

Global Transcatheter Mitral Valve Therapies (TMVT) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transcatheter Mitral Valve Therapies (TMVT) market size is expected to reach \$ 7724 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Transcatheter mitral valve therapies are minimally invasive structural heart devices used to treat mitral regurgitation and selected mitral valve abnormalities. They are delivered through transfemoral-transseptal, transapical or other catheter-based approaches under transesophageal echocardiography and fluoroscopic guidance to perform leaflet approximation, annular reduction, artificial chordal repair or full mitral valve replacement. These therapies primarily serve elderly, high-risk or surgery-ineligible patients by reducing procedural trauma and recovery burden while improving mitral regurgitation and cardiac function. In 2025, the global transcatheter mitral valve therapies market, measured by manufacturer revenue from implants and dedicated delivery systems, is estimated at about 135 k units, with the average selling price of around USD 32,000 per unit. The value chain of transcatheter mitral valve therapies starts with nitinol, cobalt-chromium alloys, stainless steel, PET/polyester fabrics, bovine or porcine pericardial tissue, polymer catheter materials, radiopaque materials, precision metal components and sterile packaging materials; midstream activities include the development, manufacturing, sterilization and regulatory registration of mitral clips, annuloplasty systems, chordal repair systems, replacement valves and delivery systems; downstream demand mainly comes from structural heart centers, tertiary hospitals with cardiology-surgery heart teams, cardiovascular specialty hospitals and patients with moderate-to-severe or severe mitral regurgitation.

The growth of the transcatheter mitral valve therapies market is primarily driven by the large mitral regurgitation patient pool, population aging, the expansion of heart-failure

patients, the invasiveness of conventional surgery and the persistent undertreatment of high-risk patients. Historically, transcatheter mitral intervention progressed more slowly than TAVR because of complex mitral anatomy, non-circular annular geometry, variable leaflet and chordal structures, and the risk of left ventricular outflow tract obstruction. However, long-term clinical use of MitraClip has established physician confidence and reimbursement foundations, while newer repair systems such as PASCAL, DragonFly, NeoNova and SQ-Kyrin-M broaden product availability. Recent approvals of replacement systems such as SAPIEN M3, Tendyne and HighLife are creating new treatment options for patients unsuitable for TEER or surgery. As 3D TEE, CT planning, steerable delivery systems, leaflet grasping, anchoring designs and physician training mature, TMVT is expected to expand from a high-risk niche into a broader structural heart treatment pathway.

This report studies the global Transcatheter Mitral Valve Therapies (TMVT) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transcatheter Mitral Valve Therapies (TMVT) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transcatheter Mitral Valve Therapies (TMVT) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transcatheter Mitral Valve Therapies (TMVT) total production and demand, 2021-2032, (K Units)

Global Transcatheter Mitral Valve Therapies (TMVT) total production value, 2021-2032, (USD Million)

Global Transcatheter Mitral Valve Therapies (TMVT) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Transcatheter Mitral Valve Therapies (TMVT) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Transcatheter Mitral Valve Therapies (TMVT) domestic production, consumption, key domestic manufacturers and share

Global Transcatheter Mitral Valve Therapies (TMVT) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Transcatheter Mitral Valve Therapies (TMVT) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Transcatheter Mitral Valve Therapies (TMVT) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Transcatheter Mitral Valve Therapies (TMVT) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, Edwards Lifesciences, HighLife SAS, Valgen Medtech, Hangzhou Dawneo, Shanghai Shenqi, Cardiac Dimensions, NeoChord, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transcatheter Mitral Valve Therapies (TMVT) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transcatheter Mitral Valve Therapies (TMVT) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transcatheter Mitral Valve Therapies (TMVT) Market, Segmentation by Type:

Edge-to-Edge Repair Systems

Transcatheter Mitral Valve Replacement Systems

Others

Global Transcatheter Mitral Valve Therapies (TMVT) Market, Segmentation by Access Route:

Transfemoral-Transseptal Systems

Transapical Systems

Transvenous Coronary Sinus Systems

Others

Global Transcatheter Mitral Valve Therapies (TMVT) Market, Segmentation by Disease Type:

Primary Mitral Regurgitation

Secondary Mitral Regurgitation

Others

Global Transcatheter Mitral Valve Therapies (TMVT) Market, Segmentation by Application:

Cardiovascular Specialty Hospitals

Tertiary General Hospitals

Companies Profiled:

Abbott Laboratories

Edwards Lifesciences

HighLife SAS

Valgen Medtech

Hangzhou Dawneo

Shanghai Shenqi

Cardiac Dimensions

NeoChord

Key Questions Answered:

1. How big is the global Transcatheter Mitral Valve Therapies (TMVT) market?
2. What is the demand of the global Transcatheter Mitral Valve Therapies (TMVT) market?
3. What is the year over year growth of the global Transcatheter Mitral Valve Therapies (TMVT) market?
4. What is the production and production value of the global Transcatheter Mitral Valve Therapies (TMVT) market?
5. Who are the key producers in the global Transcatheter Mitral Valve Therapies (TMVT) market?
6. What are the growth factors driving the market demand?

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