

Global Train Seat Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G02F9AB2473EN.html>

Date: January 2026

Pages: 156

Price: US\$ 3,480.00 (Single User License)

ID: G02F9AB2473EN

Abstracts

According to our (Global Info Research) latest study, the global Train Seat market size was valued at US\$ 992 million in 2025 and is forecast to a readjusted size of US\$ 1367 million by 2032 with a CAGR of 4.7% during review period.

In 2024, global Train Seat production capacity is 2.0 million units, with production reached approximately 1.56 million units, with an average global market price of around US\$ 650 per unit. The market gross margin is mainly 25%-35%.

Train seats refer to passenger seating systems installed in the cabs of high-speed railways, intercity trains, commuter railways, subways, trams, and locomotives. They consist of a seat frame, flame-retardant foam, fabric/upholstery, armrests, backrest adjustment mechanisms, safety structural components, and vibration damping systems (for driver's seats). Classified by train type and function, they include first/second-class seats on high-speed railways, seats on intercity/regional trains, longitudinal hard-shell seats on subways, seats on light rail/tramways, folding seats, and locomotive driver's seats. Core design elements include comfort (ergonomics, noise reduction, vibration damping), safety (impact resistance, flame retardancy, vandal resistance), lightweight (reduced energy consumption), and lifespan reliability (wear resistance, ease of maintenance), and must meet railway industry standards such as EN 13272, UIC, and TB/T. Train seats are an important component of passenger experience, train interior design, and the operator's brand image.

The upstream of the train seating industry chain includes metal structural components (aluminum alloy/steel structure), flame-retardant foam and 3D elastic materials (such as BREATHAIR), fabrics/leather, plastic shells, aluminum extrusions, vibration damping mechanisms, adjustment mechanisms, and interior bonding materials. The midstream

consists of seat manufacturers and interior system integrators, responsible for structural design, ergonomic design, flame retardant testing, vibration testing, and assembly integration. Representative companies include Kiel, Compin-Fainsa, RECARO Rail, Clerprem, and Lazznerini. Downstream customers are vehicle manufacturers (such as CRRC, Alstom, Siemens Mobility, Hitachi Rail, Bombardier/Alstom, CAF, and Talgo) and operators (JR, DB, SNCF, MTR, etc.), with seat products supplied concurrently with vehicle delivery or refurbishment projects.

Driven by the expansion of global Shinkansen/high-speed rail, the upgrading of cross-border Intercity lines in Europe, and numerous new railway projects in the Middle East and Southeast Asia, the train seating market maintains steady growth. Demand is comprised of both new train purchases and the refurbishment of existing vehicles, with refurbishment projects accounting for an increasingly larger share. High-speed rail and intercity trains' demand for lightweight, comfort, and functional upgrades (USB/Type-C, seat ventilation, intelligent adjustment) is driving growth in high-value-added seats; while metro and light rail are boosting the market for durable, easy-to-clean hard-shell seats. As the global railway vehicle replacement cycle enters a 12-18 year window, the market is expected to maintain growth. Meanwhile, Europe's push for carbon reduction and sustainable transportation, the dense construction of new lines in Asia, and the implementation of large-scale railway projects in the Middle East will continue to expand seat demand. In the long term, train seats are developing towards lightweight, modular, recyclable materials, and intelligent interaction.

This report is a detailed and comprehensive analysis for global Train Seat market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Train Seat market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Train Seat market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Train Seat market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Train Seat market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Train Seat

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Train Seat market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kiel Group, Compin-Fainsa, Ningbo Jifeng, Fenix Group, KTK Group, FISA srl, BORCAD cz a.s., Lazzerini Srl, RECARO Rail, Transcal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Train Seat market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Regular Seat

Recliner Seat

Folding Seat

Others

Market segment by Material

Fabric Seat

Leather / Synthetic Leather Seat

Others

Market segment by End-User

Passenger Seat

Driver Seat

Market segment by Application

Normal Train

High-Speed Train

Major players covered

Kiel Group

Compin-Fainsa

Ningbo Jifeng

Fenix Group

KTK Group

FISA srl

BORCAD cz a.s.

Lazzerini Srl

RECARO Rail

Transcal

McConnell Seat

Clerprem

United Safety & Survivability Corporation

Shanghai Tanda

GINYO Transport

Tangshan Huada

Shanghai Yanpu

AISIN SHIROKI CORPORATION

Tenryu Kogyo Co., Ltd

Koito Electric Industries, Ltd

Agregat Group

SIDMASH Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Train Seat product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Train Seat, with price, sales quantity, revenue, and global market share of Train Seat from 2021 to 2026.

Chapter 3, the Train Seat competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Train Seat breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Train Seat market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Train Seat.

Chapter 14 and 15, to describe Train Seat sales channel, distributors, customers, research findings and conclusion.

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