

# Global Tranexamic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Tranexamic Acid market size is expected to reach \$ 274 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Tranexamic acid is a synthetic lysine analogue active pharmaceutical ingredient used to reduce bleeding by inhibiting fibrinolysis, making it a critical medicine across acute care, surgery, and selected chronic or elective indications.

In the current market, global production is around 2,120 ton, with an average selling price of about 85 USD per kg on an EXW basis. The upstream supply chain is anchored in commodity petrochemical building blocks and amino-acid derived intermediates, but the true differentiation happens in pharmaceutical-grade purification, multi-pharmacopeia compliance, and regulatory documentation packages that enable global customer qualification. Downstream, the API is converted into injectable and oral dosage forms used by hospitals, surgical centers, emergency systems, and in some regions dermatology channels. Procurement is typically managed through long-term quality agreements and annual framework sourcing by large generic companies and contract manufacturers, supplemented by spot purchasing when supply tightness emerges or when a new registration or post-inspection requalification is required.

In the current market, supply is shaped by a relatively small set of globally visible manufacturers with long inspection histories and referenceable regulatory files, so the competitive landscape remains meaningfully concentrated. Top 5 suppliers control approximately 70 percent of global revenue (CR5) under the API-only scope, supported by customer switching costs and the time required to qualify alternative sources for critical hospital products. A typical gross margin for established GMP API producers in this segment is estimated at 28 percent, largely driven by the balance between commodity-like chemical inputs and premium pricing for consistent quality, validated impurity control, reliable batch release cadence, and the ability to support global filings. Barriers to entry are primarily compliance-based rather than purely technical: repeatable

cGMP performance, environmental and occupational safety management, and the completeness of regulatory dossiers (including referenced master files and pharmacopeial conformance) are decisive. In addition, scale matters because large hospital tenders and multinational generic portfolios require stable multi-region supply, not just sporadic batch capability.

Looking forward to 2026-2032, demand growth is expected to remain resilient as trauma protocols, surgical blood management programs, and maternal health initiatives continue to emphasize rapid hemostatic intervention, while healthcare systems also seek cost-effective generics for high-volume hospital use. Regionally, demand remains centered in Asia and the largest hospital markets in North America and Europe, while emerging markets increasingly adopt standardized obstetric and emergency guidelines, supporting incremental volume growth. The main constraints are not end-use adoption but supply-side compliance throughput: inspection outcomes, capacity expansion under stringent EHS requirements, and the availability of fully qualified multi-compendial grades can create periodic tightness. Cost curves will be influenced by utilities and solvent recovery efficiency, and by the rising cost of compliance operations, including data integrity controls and audit readiness. Digital quality systems and AI-assisted process monitoring are likely to be adopted first by larger producers to strengthen batch consistency and shorten deviation cycles, improving on-time release performance. Overall, the market's key bottleneck is the limited number of globally trusted, inspection-ready API sources that can scale without compromising compliance, keeping concentration structurally higher than many other small-molecule generic APIs. This report studies the global Tranexamic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Tranexamic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Tranexamic Acid that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Tranexamic Acid total production and demand, 2021-2032, (Tons)

Global Tranexamic Acid total production value, 2021-2032, (USD Million)

Global Tranexamic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Tranexamic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Tranexamic Acid domestic production, consumption, key domestic manufacturers and share

Global Tranexamic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Tranexamic Acid production by Dosage Route Grade, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Tranexamic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Tranexamic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyowa Pharma Chemical, Asahi Kasei Finechem, Hunan Dongting Pharmaceutical, Shilpa Pharma Lifesciences, AMI Lifesciences, Solara Active Pharma Sciences, Hetero Labs, Zhejiang Horvar Pharmaceutical, Yantai Valiant Fine Chemical, Zhejiang Bamboo Pharmaceuticals, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Tranexamic Acid market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Dosage Route Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Tranexamic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Tranexamic Acid Market, Segmentation by Dosage Route Grade:

Oral Grade

Parenteral Grade

Cosmetic Grade

### Global Tranexamic Acid Market, Segmentation by Compendial Claim:

USP Grade

EP Grade

JP Grade

Multi-Compendial Grade

### Global Tranexamic Acid Market, Segmentation by Physical Form:

Standard Powder

Micronized Powder

Granular

### Global Tranexamic Acid Market, Segmentation by Application:

Trauma

Craniocerebral Trauma

Menorrhagia

Postpartum Hemorrhage

Surgery

Whitening Cosmetics

Others

### **Companies Profiled:**

Kyowa Pharma Chemical

Asahi Kasei Finechem

Hunan Dongting Pharmaceutical

Shilpa Pharma Lifesciences

AMI Lifesciences

Solara Active Pharma Sciences

Hetero Labs

Zhejiang Horvar Pharmaceutical

Yantai Valiant Fine Chemical

Zhejiang Bamboo Pharmaceuticals

Changzhou Yinsheng Pharmaceutical

Cheer Fine Pharmaceutical

Hubei Zhongjiachem Pharmaceutical Co Ltd

Metrochem API Pvt Ltd

### **Key Questions Answered:**

1. How big is the global Tranexamic Acid market?
2. What is the demand of the global Tranexamic Acid market?
3. What is the year over year growth of the global Tranexamic Acid market?
4. What is the production and production value of the global Tranexamic Acid market?
5. Who are the key producers in the global Tranexamic Acid market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Tranexamic Acid Introduction
- 1.2 World Tranexamic Acid Supply & Forecast
  - 1.2.1 World Tranexamic Acid Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Tranexamic Acid Production (2021-2032)
  - 1.2.3 World Tranexamic Acid Pricing Trends (2021-2032)
- 1.3 World Tranexamic Acid Production by Region (Based on Production Site)
  - 1.3.1 World Tranexamic Acid Production Value by Region (2021-2032)
  - 1.3.2 World Tranexamic Acid Production by Region (2021-2032)
  - 1.3.3 World Tranexamic Acid Average Price by Region (2021-2032)
  - 1.3.4 China Tranexamic Acid Production (2021-2032)
  - 1.3.5 India Tranexamic Acid Production (2021-2032)
  - 1.3.6 North America Tranexamic Acid Production (2021-2032)
  - 1.3.7 Europe Tranexamic Acid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Tranexamic Acid Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Tranexamic Acid Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Tranexamic Acid Demand (2021-2032)
- 2.2 World Tranexamic Acid Consumption by Region
  - 2.2.1 World Tranexamic Acid Consumption by Region (2021-2026)
  - 2.2.2 World Tranexamic Acid Consumption Forecast by Region (2027-2032)
- 2.3 United States Tranexamic Acid Consumption (2021-2032)
- 2.4 China Tranexamic Acid Consumption (2021-2032)
- 2.5 Europe Tranexamic Acid Consumption (2021-2032)
- 2.6 Japan Tranexamic Acid Consumption (2021-2032)
- 2.7 South Korea Tranexamic Acid Consumption (2021-2032)
- 2.8 ASEAN Tranexamic Acid Consumption (2021-2032)
- 2.9 India Tranexamic Acid Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Tranexamic Acid Production Value by Manufacturer (2021-2026)

- 3.2 World Tranexamic Acid Production by Manufacturer (2021-2026)
- 3.3 World Tranexamic Acid Average Price by Manufacturer (2021-2026)
- 3.4 Tranexamic Acid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Tranexamic Acid Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Tranexamic Acid in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Tranexamic Acid in 2025
- 3.6 Tranexamic Acid Market: Overall Company Footprint Analysis
  - 3.6.1 Tranexamic Acid Market: Region Footprint
  - 3.6.2 Tranexamic Acid Market: Company Product Type Footprint
  - 3.6.3 Tranexamic Acid Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Tranexamic Acid Production Value Comparison
  - 4.1.1 United States VS China: Tranexamic Acid Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Tranexamic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Tranexamic Acid Production Comparison
  - 4.2.1 United States VS China: Tranexamic Acid Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Tranexamic Acid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Tranexamic Acid Consumption Comparison
  - 4.3.1 United States VS China: Tranexamic Acid Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Tranexamic Acid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Tranexamic Acid Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Tranexamic Acid Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Tranexamic Acid Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Tranexamic Acid Production (2021-2026)

4.5 China Based Tranexamic Acid Manufacturers and Market Share

4.5.1 China Based Tranexamic Acid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Tranexamic Acid Production Value (2021-2026)

