

Global Transformers for Data Centers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4FFA995FE43EN.html>

Date: February 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G4FFA995FE43EN

Abstracts

The global Transformers for Data Centers market size is expected to reach \$ 3564 million by 2032, rising at a market growth of 12.8% CAGR during the forecast period (2026-2032).

Transformers for Data Centers are critical equipment designed specifically for data center power supply and distribution systems. Their primary functions include voltage conversion, electrical isolation, and power protection. They are responsible for reducing high- or medium-voltage grid power to the low-voltage power required by servers and related loads, and are a core component of data center power security systems. The demand for AI computing power is driving the expansion of data centers, and data center construction and power supply infrastructure are expected to accelerate.

Compared to conventional transformers, Transformers for Data Centers are designed with a greater emphasis on high reliability, low energy consumption, fire safety, and environmental adaptability. Common types include dry-type transformers (such as epoxy-cast), oil-immersed transformers (such as mineral oil or ester oil), and the more recently emerging liquid-immersed environmentally friendly transformers, each designed for different power supply links and environmental requirements.

Due to the extremely high requirements for power continuity and power quality in data centers, Transformers for Data Centers typically feature low noise, low losses, excellent heat dissipation, strong overload capacity, and compliance with various high-efficiency standards (such as DOE and EU energy efficiency standards). In large-scale data center projects, transformers are often used in conjunction with UPS systems, generator sets, and energy storage equipment to form a complete redundant power supply system.

In 2025, global production of transformers for data centers reached 85,170 MW, with an average selling price of \$16.57 per kW.

Transformers for Data Centers, core components of power infrastructure, are

experiencing a new round of technological upgrades and market transformation as the global digitalization process accelerates. Currently, the industry's mainstream technology is based on high-efficiency dry-type transformers. Amorphous alloy transformers, with their ultra-low no-load losses (60%-70% lower than traditional silicon steel transformers), are gaining popularity in hyperscale data centers. At the same time, to meet the demands of high power density, innovative solutions such as liquid-cooled transformers and intelligent monitoring systems are being piloted by leading technology companies. However, material costs (amorphous alloy transformers are 30% more expensive) and technical barriers continue to constrain their adoption, resulting in a market characterized by a clear demand for higher efficiency but gradual commercialization.

In recent years, global energy requirements for data centers have become increasingly stringent. Policies such as China's 'East-West Computing' project and the EU's Energy Efficiency Directive (EED) have both set higher PUE (Power Usage Effectiveness) standards for data centers, driving market demand for high-efficiency and energy-saving transformers. Furthermore, the trend toward green data centers is prompting operators to adopt renewable energy sources, which in turn places new demands on transformer compatibility and stability. In terms of market competition, international giants such as Schneider Electric, Hitachi Energy, Siemens Energy, and GE dominate the high-end market with their technological expertise and vertical integration capabilities. Chinese manufacturers, however, are achieving differentiated competition in emerging scenarios such as edge data centers through rapid response and customized services. Notably, policies and regulations are becoming a key driver. The continued upgrades to the EU's EU 548/2014 Tier 3 energy efficiency standards and China's GB 20052-2020 are forcing the industry to eliminate inefficient production capacity.

Looking ahead, the industry faces a critical window for technological decision-making. In the short term, a combination of amorphous alloys and digital monitoring will be the most cost-effective solution. In the long term, attention should be paid to the breakthrough potential of wide-bandgap semiconductor (SiC) transformers. Despite discussions about alternative technologies such as DC power supply and modular integration, traditional AC transformers are expected to maintain a dominant market share for the next 5-10 years. For companies, building competitive advantages in three key areas—material innovation (such as the use of ultra-thin silicon steel), deep application development (such as liquid cooling system adaptation), and zero-carbon transformation (such as carbon footprint traceability)—will determine their survival in the second half of the competition. With the rise of emerging data center markets in Southeast Asia and the Middle East, companies with technological expertise and localized service capabilities are poised to reap the benefits of significant growth. This report studies the global Transformers for Data Centers production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transformers for Data Centers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transformers for Data Centers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transformers for Data Centers total production and demand, 2021-2032, (MW)

