

Global Transformers for Railways Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transformers for Railways market size is expected to reach \$ 960 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global transformers for railways production reached approximately 74 k units, the average price is 9500 usd/unit. Transformers for railways refer to special power transformers specifically designed for railway systems. They are mainly responsible for traction power supply and power distribution and voltage reduction for signaling, communication, and station facilities along the line. They need to maintain high short-circuit strength, low leakage reactance, and reliable insulation under frequent load fluctuations, impacts, and harmonic/negative sequence environments. They are often designed with enhanced heat dissipation, flame retardancy, and anti-pollution sealing to meet the interface requirements of the traction power grid and railway operation and maintenance safety.

Market Concentration and Major Players:

Internationally, the railway transformer market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Hitachi Energy and ATL Transformers. Domestically, the railway transformer market still has significant room for growth.

Manufacturing Process and Market Trends:

For railway transformers, high-permeability cold-rolled grain-oriented silicon steel sheets are first cut by a CNC shearing line, then automatically stacked and bound at a 45-degree angled stepped overlap to form a low-loss, low-noise core. Next, in a clean

room, high and low voltage windings are wound with oxygen-free copper wire or copper foil, and heat-resistant insulation such as Nomex or DMD is layered in between. The entire winding assembly is then dehydrated in a vacuum chamber, followed by vacuum pressure impregnation or solvent-free resin casting and stepped curing to form a rigid whole. Afterward, the core is assembled, clamped, and positioned in a barrel-type or bell-type oil tank. Following vacuum drying and degassing, qualified mineral oil or natural ester insulating liquid is injected, and multiple sealing processes are performed, including stop and limit sealing, fluorescence testing, and positive and negative pressure leak detection. Finally, each transformer undergoes comprehensive quality control, including turns ratio, DC resistance, insulation, power frequency withstand voltage, sudden short circuit, temperature rise, and partial discharge testing.

The electrification of high-speed rail, urban rail, and freight continues to lengthen the demand curve. Traction transformers themselves are moving towards both lightweight and compact design for vehicle use and high short-circuit strength and long lifespan at the station end. Insulation media are gradually shifting from mineral oil to flame-retardant ester or dry-type solutions to meet tunnel fire protection and environmental regulations. Meanwhile, embedded sensing, digital twins, and condition-oriented maintenance are shifting product competition from ?selling iron cores? to full life-cycle reliability and service contracts. Certification thresholds and the concentration of testing capabilities are also accelerating the reshuffling of the supply chain.

This report studies the global Transformers for Railways production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transformers for Railways and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transformers for Railways that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transformers for Railways total production and demand, 2021-2032, (K Units)
Global Transformers for Railways total production value, 2021-2032, (USD Million)
Global Transformers for Railways production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Transformers for Railways consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Transformers for Railways domestic production, consumption, key domestic manufacturers and share

Global Transformers for Railways production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Transformers for Railways production by Frequency, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Transformers for Railways production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Transformers for Railways market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy (Switzerland), ATL Transformers (UK), Automatic Electric Europe BV (Netherlands), Siemens Energy (German), Blakley Electrics (UK), RITZ Instrument Transformers (German), REO (UK) Ltd (UK), Alstom (France), TMC Transformers (Italy), Mitsubishi Electric (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transformers for Railways market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Frequency, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transformers for Railways Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transformers for Railways Market, Segmentation by Frequency:

50 Hz

60 Hz

Other

Global Transformers for Railways Market, Segmentation by Medium:

Oil-immersed

Dry

Global Transformers for Railways Market, Segmentation by Phase:

Single-phase

Three-phase

Global Transformers for Railways Market, Segmentation by Application:

Train

High-speed Rail

Other

Companies Profiled:

Hitachi Energy (Switzerland)

ATL Transformers (UK)

Automatic Electric Europe BV (Netherlands)

Siemens Energy (German)

Blakley Electrics (UK)

RITZ Instrument Transformers (German)

REO (UK) Ltd (UK)

Alstom (France)

TMC Transformers (Italy)

Mitsubishi Electric (Japan)

JST Transformateurs (France)

BHEL (India)

S?cheron (Switzerland)

CG Power (India)

SGB-SMIT (German)

Meidensha (Japan)

Virginia Transformer (USA)

Wilson Transformer (Australia)

Daqo Group(China)

Wuxi Yinow Power Equipment(China)

Chongqing Wangbian Electric(China)

Key Questions Answered:

