

# Global Transformer Rental Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Transformer Rental Services market size was valued at US\$ 740 million in 2025 and is forecast to a readjusted size of US\$ 1139 million by 2032 with a CAGR of 6.2% during review period.

Transformer Rental Services refer to the provision of transformers for power distribution or voltage conversion, along with related services such as installation, commissioning, cable connection, parallel power distribution, on-site operation and maintenance, emergency replacement, and project recovery, by service providers on a short-term, medium-term, or long-term lease basis. Essentially, it is not simply about renting equipment, but rather about providing customers with integrated power security solutions encompassing temporary power supply, backup power supply, maintenance transition power supply, capacity expansion bridging power supply, and emergency repair power supply.

Market growth is primarily driven by three types of demand. The first is increased demand for temporary power supply and project-based construction, including large-scale construction, mining, temporary industrial sites, and projects that have not yet been permanently connected to the grid. The second is increased demand for power outage risk and emergency preparedness, as extreme weather, grid failures, planned maintenance, and facility upgrades all drive companies to adopt leased power equipment to reduce downtime. The third is increased demand for flexible power distribution in data centers, utilities, and energy transition projects, enhancing the importance of temporary power distribution and voltage conversion equipment.

This report is a detailed and comprehensive analysis for global Transformer Rental

Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Transformer Rental Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Transformer Rental Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Transformer Rental Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Transformer Rental Services market shares of main players, in revenue (\$ Million), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Transformer Rental Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Transformer Rental Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aggreko, United Rentals, Sunbelt Rentals, Sunbelt Solomon, Herc Rentals, RESA Power, Energy Rental Solutions, CES Power, Foley Power Solutions, HOLT Industrial Rentals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

Transformer Rental Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Long-term Rental

Short-term Rental

### Market segment by Capacity

Small Capacity Rental

Medium Capacity Rental

Large Capacity Rental

### Market segment by Function

Step-Down Transformer Rental

Step-Up Transformer Rental

Isolation Transformer Rental

Distribution Transformer Rental

### Market segment by Application

Power Industry

Construction & Infrastructure

Petrochemicals Industry

Data Centers & Telecom Facilities

Industrial & Manufacturing

Others

Market segment by players, this report covers

Aggreko

United Rentals

Sunbelt Rentals

Sunbelt Solomon

Herc Rentals

RESA Power

Energy Rental Solutions

CES Power

Foley Power Solutions

HOLT Industrial Rentals

Trinity Power

JCL Energy

Prime Power Rentals

High to Low Voltage

Sudhir Power

Energyst

Maddox Transformer

Modern Energy Rental

ABC Transformers

Bredenoord

Mobile Air & Power Rentals

Jozi Power

Slaters Electricals

AmeriTemp Group

VCM Solutions

Wilson Power Solutions

Daiden Equipment

Simplex

Perennial Technologies

L.M. Generating Power

Total Generators

Modern Hiring Service

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Transformer Rental Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Transformer Rental Services, with revenue, gross margin, and global market share of Transformer Rental Services from 2021 to 2026.

Chapter 3, the Transformer Rental Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Transformer Rental Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Transformer Rental Services.

Chapter 13, to describe Transformer Rental Services research findings and conclusion.

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