Global Transformers for Data Centers total production value, 2021-2032, (USD Million)

Global Transformers for Data Centers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Transformers for Data Centers consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Transformers for Data Centers domestic production, consumption, key domestic manufacturers and share

Global Transformers for Data Centers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Transformers for Data Centers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Transformers for Data Centers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Transformers for Data Centers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy, Siemens Energy, Eaton, TMC Transformers, Hyosung Heavy Industries, Schneider Electric, GE, Virginia Transformer, Eaglerise Electric and Electronic, Guangdong Mingyang Electric, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transformers for Data Centers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transformers for Data Centers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transformers for Data Centers Market, Segmentation by Type:

Dry-type Transformers

Oil-immersed Transformers

Solid-State Transformer

Global Transformers for Data Centers Market, Segmentation by Voltage Class:

EHV/HV??110kV?

HV?66kV?

MV?35kV / 33kV?

MV?20kV / 15kV / 13.8kV / 11kV?

LV??1kV?

Global Transformers for Data Centers Market, Segmentation by Insulation Medium:

Mineral Oil

Natural Ester

Synthetic Ester

Dry-type Resin Cast

VPI Dry-type

Global Transformers for Data Centers Market, Segmentation by Application:

Non-AI Data Centers

AI Data Centers

Companies Profiled:

Hitachi Energy

Siemens Energy

Eaton

TMC Transformers

Hyosung Heavy Industries

Schneider Electric

GE

Virginia Transformer

Eaglerise Electric and Electronic

Guangdong Mingyang Electric

Hainan Jinpan Smart Technology Co., Ltd.

TBEA Co., Ltd.

Guangdong Shunna Electric Co.,Ltd.

Jiangsu Yangdian Science and Technology

Key Questions Answered:

1. How big is the global Transformers for Data Centers market?
2. What is the demand of the global Transformers for Data Centers market?
3. What is the year over year growth of the global Transformers for Data Centers market?
4. What is the production and production value of the global Transformers for Data Centers market?
5. Who are the key producers in the global Transformers for Data Centers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Transformers for Data Centers Introduction
- 1.2 World Transformers for Data Centers Supply & Forecast
 - 1.2.1 World Transformers for Data Centers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Transformers for Data Centers Production (2021-2032)
 - 1.2.3 World Transformers for Data Centers Pricing Trends (2021-2032)
- 1.3 World Transformers for Data Centers Production by Region (Based on Production Site)
 - 1.3.1 World Transformers for Data Centers Production Value by Region (2021-2032)
 - 1.3.2 World Transformers for Data Centers Production by Region (2021-2032)
 - 1.3.3 World Transformers for Data Centers Average Price by Region (2021-2032)
 - 1.3.4 North America Transformers for Data Centers Production (2021-2032)
 - 1.3.5 Europe Transformers for Data Centers Production (2021-2032)
 - 1.3.6 China Transformers for Data Centers Production (2021-2032)
 - 1.3.7 Japan Transformers for Data Centers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Transformers for Data Centers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Transformers for Data Centers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Transformers for Data Centers Demand (2021-2032)
- 2.2 World Transformers for Data Centers Consumption by Region
 - 2.2.1 World Transformers for Data Centers Consumption by Region (2021-2026)
 - 2.2.2 World Transformers for Data Centers Consumption Forecast by Region (2027-2032)
- 2.3 United States Transformers for Data Centers Consumption (2021-2032)
- 2.4 China Transformers for Data Centers Consumption (2021-2032)
- 2.5 Europe Transformers for Data Centers Consumption (2021-2032)
- 2.6 Japan Transformers for Data Centers Consumption (2021-2032)
- 2.7 South Korea Transformers for Data Centers Consumption (2021-2032)
- 2.8 ASEAN Transformers for Data Centers Consumption (2021-2032)
- 2.9 India Transformers for Data Centers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Transformers for Data Centers Production Value by Manufacturer (2021-2026)
- 3.2 World Transformers for Data Centers Production by Manufacturer (2021-2026)
- 3.3 World Transformers for Data Centers Average Price by Manufacturer (2021-2026)
- 3.4 Transformers for Data Centers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Transformers for Data Centers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Transformers for Data Centers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Transformers for Data Centers in 2025
- 3.6 Transformers for Data Centers Market: Overall Company Footprint Analysis
 - 3.6.1 Transformers for Data Centers Market: Region Footprint
 - 3.6.2 Transformers for Data Centers Market: Company Product Type Footprint
 - 3.6.3 Transformers for Data Centers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Transformers for Data Centers Production Value Comparison
 - 4.1.1 United States VS China: Transformers for Data Centers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Transformers for Data Centers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Transformers for Data Centers Production Comparison
 - 4.2.1 United States VS China: Transformers for Data Centers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Transformers for Data Centers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Transformers for Data Centers Consumption Comparison
 - 4.3.1 United States VS China: Transformers for Data Centers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Transformers for Data Centers Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Transformers for Data Centers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Transformers for Data Centers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Transformers for Data Centers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Transformers for Data Centers Production (2021-2026)