1. How big is the global Transformers for Railways market?
2. What is the demand of the global Transformers for Railways market?
3. What is the year over year growth of the global Transformers for Railways market?
4. What is the production and production value of the global Transformers for Railways market?
5. Who are the key producers in the global Transformers for Railways market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Transformers for Railways Introduction
- 1.2 World Transformers for Railways Supply & Forecast
 - 1.2.1 World Transformers for Railways Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Transformers for Railways Production (2021-2032)
 - 1.2.3 World Transformers for Railways Pricing Trends (2021-2032)
- 1.3 World Transformers for Railways Production by Region (Based on Production Site)
 - 1.3.1 World Transformers for Railways Production Value by Region (2021-2032)
 - 1.3.2 World Transformers for Railways Production by Region (2021-2032)
 - 1.3.3 World Transformers for Railways Average Price by Region (2021-2032)
 - 1.3.4 North America Transformers for Railways Production (2021-2032)
 - 1.3.5 Europe Transformers for Railways Production (2021-2032)
 - 1.3.6 China Transformers for Railways Production (2021-2032)
 - 1.3.7 Japan Transformers for Railways Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Transformers for Railways Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Transformers for Railways Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Transformers for Railways Demand (2021-2032)
- 2.2 World Transformers for Railways Consumption by Region
 - 2.2.1 World Transformers for Railways Consumption by Region (2021-2026)
 - 2.2.2 World Transformers for Railways Consumption Forecast by Region (2027-2032)
- 2.3 United States Transformers for Railways Consumption (2021-2032)
- 2.4 China Transformers for Railways Consumption (2021-2032)
- 2.5 Europe Transformers for Railways Consumption (2021-2032)
- 2.6 Japan Transformers for Railways Consumption (2021-2032)
- 2.7 South Korea Transformers for Railways Consumption (2021-2032)
- 2.8 ASEAN Transformers for Railways Consumption (2021-2032)
- 2.9 India Transformers for Railways Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Transformers for Railways Production Value by Manufacturer (2021-2026)

- 3.2 World Transformers for Railways Production by Manufacturer (2021-2026)
- 3.3 World Transformers for Railways Average Price by Manufacturer (2021-2026)
- 3.4 Transformers for Railways Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Transformers for Railways Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Transformers for Railways in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Transformers for Railways in 2025
- 3.6 Transformers for Railways Market: Overall Company Footprint Analysis
 - 3.6.1 Transformers for Railways Market: Region Footprint
 - 3.6.2 Transformers for Railways Market: Company Product Type Footprint
 - 3.6.3 Transformers for Railways Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Transformers for Railways Production Value Comparison
 - 4.1.1 United States VS China: Transformers for Railways Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Transformers for Railways Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Transformers for Railways Production Comparison
 - 4.2.1 United States VS China: Transformers for Railways Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Transformers for Railways Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Transformers for Railways Consumption Comparison
 - 4.3.1 United States VS China: Transformers for Railways Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Transformers for Railways Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Transformers for Railways Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Transformers for Railways Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Transformers for Railways Production Value (2021-2026)

4.4.3 United States Based Manufacturers Transformers for Railways Production (2021-2026)

4.5 China Based Transformers for Railways Manufacturers and Market Share

4.5.1 China Based Transformers for Railways Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Transformers for Railways Production Value (2021-2026)

4.5.3 China Based Manufacturers Transformers for Railways Production (2021-2026)

4.6 Rest of World Based Transformers for Railways Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Transformers for Railways Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Transformers for Railways Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Transformers for Railways Production (2021-2026)

5 MARKET ANALYSIS BY FREQUENCY

5.1 World Transformers for Railways Market Size Overview by Frequency: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Frequency

5.2.1 50 Hz

5.2.2 60 Hz

5.2.3 Other

5.3 Market Segment by Frequency

5.3.1 World Transformers for Railways Production by Frequency (2021-2032)

5.3.2 World Transformers for Railways Production Value by Frequency (2021-2032)

5.3.3 World Transformers for Railways Average Price by Frequency (2021-2032)

6 MARKET ANALYSIS BY MEDIUM

6.1 World Transformers for Railways Market Size Overview by Medium: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Medium

6.2.1 Oil-immersed

6.2.2 Dry

6.3 Market Segment by Medium

- 6.3.1 World Transformers for Railways Production by Medium (2021-2032)
- 6.3.2 World Transformers for Railways Production Value by Medium (2021-2032)
- 6.3.3 World Transformers for Railways Average Price by Medium (2021-2032)

7 MARKET ANALYSIS BY PHASE

7.1 World Transformers for Railways Market Size Overview by Phase: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Phase

