

Global Transformerless UPS Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Transformerless UPS market size was valued at US\$ 10400 million in 2025 and is forecast to a readjusted size of US\$ 15720 million by 2032 with a CAGR of 6.2% during review period.

A transformerless UPS is an electrical equipment that provides power to loads during power outages or failure of the main power supply. A transformerless UPS does not contain power line frequency magnetics such as a transformer or inductor. It is an evolving technology under the family of UPS and has several advantages over transformer-based UPS such as small size and low weight, low carbon footprint, and low capex.

Global Transformerless UPS key players include Schneider, EATON, Emerson, etc. Global top three manufacturers hold a share about 45%.

Asia-Pacific is the largest market, with a share about 35%, followed by Europe, and North America, both have a share about 55 percent.

In terms of product, 10-100 kVA is the largest segment, with a share over 40%. And in terms of application, the largest application is Telecommunication Industrial, followed by Financial Industrial, Manufacturing Industrial, Government Procurement, etc.

This report is a detailed and comprehensive analysis for global Transformerless UPS market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Transformerless UPS market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transformerless UPS market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transformerless UPS market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transformerless UPS market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Transformerless UPS

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Transformerless UPS market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider, Eaton, Emerson, ABB, Socomec, Mitsubishi Electric, Fuji Electric, Toshiba, SolarEdge, Kehua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Transformerless UPS market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less Than 10 kVA

10-100 kVA

100-250 kVA

More Than 250 kVA

Market segment by Application

Data Center

Internet Companies

Financial Industry

Telecommunication Industry

Government

Manufacturing Industry

Transportation Industry

Others

Major players covered

Schneider

EATON

Emerson

ABB

Socomec

Mitsubishi Electric

Fuji Electric

Toshiba

SolarEdge

Kehua

Huawei

Vertiv

Santak

Invt Power

KSTAR

EAST

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transformerless UPS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transformerless UPS, with price, sales quantity, revenue, and global market share of Transformerless UPS from 2021 to 2026.

Chapter 3, the Transformerless UPS competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transformerless UPS breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Transformerless UPS market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transformerless UPS.

Chapter 14 and 15, to describe Transformerless UPS sales channel, distributors, customers, research findings and conclusion.

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