

Global Transglutaminase Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Transglutaminase market size was valued at USD 225.3 million in 2023 and is forecast to a readjusted size of USD 295 million by 2030 with a CAGR of 3.9% during review period.

Transglutaminase is an enzyme that catalyzes the formation of isopeptide bonds between proteins.

Its cross-linking property is widely used in various processes: to manufacture cheese and other dairy products, in meat processing, to produce edible films and to manufacture bakery products. Transglutaminase has considerable potential to improve the firmness, viscosity, elasticity and water-binding capacity of food products.

At this stage, the production technology is mainly microbial fermentation method. And Ajinomoto is the first enterprises to achieve commercial production with microbial fermentation method in the end of 1980s.

Global Transglutaminase main manufacturers include Taixing Dongsheng, Yiming Biological and Ajinomoto, totally accounting for 79% of the market. Europe is the largest market, with a share over 36%. As for the types of products, it can be divided into less than 100 U/g, 100 U/g – 200 U/g and more than 200 U/g. The most common type is 100 U/g – 200 U/g, with a share over 49%. As for the types of application, it is widely used in meat field, fish field, dairy field, flour field and others. The most common application is fish field, with a share over 23%.

The Global Info Research report includes an overview of the development of the

Transglutaminase industry chain, the market status of Meat (Less Than 100 U/g, 100 U/g – 200 U/g), Fish (Less Than 100 U/g, 100 U/g – 200 U/g), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Transglutaminase.

Regionally, the report analyzes the Transglutaminase markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Transglutaminase market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Transglutaminase market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Transglutaminase industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Less Than 100 U/g, 100 U/g – 200 U/g).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Transglutaminase market.

Regional Analysis: The report involves examining the Transglutaminase market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Transglutaminase market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Transglutaminase:

Company Analysis: Report covers individual Transglutaminase manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Transglutaminase. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Meat, Fish).

Technology Analysis: Report covers specific technologies relevant to Transglutaminase. It assesses the current state, advancements, and potential future developments in Transglutaminase areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Transglutaminase market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Transglutaminase market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Less Than 100 U/g

100 U/g – 200 U/g

More Than 200 U/g

Market segment by Application

Meat

Fish

Dairy

Flour

Others

Major players covered

Ajinomoto

TFI GmbH

Micro-Tech Foods Ingredients

BDF Natural Ingredients

Yiming Biological

Taixing Dongsheng

Kinry

Pangbo Biological

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transglutaminase product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transglutaminase, with price, sales, revenue and global market share of Transglutaminase from 2019 to 2024.

Chapter 3, the Transglutaminase competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transglutaminase breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Transglutaminase market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transglutaminase.

Chapter 14 and 15, to describe Transglutaminase sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Transglutaminase
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Transglutaminase Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Less Than 100 U/g
 - 1.3.3 100 U/g – 200 U/g
 - 1.3.4 More Than 200 U/g
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Transglutaminase Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Meat
 - 1.4.3 Fish
 - 1.4.4 Dairy
 - 1.4.5 Flour
 - 1.4.6 Others
- 1.5 Global Transglutaminase Market Size & Forecast
 - 1.5.1 Global Transglutaminase Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Transglutaminase Sales Quantity (2019-2030)
 - 1.5.3 Global Transglutaminase Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Ajinomoto
 - 2.1.1 Ajinomoto Details
 - 2.1.2 Ajinomoto Major Business
 - 2.1.3 Ajinomoto Transglutaminase Product and Services
 - 2.1.4 Ajinomoto Transglutaminase Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Ajinomoto Recent Developments/Updates
- 2.2 TFI GmbH
 - 2.2.1 TFI GmbH Details
 - 2.2.2 TFI GmbH Major Business
 - 2.2.3 TFI GmbH Transglutaminase Product and Services
 - 2.2.4 TFI GmbH Transglutaminase Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.2.5 TFI GmbH Recent Developments/Updates

2.3 Micro-Tech Foods Ingredients

2.3.1 Micro-Tech Foods Ingredients Details

2.3.2 Micro-Tech Foods Ingredients Major Business

2.3.3 Micro-Tech Foods Ingredients Transglutaminase Product and Services

2.3.4 Micro-Tech Foods Ingredients Transglutaminase Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Micro-Tech Foods Ingredients Recent Developments/Updates