- 7.2.1 Single-phase
- 7.2.2 Three-phase

7.3 Market Segment by Phase

- 7.3.1 World Transformers for Railways Production by Phase (2021-2032)
- 7.3.2 World Transformers for Railways Production Value by Phase (2021-2032)
- 7.3.3 World Transformers for Railways Average Price by Phase (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Transformers for Railways Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Train
- 8.2.2 High-speed Rail
- 8.2.3 Other

8.3 Market Segment by Application

- 8.3.1 World Transformers for Railways Production by Application (2021-2032)
- 8.3.2 World Transformers for Railways Production Value by Application (2021-2032)
- 8.3.3 World Transformers for Railways Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hitachi Energy (Switzerland)

- 9.1.1 Hitachi Energy (Switzerland) Details
- 9.1.2 Hitachi Energy (Switzerland) Major Business
- 9.1.3 Hitachi Energy (Switzerland) Transformers for Railways Product and Services
- 9.1.4 Hitachi Energy (Switzerland) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Hitachi Energy (Switzerland) Recent Developments/Updates

- 9.1.6 Hitachi Energy (Switzerland) Competitive Strengths & Weaknesses
- 9.2 ATL Transformers (UK)
 - 9.2.1 ATL Transformers (UK) Details
 - 9.2.2 ATL Transformers (UK) Major Business
 - 9.2.3 ATL Transformers (UK) Transformers for Railways Product and Services
 - 9.2.4 ATL Transformers (UK) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 ATL Transformers (UK) Recent Developments/Updates
 - 9.2.6 ATL Transformers (UK) Competitive Strengths & Weaknesses
- 9.3 Automatic Electric Europe BV (Netherlands)
 - 9.3.1 Automatic Electric Europe BV (Netherlands) Details
 - 9.3.2 Automatic Electric Europe BV (Netherlands) Major Business
 - 9.3.3 Automatic Electric Europe BV (Netherlands) Transformers for Railways Product and Services
 - 9.3.4 Automatic Electric Europe BV (Netherlands) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Automatic Electric Europe BV (Netherlands) Recent Developments/Updates
 - 9.3.6 Automatic Electric Europe BV (Netherlands) Competitive Strengths & Weaknesses
- 9.4 Siemens Energy (German)
 - 9.4.1 Siemens Energy (German) Details
 - 9.4.2 Siemens Energy (German) Major Business
 - 9.4.3 Siemens Energy (German) Transformers for Railways Product and Services
 - 9.4.4 Siemens Energy (German) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Siemens Energy (German) Recent Developments/Updates
 - 9.4.6 Siemens Energy (German) Competitive Strengths & Weaknesses
- 9.5 Blakley Electrics (UK)
 - 9.5.1 Blakley Electrics (UK) Details
 - 9.5.2 Blakley Electrics (UK) Major Business
 - 9.5.3 Blakley Electrics (UK) Transformers for Railways Product and Services
 - 9.5.4 Blakley Electrics (UK) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Blakley Electrics (UK) Recent Developments/Updates
 - 9.5.6 Blakley Electrics (UK) Competitive Strengths & Weaknesses
- 9.6 RITZ Instrument Transformers (German)
 - 9.6.1 RITZ Instrument Transformers (German) Details
 - 9.6.2 RITZ Instrument Transformers (German) Major Business
 - 9.6.3 RITZ Instrument Transformers (German) Transformers for Railways Product and

Services

9.6.4 RITZ Instrument Transformers (German) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 RITZ Instrument Transformers (German) Recent Developments/Updates

9.6.6 RITZ Instrument Transformers (German) Competitive Strengths & Weaknesses

9.7 REO (UK) Ltd (UK)

9.7.1 REO (UK) Ltd (UK) Details

9.7.2 REO (UK) Ltd (UK) Major Business

9.7.3 REO (UK) Ltd (UK) Transformers for Railways Product and Services

9.7.4 REO (UK) Ltd (UK) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 REO (UK) Ltd (UK) Recent Developments/Updates

9.7.6 REO (UK) Ltd (UK) Competitive Strengths & Weaknesses

9.8 Alstom (France)

9.8.1 Alstom (France) Details

9.8.2 Alstom (France) Major Business

9.8.3 Alstom (France) Transformers for Railways Product and Services

9.8.4 Alstom (France) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Alstom (France) Recent Developments/Updates

9.8.6 Alstom (France) Competitive Strengths & Weaknesses

9.9 TMC Transformers (Italy)

9.9.1 TMC Transformers (Italy) Details

9.9.2 TMC Transformers (Italy) Major Business

9.9.3 TMC Transformers (Italy) Transformers for Railways Product and Services

9.9.4 TMC Transformers (Italy) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 TMC Transformers (Italy) Recent Developments/Updates

