

Global Train Disc Brake Linings Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6646C1DA8C2EN.html>

Date: July 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G6646C1DA8C2EN

Abstracts

The global Train Disc Brake Linings market size is expected to reach \$ 1816 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Train disc brake linings, more technically referred to as railway disc brake pads, are friction components installed in disc brake calipers for rail vehicles. They generate braking force by pressing against the brake disc and converting train kinetic energy into heat. They are widely used in EMUs, high-speed trains, metros, passenger coaches, locomotives and some freight vehicles. In 2025, Global Train Disc Brake Linings sales are estimated at approximately 12.5 Million Units, with an average ex-works price of around 95 US\$/Unit. The train disc brake lining value chain starts from metal powders, resins, fibers, graphite, friction modifiers, backing plates and bonding materials, moves through formulation, mixing, pressing, sintering or hot pressing, machining, testing and certification, and then serves rolling-stock OEMs, brake-system suppliers, railway operators, metro operators and the aftermarket.

The market is driven by the growing global installed base of rail vehicles, high-speed and metro fleet renewal, recurring aftermarket replacement, higher-performance friction requirements for faster trains, and stricter noise, dust and safety-certification requirements. Disc brake pads are consumables, so replacement demand is closely linked to vehicle mileage. High-speed trains and urban rail vehicles require better braking stability, thermal-fade resistance, noise control and disc compatibility, supporting continuous upgrades in organic, sintered and composite friction materials.

This report studies the global Train Disc Brake Linings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Train Disc Brake Linings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Train Disc Brake Linings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Train Disc Brake Linings total production and demand, 2021-2032, (Million Units)

Global Train Disc Brake Linings total production value, 2021-2032, (USD Million)

Global Train Disc Brake Linings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Train Disc Brake Linings consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Train Disc Brake Linings domestic production, consumption, key domestic manufacturers and share

Global Train Disc Brake Linings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Train Disc Brake Linings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Train Disc Brake Linings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Train Disc Brake Linings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Knorr-Bremse, Wabtec Corporation, Tenneco, Bremskerl-Reibbelagwerke, Frenoplast, Tribo, CRRC Qishuyan Institute, Beijing Puran Railway Braking High-Tech, Beijing Tianyishangjia New Material, Beijing Railway Star Fortune High-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Train Disc Brake Linings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Train Disc Brake Linings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Train Disc Brake Linings Market, Segmentation by Type:

Organic Composite Pad

Sintered Metal Pad

Global Train Disc Brake Linings Market, Segmentation by Train Type:

Below 160 km/h

160?200 km/h

200?250 km/h

Above 250 km/h

Global Train Disc Brake Linings Market, Segmentation by Application:

OEM Supply

Aftermarket Replacement

Companies Profiled:

Knorr-Bremse

Wabtec Corporation

Tenneco

Bremskerl-Reibbelagwerke

Frenoplast

Tribo

CRRC Qishuyan Institute

Beijing Puran Railway Braking High-Tech

Beijing Tianyishangjia New Material

Beijing Railway Star Fortune High-Tech

Nabtesco Corporation

Akebono Brake Industry

Miba AG

Hindustan Composites

Key Questions Answered:

1. How big is the global Train Disc Brake Linings market?
2. What is the demand of the global Train Disc Brake Linings market?
3. What is the year over year growth of the global Train Disc Brake Linings market?
4. What is the production and production value of the global Train Disc Brake Linings market?
5. Who are the key producers in the global Train Disc Brake Linings market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Train Disc Brake Linings Introduction
- 1.2 World Train Disc Brake Linings Supply & Forecast
 - 1.2.1 World Train Disc Brake Linings Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Train Disc Brake Linings Production (2021-2032)
 - 1.2.3 World Train Disc Brake Linings Pricing Trends (2021-2032)
- 1.3 World Train Disc Brake Linings Production by Region (Based on Production Site)
 - 1.3.1 World Train Disc Brake Linings Production Value by Region (2021-2032)
 - 1.3.2 World Train Disc Brake Linings Production by Region (2021-2032)
 - 1.3.3 World Train Disc Brake Linings Average Price by Region (2021-2032)
 - 1.3.4 North America Train Disc Brake Linings Production (2021-2032)
 - 1.3.5 Europe Train Disc Brake Linings Production (2021-2032)
 - 1.3.6 China Train Disc Brake Linings Production (2021-2032)
 - 1.3.7 Japan Train Disc Brake Linings Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Train Disc Brake Linings Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Train Disc Brake Linings Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Train Disc Brake Linings Demand (2021-2032)
- 2.2 World Train Disc Brake Linings Consumption by Region
 - 2.2.1 World Train Disc Brake Linings Consumption by Region (2021-2026)
 - 2.2.2 World Train Disc Brake Linings Consumption Forecast by Region (2027-2032)
- 2.3 United States Train Disc Brake Linings Consumption (2021-2032)
- 2.4 China Train Disc Brake Linings Consumption (2021-2032)
- 2.5 Europe Train Disc Brake Linings Consumption (2021-2032)
- 2.6 Japan Train Disc Brake Linings Consumption (2021-2032)
- 2.7 South Korea Train Disc Brake Linings Consumption (2021-2032)
- 2.8 ASEAN Train Disc Brake Linings Consumption (2021-2032)
- 2.9 India Train Disc Brake Linings Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Train Disc Brake Linings Production Value by Manufacturer (2021-2026)