2.4 BDF Natural Ingredients

2.4.1 BDF Natural Ingredients Details

2.4.2 BDF Natural Ingredients Major Business

2.4.3 BDF Natural Ingredients Transglutaminase Product and Services

2.4.4 BDF Natural Ingredients Transglutaminase Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 BDF Natural Ingredients Recent Developments/Updates

2.5 Yiming Biological

2.5.1 Yiming Biological Details

2.5.2 Yiming Biological Major Business

2.5.3 Yiming Biological Transglutaminase Product and Services

2.5.4 Yiming Biological Transglutaminase Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Yiming Biological Recent Developments/Updates

2.6 Taixing Dongsheng

2.6.1 Taixing Dongsheng Details

2.6.2 Taixing Dongsheng Major Business

2.6.3 Taixing Dongsheng Transglutaminase Product and Services

2.6.4 Taixing Dongsheng Transglutaminase Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Taixing Dongsheng Recent Developments/Updates

2.7 Kinry

2.7.1 Kinry Details

2.7.2 Kinry Major Business

2.7.3 Kinry Transglutaminase Product and Services

2.7.4 Kinry Transglutaminase Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Kinry Recent Developments/Updates

2.8 Pangbo Biological

2.8.1 Pangbo Biological Details

- 2.8.2 Pangbo Biological Major Business
- 2.8.3 Pangbo Biological Transglutaminase Product and Services
- 2.8.4 Pangbo Biological Transglutaminase Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Pangbo Biological Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TRANSGLUTAMINASE BY MANUFACTURER

- 3.1 Global Transglutaminase Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Transglutaminase Revenue by Manufacturer (2019-2024)
- 3.3 Global Transglutaminase Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Transglutaminase by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Transglutaminase Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Transglutaminase Manufacturer Market Share in 2023
- 3.5 Transglutaminase Market: Overall Company Footprint Analysis
 - 3.5.1 Transglutaminase Market: Region Footprint
 - 3.5.2 Transglutaminase Market: Company Product Type Footprint
 - 3.5.3 Transglutaminase Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Transglutaminase Market Size by Region
 - 4.1.1 Global Transglutaminase Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Transglutaminase Consumption Value by Region (2019-2030)
 - 4.1.3 Global Transglutaminase Average Price by Region (2019-2030)
- 4.2 North America Transglutaminase Consumption Value (2019-2030)
- 4.3 Europe Transglutaminase Consumption Value (2019-2030)
- 4.4 Asia-Pacific Transglutaminase Consumption Value (2019-2030)
- 4.5 South America Transglutaminase Consumption Value (2019-2030)
- 4.6 Middle East and Africa Transglutaminase Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Transglutaminase Sales Quantity by Type (2019-2030)
- 5.2 Global Transglutaminase Consumption Value by Type (2019-2030)

5.3 Global Transglutaminase Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Transglutaminase Sales Quantity by Application (2019-2030)

6.2 Global Transglutaminase Consumption Value by Application (2019-2030)

6.3 Global Transglutaminase Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Transglutaminase Sales Quantity by Type (2019-2030)

7.2 North America Transglutaminase Sales Quantity by Application (2019-2030)

7.3 North America Transglutaminase Market Size by Country

7.3.1 North America Transglutaminase Sales Quantity by Country (2019-2030)

7.3.2 North America Transglutaminase Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Transglutaminase Sales Quantity by Type (2019-2030)

8.2 Europe Transglutaminase Sales Quantity by Application (2019-2030)

8.3 Europe Transglutaminase Market Size by Country

8.3.1 Europe Transglutaminase Sales Quantity by Country (2019-2030)

8.3.2 Europe Transglutaminase Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Transglutaminase Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Transglutaminase Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Transglutaminase Market Size by Region

9.3.1 Asia-Pacific Transglutaminase Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Transglutaminase Consumption Value by Region (2019-2030)

- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Transglutaminase Sales Quantity by Type (2019-2030)
- 10.2 South America Transglutaminase Sales Quantity by Application (2019-2030)
- 10.3 South America Transglutaminase Market Size by Country
 - 10.3.1 South America Transglutaminase Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Transglutaminase Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Transglutaminase Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Transglutaminase Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Transglutaminase Market Size by Country
 - 11.3.1 Middle East & Africa Transglutaminase Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Transglutaminase Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Transglutaminase Market Drivers
- 12.2 Transglutaminase Market Restraints
- 12.3 Transglutaminase Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Transglutaminase and Key Manufacturers

13.2 Manufacturing Costs Percentage of Transglutaminase

13.3 Transglutaminase Production Process

13.4 Transglutaminase Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Transglutaminase Typical Distributors

14.3 Transglutaminase Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Transglutaminase Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Transglutaminase Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Ajinomoto Basic Information, Manufacturing Base and Competitors

Table 4. Ajinomoto Major Business

Table 5. Ajinomoto Transglutaminase Product and Services

Table 6. Ajinomoto Transglutaminase Sales Quantity (MT), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Ajinomoto Recent Developments/Updates

Table 8. TFI GmbH Basic Information, Manufacturing Base and Competitors

Table 9. TFI GmbH Major Business

Table 10. TFI GmbH Transglutaminase Product and Services

Table 11. TFI GmbH Transglutaminase Sales Quantity (MT), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. TFI GmbH Recent Developments/Updates

Table 13. Micro-Tech Foods Ingredients Basic Information, Manufacturing Base and Competitors

Table 14. Micro-Tech Foods Ingredients Major Business

Table 15. Micro-Tech Foods Ingredients Transglutaminase Product and Services

Table 16. Micro-Tech Foods Ingredients Transglutaminase Sales Quantity (MT), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Micro-Tech Foods Ingredients Recent Developments/Updates

Table 18. BDF Natural Ingredients Basic Information, Manufacturing Base and Competitors

Table 19. BDF Natural Ingredients Major Business

Table 20. BDF Natural Ingredients Transglutaminase Product and Services

Table 21. BDF Natural Ingredients Transglutaminase Sales Quantity (MT), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. BDF Natural Ingredients Recent Developments/Updates

Table 23. Yiming Biological Basic Information, Manufacturing Base and Competitors

Table 24. Yiming Biological Major Business

Table 25. Yiming Biological Transglutaminase Product and Services

Table 26. Yiming Biological Transglutaminase Sales Quantity (MT), Average Price

(US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Yiming Biological Recent Developments/Updates

Table 28. Taixing Dongsheng Basic Information, Manufacturing Base and Competitors

Table 29. Taixing Dongsheng Major Business

Table 30. Taixing Dongsheng Transglutaminase Product and Services

Table 31. Taixing Dongsheng Transglutaminase Sales Quantity (MT), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Taixing Dongsheng Recent Developments/Updates

Table 33. Kinry Basic Information, Manufacturing Base and Competitors

Table 34. Kinry Major Business

Table 35. Kinry Transglutaminase Product and Services

Table 36. Kinry Transglutaminase Sales Quantity (MT), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Kinry Recent Developments/Updates

Table 38. Pangbo Biological Basic Information, Manufacturing Base and Competitors

Table 39. Pangbo Biological Major Business

Table 40. Pangbo Biological Transglutaminase Product and Services

Table 41. Pangbo Biological Transglutaminase Sales Quantity (MT), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Pangbo Biological Recent Developments/Updates

Table 43. Global Transglutaminase Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 44. Global Transglutaminase Revenue by Manufacturer (2019-2024) & (USD Million)

Table 45. Global Transglutaminase Average Price by Manufacturer (2019-2024) & (US\$/Kg)

Table 46. Market Position of Manufacturers in Transglutaminase, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 47. Head Office and Transglutaminase Production Site of Key Manufacturer

Table 48. Transglutaminase Market: Company Product Type Footprint

Table 49. Transglutaminase Market: Company Product Application Footprint

Table 50. Transglutaminase New Market Entrants and Barriers to Market Entry

Table 51. Transglutaminase Mergers, Acquisition, Agreements, and Collaborations

Table 52. Global Transglutaminase Sales Quantity by Region (2019-2024) & (MT)

