

Global Transcranial Magnetic Stimulators (TMS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Transcranial Magnetic Stimulators (TMS) market size was valued at USD 142.7 million in 2023 and is forecast to a readjusted size of USD 380.9 million by 2030 with a CAGR of 15.1% during review period.

Transcranial magnetic stimulation (TMS) is a magnetic method used to stimulate small regions of the brain. During a TMS procedure, a magnetic field generator, or 'coil', is placed near the head of the person receiving the Tinnitus. The coil produces small electric currents in the region of the brain just under the coil via electromagnetic induction. The coil is connected to a pulse generator, or stimulator, that delivers electric current to the coil.

TMS is used diagnostically to measure the connection between the brain and a muscle to evaluate damage from stroke, multiple sclerosis, amyotrophic lateral sclerosis, movement disorders, motor neuron disease, and injuries and other disorders affecting the facial and other cranial nerves and the spinal cord.

Global core transcranial magnetic stimulators (TMS) manufacturers include Yiruide, Neuronetics etc. The top 5 companies hold a share about 60%. Asia Pacific is the largest market, with a share about 48%, followed by North America and Europe with the share about 25% and 20%. In terms of product, rTMS is the largest segment, with a share over 54%. And in terms of application, the largest application is psychopharmacology, followed by neurology.

The Global Info Research report includes an overview of the development of the

Transcranial Magnetic Stimulators (TMS) industry chain, the market status of Psychopharmacology (rTMS, sTMS), Neurology (rTMS, sTMS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Transcranial Magnetic Stimulators (TMS).

Regionally, the report analyzes the Transcranial Magnetic Stimulators (TMS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Transcranial Magnetic Stimulators (TMS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Transcranial Magnetic Stimulators (TMS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Transcranial Magnetic Stimulators (TMS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., rTMS, sTMS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Transcranial Magnetic Stimulators (TMS) market.

Regional Analysis: The report involves examining the Transcranial Magnetic Stimulators (TMS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Transcranial Magnetic Stimulators (TMS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Transcranial Magnetic Stimulators (TMS):

Company Analysis: Report covers individual Transcranial Magnetic Stimulators (TMS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Transcranial Magnetic Stimulators (TMS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Psychopharmacology, Neurology).

Technology Analysis: Report covers specific technologies relevant to Transcranial Magnetic Stimulators (TMS). It assesses the current state, advancements, and potential future developments in Transcranial Magnetic Stimulators (TMS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Transcranial Magnetic Stimulators (TMS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Transcranial Magnetic Stimulators (TMS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

rTMS

sTMS

pTMS

Others

Market segment by Application

Psychopharmacology

Neurology

Rehabilitation Department

Others

Major players covered

Yiruide

Neuronetics

Magstim

MagVenture

Neurosoft

Brainsway

eNeura

Remed

Nexstim

MAG & More

Jiangxi Brain Modulate

VISHEE

YINGCHI

Junjian Wanfeng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transcranial Magnetic Stimulators (TMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transcranial Magnetic Stimulators (TMS), with price, sales, revenue and global market share of Transcranial Magnetic Stimulators (TMS) from 2019 to 2024.

Chapter 3, the Transcranial Magnetic Stimulators (TMS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transcranial Magnetic Stimulators (TMS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Transcranial Magnetic Stimulators (TMS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transcranial Magnetic Stimulators (TMS).

Chapter 14 and 15, to describe Transcranial Magnetic Stimulators (TMS) sales channel, distributors, customers, research findings and conclusion.

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