

Global Transcatheter Mitral Valve Therapies (TMVT) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Transcatheter Mitral Valve Therapies (TMVT) market size was valued at US\$ 4445 million in 2025 and is forecast to a readjusted size of US\$ 7724 million by 2032 with a CAGR of 8.4% during review period.

Transcatheter mitral valve therapies are minimally invasive structural heart devices used to treat mitral regurgitation and selected mitral valve abnormalities. They are delivered through transfemoral-transseptal, transapical or other catheter-based approaches under transesophageal echocardiography and fluoroscopic guidance to perform leaflet approximation, annular reduction, artificial chordal repair or full mitral valve replacement. These therapies primarily serve elderly, high-risk or surgery-ineligible patients by reducing procedural trauma and recovery burden while improving mitral regurgitation and cardiac function. In 2025, the global transcatheter mitral valve therapies market, measured by manufacturer revenue from implants and dedicated delivery systems, is estimated at about 135 k units, with the average selling price of around USD 32,000 per unit. The value chain of transcatheter mitral valve therapies starts with nitinol, cobalt-chromium alloys, stainless steel, PET/polyester fabrics, bovine or porcine pericardial tissue, polymer catheter materials, radiopaque materials, precision metal components and sterile packaging materials; midstream activities include the development, manufacturing, sterilization and regulatory registration of mitral clips, annuloplasty systems, chordal repair systems, replacement valves and delivery systems; downstream demand mainly comes from structural heart centers, tertiary hospitals with cardiology-surgery heart teams, cardiovascular specialty hospitals and patients with moderate-to-severe or severe mitral regurgitation.

The growth of the transcatheter mitral valve therapies market is primarily driven by the large mitral regurgitation patient pool, population aging, the expansion of heart-failure patients, the invasiveness of conventional surgery and the persistent undertreatment of high-risk patients. Historically, transcatheter mitral intervention progressed more slowly than TAVR because of complex mitral anatomy, non-circular annular geometry, variable leaflet and chordal structures, and the risk of left ventricular outflow tract obstruction. However, long-term clinical use of MitraClip has established physician confidence and reimbursement foundations, while newer repair systems such as PASCAL, DragonFly, NeoNova and SQ-Kyrin-M broaden product availability. Recent approvals of replacement systems such as SAPIEN M3, Tendyne and HighLife are creating new treatment options for patients unsuitable for TEER or surgery. As 3D TEE, CT planning, steerable delivery systems, leaflet grasping, anchoring designs and physician training mature, TMVT is expected to expand from a high-risk niche into a broader structural heart treatment pathway.

This report is a detailed and comprehensive analysis for global Transcatheter Mitral Valve Therapies (TMVT) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Transcatheter Mitral Valve Therapies (TMVT) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transcatheter Mitral Valve Therapies (TMVT) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transcatheter Mitral Valve Therapies (TMVT) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Transcatheter Mitral Valve Therapies (TMVT) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Transcatheter Mitral Valve Therapies (TMVT)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Transcatheter Mitral Valve Therapies (TMVT) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, Edwards Lifesciences, HighLife SAS, Valgen Medtech, Hangzhou Dawneo, Shanghai Shenqi, Cardiac Dimensions, NeoChord, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Transcatheter Mitral Valve Therapies (TMVT) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Edge-to-Edge Repair Systems

Transcatheter Mitral Valve Replacement Systems

Others

Market segment by Access Route

Transfemoral-Transseptal Systems

Transapical Systems

Transvenous Coronary Sinus Systems

Others

Market segment by Disease Type

Primary Mitral Regurgitation

Secondary Mitral Regurgitation

Others

Market segment by Application

Cardiovascular Specialty Hospitals

Tertiary General Hospitals

Major players covered

Abbott Laboratories

Edwards Lifesciences

HighLife SAS

Valgen Medtech

Hangzhou Dawneo

Shanghai Shenqi

Cardiac Dimensions

NeoChord

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Transcatheter Mitral Valve Therapies (TMVT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Transcatheter Mitral Valve Therapies (TMVT), with price, sales quantity, revenue, and global market share of Transcatheter Mitral Valve Therapies (TMVT) from 2021 to 2026.

Chapter 3, the Transcatheter Mitral Valve Therapies (TMVT) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Transcatheter Mitral Valve Therapies (TMVT) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Transcatheter Mitral Valve Therapies (TMVT) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Transcatheter Mitral Valve Therapies (TMVT).

Chapter 14 and 15, to describe Transcatheter Mitral Valve Therapies (TMVT) sales channel, distributors, customers, research findings and conclusion.

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