- 3.2 World Train Disc Brake Linings Production by Manufacturer (2021-2026)
- 3.3 World Train Disc Brake Linings Average Price by Manufacturer (2021-2026)
- 3.4 Train Disc Brake Linings Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Train Disc Brake Linings Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Train Disc Brake Linings in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Train Disc Brake Linings in 2025
- 3.6 Train Disc Brake Linings Market: Overall Company Footprint Analysis
 - 3.6.1 Train Disc Brake Linings Market: Region Footprint
 - 3.6.2 Train Disc Brake Linings Market: Company Product Type Footprint
 - 3.6.3 Train Disc Brake Linings Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Train Disc Brake Linings Production Value Comparison
 - 4.1.1 United States VS China: Train Disc Brake Linings Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Train Disc Brake Linings Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Train Disc Brake Linings Production Comparison
 - 4.2.1 United States VS China: Train Disc Brake Linings Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Train Disc Brake Linings Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Train Disc Brake Linings Consumption Comparison
 - 4.3.1 United States VS China: Train Disc Brake Linings Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Train Disc Brake Linings Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Train Disc Brake Linings Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Train Disc Brake Linings Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Train Disc Brake Linings Production Value (2021-2026)

4.4.3 United States Based Manufacturers Train Disc Brake Linings Production (2021-2026)

4.5 China Based Train Disc Brake Linings Manufacturers and Market Share

4.5.1 China Based Train Disc Brake Linings Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Train Disc Brake Linings Production Value (2021-2026)

4.5.3 China Based Manufacturers Train Disc Brake Linings Production (2021-2026)

4.6 Rest of World Based Train Disc Brake Linings Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Train Disc Brake Linings Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Train Disc Brake Linings Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Train Disc Brake Linings Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Train Disc Brake Linings Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Organic Composite Pad

5.2.2 Sintered Metal Pad

5.3 Market Segment by Type

5.3.1 World Train Disc Brake Linings Production by Type (2021-2032)

5.3.2 World Train Disc Brake Linings Production Value by Type (2021-2032)

5.3.3 World Train Disc Brake Linings Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TRAIN TYPE

6.1 World Train Disc Brake Linings Market Size Overview by Train Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Train Type

6.2.1 Below 160 km/h

6.2.2 160-200 km/h

6.2.3 200-250 km/h

6.2.4 Above 250 km/h

6.3 Market Segment by Train Type

6.3.1 World Train Disc Brake Linings Production by Train Type (2021-2032)

6.3.2 World Train Disc Brake Linings Production Value by Train Type (2021-2032)

6.3.3 World Train Disc Brake Linings Average Price by Train Type (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Train Disc Brake Linings Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 OEM Supply

7.2.2 Aftermarket Replacement

7.3 Market Segment by Application

7.3.1 World Train Disc Brake Linings Production by Application (2021-2032)

7.3.2 World Train Disc Brake Linings Production Value by Application (2021-2032)

7.3.3 World Train Disc Brake Linings Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Knorr-Bremse

8.1.1 Knorr-Bremse Details

8.1.2 Knorr-Bremse Major Business

8.1.3 Knorr-Bremse Train Disc Brake Linings Product and Services

8.1.4 Knorr-Bremse Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Knorr-Bremse Recent Developments/Updates

8.1.6 Knorr-Bremse Competitive Strengths & Weaknesses

8.2 Wabtec Corporation

8.2.1 Wabtec Corporation Details

8.2.2 Wabtec Corporation Major Business

8.2.3 Wabtec Corporation Train Disc Brake Linings Product and Services

8.2.4 Wabtec Corporation Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Wabtec Corporation Recent Developments/Updates