4.5 China Based Transformers for Data Centers Manufacturers and Market Share

4.5.1 China Based Transformers for Data Centers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Transformers for Data Centers Production Value (2021-2026)

4.5.3 China Based Manufacturers Transformers for Data Centers Production (2021-2026)

4.6 Rest of World Based Transformers for Data Centers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Transformers for Data Centers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Transformers for Data Centers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Transformers for Data Centers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Transformers for Data Centers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dry-type Transformers

5.2.2 Oil-immersed Transformers

5.2.3 Solid-State Transformer

5.3 Market Segment by Type

5.3.1 World Transformers for Data Centers Production by Type (2021-2032)

5.3.2 World Transformers for Data Centers Production Value by Type (2021-2032)

5.3.3 World Transformers for Data Centers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE CLASS

6.1 World Transformers for Data Centers Market Size Overview by Voltage Class: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage Class

6.2.1 EHV/HV??110kV?

6.2.2 HV?66kV?

6.2.3 MV?35kV / 33kV?

6.2.4 MV?20kV / 15kV / 13.8kV / 11kV?

6.2.5 LV??1kV?

6.3 Market Segment by Voltage Class

6.3.1 World Transformers for Data Centers Production by Voltage Class (2021-2032)

6.3.2 World Transformers for Data Centers Production Value by Voltage Class (2021-2032)

6.3.3 World Transformers for Data Centers Average Price by Voltage Class (2021-2032)

7 MARKET ANALYSIS BY INSULATION MEDIUM

7.1 World Transformers for Data Centers Market Size Overview by Insulation Medium: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Insulation Medium

7.2.1 Mineral Oil

7.2.2 Natural Ester

7.2.3 Synthetic Ester

7.2.4 Dry-type Resin Cast

7.2.5 VPI Dry-type

7.3 Market Segment by Insulation Medium

7.3.1 World Transformers for Data Centers Production by Insulation Medium (2021-2032)

7.3.2 World Transformers for Data Centers Production Value by Insulation Medium (2021-2032)

7.3.3 World Transformers for Data Centers Average Price by Insulation Medium (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Transformers for Data Centers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Non-AI Data Centers

