

Global Transcritical CO₂ Booster System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Transcritical CO₂ Booster System market size was valued at US\$ 454 million in 2025 and is forecast to a readjusted size of US\$ 971 million by 2032 with a CAGR of 11.3% during review period.

A Transcritical CO₂ Booster System is a refrigeration architecture using carbon dioxide (R744) as a natural refrigerant, where the high-pressure side operates above CO₂'s critical point (31.1°C, 7.38 MPa). In 2025, global Transcritical CO₂ Booster System production reached approximately 22.75 K Units. Upstream components: CO₂ compressors, high-pressure valves, gas coolers, expansion valves, pressure vessels, and control systems. Compressors and HP valves represent the highest technical barriers.

Driven by global decarbonization targets and tightening F-gas regulations, the technology is increasingly becoming a mainstream replacement for HFC-based refrigeration systems, particularly in supermarkets and cold chain logistics applications. Regulatory phase-out of high-GWP refrigerants, demand for higher energy efficiency, and rapid expansion of cold chain infrastructure worldwide. From a technology perspective, the industry is evolving from basic booster architectures toward advanced configurations such as parallel compression, ejector-based efficiency enhancement, and AI-driven system optimization, significantly improving performance under high ambient temperatures. Overall, the Transcritical CO₂ Booster System is transitioning from a Europe-driven environmental solution into a global low-carbon refrigeration infrastructure standard.

This report is a detailed and comprehensive analysis for global Transcritical CO₂

Booster System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Transcritical CO₂ Booster System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Transcritical CO₂ Booster System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Transcritical CO₂ Booster System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Transcritical CO₂ Booster System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Transcritical CO₂ Booster System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Transcritical CO₂ Booster System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dover (Hillphoenix), Panasonic

(Hussmann), Arneg, Epta (Kysor Warren), SCM Frigo, Heatcraft Refrigeration Products, Emerson (Copeland), Danfoss Climate Solutions, Carrier Commercial Refrigeration, Bitzer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Transcritical CO₂ Booster System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small System (<50 kW)

Medium System (50-300 kW)

Large System (300-1,000 kW)

Very Large System (>1,000 kW)

Market segment by System Architecture

Single-stage Transcritical Systems

Booster Systems

Parallel Compression / Ejector Systems

Market segment by Temperature Level

LT (-40°C ~ -25°C)

MT (-25°C ~ -5°C)

Combined Systems

Market segment by Technology Level

Basic Transcritical

Parallel Compression

Ejector-enhanced Systems

Others

Market segment by Application

Supermarket Refrigeration

Cold Chain Logistics

Industrial Refrigeration

Food Processing

Others

Major players covered

Dover (Hillphoenix)

Panasonic (Husmann)

Arneg

Epta (Kysor Warren)

SCM Frigo

Heatcraft Refrigeration Products

Emerson (Copeland)

Danfoss Climate Solutions

Carrier Commercial Refrigeration

Bitzer

Advansor A/S

Enex Technologies

Mayekawa (MYCOM)

Frascold

Bingshan Group

Moon Environment Technology

TEKO Refrigeration

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transcritical CO₂ Booster System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transcritical CO₂ Booster System, with price, sales quantity, revenue, and global market share of Transcritical CO₂ Booster System from 2021 to 2026.

Chapter 3, the Transcritical CO₂ Booster System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transcritical CO₂ Booster System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Transcritical CO₂ Booster System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transcritical CO₂ Booster System.

Chapter 14 and 15, to describe Transcritical CO₂ Booster System sales channel, distributors, customers, research findings and conclusion.

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