9.9.6 TMC Transformers (Italy) Competitive Strengths & Weaknesses

9.10 Mitsubishi Electric (Japan)

9.10.1 Mitsubishi Electric (Japan) Details

9.10.2 Mitsubishi Electric (Japan) Major Business

9.10.3 Mitsubishi Electric (Japan) Transformers for Railways Product and Services

9.10.4 Mitsubishi Electric (Japan) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Mitsubishi Electric (Japan) Recent Developments/Updates

9.10.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses

9.11 JST Transformatours (France)

9.11.1 JST Transformatours (France) Details

- 9.11.2 JST Transformateurs (France) Major Business
- 9.11.3 JST Transformateurs (France) Transformers for Railways Product and Services
- 9.11.4 JST Transformateurs (France) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 JST Transformateurs (France) Recent Developments/Updates
- 9.11.6 JST Transformateurs (France) Competitive Strengths & Weaknesses
- 9.12 BHEL (India)
 - 9.12.1 BHEL (India) Details
 - 9.12.2 BHEL (India) Major Business
 - 9.12.3 BHEL (India) Transformers for Railways Product and Services
 - 9.12.4 BHEL (India) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 BHEL (India) Recent Developments/Updates
 - 9.12.6 BHEL (India) Competitive Strengths & Weaknesses
- 9.13 S?cheron (Switzerland)
 - 9.13.1 S?cheron (Switzerland) Details
 - 9.13.2 S?cheron (Switzerland) Major Business
 - 9.13.3 S?cheron (Switzerland) Transformers for Railways Product and Services
 - 9.13.4 S?cheron (Switzerland) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 S?cheron (Switzerland) Recent Developments/Updates
 - 9.13.6 S?cheron (Switzerland) Competitive Strengths & Weaknesses
- 9.14 CG Power (India)
 - 9.14.1 CG Power (India) Details
 - 9.14.2 CG Power (India) Major Business
 - 9.14.3 CG Power (India) Transformers for Railways Product and Services
 - 9.14.4 CG Power (India) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 CG Power (India) Recent Developments/Updates
 - 9.14.6 CG Power (India) Competitive Strengths & Weaknesses
- 9.15 SGB-SMIT (German)
 - 9.15.1 SGB-SMIT (German) Details
 - 9.15.2 SGB-SMIT (German) Major Business
 - 9.15.3 SGB-SMIT (German) Transformers for Railways Product and Services
 - 9.15.4 SGB-SMIT (German) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 SGB-SMIT (German) Recent Developments/Updates
 - 9.15.6 SGB-SMIT (German) Competitive Strengths & Weaknesses
- 9.16 Meidensha (Japan)

- 9.16.1 Meidensha (Japan) Details
- 9.16.2 Meidensha (Japan) Major Business
- 9.16.3 Meidensha (Japan) Transformers for Railways Product and Services
- 9.16.4 Meidensha (Japan) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Meidensha (Japan) Recent Developments/Updates
- 9.16.6 Meidensha (Japan) Competitive Strengths & Weaknesses
- 9.17 Virginia Transformer (USA)
 - 9.17.1 Virginia Transformer (USA) Details
 - 9.17.2 Virginia Transformer (USA) Major Business
 - 9.17.3 Virginia Transformer (USA) Transformers for Railways Product and Services
 - 9.17.4 Virginia Transformer (USA) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Virginia Transformer (USA) Recent Developments/Updates
 - 9.17.6 Virginia Transformer (USA) Competitive Strengths & Weaknesses
- 9.18 Wilson Transformer (Australia)
 - 9.18.1 Wilson Transformer (Australia) Details
 - 9.18.2 Wilson Transformer (Australia) Major Business
 - 9.18.3 Wilson Transformer (Australia) Transformers for Railways Product and Services
 - 9.18.4 Wilson Transformer (Australia) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Wilson Transformer (Australia) Recent Developments/Updates
 - 9.18.6 Wilson Transformer (Australia) Competitive Strengths & Weaknesses
- 9.19 Daqo Group(China)
 - 9.19.1 Daqo Group(China) Details
 - 9.19.2 Daqo Group(China) Major Business
 - 9.19.3 Daqo Group(China) Transformers for Railways Product and Services
 - 9.19.4 Daqo Group(China) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Daqo Group(China) Recent Developments/Updates
 - 9.19.6 Daqo Group(China) Competitive Strengths & Weaknesses
- 9.20 Wuxi Yinow Power Equipment(China)
 - 9.20.1 Wuxi Yinow Power Equipment(China) Details
 - 9.20.2 Wuxi Yinow Power Equipment(China) Major Business
 - 9.20.3 Wuxi Yinow Power Equipment(China) Transformers for Railways Product and Services
 - 9.20.4 Wuxi Yinow Power Equipment(China) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Wuxi Yinow Power Equipment(China) Recent Developments/Updates

