

Global Transcritical CO2 Condensing Unit Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Transcritical CO2 Condensing Unit market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A transcritical CO2 condensing unit is a type of refrigeration system that uses carbon dioxide (CO2) as the refrigerant and operates in a transcritical cycle. It is a sustainable alternative to traditional refrigeration systems that use synthetic refrigerants with high global warming potential (GWP).

In a transcritical CO2 system, the refrigerant operates above its critical point, where both liquid and gas phases coexist. Unlike traditional refrigerants like hydrofluorocarbons (HFCs), CO2 has a relatively low GWP and does not contribute significantly to global warming.

The transcritical CO2 cycle involves a high-pressure gas cooler, where the CO2 gas rejects heat and condenses into a high-pressure liquid. This high-pressure liquid then flows to an expansion valve, where it undergoes a pressure drop, causing it to expand and cool down. The CO2 then enters an evaporator, where it absorbs heat from the surroundings, such as a refrigerated space or product. The absorbed heat causes the CO2 to evaporate into a low-pressure gas. The low-pressure gas is then compressed by a compressor, increasing its temperature and pressure, and the cycle repeats. The key feature of the transcritical CO2 cycle is that the gas does not fully condense into a liquid during the heat rejection process, which distinguishes it from subcritical refrigeration cycles. Transcritical CO2 systems are often used in commercial refrigeration applications, such as supermarkets, food processing, and cold storage facilities. They

offer several advantages, including high energy efficiency, reduced environmental impact, and compliance with environmental regulations. However, transcritical CO₂ systems can be more complex and require additional components, such as gas coolers designed to handle the higher operating pressures.

The key players of transcritical CO₂ condensing unit in Europe cover Profroid, Danfoss, SCM Frigo and Panasonic, etc. In terms of revenue, the Europe three largest companies occupied for a share nearly 32.28%.

The Global Info Research report includes an overview of the development of the Transcritical CO₂ Condensing Unit industry chain, the market status of Commercial Refrigeration (Air-cooled Transcritical CO₂ Condensing Unit, Water-cooled Transcritical CO₂ Condensing Unit), Industrial Refrigeration (Air-cooled Transcritical CO₂ Condensing Unit, Water-cooled Transcritical CO₂ Condensing Unit), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Transcritical CO₂ Condensing Unit.

Regionally, the report analyzes the Transcritical CO₂ Condensing Unit markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Transcritical CO₂ Condensing Unit market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Transcritical CO₂ Condensing Unit market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Transcritical CO₂ Condensing Unit industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Air-cooled Transcritical CO₂ Condensing Unit, Water-cooled Transcritical CO₂ Condensing Unit).

Industry Analysis: Report analyse the broader industry trends, such as government

policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Transcritical CO2 Condensing Unit market.

Regional Analysis: The report involves examining the Transcritical CO2 Condensing Unit market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Transcritical CO2 Condensing Unit market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Transcritical CO2 Condensing Unit:

Company Analysis: Report covers individual Transcritical CO2 Condensing Unit manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Transcritical CO2 Condensing Unit. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Refrigeration, Industrial Refrigeration).

Technology Analysis: Report covers specific technologies relevant to Transcritical CO2 Condensing Unit. It assesses the current state, advancements, and potential future developments in Transcritical CO2 Condensing Unit areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Transcritical CO2 Condensing Unit market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Transcritical CO2 Condensing Unit market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Air-cooled Transcritical CO2 Condensing Unit

Water-cooled Transcritical CO2 Condensing Unit

Hybrid Transcritical CO2 Condensing Unit

Market segment by Application

Commercial Refrigeration

Industrial Refrigeration

Transportation Refrigeration

Residential Refrigeration

Major players covered

Profroid

Danfoss

SCM Frigo

Panasonic

Emerson (Copeland)

Teko

Hillphoenix (Advansor)

Epta (Kysor Warren)

Arneg

Bitzer

Mitsubishi Heavy Industries Thermal Systems

Mayekawa

Rivacold

INTARCON

Bergcold

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transcritical CO₂ Condensing Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transcritical CO2 Condensing Unit, with price, sales, revenue and global market share of Transcritical CO2 Condensing Unit from 2019 to 2024.

Chapter 3, the Transcritical CO2 Condensing Unit competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transcritical CO2 Condensing Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Transcritical CO2 Condensing Unit market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transcritical CO2 Condensing Unit.

Chapter 14 and 15, to describe Transcritical CO2 Condensing Unit sales channel, distributors, customers, research findings and conclusion.

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