Table 53. Global Transglutaminase Sales Quantity by Region (2025-2030) & (MT)

Table 54. Global Transglutaminase Consumption Value by Region (2019-2024) & (USD Million)

Table 55. Global Transglutaminase Consumption Value by Region (2025-2030) & (USD Million)

Table 56. Global Transglutaminase Average Price by Region (2019-2024) & (US\$/Kg)

Table 57. Global Transglutaminase Average Price by Region (2025-2030) & (US\$/Kg)

Table 58. Global Transglutaminase Sales Quantity by Type (2019-2024) & (MT)

Table 59. Global Transglutaminase Sales Quantity by Type (2025-2030) & (MT)

Table 60. Global Transglutaminase Consumption Value by Type (2019-2024) & (USD Million)

Table 61. Global Transglutaminase Consumption Value by Type (2025-2030) & (USD Million)

Table 62. Global Transglutaminase Average Price by Type (2019-2024) & (US\$/Kg)

Table 63. Global Transglutaminase Average Price by Type (2025-2030) & (US\$/Kg)

Table 64. Global Transglutaminase Sales Quantity by Application (2019-2024) & (MT)

Table 65. Global Transglutaminase Sales Quantity by Application (2025-2030) & (MT)

Table 66. Global Transglutaminase Consumption Value by Application (2019-2024) & (USD Million)

Table 67. Global Transglutaminase Consumption Value by Application (2025-2030) & (USD Million)

Table 68. Global Transglutaminase Average Price by Application (2019-2024) & (US\$/Kg)

Table 69. Global Transglutaminase Average Price by Application (2025-2030) & (US\$/Kg)

Table 70. North America Transglutaminase Sales Quantity by Type (2019-2024) & (MT)

Table 71. North America Transglutaminase Sales Quantity by Type (2025-2030) & (MT)

Table 72. North America Transglutaminase Sales Quantity by Application (2019-2024) & (MT)

Table 73. North America Transglutaminase Sales Quantity by Application (2025-2030) & (MT)

Table 74. North America Transglutaminase Sales Quantity by Country (2019-2024) & (MT)

Table 75. North America Transglutaminase Sales Quantity by Country (2025-2030) & (MT)

Table 76. North America Transglutaminase Consumption Value by Country (2019-2024) & (USD Million)

Table 77. North America Transglutaminase Consumption Value by Country (2025-2030) & (USD Million)

Table 78. Europe Transglutaminase Sales Quantity by Type (2019-2024) & (MT)

Table 79. Europe Transglutaminase Sales Quantity by Type (2025-2030) & (MT)

Table 80. Europe Transglutaminase Sales Quantity by Application (2019-2024) & (MT)

Table 81. Europe Transglutaminase Sales Quantity by Application (2025-2030) & (MT)

Table 82. Europe Transglutaminase Sales Quantity by Country (2019-2024) & (MT)

Table 83. Europe Transglutaminase Sales Quantity by Country (2025-2030) & (MT)

Table 84. Europe Transglutaminase Consumption Value by Country (2019-2024) & (USD Million)

Table 85. Europe Transglutaminase Consumption Value by Country (2025-2030) & (USD Million)

Table 86. Asia-Pacific Transglutaminase Sales Quantity by Type (2019-2024) & (MT)

Table 87. Asia-Pacific Transglutaminase Sales Quantity by Type (2025-2030) & (MT)

Table 88. Asia-Pacific Transglutaminase Sales Quantity by Application (2019-2024) & (MT)

Table 89. Asia-Pacific Transglutaminase Sales Quantity by Application (2025-2030) & (MT)

Table 90. Asia-Pacific Transglutaminase Sales Quantity by Region (2019-2024) & (MT)

Table 91. Asia-Pacific Transglutaminase Sales Quantity by Region (2025-2030) & (MT)

Table 92. Asia-Pacific Transglutaminase Consumption Value by Region (2019-2024) & (USD Million)

Table 93. Asia-Pacific Transglutaminase Consumption Value by Region (2025-2030) & (USD Million)

Table 94. South America Transglutaminase Sales Quantity by Type (2019-2024) & (MT)

