment, CNC machining, cleaning, leakage testing, dimensional inspection, and pre-assembly processing. Downstream customers mainly include automakers, transmission manufacturers, e-drive system suppliers, and commercial vehicle powertrain companies. Applications cover passenger cars, commercial vehicles, hybrid vehicles, new energy vehicles, automatic transmissions, manual transmissions, DCT, CVT, AT, AMT, DHT, EV reducers, and heavy-duty vehicle transmission systems. Representative downstream companies include Toyota, Volkswagen, General Motors, Ford, Hyundai, BYD, Geely, SAIC, ZF, Aisin, JATCO, Magna, BorgWarner, Schaeffler, Eaton, and Allison Transmission.

The transmission case market is undergoing structural upgrading. Conventional internal combustion engine transmissions still provide stable demand, while EV reducers, dedicated hybrid transmissions, and integrated e-drive systems are reshaping product structures. Major trends include lightweighting, aluminum substitution, die-casting adoption, functional integration, and high-precision machining. Passenger cars and new energy vehicles increasingly prefer aluminum alloy cases, while heavy-duty commercial vehicles still retain demand for cast iron cases. Key drivers include vehicle lightweighting, energy-saving and emission-reduction requirements, electrification, powertrain integration, and automakers' demand for lower cost and higher manufacturing efficiency. Unfavorable factors include raw material price fluctuations, high tooling investment, long qualification cycles, increasing machining precision requirements, strong customer bargaining power, and the impact of EV architecture changes on conventional transmission demand. Overall, market competition is shifting from basic casting capability toward integrated competition in material development, structural design, precision machining, quality control, and co-development capability.

This report studies the global Transmission Case production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transmission Case and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transmission Case that contribute

to its increasing demand across many markets.

Highlights and key features of the study

Global Transmission Case total production and demand, 2021-2032, (K Units)

Global Transmission Case total production value, 2021-2032, (USD Million)

Global Transmission Case production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Transmission Case consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Transmission Case domestic production, consumption, key domestic manufacturers and share

Global Transmission Case production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Transmission Case production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Transmission Case production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Transmission Case market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall, GF Casting Solutions, Nemak, ZF Friedrichshafen, Aisin Seiki, American Axle & Manufacturing, CIE Automotive, Eaton, Magna, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transmission Case market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transmission Case Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transmission Case Market, Segmentation by Type:

Automatic Transmission Case

Manual Transmission Case

Global Transmission Case Market, Segmentation by Materials:

Aluminum Alloy

Cast Iron

Magnesium Alloy

Others

Global Transmission Case Market, Segmentation by Weight:

?10 kg

10-20 kg

20-50 kg

?50 kg

Global Transmission Case Market, Segmentation by Application:

Passenger Cars

Commercial Vehicle

Companies Profiled:

Rheinmetall

GF Casting Solutions

Nemak

ZF Friedrichshafen

Aisin Seiki

American Axle & Manufacturing

CIE Automotive

Eaton

Magna

Schaeffler

Allison Transmission

Magneti Marelli

Avtec

Aichi Machine

Ryobi Aluminium Casting

Samkee

DSW Industry

Sixin Industry

Yujiang Die Casting

Yate Heavy Equipment Manufacturing

Hongsheng Machine

Wencan Group

IKD Company

Hongtu Technology

Huayang Automobile Transmission Syste

Tianrun Industry

Landai Powertrain

Xusheng Auto

Xavier

Reigstone

Key Questions Answered:

1. How big is the global Transmission Case market?
2. What is the demand of the global Transmission Case market?
3. What is the year over year growth of the global Transmission Case market?
4. What is the production and production value of the global Transmission Case market?
5. Who are the key producers in the global Transmission Case market?
6. What are the growth factors driving the market demand?

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