- 9.20.6 Wuxi Yinow Power Equipment(China) Competitive Strengths & Weaknesses
- 9.21 Chongqing Wangbian Electric(China)
 - 9.21.1 Chongqing Wangbian Electric(China) Details
 - 9.21.2 Chongqing Wangbian Electric(China) Major Business
 - 9.21.3 Chongqing Wangbian Electric(China) Transformers for Railways Product and Services
 - 9.21.4 Chongqing Wangbian Electric(China) Transformers for Railways Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Chongqing Wangbian Electric(China) Recent Developments/Updates
 - 9.21.6 Chongqing Wangbian Electric(China) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Transformers for Railways Industry Chain
- 10.2 Transformers for Railways Upstream Analysis
 - 10.2.1 Transformers for Railways Core Raw Materials
 - 10.2.2 Main Manufacturers of Transformers for Railways Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Transformers for Railways Production Mode
- 10.6 Transformers for Railways Procurement Model
- 10.7 Transformers for Railways Industry Sales Model and Sales Channels
 - 10.7.1 Transformers for Railways Sales Model
 - 10.7.2 Transformers for Railways Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Transformers for Railways Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Transformers for Railways Production Value by Region (2021-2026) & (USD Million)

Table 3. World Transformers for Railways Production Value by Region (2027-2032) & (USD Million)

Table 4. World Transformers for Railways Production Value Market Share by Region (2021-2026)

Table 5. World Transformers for Railways Production Value Market Share by Region (2027-2032)

Table 6. World Transformers for Railways Production by Region (2021-2026) & (K Units)

Table 7. World Transformers for Railways Production by Region (2027-2032) & (K Units)

Table 8. World Transformers for Railways Production Market Share by Region (2021-2026)

Table 9. World Transformers for Railways Production Market Share by Region (2027-2032)

Table 10. World Transformers for Railways Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Transformers for Railways Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Transformers for Railways Major Market Trends

Table 13. World Transformers for Railways Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Transformers for Railways Consumption by Region (2021-2026) & (K Units)

Table 15. World Transformers for Railways Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Transformers for Railways Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Transformers for Railways Producers in 2025

Table 18. World Transformers for Railways Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Transformers for Railways Producers in 2025

Table 20. World Transformers for Railways Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Transformers for Railways Company Evaluation Quadrant

Table 22. World Transformers for Railways Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Transformers for Railways Production Site of Key Manufacturer

Table 24. Transformers for Railways Market: Company Product Type Footprint

Table 25. Transformers for Railways Market: Company Product Application Footprint

Table 26. Transformers for Railways Competitive Factors

Table 27. Transformers for Railways New Entrant and Capacity Expansion Plans

Table 28. Transformers for Railways Mergers & Acquisitions Activity

Table 29. United States VS China Transformers for Railways Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Transformers for Railways Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Transformers for Railways Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Transformers for Railways Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Transformers for Railways Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Transformers for Railways Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Transformers for Railways Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Transformers for Railways Production Market Share (2021-2026)

Table 37. China Based Transformers for Railways Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Transformers for Railways Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Transformers for Railways Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Transformers for Railways Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Transformers for Railways Production Market Share (2021-2026)

Table 42. Rest of World Based Transformers for Railways Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Transformers for Railways Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Transformers for Railways Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Transformers for Railways Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Transformers for Railways Production Market Share (2021-2026)

Table 47. World Transformers for Railways Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Table 48. World Transformers for Railways Production by Frequency (2021-2026) & (K Units)

Table 49. World Transformers for Railways Production by Frequency (2027-2032) & (K Units)

Table 50. World Transformers for Railways Production Value by Frequency (2021-2026) & (USD Million)

Table 51. World Transformers for Railways Production Value by Frequency (2027-2032) & (USD Million)

Table 52. World Transformers for Railways Average Price by Frequency (2021-2026) & (US\$/Unit)

Table 53. World Transformers for Railways Average Price by Frequency (2027-2032) & (US\$/Unit)

Table 54. World Transformers for Railways Production Value by Medium, (USD Million), 2021 & 2025 & 2032

Table 55. World Transformers for Railways Production by Medium (2021-2026) & (K Units)

Table 56. World Transformers for Railways Production by Medium (2027-2032) & (K Units)