4.5.3 China Based Manufacturers Tranexamic Acid Production (2021-2026)

4.6 Rest of World Based Tranexamic Acid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Tranexamic Acid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Tranexamic Acid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Tranexamic Acid Production (2021-2026)

## **5 MARKET ANALYSIS BY DOSAGE ROUTE GRADE**

5.1 World Tranexamic Acid Market Size Overview by Dosage Route Grade: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Dosage Route Grade

5.2.1 Oral Grade

5.2.2 Parenteral Grade

5.2.3 Cosmetic Grade

5.3 Market Segment by Dosage Route Grade

5.3.1 World Tranexamic Acid Production by Dosage Route Grade (2021-2032)

5.3.2 World Tranexamic Acid Production Value by Dosage Route Grade (2021-2032)

5.3.3 World Tranexamic Acid Average Price by Dosage Route Grade (2021-2032)

## **6 MARKET ANALYSIS BY COMPENDIAL CLAIM**

6.1 World Tranexamic Acid Market Size Overview by Compendial Claim: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Compendial Claim

6.2.1 USP Grade

6.2.2 EP Grade

6.2.3 JP Grade

6.2.4 Multi-Compendial Grade

6.3 Market Segment by Compendial Claim

6.3.1 World Tranexamic Acid Production by Compendial Claim (2021-2032)

6.3.2 World Tranexamic Acid Production Value by Compendial Claim (2021-2032)

6.3.3 World Tranexamic Acid Average Price by Compendial Claim (2021-2032)

## **7 MARKET ANALYSIS BY PHYSICAL FORM**

7.1 World Tranexamic Acid Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Physical Form

7.2.1 Standard Powder

7.2.2 Micronized Powder

7.2.3 Granular

7.3 Market Segment by Physical Form

7.3.1 World Tranexamic Acid Production by Physical Form (2021-2032)

7.3.2 World Tranexamic Acid Production Value by Physical Form (2021-2032)

7.3.3 World Tranexamic Acid Average Price by Physical Form (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Tranexamic Acid Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Trauma

8.2.2 Craniocerebral Trauma

8.2.3 Menorrhagia

8.2.4 Postpartum Hemorrhage

8.2.5 Surgery

8.2.6 Whitening Cosmetics

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Tranexamic Acid Production by Application (2021-2032)

8.3.2 World Tranexamic Acid Production Value by Application (2021-2032)

8.3.3 World Tranexamic Acid Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Kyowa Pharma Chemical

9.1.1 Kyowa Pharma Chemical Details

9.1.2 Kyowa Pharma Chemical Major Business

9.1.3 Kyowa Pharma Chemical Tranexamic Acid Product and Services

9.1.4 Kyowa Pharma Chemical Tranexamic Acid Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.1.5 Kyowa Pharma Chemical Recent Developments/Updates

9.1.6 Kyowa Pharma Chemical Competitive Strengths & Weaknesses

## 9.2 Asahi Kasei Finechem

9.2.1 Asahi Kasei Finechem Details

9.2.2 Asahi Kasei Finechem Major Business

9.2.3 Asahi Kasei Finechem Tranexamic Acid Product and Services

9.2.4 Asahi Kasei Finechem Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Asahi Kasei Finechem Recent Developments/Updates

9.2.6 Asahi Kasei Finechem Competitive Strengths & Weaknesses

## 9.3 Hunan Dongting Pharmaceutical

9.3.1 Hunan Dongting Pharmaceutical Details

9.3.2 Hunan Dongting Pharmaceutical Major Business

9.3.3 Hunan Dongting Pharmaceutical Tranexamic Acid Product and Services

9.3.4 Hunan Dongting Pharmaceutical Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hunan Dongting Pharmaceutical Recent Developments/Updates

9.3.6 Hunan Dongting Pharmaceutical Competitive Strengths & Weaknesses

## 9.4 Shilpa Pharma Lifesciences

9.4.1 Shilpa Pharma Lifesciences Details

9.4.2 Shilpa Pharma Lifesciences Major Business

9.4.3 Shilpa Pharma Lifesciences Tranexamic Acid Product and Services

9.4.4 Shilpa Pharma Lifesciences Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Shilpa Pharma Lifesciences Recent Developments/Updates

