

Global Transdermal Peptide Hormone Replacement Patches Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G91FB21C75B5EN.html>

Date: April 2026

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: G91FB21C75B5EN

Abstracts

According to our (Global Info Research) latest study, the global Transdermal Peptide Hormone Replacement Patches market size was valued at US\$ 3371 million in 2025 and is forecast to a readjusted size of US\$ 5554 million by 2032 with a CAGR of 7.4% during review period.

Transdermal peptide hormone replacement patches are advanced drug delivery systems designed to administer peptide-based hormones through the skin into systemic circulation, providing sustained and controlled release while avoiding first-pass metabolism. These patches incorporate technologies such as permeation enhancers, microneedles, iontophoresis, or matrix/reservoir systems to facilitate the delivery of large and hydrophilic peptide molecules. They are primarily used in hormone replacement therapies, including treatments for menopause, endocrine disorders, and certain metabolic conditions. From a value chain perspective, upstream includes peptide APIs, adhesive polymers, backing materials, permeation enhancers, and microfabrication components; midstream involves patch design, formulation, coating, assembly, and regulatory compliance; downstream demand comes from pharmaceutical companies, specialty clinics, hospitals, and retail pharmacies. In 2025, the average selling price is approximately US\$6.50 per unit, with global demand reaching around 504 million units. The industry maintains gross margins of 45%–65%, supported by high technical barriers, regulatory complexity, and strong demand for non-invasive sustained-release therapies.

This report is a detailed and comprehensive analysis for global Transdermal Peptide Hormone Replacement Patches market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Transdermal Peptide Hormone Replacement Patches market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Transdermal Peptide Hormone Replacement Patches market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Transdermal Peptide Hormone Replacement Patches market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Transdermal Peptide Hormone Replacement Patches market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Transdermal Peptide Hormone Replacement Patches

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Transdermal Peptide Hormone Replacement Patches market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novartis, Johnson & Johnson, Bayer, Hisamitsu Pharmaceutical, Mylan (Viatris), Teva Pharmaceutical, Luye Pharma, CSPC Pharmaceutical Group, Hainan Poly Pharm, Zhejiang Hisun Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Transdermal Peptide Hormone Replacement Patches market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Matrix Patch

Reservoir Patch

Drug-in-Adhesive Patch

Market segment by Hormone Type

Peptide Hormones

Protein Hormones

Combination Hormone Systems

Market segment by Delivery Technology

Passive Diffusion

Microneedle-assisted

Iontophoresis

Ultrasound-enhanced

Market segment by Application

Hospitals

Specialty Clinics

Homecare Patients

Major players covered

Novartis

Johnson & Johnson

Bayer

Hisamitsu Pharmaceutical

Mylan (Viatris)

Teva Pharmaceutical

Luye Pharma

CSPC Pharmaceutical Group

Hainan Poly Pharm

Zhejiang Hisun Pharmaceutical

3M Drug Delivery Systems

LTS Lohmann Therapie-Systeme

Nitto Denko

Scapa Healthcare

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transdermal Peptide Hormone Replacement Patches product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transdermal Peptide Hormone Replacement Patches, with price, sales quantity, revenue, and global market share of Transdermal Peptide Hormone Replacement Patches from 2021 to 2026.

Chapter 3, the Transdermal Peptide Hormone Replacement Patches competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transdermal Peptide Hormone Replacement Patches breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Transdermal Peptide Hormone Replacement Patches market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transdermal Peptide Hormone Replacement Patches.

Chapter 14 and 15, to describe Transdermal Peptide Hormone Replacement Patches sales channel, distributors, customers, research findings and conclusion.

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