Table 57. World Transformers for Railways Production Value by Medium (2021-2026) & (USD Million)

Table 58. World Transformers for Railways Production Value by Medium (2027-2032) & (USD Million)

Table 59. World Transformers for Railways Average Price by Medium (2021-2026) & (US\$/Unit)

Table 60. World Transformers for Railways Average Price by Medium (2027-2032) & (US\$/Unit)

Table 61. World Transformers for Railways Production Value by Phase, (USD Million),

2021 & 2025 & 2032

Table 62. World Transformers for Railways Production by Phase (2021-2026) & (K Units)

Table 63. World Transformers for Railways Production by Phase (2027-2032) & (K Units)

Table 64. World Transformers for Railways Production Value by Phase (2021-2026) & (USD Million)

Table 65. World Transformers for Railways Production Value by Phase (2027-2032) & (USD Million)

Table 66. World Transformers for Railways Average Price by Phase (2021-2026) & (US\$/Unit)

Table 67. World Transformers for Railways Average Price by Phase (2027-2032) & (US\$/Unit)

Table 68. World Transformers for Railways Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Transformers for Railways Production by Application (2021-2026) & (K Units)

Table 70. World Transformers for Railways Production by Application (2027-2032) & (K Units)

Table 71. World Transformers for Railways Production Value by Application (2021-2026) & (USD Million)

Table 72. World Transformers for Railways Production Value by Application (2027-2032) & (USD Million)

Table 73. World Transformers for Railways Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Transformers for Railways Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Hitachi Energy (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 76. Hitachi Energy (Switzerland) Major Business

Table 77. Hitachi Energy (Switzerland) Transformers for Railways Product and Services

Table 78. Hitachi Energy (Switzerland) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hitachi Energy (Switzerland) Recent Developments/Updates

Table 80. Hitachi Energy (Switzerland) Competitive Strengths & Weaknesses

Table 81. ATL Transformers (UK) Basic Information, Manufacturing Base and Competitors

Table 82. ATL Transformers (UK) Major Business

Table 83. ATL Transformers (UK) Transformers for Railways Product and Services

Table 84. ATL Transformers (UK) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ATL Transformers (UK) Recent Developments/Updates

Table 86. ATL Transformers (UK) Competitive Strengths & Weaknesses

Table 87. Automatic Electric Europe BV (Netherlands) Basic Information, Manufacturing Base and Competitors

Table 88. Automatic Electric Europe BV (Netherlands) Major Business

Table 89. Automatic Electric Europe BV (Netherlands) Transformers for Railways Product and Services

Table 90. Automatic Electric Europe BV (Netherlands) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Automatic Electric Europe BV (Netherlands) Recent Developments/Updates

Table 92. Automatic Electric Europe BV (Netherlands) Competitive Strengths & Weaknesses

Table 93. Siemens Energy (German) Basic Information, Manufacturing Base and Competitors

Table 94. Siemens Energy (German) Major Business

Table 95. Siemens Energy (German) Transformers for Railways Product and Services

Table 96. Siemens Energy (German) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Siemens Energy (German) Recent Developments/Updates

Table 98. Siemens Energy (German) Competitive Strengths & Weaknesses

Table 99. Blakley Electrics (UK) Basic Information, Manufacturing Base and Competitors

Table 100. Blakley Electrics (UK) Major Business

Table 101. Blakley Electrics (UK) Transformers for Railways Product and Services

Table 102. Blakley Electrics (UK) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Blakley Electrics (UK) Recent Developments/Updates

Table 104. Blakley Electrics (UK) Competitive Strengths & Weaknesses

Table 105. RITZ Instrument Transformers (German) Basic Information, Manufacturing Base and Competitors

Table 106. RITZ Instrument Transformers (German) Major Business

Table 107. RITZ Instrument Transformers (German) Transformers for Railways Product

and Services

Table 108. RITZ Instrument Transformers (German) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. RITZ Instrument Transformers (German) Recent Developments/Updates

Table 110. RITZ Instrument Transformers (German) Competitive Strengths & Weaknesses

Table 111. REO (UK) Ltd (UK) Basic Information, Manufacturing Base and Competitors

Table 112. REO (UK) Ltd (UK) Major Business

Table 113. REO (UK) Ltd (UK) Transformers for Railways Product and Services

Table 114. REO (UK) Ltd (UK) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. REO (UK) Ltd (UK) Recent Developments/Updates