9.4.6 Shilpa Pharma Lifesciences Competitive Strengths & Weaknesses

## 9.5 AMI Lifesciences

9.5.1 AMI Lifesciences Details

9.5.2 AMI Lifesciences Major Business

9.5.3 AMI Lifesciences Tranexamic Acid Product and Services

9.5.4 AMI Lifesciences Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 AMI Lifesciences Recent Developments/Updates

9.5.6 AMI Lifesciences Competitive Strengths & Weaknesses

## 9.6 Solara Active Pharma Sciences

9.6.1 Solara Active Pharma Sciences Details

9.6.2 Solara Active Pharma Sciences Major Business

9.6.3 Solara Active Pharma Sciences Tranexamic Acid Product and Services

9.6.4 Solara Active Pharma Sciences Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Solara Active Pharma Sciences Recent Developments/Updates

9.6.6 Solara Active Pharma Sciences Competitive Strengths & Weaknesses

9.7 Hetero Labs

9.7.1 Hetero Labs Details

9.7.2 Hetero Labs Major Business

9.7.3 Hetero Labs Tranexamic Acid Product and Services

9.7.4 Hetero Labs Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Hetero Labs Recent Developments/Updates

9.7.6 Hetero Labs Competitive Strengths & Weaknesses

9.8 Zhejiang Horvar Pharmaceutical

9.8.1 Zhejiang Horvar Pharmaceutical Details

9.8.2 Zhejiang Horvar Pharmaceutical Major Business

9.8.3 Zhejiang Horvar Pharmaceutical Tranexamic Acid Product and Services

9.8.4 Zhejiang Horvar Pharmaceutical Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Zhejiang Horvar Pharmaceutical Recent Developments/Updates

9.8.6 Zhejiang Horvar Pharmaceutical Competitive Strengths & Weaknesses

9.9 Yantai Valiant Fine Chemical

9.9.1 Yantai Valiant Fine Chemical Details

9.9.2 Yantai Valiant Fine Chemical Major Business

9.9.3 Yantai Valiant Fine Chemical Tranexamic Acid Product and Services

9.9.4 Yantai Valiant Fine Chemical Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Yantai Valiant Fine Chemical Recent Developments/Updates

9.9.6 Yantai Valiant Fine Chemical Competitive Strengths & Weaknesses

9.10 Zhejiang Bamboo Pharmaceuticals

9.10.1 Zhejiang Bamboo Pharmaceuticals Details

9.10.2 Zhejiang Bamboo Pharmaceuticals Major Business

9.10.3 Zhejiang Bamboo Pharmaceuticals Tranexamic Acid Product and Services

9.10.4 Zhejiang Bamboo Pharmaceuticals Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Zhejiang Bamboo Pharmaceuticals Recent Developments/Updates