8.2.2 AI Data Centers

8.3 Market Segment by Application

8.3.1 World Transformers for Data Centers Production by Application (2021-2032)

8.3.2 World Transformers for Data Centers Production Value by Application (2021-2032)

8.3.3 World Transformers for Data Centers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hitachi Energy

9.1.1 Hitachi Energy Details

9.1.2 Hitachi Energy Major Business

9.1.3 Hitachi Energy Transformers for Data Centers Product and Services

9.1.4 Hitachi Energy Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Hitachi Energy Recent Developments/Updates

9.1.6 Hitachi Energy Competitive Strengths & Weaknesses

9.2 Siemens Energy

9.2.1 Siemens Energy Details

9.2.2 Siemens Energy Major Business

9.2.3 Siemens Energy Transformers for Data Centers Product and Services

9.2.4 Siemens Energy Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Siemens Energy Recent Developments/Updates

9.2.6 Siemens Energy Competitive Strengths & Weaknesses

9.3 Eaton

9.3.1 Eaton Details

9.3.2 Eaton Major Business

9.3.3 Eaton Transformers for Data Centers Product and Services

9.3.4 Eaton Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Eaton Recent Developments/Updates

9.3.6 Eaton Competitive Strengths & Weaknesses

9.4 TMC Transformers

9.4.1 TMC Transformers Details

9.4.2 TMC Transformers Major Business

9.4.3 TMC Transformers Transformers for Data Centers Product and Services

9.4.4 TMC Transformers Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.4.5 TMC Transformers Recent Developments/Updates
- 9.4.6 TMC Transformers Competitive Strengths & Weaknesses
- 9.5 Hyosung Heavy Industries
 - 9.5.1 Hyosung Heavy Industries Details
 - 9.5.2 Hyosung Heavy Industries Major Business
 - 9.5.3 Hyosung Heavy Industries Transformers for Data Centers Product and Services
 - 9.5.4 Hyosung Heavy Industries Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Hyosung Heavy Industries Recent Developments/Updates
 - 9.5.6 Hyosung Heavy Industries Competitive Strengths & Weaknesses
- 9.6 Schneider Electric
 - 9.6.1 Schneider Electric Details
 - 9.6.2 Schneider Electric Major Business
 - 9.6.3 Schneider Electric Transformers for Data Centers Product and Services
 - 9.6.4 Schneider Electric Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Schneider Electric Recent Developments/Updates
 - 9.6.6 Schneider Electric Competitive Strengths & Weaknesses
- 9.7 GE
 - 9.7.1 GE Details
 - 9.7.2 GE Major Business
 - 9.7.3 GE Transformers for Data Centers Product and Services
 - 9.7.4 GE Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 GE Recent Developments/Updates
 - 9.7.6 GE Competitive Strengths & Weaknesses
- 9.8 Virginia Transformer
 - 9.8.1 Virginia Transformer Details
 - 9.8.2 Virginia Transformer Major Business
 - 9.8.3 Virginia Transformer Transformers for Data Centers Product and Services
 - 9.8.4 Virginia Transformer Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Virginia Transformer Recent Developments/Updates
 - 9.8.6 Virginia Transformer Competitive Strengths & Weaknesses
- 9.9 Eaglerise Electric and Electronic
 - 9.9.1 Eaglerise Electric and Electronic Details
 - 9.9.2 Eaglerise Electric and Electronic Major Business
 - 9.9.3 Eaglerise Electric and Electronic Transformers for Data Centers Product and Services

9.9.4 Eaglerise Electric and Electronic Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Eaglerise Electric and Electronic Recent Developments/Updates

9.9.6 Eaglerise Electric and Electronic Competitive Strengths & Weaknesses

9.10 Guangdong Mingyang Electric

9.10.1 Guangdong Mingyang Electric Details

9.10.2 Guangdong Mingyang Electric Major Business

9.10.3 Guangdong Mingyang Electric Transformers for Data Centers Product and Services

9.10.4 Guangdong Mingyang Electric Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Guangdong Mingyang Electric Recent Developments/Updates

9.10.6 Guangdong Mingyang Electric Competitive Strengths & Weaknesses

9.11 Hainan Jinpan Smart Technology Co., Ltd.

9.11.1 Hainan Jinpan Smart Technology Co., Ltd. Details

9.11.2 Hainan Jinpan Smart Technology Co., Ltd. Major Business

9.11.3 Hainan Jinpan Smart Technology Co., Ltd. Transformers for Data Centers Product and Services

9.11.4 Hainan Jinpan Smart Technology Co., Ltd. Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Hainan Jinpan Smart Technology Co., Ltd. Recent Developments/Updates

9.11.6 Hainan Jinpan Smart Technology Co., Ltd. Competitive Strengths & Weaknesses

9.12 TBEA Co., Ltd.

9.12.1 TBEA Co., Ltd. Details

9.12.2 TBEA Co., Ltd. Major Business

9.12.3 TBEA Co., Ltd. Transformers for Data Centers Product and Services

9.12.4 TBEA Co., Ltd. Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 TBEA Co., Ltd. Recent Developments/Updates

9.12.6 TBEA Co., Ltd. Competitive Strengths & Weaknesses

9.13 Guangdong Shunna Electric Co.,Ltd.

9.13.1 Guangdong Shunna Electric Co.,Ltd. Details

9.13.2 Guangdong Shunna Electric Co.,Ltd. Major Business

9.13.3 Guangdong Shunna Electric Co.,Ltd. Transformers for Data Centers Product and Services

9.13.4 Guangdong Shunna Electric Co.,Ltd. Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Guangdong Shunna Electric Co.,Ltd. Recent Developments/Updates