Table 116. REO (UK) Ltd (UK) Competitive Strengths & Weaknesses

Table 117. Alstom (France) Basic Information, Manufacturing Base and Competitors

Table 118. Alstom (France) Major Business

Table 119. Alstom (France) Transformers for Railways Product and Services

Table 120. Alstom (France) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Alstom (France) Recent Developments/Updates

Table 122. Alstom (France) Competitive Strengths & Weaknesses

Table 123. TMC Transformers (Italy) Basic Information, Manufacturing Base and Competitors

Table 124. TMC Transformers (Italy) Major Business

Table 125. TMC Transformers (Italy) Transformers for Railways Product and Services

Table 126. TMC Transformers (Italy) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TMC Transformers (Italy) Recent Developments/Updates

Table 128. TMC Transformers (Italy) Competitive Strengths & Weaknesses

Table 129. Mitsubishi Electric (Japan) Basic Information, Manufacturing Base and Competitors

Table 130. Mitsubishi Electric (Japan) Major Business

Table 131. Mitsubishi Electric (Japan) Transformers for Railways Product and Services

Table 132. Mitsubishi Electric (Japan) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mitsubishi Electric (Japan) Recent Developments/Updates
Table 134. Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
Table 135. JST Transformatours (France) Basic Information, Manufacturing Base and Competitors
Table 136. JST Transformatours (France) Major Business
Table 137. JST Transformatours (France) Transformers for Railways Product and Services
Table 138. JST Transformatours (France) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. JST Transformatours (France) Recent Developments/Updates
Table 140. JST Transformatours (France) Competitive Strengths & Weaknesses
Table 141. BHEL (India) Basic Information, Manufacturing Base and Competitors
Table 142. BHEL (India) Major Business
Table 143. BHEL (India) Transformers for Railways Product and Services
Table 144. BHEL (India) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. BHEL (India) Recent Developments/Updates
Table 146. BHEL (India) Competitive Strengths & Weaknesses
Table 147. S?cheron (Switzerland) Basic Information, Manufacturing Base and Competitors
Table 148. S?cheron (Switzerland) Major Business
Table 149. S?cheron (Switzerland) Transformers for Railways Product and Services
Table 150. S?cheron (Switzerland) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. S?cheron (Switzerland) Recent Developments/Updates
Table 152. S?cheron (Switzerland) Competitive Strengths & Weaknesses
Table 153. CG Power (India) Basic Information, Manufacturing Base and Competitors
Table 154. CG Power (India) Major Business
Table 155. CG Power (India) Transformers for Railways Product and Services
Table 156. CG Power (India) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. CG Power (India) Recent Developments/Updates
Table 158. CG Power (India) Competitive Strengths & Weaknesses
Table 159. SGB-SMIT (German) Basic Information, Manufacturing Base and Competitors

Table 160. SGB-SMIT (German) Major Business

Table 161. SGB-SMIT (German) Transformers for Railways Product and Services

Table 162. SGB-SMIT (German) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. SGB-SMIT (German) Recent Developments/Updates

Table 164. SGB-SMIT (German) Competitive Strengths & Weaknesses

Table 165. Meidensha (Japan) Basic Information, Manufacturing Base and Competitors

Table 166. Meidensha (Japan) Major Business

Table 167. Meidensha (Japan) Transformers for Railways Product and Services

Table 168. Meidensha (Japan) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Meidensha (Japan) Recent Developments/Updates

Table 170. Meidensha (Japan) Competitive Strengths & Weaknesses

Table 171. Virginia Transformer (USA) Basic Information, Manufacturing Base and Competitors

Table 172. Virginia Transformer (USA) Major Business

Table 173. Virginia Transformer (USA) Transformers for Railways Product and Services

Table 174. Virginia Transformer (USA) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Virginia Transformer (USA) Recent Developments/Updates

Table 176. Virginia Transformer (USA) Competitive Strengths & Weaknesses

Table 177. Wilson Transformer (Australia) Basic Information, Manufacturing Base and Competitors

Table 178. Wilson Transformer (Australia) Major Business

Table 179. Wilson Transformer (Australia) Transformers for Railways Product and Services

Table 180. Wilson Transformer (Australia) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Wilson Transformer (Australia) Recent Developments/Updates

Table 182. Wilson Transformer (Australia) Competitive Strengths & Weaknesses

Table 183. Daqo Group(China) Basic Information, Manufacturing Base and Competitors

Table 184. Daqo Group(China) Major Business

Table 185. Daqo Group(China) Transformers for Railways Product and Services

Table 186. Daqo Group(China) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 187. Daqo Group(China) Recent Developments/Updates

Table 188. Daqo Group(China) Competitive Strengths & Weaknesses

Table 189. Wuxi Yinow Power Equipment(China) Basic Information, Manufacturing Base and Competitors