9.10.6 Zhejiang Bamboo Pharmaceuticals Competitive Strengths & Weaknesses

9.11 Changzhou Yinsheng Pharmaceutical

9.11.1 Changzhou Yinsheng Pharmaceutical Details

9.11.2 Changzhou Yinsheng Pharmaceutical Major Business

- 9.11.3 Changzhou Yinsheng Pharmaceutical Tranexamic Acid Product and Services
- 9.11.4 Changzhou Yinsheng Pharmaceutical Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Changzhou Yinsheng Pharmaceutical Recent Developments/Updates
- 9.11.6 Changzhou Yinsheng Pharmaceutical Competitive Strengths & Weaknesses
- 9.12 Cheer Fine Pharmaceutical
  - 9.12.1 Cheer Fine Pharmaceutical Details
  - 9.12.2 Cheer Fine Pharmaceutical Major Business
  - 9.12.3 Cheer Fine Pharmaceutical Tranexamic Acid Product and Services
  - 9.12.4 Cheer Fine Pharmaceutical Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Cheer Fine Pharmaceutical Recent Developments/Updates
  - 9.12.6 Cheer Fine Pharmaceutical Competitive Strengths & Weaknesses
- 9.13 Hubei Zhongjiachem Pharmaceutical Co Ltd
  - 9.13.1 Hubei Zhongjiachem Pharmaceutical Co Ltd Details
  - 9.13.2 Hubei Zhongjiachem Pharmaceutical Co Ltd Major Business
  - 9.13.3 Hubei Zhongjiachem Pharmaceutical Co Ltd Tranexamic Acid Product and Services
  - 9.13.4 Hubei Zhongjiachem Pharmaceutical Co Ltd Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Hubei Zhongjiachem Pharmaceutical Co Ltd Recent Developments/Updates
  - 9.13.6 Hubei Zhongjiachem Pharmaceutical Co Ltd Competitive Strengths & Weaknesses
- 9.14 Metrochem API Pvt Ltd
  - 9.14.1 Metrochem API Pvt Ltd Details
  - 9.14.2 Metrochem API Pvt Ltd Major Business
  - 9.14.3 Metrochem API Pvt Ltd Tranexamic Acid Product and Services
  - 9.14.4 Metrochem API Pvt Ltd Tranexamic Acid Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Metrochem API Pvt Ltd Recent Developments/Updates
  - 9.14.6 Metrochem API Pvt Ltd Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Tranexamic Acid Industry Chain
- 10.2 Tranexamic Acid Upstream Analysis
  - 10.2.1 Tranexamic Acid Core Raw Materials
  - 10.2.2 Main Manufacturers of Tranexamic Acid Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Tranexamic Acid Production Mode

10.6 Tranexamic Acid Procurement Model

10.7 Tranexamic Acid Industry Sales Model and Sales Channels

10.7.1 Tranexamic Acid Sales Model

10.7.2 Tranexamic Acid Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Tranexamic Acid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Tranexamic Acid Production Value by Region (2021-2026) & (USD Million)

Table 3. World Tranexamic Acid Production Value by Region (2027-2032) & (USD Million)

Table 4. World Tranexamic Acid Production Value Market Share by Region (2021-2026)

Table 5. World Tranexamic Acid Production Value Market Share by Region (2027-2032)

Table 6. World Tranexamic Acid Production by Region (2021-2026) & (Tons)

Table 7. World Tranexamic Acid Production by Region (2027-2032) & (Tons)

Table 8. World Tranexamic Acid Production Market Share by Region (2021-2026)

Table 9. World Tranexamic Acid Production Market Share by Region (2027-2032)

Table 10. World Tranexamic Acid Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Tranexamic Acid Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Tranexamic Acid Major Market Trends

Table 13. World Tranexamic Acid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Tranexamic Acid Consumption by Region (2021-2026) & (Tons)

Table 15. World Tranexamic Acid Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Tranexamic Acid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Tranexamic Acid Producers in 2025

Table 18. World Tranexamic Acid Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Tranexamic Acid Producers in 2025

Table 20. World Tranexamic Acid Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Tranexamic Acid Company Evaluation Quadrant

Table 22. World Tranexamic Acid Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Tranexamic Acid Production Site of Key Manufacturer

Table 24. Tranexamic Acid Market: Company Product Type Footprint

Table 25. Tranexamic Acid Market: Company Product Application Footprint

Table 26. Tranexamic Acid Competitive Factors

Table 27. Tranexamic Acid New Entrant and Capacity Expansion Plans

Table 28. Tranexamic Acid Mergers & Acquisitions Activity

Table 29. United States VS China Tranexamic Acid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Tranexamic Acid Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Tranexamic Acid Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Tranexamic Acid Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Tranexamic Acid Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Tranexamic Acid Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Tranexamic Acid Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Tranexamic Acid Production Market Share (2021-2026)

Table 37. China Based Tranexamic Acid Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Tranexamic Acid Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Tranexamic Acid Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Tranexamic Acid Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Tranexamic Acid Production Market Share (2021-2026)

Table 42. Rest of World Based Tranexamic Acid Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Tranexamic Acid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Tranexamic Acid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Tranexamic Acid Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Tranexamic Acid Production Market Share (2021-2026)

Table 47. World Tranexamic Acid Production Value by Dosage Route Grade, (USD Million), 2021 & 2025 & 2032

Table 48. World Tranexamic Acid Production by Dosage Route Grade (2021-2026) & (Tons)

Table 49. World Tranexamic Acid Production by Dosage Route Grade (2027-2032) & (Tons)

Table 50. World Tranexamic Acid Production Value by Dosage Route Grade (2021-2026) & (USD Million)