- 9.13.6 Guangdong Shunna Electric Co.,Ltd. Competitive Strengths & Weaknesses
- 9.14 Jiangsu Yangdian Science and Technology
 - 9.14.1 Jiangsu Yangdian Science and Technology Details
 - 9.14.2 Jiangsu Yangdian Science and Technology Major Business
 - 9.14.3 Jiangsu Yangdian Science and Technology Transformers for Data Centers Product and Services
 - 9.14.4 Jiangsu Yangdian Science and Technology Transformers for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Jiangsu Yangdian Science and Technology Recent Developments/Updates
 - 9.14.6 Jiangsu Yangdian Science and Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Transformers for Data Centers Industry Chain
- 10.2 Transformers for Data Centers Upstream Analysis
 - 10.2.1 Transformers for Data Centers Core Raw Materials
 - 10.2.2 Main Manufacturers of Transformers for Data Centers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Transformers for Data Centers Production Mode
- 10.6 Transformers for Data Centers Procurement Model
- 10.7 Transformers for Data Centers Industry Sales Model and Sales Channels
 - 10.7.1 Transformers for Data Centers Sales Model
 - 10.7.2 Transformers for Data Centers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Transformers for Data Centers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Transformers for Data Centers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Transformers for Data Centers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Transformers for Data Centers Production Value Market Share by Region (2021-2026)

Table 5. World Transformers for Data Centers Production Value Market Share by Region (2027-2032)

Table 6. World Transformers for Data Centers Production by Region (2021-2026) & (MW)

Table 7. World Transformers for Data Centers Production by Region (2027-2032) & (MW)

Table 8. World Transformers for Data Centers Production Market Share by Region (2021-2026)

Table 9. World Transformers for Data Centers Production Market Share by Region (2027-2032)

Table 10. World Transformers for Data Centers Average Price by Region (2021-2026) & (US\$/KW)

Table 11. World Transformers for Data Centers Average Price by Region (2027-2032) & (US\$/KW)

Table 12. Transformers for Data Centers Major Market Trends

Table 13. World Transformers for Data Centers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MW)

Table 14. World Transformers for Data Centers Consumption by Region (2021-2026) & (MW)

Table 15. World Transformers for Data Centers Consumption Forecast by Region (2027-2032) & (MW)

Table 16. World Transformers for Data Centers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Transformers for Data Centers Producers in 2025

Table 18. World Transformers for Data Centers Production by Manufacturer (2021-2026) & (MW)

Table 19. Production Market Share of Key Transformers for Data Centers Producers in 2025

Table 20. World Transformers for Data Centers Average Price by Manufacturer (2021-2026) & (US\$/KW)

Table 21. Global Transformers for Data Centers Company Evaluation Quadrant

Table 22. World Transformers for Data Centers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Transformers for Data Centers Production Site of Key Manufacturer

Table 24. Transformers for Data Centers Market: Company Product Type Footprint

Table 25. Transformers for Data Centers Market: Company Product Application Footprint

Table 26. Transformers for Data Centers Competitive Factors

Table 27. Transformers for Data Centers New Entrant and Capacity Expansion Plans

Table 28. Transformers for Data Centers Mergers & Acquisitions Activity

Table 29. United States VS China Transformers for Data Centers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Transformers for Data Centers Production Comparison, (2021 & 2025 & 2032) & (MW)

Table 31. United States VS China Transformers for Data Centers Consumption Comparison, (2021 & 2025 & 2032) & (MW)

Table 32. United States Based Transformers for Data Centers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Transformers for Data Centers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Transformers for Data Centers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Transformers for Data Centers Production (2021-2026) & (MW)

Table 36. United States Based Manufacturers Transformers for Data Centers Production Market Share (2021-2026)