Table 95. South America Transglutaminase Sales Quantity by Type (2025-2030) & (MT)

Table 96. South America Transglutaminase Sales Quantity by Application (2019-2024) & (MT)

Table 97. South America Transglutaminase Sales Quantity by Application (2025-2030) & (MT)

Table 98. South America Transglutaminase Sales Quantity by Country (2019-2024) & (MT)

Table 99. South America Transglutaminase Sales Quantity by Country (2025-2030) & (MT)

Table 100. South America Transglutaminase Consumption Value by Country (2019-2024) & (USD Million)

Table 101. South America Transglutaminase Consumption Value by Country (2025-2030) & (USD Million)

Table 102. Middle East & Africa Transglutaminase Sales Quantity by Type (2019-2024) & (MT)

Table 103. Middle East & Africa Transglutaminase Sales Quantity by Type (2025-2030) & (MT)

Table 104. Middle East & Africa Transglutaminase Sales Quantity by Application (2019-2024) & (MT)

Table 105. Middle East & Africa Transglutaminase Sales Quantity by Application (2025-2030) & (MT)

Table 106. Middle East & Africa Transglutaminase Sales Quantity by Region

(2019-2024) & (MT)

Table 107. Middle East & Africa Transglutaminase Sales Quantity by Region

(2025-2030) & (MT)

Table 108. Middle East & Africa Transglutaminase Consumption Value by Region

(2019-2024) & (USD Million)

Table 109. Middle East & Africa Transglutaminase Consumption Value by Region

(2025-2030) & (USD Million)

Table 110. Transglutaminase Raw Material

Table 111. Key Manufacturers of Transglutaminase Raw Materials

Table 112. Transglutaminase Typical Distributors

Table 113. Transglutaminase Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Transglutaminase Picture

Figure 2. Global Transglutaminase Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Transglutaminase Consumption Value Market Share by Type in 2023

Figure 4. Less Than 100 U/g Examples

Figure 5. 100 U/g – 200 U/g Examples

Figure 6. More Than 200 U/g Examples

Figure 7. Global Transglutaminase Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Transglutaminase Consumption Value Market Share by Application in 2023

Figure 9. Meat Examples

Figure 10. Fish Examples

Figure 11. Dairy Examples

Figure 12. Flour Examples

Figure 13. Others Examples

Figure 14. Global Transglutaminase Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global Transglutaminase Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global Transglutaminase Sales Quantity (2019-2030) & (MT)

Figure 17. Global Transglutaminase Average Price (2019-2030) & (US\$/Kg)

Figure 18. Global Transglutaminase Sales Quantity Market Share by Manufacturer in 2023

Figure 19. Global Transglutaminase Consumption Value Market Share by Manufacturer in 2023

Figure 20. Producer Shipments of Transglutaminase by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 21. Top 3 Transglutaminase Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Top 6 Transglutaminase Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Transglutaminase Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Transglutaminase Consumption Value Market Share by Region

(2019-2030)

Figure 25. North America Transglutaminase Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Transglutaminase Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Transglutaminase Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Transglutaminase Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Transglutaminase Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Transglutaminase Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Transglutaminase Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Transglutaminase Average Price by Type (2019-2030) & (US\$/Kg)

Figure 33. Global Transglutaminase Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Transglutaminase Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Transglutaminase Average Price by Application (2019-2030) & (US\$/Kg)

Figure 36. North America Transglutaminase Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Transglutaminase Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Transglutaminase Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Transglutaminase Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Transglutaminase Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Transglutaminase Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Transglutaminase Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Transglutaminase Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Transglutaminase Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Transglutaminase Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Transglutaminase Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Transglutaminase Consumption Value Market Share by Region (2019-2030)

Figure 56. China Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Transglutaminase Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Transglutaminase Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Transglutaminase Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Transglutaminase Consumption Value Market Share by

Country (2019-2030)

Figure 66. Brazil Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Transglutaminase Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Transglutaminase Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Transglutaminase Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Transglutaminase Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Transglutaminase Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Transglutaminase Market Drivers

Figure 77. Transglutaminase Market Restraints

Figure 78. Transglutaminase Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Transglutaminase in 2023

Figure 81. Manufacturing Process Analysis of Transglutaminase

Figure 82. Transglutaminase Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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