Table 51. World Tranexamic Acid Production Value by Dosage Route Grade (2027-2032) & (USD Million)

Table 52. World Tranexamic Acid Average Price by Dosage Route Grade (2021-2026) & (US\$/kg)

Table 53. World Tranexamic Acid Average Price by Dosage Route Grade (2027-2032) & (US\$/kg)

Table 54. World Tranexamic Acid Production Value by Compendial Claim, (USD Million), 2021 & 2025 & 2032

Table 55. World Tranexamic Acid Production by Compendial Claim (2021-2026) & (Tons)

Table 56. World Tranexamic Acid Production by Compendial Claim (2027-2032) & (Tons)

Table 57. World Tranexamic Acid Production Value by Compendial Claim (2021-2026) & (USD Million)

Table 58. World Tranexamic Acid Production Value by Compendial Claim (2027-2032) & (USD Million)

Table 59. World Tranexamic Acid Average Price by Compendial Claim (2021-2026) & (US\$/kg)

Table 60. World Tranexamic Acid Average Price by Compendial Claim (2027-2032) & (US\$/kg)

Table 61. World Tranexamic Acid Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Tranexamic Acid Production by Physical Form (2021-2026) & (Tons)

Table 63. World Tranexamic Acid Production by Physical Form (2027-2032) & (Tons)

Table 64. World Tranexamic Acid Production Value by Physical Form (2021-2026) & (USD Million)

Table 65. World Tranexamic Acid Production Value by Physical Form (2027-2032) & (USD Million)

Table 66. World Tranexamic Acid Average Price by Physical Form (2021-2026) & (US\$/kg)

Table 67. World Tranexamic Acid Average Price by Physical Form (2027-2032) & (US\$/kg)

Table 68. World Tranexamic Acid Production Value by Application, (USD Million), 2021

& 2025 & 2032

Table 69. World Tranexamic Acid Production by Application (2021-2026) & (Tons)

Table 70. World Tranexamic Acid Production by Application (2027-2032) & (Tons)

Table 71. World Tranexamic Acid Production Value by Application (2021-2026) & (USD Million)

Table 72. World Tranexamic Acid Production Value by Application (2027-2032) & (USD Million)

Table 73. World Tranexamic Acid Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Tranexamic Acid Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Kyowa Pharma Chemical Basic Information, Manufacturing Base and Competitors

Table 76. Kyowa Pharma Chemical Major Business

Table 77. Kyowa Pharma Chemical Tranexamic Acid Product and Services

Table 78. Kyowa Pharma Chemical Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kyowa Pharma Chemical Recent Developments/Updates

Table 80. Kyowa Pharma Chemical Competitive Strengths & Weaknesses

Table 81. Asahi Kasei Finechem Basic Information, Manufacturing Base and Competitors

Table 82. Asahi Kasei Finechem Major Business

Table 83. Asahi Kasei Finechem Tranexamic Acid Product and Services

Table 84. Asahi Kasei Finechem Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Asahi Kasei Finechem Recent Developments/Updates

Table 86. Asahi Kasei Finechem Competitive Strengths & Weaknesses

Table 87. Hunan Dongting Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 88. Hunan Dongting Pharmaceutical Major Business

Table 89. Hunan Dongting Pharmaceutical Tranexamic Acid Product and Services

Table 90. Hunan Dongting Pharmaceutical Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Hunan Dongting Pharmaceutical Recent Developments/Updates

Table 92. Hunan Dongting Pharmaceutical Competitive Strengths & Weaknesses

Table 93. Shilpa Pharma Lifesciences Basic Information, Manufacturing Base and Competitors

