

Global Trans-?-farnesene Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Trans-?-farnesene market size was valued at US\$ 78.1 million in 2024 and is forecast to a readjusted size of USD 106 million by 2031 with a CAGR of 4.6% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Trans-?-farnesene is capable of being polymerized by both anionic and cationic pathways, creating low molecular weight polymers with structure–property relationships unique within the diene class of monomers. Trans-?-farnesene is produced through fermentation of sugar feedstocks. The pathway offers an alternative to petroleum-based feedstocks derived as by-products of naphtha or ethane cracking. Anionic polymerization of the monomer produces a highly branched “bottlebrush” structure, with rheological properties that are markedly different than those of linear diene polymers. Specifically, a lack of entanglements is observed even at relatively high molar masses. For hydroxyl-terminated oligomers, Tg as a function of molar mass follows a trend opposite non-functional materials.

This report is a detailed and comprehensive analysis for global Trans-?-farnesene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Trans-?-farnesene market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Trans-?-farnesene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Trans-?-farnesene market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Trans-?-farnesene market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Trans-?-farnesene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Trans-?-farnesene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amyris, Cayman Chemical, Santa Cruz Biotechnology, Hesheng Tech, Taskcm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Trans-?-farnesene market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Anionic Pathways

Cationic Pathways

Market segment by Application

Polymers & Adhesives

Tires & LFR

Cosmetics

Others

Major players covered

Amyris

Cayman Chemical

Santa Cruz Biotechnology

Hesheng Tech

Taskcm

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Trans-?-farnesene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Trans-?-farnesene, with price, sales quantity, revenue, and global market share of Trans-?-farnesene from 2020 to 2025.

Chapter 3, the Trans-?-farnesene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Trans-?-farnesene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Trans-?-farnesene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Trans-?-farnesene.

Chapter 14 and 15, to describe Trans-?-farnesene sales channel, distributors, customers, research findings and conclusion.

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