Table 37. China Based Transformers for Data Centers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Transformers for Data Centers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Transformers for Data Centers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Transformers for Data Centers Production, (2021-2026) & (MW)

Table 41. China Based Manufacturers Transformers for Data Centers Production Market Share (2021-2026)

Table 42. Rest of World Based Transformers for Data Centers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Transformers for Data Centers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Transformers for Data Centers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Transformers for Data Centers Production, (2021-2026) & (MW)

Table 46. Rest of World Based Manufacturers Transformers for Data Centers Production Market Share (2021-2026)

Table 47. World Transformers for Data Centers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Transformers for Data Centers Production by Type (2021-2026) & (MW)

Table 49. World Transformers for Data Centers Production by Type (2027-2032) & (MW)

Table 50. World Transformers for Data Centers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Transformers for Data Centers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Transformers for Data Centers Average Price by Type (2021-2026) & (US\$/KW)

Table 53. World Transformers for Data Centers Average Price by Type (2027-2032) & (US\$/KW)

Table 54. World Transformers for Data Centers Production Value by Voltage Class, (USD Million), 2021 & 2025 & 2032

Table 55. World Transformers for Data Centers Production by Voltage Class (2021-2026) & (MW)

Table 56. World Transformers for Data Centers Production by Voltage Class (2027-2032) & (MW)

Table 57. World Transformers for Data Centers Production Value by Voltage Class (2021-2026) & (USD Million)

Table 58. World Transformers for Data Centers Production Value by Voltage Class (2027-2032) & (USD Million)

Table 59. World Transformers for Data Centers Average Price by Voltage Class (2021-2026) & (US\$/KW)

Table 60. World Transformers for Data Centers Average Price by Voltage Class

(2027-2032) & (US\$/KW)

Table 61. World Transformers for Data Centers Production Value by Insulation Medium, (USD Million), 2021 & 2025 & 2032

Table 62. World Transformers for Data Centers Production by Insulation Medium (2021-2026) & (MW)

Table 63. World Transformers for Data Centers Production by Insulation Medium (2027-2032) & (MW)

Table 64. World Transformers for Data Centers Production Value by Insulation Medium (2021-2026) & (USD Million)

Table 65. World Transformers for Data Centers Production Value by Insulation Medium (2027-2032) & (USD Million)

Table 66. World Transformers for Data Centers Average Price by Insulation Medium (2021-2026) & (US\$/KW)

Table 67. World Transformers for Data Centers Average Price by Insulation Medium (2027-2032) & (US\$/KW)

Table 68. World Transformers for Data Centers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Transformers for Data Centers Production by Application (2021-2026) & (MW)

Table 70. World Transformers for Data Centers Production by Application (2027-2032) & (MW)

Table 71. World Transformers for Data Centers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Transformers for Data Centers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Transformers for Data Centers Average Price by Application (2021-2026) & (US\$/KW)

Table 74. World Transformers for Data Centers Average Price by Application (2027-2032) & (US\$/KW)

Table 75. Hitachi Energy Basic Information, Manufacturing Base and Competitors

Table 76. Hitachi Energy Major Business

Table 77. Hitachi Energy Transformers for Data Centers Product and Services

Table 78. Hitachi Energy Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hitachi Energy Recent Developments/Updates

Table 80. Hitachi Energy Competitive Strengths & Weaknesses

Table 81. Siemens Energy Basic Information, Manufacturing Base and Competitors

Table 82. Siemens Energy Major Business

Table 83. Siemens Energy Transformers for Data Centers Product and Services

Table 84. Siemens Energy Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Siemens Energy Recent Developments/Updates

Table 86. Siemens Energy Competitive Strengths & Weaknesses

Table 87. Eaton Basic Information, Manufacturing Base and Competitors

Table 88. Eaton Major Business

Table 89. Eaton Transformers for Data Centers Product and Services

Table 90. Eaton Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Eaton Recent Developments/Updates

Table 92. Eaton Competitive Strengths & Weaknesses

Table 93. TMC Transformers Basic Information, Manufacturing Base and Competitors

Table 94. TMC Transformers Major Business

Table 95. TMC Transformers Transformers for Data Centers Product and Services

Table 96. TMC Transformers Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. TMC Transformers Recent Developments/Updates