Table 94. Shilpa Pharma Lifesciences Major Business

Table 95. Shilpa Pharma Lifesciences Tranexamic Acid Product and Services

Table 96. Shilpa Pharma Lifesciences Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 97. Shilpa Pharma Lifesciences Recent Developments/Updates
- Table 98. Shilpa Pharma Lifesciences Competitive Strengths & Weaknesses
- Table 99. AMI Lifesciences Basic Information, Manufacturing Base and Competitors
- Table 100. AMI Lifesciences Major Business
- Table 101. AMI Lifesciences Tranexamic Acid Product and Services
- Table 102. AMI Lifesciences Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. AMI Lifesciences Recent Developments/Updates
- Table 104. AMI Lifesciences Competitive Strengths & Weaknesses
- Table 105. Solara Active Pharma Sciences Basic Information, Manufacturing Base and Competitors
- Table 106. Solara Active Pharma Sciences Major Business
- Table 107. Solara Active Pharma Sciences Tranexamic Acid Product and Services
- Table 108. Solara Active Pharma Sciences Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Solara Active Pharma Sciences Recent Developments/Updates
- Table 110. Solara Active Pharma Sciences Competitive Strengths & Weaknesses
- Table 111. Hetero Labs Basic Information, Manufacturing Base and Competitors
- Table 112. Hetero Labs Major Business
- Table 113. Hetero Labs Tranexamic Acid Product and Services
- Table 114. Hetero Labs Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Hetero Labs Recent Developments/Updates
- Table 116. Hetero Labs Competitive Strengths & Weaknesses
- Table 117. Zhejiang Horvar Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 118. Zhejiang Horvar Pharmaceutical Major Business
- Table 119. Zhejiang Horvar Pharmaceutical Tranexamic Acid Product and Services
- Table 120. Zhejiang Horvar Pharmaceutical Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Zhejiang Horvar Pharmaceutical Recent Developments/Updates
- Table 122. Zhejiang Horvar Pharmaceutical Competitive Strengths & Weaknesses
- Table 123. Yantai Valiant Fine Chemical Basic Information, Manufacturing Base and Competitors
- Table 124. Yantai Valiant Fine Chemical Major Business
- Table 125. Yantai Valiant Fine Chemical Tranexamic Acid Product and Services
- Table 126. Yantai Valiant Fine Chemical Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Yantai Valiant Fine Chemical Recent Developments/Updates

- Table 128. Yantai Valiant Fine Chemical Competitive Strengths & Weaknesses
- Table 129. Zhejiang Bamboo Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 130. Zhejiang Bamboo Pharmaceuticals Major Business
- Table 131. Zhejiang Bamboo Pharmaceuticals Tranexamic Acid Product and Services
- Table 132. Zhejiang Bamboo Pharmaceuticals Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Zhejiang Bamboo Pharmaceuticals Recent Developments/Updates
- Table 134. Zhejiang Bamboo Pharmaceuticals Competitive Strengths & Weaknesses
- Table 135. Changzhou Yinsheng Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 136. Changzhou Yinsheng Pharmaceutical Major Business
- Table 137. Changzhou Yinsheng Pharmaceutical Tranexamic Acid Product and Services
- Table 138. Changzhou Yinsheng Pharmaceutical Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Changzhou Yinsheng Pharmaceutical Recent Developments/Updates
- Table 140. Changzhou Yinsheng Pharmaceutical Competitive Strengths & Weaknesses
- Table 141. Cheer Fine Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 142. Cheer Fine Pharmaceutical Major Business
- Table 143. Cheer Fine Pharmaceutical Tranexamic Acid Product and Services
- Table 144. Cheer Fine Pharmaceutical Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Cheer Fine Pharmaceutical Recent Developments/Updates
- Table 146. Cheer Fine Pharmaceutical Competitive Strengths & Weaknesses
- Table 147. Hubei Zhongjiachem Pharmaceutical Co Ltd Basic Information, Manufacturing Base and Competitors
- Table 148. Hubei Zhongjiachem Pharmaceutical Co Ltd Major Business
- Table 149. Hubei Zhongjiachem Pharmaceutical Co Ltd Tranexamic Acid Product and Services
- Table 150. Hubei Zhongjiachem Pharmaceutical Co Ltd Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Hubei Zhongjiachem Pharmaceutical Co Ltd Recent Developments/Updates
- Table 152. Hubei Zhongjiachem Pharmaceutical Co Ltd Competitive Strengths & Weaknesses

Table 153. Metrochem API Pvt Ltd Basic Information, Manufacturing Base and Competitors

Table 154. Metrochem API Pvt Ltd Major Business

Table 155. Metrochem API Pvt Ltd Tranexamic Acid Product and Services

Table 156. Metrochem API Pvt Ltd Tranexamic Acid Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Metrochem API Pvt Ltd Recent Developments/Updates