Table 190. Wuxi Yinow Power Equipment(China) Major Business

Table 191. Wuxi Yinow Power Equipment(China) Transformers for Railways Product and Services

Table 192. Wuxi Yinow Power Equipment(China) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Wuxi Yinow Power Equipment(China) Recent Developments/Updates

Table 194. Wuxi Yinow Power Equipment(China) Competitive Strengths & Weaknesses

Table 195. Chongqing Wangbian Electric(China) Basic Information, Manufacturing Base and Competitors

Table 196. Chongqing Wangbian Electric(China) Major Business

Table 197. Chongqing Wangbian Electric(China) Transformers for Railways Product and Services

Table 198. Chongqing Wangbian Electric(China) Transformers for Railways Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Chongqing Wangbian Electric(China) Recent Developments/Updates

Table 200. Chongqing Wangbian Electric(China) Competitive Strengths & Weaknesses

Table 201. Global Key Players of Transformers for Railways Upstream (Raw Materials)

Table 202. Global Transformers for Railways Typical Customers

Table 203. Transformers for Railways Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Transformers for Railways Picture

Figure 2. World Transformers for Railways Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Transformers for Railways Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Transformers for Railways Production (2021-2032) & (K Units)

Figure 5. World Transformers for Railways Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Transformers for Railways Production Value Market Share by Region (2021-2032)

Figure 7. World Transformers for Railways Production Market Share by Region (2021-2032)

Figure 8. North America Transformers for Railways Production (2021-2032) & (K Units)

Figure 9. Europe Transformers for Railways Production (2021-2032) & (K Units)

Figure 10. China Transformers for Railways Production (2021-2032) & (K Units)

Figure 11. Japan Transformers for Railways Production (2021-2032) & (K Units)

Figure 12. Transformers for Railways Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 15. World Transformers for Railways Consumption Market Share by Region (2021-2032)

Figure 16. United States Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 17. China Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 18. Europe Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 19. Japan Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 20. South Korea Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 22. India Transformers for Railways Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Transformers for Railways by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Transformers for Railways Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Transformers for Railways Markets in 2025

Figure 26. United States VS China: Transformers for Railways Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Transformers for Railways Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Transformers for Railways Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Transformers for Railways Production Market Share 2025

Figure 30. China Based Manufacturers Transformers for Railways Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Transformers for Railways Production Market Share 2025

Figure 32. World Transformers for Railways Production Value by Frequency, (USD Million), 2021 & 2025 & 2032

Figure 33. World Transformers for Railways Production Value Market Share by Frequency in 2025

Figure 34. 50 Hz

Figure 35. 60 Hz

Figure 36. Other

Figure 37. World Transformers for Railways Production Market Share by Frequency (2021-2032)

Figure 38. World Transformers for Railways Production Value Market Share by Frequency (2021-2032)

Figure 39. World Transformers for Railways Average Price by Frequency (2021-2032) & (US\$/Unit)

Figure 40. World Transformers for Railways Production Value by Medium, (USD Million), 2021 & 2025 & 2032

Figure 41. World Transformers for Railways Production Value Market Share by Medium in 2025

Figure 42. Oil-immersed

Figure 43. Dry

Figure 44. World Transformers for Railways Production Market Share by Medium (2021-2032)

Figure 45. World Transformers for Railways Production Value Market Share by Medium (2021-2032)

Figure 46. World Transformers for Railways Average Price by Medium (2021-2032) & (US\$/Unit)

Figure 47. World Transformers for Railways Production Value by Phase, (USD Million), 2021 & 2025 & 2032

Figure 48. World Transformers for Railways Production Value Market Share by Phase in 2025

Figure 49. Single-phase

Figure 50. Three-phase

Figure 51. World Transformers for Railways Production Market Share by Phase (2021-2032)

Figure 52. World Transformers for Railways Production Value Market Share by Phase (2021-2032)

Figure 53. World Transformers for Railways Average Price by Phase (2021-2032) & (US\$/Unit)

Figure 54. World Transformers for Railways Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Transformers for Railways Production Value Market Share by Application in 2025

Figure 56. Train

Figure 57. High-speed Rail

Figure 58. Other

Figure 59. World Transformers for Railways Production Market Share by Application (2021-2032)

Figure 60. World Transformers for Railways Production Value Market Share by Application (2021-2032)

Figure 61. World Transformers for Railways Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Transformers for Railways Industry Chain

Figure 63. Transformers for Railways Procurement Model

Figure 64. Transformers for Railways Sales Model

Figure 65. Transformers for Railways Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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