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Global Transfection Reagent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transfection Reagent market size is expected to reach $ 1929 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Transfection Reagent refers to a chemical, biochemical, or physical-transfection consumable formulation designed to facilitate the introduction of exogenous nucleic acids or related macromolecular cargo, such as plasmid DNA, siRNA, miRNA, mRNA and, in selected systems, proteins or CRISPR ribonucleoprotein complexes, into eukaryotic cells. Commercial products include lipid-based and polymer-based chemical transfection reagents as well as dedicated electroporation or Nucleofection buffers, solutions and reagent kits. They are widely used for transient and stable gene expression, gene silencing, genome editing, recombinant protein and viral-vector production, and other cell-based research and bioprocess applications. In 2025, global Transfection Reagent production reached approximately 4.04 K L.

The continued expansion of cell biology, functional genomics, gene silencing and genome-editing research provides the fundamental demand base for transfection reagents. Researchers increasingly need to introduce plasmid DNA, siRNA, mRNA, CRISPR components and other biological cargo into established cell lines as well as difficult-to-transfect primary, stem and immune cells. This favors reagent formulations offering higher transfection efficiency, lower cytotoxicity, broader cell compatibility and simpler protocols. The uploaded report already identified expanding research and biomedical applications as the main structural driver of demand, with the drug R&D and production segment expected to grow faster than basic research.

Cell and gene therapy, recombinant protein production and especially viral-vector manufacturing are increasing the importance of scalable transfection systems beyond

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traditional laboratory research. Sartorius describes transfection reagents and plasmids as critical materials in viral-vector production, while Merck's acquisition of Mirus Bio was explicitly aimed at strengthening its viral-vector bioprocessing portfolio. This is shifting part of the market toward larger-volume production reagents, tighter raw-material control, reproducible scale-up and GMP-compatible manufacturing rather than only small-volume RUO products.

Report Scope

This report studies the global Transfection Reagent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transfection Reagent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transfection Reagent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transfection Reagent total production and demand, 2021-2032, (Liter)

Global Transfection Reagent total production value, 2021-2032, (USD Million)

Global Transfection Reagent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Liter), (based on production site)

Global Transfection Reagent consumption by region & country, CAGR, 2021-2032 & (Liter)

U.S. VS China: Transfection Reagent domestic production, consumption, key domestic manufacturers and share

Global Transfection Reagent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Liter)

Global Transfection Reagent production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (Liter)

Global Transfection Reagent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Liter)

This report profiles key players in the global Transfection Reagent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Promega, Roche, QIAGEN, Polyplus (Sartorius), Bio-Rad Laboratories, Lonza Group, Mirus Bio, SignaGen Laboratories, Abace Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transfection Reagent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Liter) and average price (USD/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transfection Reagent Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Transfection Reagent Market, Segmentation by Type:

Biochemical Transfection

Physical Transfection

Global Transfection Reagent Market, Segmentation by Feature:

DNA-specific Transfection Reagents

RNA-specific Transfection Reagents

Protein and RNP Delivery Reagents

Multipurpose Transfection Reagents

Other

Global Transfection Reagent Market, Segmentation by Channel:

Direct Sales

Distribution

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Global Transfection Reagent Market, Segmentation by Application:

Basic Research

Drug Research

Companies Profiled:

Thermo Fisher Scientific

Promega

Roche

QIAGEN

Polyplus (Sartorius)

Bio-Rad Laboratories

Lonza Group

Mirus Bio

SignaGen Laboratories

Abace Biotechnology

Sino Biological

Beyotime

Hanbio

OriGene Technologies

GenePharma

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Agilent

Key Questions Answered

1. How big is the global Transfection Reagent market?
2. What is the demand of the global Transfection Reagent market?
3. What is the year over year growth of the global Transfection Reagent market?
4. What is the total value of the global Transfection Reagent market?
5. Who are the Major Players in the global Transfection Reagent market?
6. What are the growth factors driving the market demand?

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