Table 158. Metrochem API Pvt Ltd Competitive Strengths & Weaknesses

Table 159. Global Key Players of Tranexamic Acid Upstream (Raw Materials)

Table 160. Global Tranexamic Acid Typical Customers

Table 161. Tranexamic Acid Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Tranexamic Acid Picture

Figure 2. World Tranexamic Acid Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Tranexamic Acid Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Tranexamic Acid Production (2021-2032) & (Tons)

Figure 5. World Tranexamic Acid Average Price (2021-2032) & (US\$/kg)

Figure 6. World Tranexamic Acid Production Value Market Share by Region (2021-2032)

Figure 7. World Tranexamic Acid Production Market Share by Region (2021-2032)

Figure 8. China Tranexamic Acid Production (2021-2032) & (Tons)

Figure 9. India Tranexamic Acid Production (2021-2032) & (Tons)

Figure 10. North America Tranexamic Acid Production (2021-2032) & (Tons)

Figure 11. Europe Tranexamic Acid Production (2021-2032) & (Tons)

Figure 12. Tranexamic Acid Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 15. World Tranexamic Acid Consumption Market Share by Region (2021-2032)

Figure 16. United States Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 17. China Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 18. Europe Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 19. Japan Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 20. South Korea Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 22. India Tranexamic Acid Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Tranexamic Acid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Tranexamic Acid Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Tranexamic Acid Markets in 2025

Figure 26. United States VS China: Tranexamic Acid Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Tranexamic Acid Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Tranexamic Acid Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Tranexamic Acid Production Market Share 2025

Figure 30. China Based Manufacturers Tranexamic Acid Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Tranexamic Acid Production Market Share 2025

Figure 32. World Tranexamic Acid Production Value by Dosage Route Grade, (USD Million), 2021 & 2025 & 2032

Figure 33. World Tranexamic Acid Production Value Market Share by Dosage Route Grade in 2025

Figure 34. Oral Grade

Figure 35. Parenteral Grade

Figure 36. Cosmetic Grade

Figure 37. World Tranexamic Acid Production Market Share by Dosage Route Grade (2021-2032)

Figure 38. World Tranexamic Acid Production Value Market Share by Dosage Route Grade (2021-2032)

Figure 39. World Tranexamic Acid Average Price by Dosage Route Grade (2021-2032) & (US\$/kg)

Figure 40. World Tranexamic Acid Production Value by Compendial Claim, (USD Million), 2021 & 2025 & 2032

Figure 41. World Tranexamic Acid Production Value Market Share by Compendial Claim in 2025

Figure 42. USP Grade

Figure 43. EP Grade

Figure 44. JP Grade

Figure 45. Multi-Compendial Grade

Figure 46. World Tranexamic Acid Production Market Share by Compendial Claim (2021-2032)

Figure 47. World Tranexamic Acid Production Value Market Share by Compendial Claim (2021-2032)

Figure 48. World Tranexamic Acid Average Price by Compendial Claim (2021-2032) & (US\$/kg)

Figure 49. World Tranexamic Acid Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 50. World Tranexamic Acid Production Value Market Share by Physical Form in 2025

Figure 51. Standard Powder

Figure 52. Micronized Powder

Figure 53. Granular

Figure 54. World Tranexamic Acid Production Market Share by Physical Form (2021-2032)

Figure 55. World Tranexamic Acid Production Value Market Share by Physical Form (2021-2032)

Figure 56. World Tranexamic Acid Average Price by Physical Form (2021-2032) & (US\$/kg)

Figure 57. World Tranexamic Acid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Tranexamic Acid Production Value Market Share by Application in 2025

Figure 59. Trauma

Figure 60. Craniocerebral Trauma

Figure 61. Menorrhagia

Figure 62. Postpartum Hemorrhage

Figure 63. Surgery

Figure 64. Whitening Cosmetics

Figure 65. Others

Figure 66. World Tranexamic Acid Production Market Share by Application (2021-2032)

Figure 67. World Tranexamic Acid Production Value Market Share by Application (2021-2032)

Figure 68. World Tranexamic Acid Average Price by Application (2021-2032) & (US\$/kg)

Figure 69. Tranexamic Acid Industry Chain

Figure 70. Tranexamic Acid Procurement Model

Figure 71. Tranexamic Acid Sales Model

Figure 72. Tranexamic Acid Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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