Table 98. TMC Transformers Competitive Strengths & Weaknesses

Table 99. Hyosung Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 100. Hyosung Heavy Industries Major Business

Table 101. Hyosung Heavy Industries Transformers for Data Centers Product and Services

Table 102. Hyosung Heavy Industries Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hyosung Heavy Industries Recent Developments/Updates

Table 104. Hyosung Heavy Industries Competitive Strengths & Weaknesses

Table 105. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 106. Schneider Electric Major Business

Table 107. Schneider Electric Transformers for Data Centers Product and Services

Table 108. Schneider Electric Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Schneider Electric Recent Developments/Updates

Table 110. Schneider Electric Competitive Strengths & Weaknesses

Table 111. GE Basic Information, Manufacturing Base and Competitors

Table 112. GE Major Business

Table 113. GE Transformers for Data Centers Product and Services

Table 114. GE Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. GE Recent Developments/Updates

Table 116. GE Competitive Strengths & Weaknesses

Table 117. Virginia Transformer Basic Information, Manufacturing Base and Competitors

Table 118. Virginia Transformer Major Business

Table 119. Virginia Transformer Transformers for Data Centers Product and Services

Table 120. Virginia Transformer Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Virginia Transformer Recent Developments/Updates

Table 122. Virginia Transformer Competitive Strengths & Weaknesses

Table 123. Eaglerise Electric and Electronic Basic Information, Manufacturing Base and Competitors

Table 124. Eaglerise Electric and Electronic Major Business

Table 125. Eaglerise Electric and Electronic Transformers for Data Centers Product and Services

Table 126. Eaglerise Electric and Electronic Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Eaglerise Electric and Electronic Recent Developments/Updates

Table 128. Eaglerise Electric and Electronic Competitive Strengths & Weaknesses

Table 129. Guangdong Mingyang Electric Basic Information, Manufacturing Base and Competitors

Table 130. Guangdong Mingyang Electric Major Business

Table 131. Guangdong Mingyang Electric Transformers for Data Centers Product and Services

Table 132. Guangdong Mingyang Electric Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guangdong Mingyang Electric Recent Developments/Updates

Table 134. Guangdong Mingyang Electric Competitive Strengths & Weaknesses

Table 135. Hainan Jinpan Smart Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Hainan Jinpan Smart Technology Co., Ltd. Major Business

Table 137. Hainan Jinpan Smart Technology Co., Ltd. Transformers for Data Centers Product and Services

Table 138. Hainan Jinpan Smart Technology Co., Ltd. Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hainan Jinpan Smart Technology Co., Ltd. Recent Developments/Updates

Table 140. Hainan Jinpan Smart Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 141. TBEA Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. TBEA Co., Ltd. Major Business

Table 143. TBEA Co., Ltd. Transformers for Data Centers Product and Services

Table 144. TBEA Co., Ltd. Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. TBEA Co., Ltd. Recent Developments/Updates

Table 146. TBEA Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Guangdong Shunna Electric Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Guangdong Shunna Electric Co.,Ltd. Major Business

Table 149. Guangdong Shunna Electric Co.,Ltd. Transformers for Data Centers Product and Services

Table 150. Guangdong Shunna Electric Co.,Ltd. Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Guangdong Shunna Electric Co.,Ltd. Recent Developments/Updates

Table 152. Guangdong Shunna Electric Co.,Ltd. Competitive Strengths & Weaknesses

Table 153. Jiangsu Yangdian Science and Technology Basic Information, Manufacturing Base and Competitors

Table 154. Jiangsu Yangdian Science and Technology Major Business

Table 155. Jiangsu Yangdian Science and Technology Transformers for Data Centers Product and Services

Table 156. Jiangsu Yangdian Science and Technology Transformers for Data Centers Production (MW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Jiangsu Yangdian Science and Technology Recent Developments/Updates

Table 158. Jiangsu Yangdian Science and Technology Competitive Strengths & Weaknesses

Table 159. Global Key Players of Transformers for Data Centers Upstream (Raw Materials)

Table 160. Global Transformers for Data Centers Typical Customers

Table 161. Transformers for Data Centers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Transformers for Data Centers Picture

