

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Transcatheter Mitral Valve Repair and Replacement (TMVR) market size is expected to reach \$ 7724 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

This report studies Transcatheter mitral valve repair and replacement (TMVR) devices market. Transcatheter mitral valve repair and replacement devices represent one of the most technically demanding segments in structural heart intervention. They are mainly used for patients with severe mitral regurgitation, degenerative mitral disease, functional mitral regurgitation, and selected patients with severe mitral annular calcification or anatomy unsuitable for surgery or TEER. The current commercial market is dominated by transcatheter edge-to-edge repair systems, represented by Abbott MitraClip and Edwards PASCAL Precision, while replacement systems remain in early commercialization and indication-expansion stages. In 2025, the global transcatheter mitral valve repair and replacement (TMVR) sales is estimated at about 135 k units, with the average selling price of around USD 32,000 per unit.

Market growth is driven by population aging, the high burden of mitral regurgitation, unmet demand among high-risk surgical patients and the maturation of structural heart intervention. Moderate-to-severe mitral regurgitation has a meaningful global prevalence and increases sharply with age, while many elderly patients with heart failure, renal impairment, pulmonary hypertension or multiple comorbidities are poor candidates for open surgery. TEER has already established a more mature clinical pathway through MitraClip and PASCAL, while patients with severe mitral annular calcification, complex mitral anatomy or unsuitable anatomy for TEER create incremental demand for transcatheter replacement. Improvements in imaging, CT-

based planning, delivery-system control, valve anchoring and heart-team workflow are gradually moving TMVR from a highly specialized procedure performed in select centers toward a more scalable structural heart therapy.

This report studies the global Transcatheter Mitral Valve Repair and Replacement (TMVR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Transcatheter Mitral Valve Repair and Replacement (TMVR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Transcatheter Mitral Valve Repair and Replacement (TMVR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) total production and demand, 2021-2032, (K Units)

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) total production value, 2021-2032, (USD Million)

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Transcatheter Mitral Valve Repair and Replacement (TMVR) domestic production, consumption, key domestic manufacturers and share

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Transcatheter Mitral Valve Repair and Replacement (TMVR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, Edwards Lifesciences, HighLife SAS, Valgen Medtech, Hangzhou

Dawneo, Shanghai Shenqi, Cardiac Dimensions, NeoChord, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Transcatheter Mitral Valve Repair and Replacement (TMVR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) Market,
Segmentation by Type:

Edge-to-Edge Repair Systems

Transcatheter Mitral Valve Replacement Systems

Others

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) Market,
Segmentation by Access Route:

Transfemoral-Transseptal Systems

Transapical Systems

Transvenous Coronary Sinus Systems

Others

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) Market,
Segmentation by Disease Type:

Primary Mitral Regurgitation

Secondary Mitral Regurgitation

Others

Global Transcatheter Mitral Valve Repair and Replacement (TMVR) Market,
Segmentation by Application:

Cardiovascular Specialty Hospitals

Tertiary General Hospitals

Companies Profiled:

Abbott Laboratories

Edwards Lifesciences

HighLife SAS

Valgen Medtech

Hangzhou Dawneo

Shanghai Shenqi

Cardiac Dimensions

NeoChord

Key Questions Answered:

1. How big is the global Transcatheter Mitral Valve Repair and Replacement (TMVR) market?
2. What is the demand of the global Transcatheter Mitral Valve Repair and Replacement (TMVR) market?
3. What is the year over year growth of the global Transcatheter Mitral Valve Repair and Replacement (TMVR) market?
4. What is the production and production value of the global Transcatheter Mitral Valve Repair and Replacement (TMVR) market?
5. Who are the key producers in the global Transcatheter Mitral Valve Repair and Replacement (TMVR) market?
6. What are the growth factors driving the market demand?

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