Figure 2. World Transformers for Data Centers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Transformers for Data Centers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Transformers for Data Centers Production (2021-2032) & (MW)

Figure 5. World Transformers for Data Centers Average Price (2021-2032) & (US\$/KW)

Figure 6. World Transformers for Data Centers Production Value Market Share by Region (2021-2032)

Figure 7. World Transformers for Data Centers Production Market Share by Region (2021-2032)

Figure 8. North America Transformers for Data Centers Production (2021-2032) & (MW)

Figure 9. Europe Transformers for Data Centers Production (2021-2032) & (MW)

Figure 10. China Transformers for Data Centers Production (2021-2032) & (MW)

Figure 11. Japan Transformers for Data Centers Production (2021-2032) & (MW)

Figure 12. Transformers for Data Centers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 15. World Transformers for Data Centers Consumption Market Share by Region (2021-2032)

Figure 16. United States Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 17. China Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 18. Europe Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 19. Japan Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 20. South Korea Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 21. ASEAN Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 22. India Transformers for Data Centers Consumption (2021-2032) & (MW)

Figure 23. Producer Shipments of Transformers for Data Centers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Transformers for Data Centers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Transformers for Data Centers Markets in 2025

Figure 26. United States VS China: Transformers for Data Centers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Transformers for Data Centers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Transformers for Data Centers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Transformers for Data Centers Production Market Share 2025

Figure 30. China Based Manufacturers Transformers for Data Centers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Transformers for Data Centers Production Market Share 2025

Figure 32. World Transformers for Data Centers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Transformers for Data Centers Production Value Market Share by Type in 2025

Figure 34. Dry-type Transformers

Figure 35. Oil-immersed Transformers

Figure 36. Solid-State Transformer

Figure 37. World Transformers for Data Centers Production Market Share by Type (2021-2032)

Figure 38. World Transformers for Data Centers Production Value Market Share by Type (2021-2032)

Figure 39. World Transformers for Data Centers Average Price by Type (2021-2032) & (US\$/KW)

Figure 40. World Transformers for Data Centers Production Value by Voltage Class, (USD Million), 2021 & 2025 & 2032

Figure 41. World Transformers for Data Centers Production Value Market Share by Voltage Class in 2025

Figure 42. EHV/HV??110kV?

Figure 43. HV?66kV?

Figure 44. MV?35kV / 33kV?

Figure 45. MV?20kV / 15kV / 13.8kV / 11kV?

Figure 46. LV??1kV?

Figure 47. World Transformers for Data Centers Production Market Share by Voltage Class (2021-2032)

Figure 48. World Transformers for Data Centers Production Value Market Share by Voltage Class (2021-2032)

Figure 49. World Transformers for Data Centers Average Price by Voltage Class

(2021-2032) & (US\$/KW)

Figure 50. World Transformers for Data Centers Production Value by Insulation Medium, (USD Million), 2021 & 2025 & 2032

Figure 51. World Transformers for Data Centers Production Value Market Share by Insulation Medium in 2025

Figure 52. Mineral Oil

Figure 53. Natural Ester

Figure 54. Synthetic Ester

Figure 55. Dry-type Resin Cast

Figure 56. VPI Dry-type

Figure 57. World Transformers for Data Centers Production Market Share by Insulation Medium (2021-2032)

Figure 58. World Transformers for Data Centers Production Value Market Share by Insulation Medium (2021-2032)

Figure 59. World Transformers for Data Centers Average Price by Insulation Medium (2021-2032) & (US\$/KW)

Figure 60. World Transformers for Data Centers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Transformers for Data Centers Production Value Market Share by Application in 2025

Figure 62. Non-AI Data Centers

Figure 63. AI Data Centers

Figure 64. World Transformers for Data Centers Production Market Share by Application (2021-2032)

Figure 65. World Transformers for Data Centers Production Value Market Share by Application (2021-2032)

Figure 66. World Transformers for Data Centers Average Price by Application (2021-2032) & (US\$/KW)

Figure 67. Transformers for Data Centers Industry Chain

Figure 68. Transformers for Data Centers Procurement Model

Figure 69. Transformers for Data Centers Sales Model

Figure 70. Transformers for Data Centers Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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