8.2.6 Wabtec Corporation Competitive Strengths & Weaknesses

8.3 Tenneco

8.3.1 Tenneco Details

8.3.2 Tenneco Major Business

- 8.3.3 Tenneco Train Disc Brake Linings Product and Services
- 8.3.4 Tenneco Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Tenneco Recent Developments/Updates
- 8.3.6 Tenneco Competitive Strengths & Weaknesses
- 8.4 Bremskerl-Reibbelagwerke
 - 8.4.1 Bremskerl-Reibbelagwerke Details
 - 8.4.2 Bremskerl-Reibbelagwerke Major Business
 - 8.4.3 Bremskerl-Reibbelagwerke Train Disc Brake Linings Product and Services
 - 8.4.4 Bremskerl-Reibbelagwerke Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Bremskerl-Reibbelagwerke Recent Developments/Updates
 - 8.4.6 Bremskerl-Reibbelagwerke Competitive Strengths & Weaknesses
- 8.5 Frenoplast
 - 8.5.1 Frenoplast Details
 - 8.5.2 Frenoplast Major Business
 - 8.5.3 Frenoplast Train Disc Brake Linings Product and Services
 - 8.5.4 Frenoplast Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Frenoplast Recent Developments/Updates
 - 8.5.6 Frenoplast Competitive Strengths & Weaknesses
- 8.6 Tribo
 - 8.6.1 Tribo Details
 - 8.6.2 Tribo Major Business
 - 8.6.3 Tribo Train Disc Brake Linings Product and Services
 - 8.6.4 Tribo Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Tribo Recent Developments/Updates
 - 8.6.6 Tribo Competitive Strengths & Weaknesses
- 8.7 CRRC Qishuyan Institute
 - 8.7.1 CRRC Qishuyan Institute Details
 - 8.7.2 CRRC Qishuyan Institute Major Business
 - 8.7.3 CRRC Qishuyan Institute Train Disc Brake Linings Product and Services
 - 8.7.4 CRRC Qishuyan Institute Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 CRRC Qishuyan Institute Recent Developments/Updates
 - 8.7.6 CRRC Qishuyan Institute Competitive Strengths & Weaknesses
- 8.8 Beijing Puran Railway Braking High-Tech
 - 8.8.1 Beijing Puran Railway Braking High-Tech Details

- 8.8.2 Beijing Puran Railway Braking High-Tech Major Business
- 8.8.3 Beijing Puran Railway Braking High-Tech Train Disc Brake Linings Product and Services
- 8.8.4 Beijing Puran Railway Braking High-Tech Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Beijing Puran Railway Braking High-Tech Recent Developments/Updates
- 8.8.6 Beijing Puran Railway Braking High-Tech Competitive Strengths & Weaknesses
- 8.9 Beijing Tianyishangjia New Material
- 8.9.1 Beijing Tianyishangjia New Material Details
- 8.9.2 Beijing Tianyishangjia New Material Major Business
- 8.9.3 Beijing Tianyishangjia New Material Train Disc Brake Linings Product and Services
- 8.9.4 Beijing Tianyishangjia New Material Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.9.5 Beijing Tianyishangjia New Material Recent Developments/Updates
- 8.9.6 Beijing Tianyishangjia New Material Competitive Strengths & Weaknesses
- 8.10 Beijing Railway Star Fortune High-Tech
- 8.10.1 Beijing Railway Star Fortune High-Tech Details
- 8.10.2 Beijing Railway Star Fortune High-Tech Major Business
- 8.10.3 Beijing Railway Star Fortune High-Tech Train Disc Brake Linings Product and Services
- 8.10.4 Beijing Railway Star Fortune High-Tech Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.10.5 Beijing Railway Star Fortune High-Tech Recent Developments/Updates
- 8.10.6 Beijing Railway Star Fortune High-Tech Competitive Strengths & Weaknesses
- 8.11 Nabtesco Corporation
- 8.11.1 Nabtesco Corporation Details
- 8.11.2 Nabtesco Corporation Major Business
- 8.11.3 Nabtesco Corporation Train Disc Brake Linings Product and Services
- 8.11.4 Nabtesco Corporation Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Nabtesco Corporation Recent Developments/Updates
- 8.11.6 Nabtesco Corporation Competitive Strengths & Weaknesses
- 8.12 Akebono Brake Industry
- 8.12.1 Akebono Brake Industry Details
- 8.12.2 Akebono Brake Industry Major Business
- 8.12.3 Akebono Brake Industry Train Disc Brake Linings Product and Services
- 8.12.4 Akebono Brake Industry Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Akebono Brake Industry Recent Developments/Updates

8.12.6 Akebono Brake Industry Competitive Strengths & Weaknesses

8.13 Miba AG

8.13.1 Miba AG Details

8.13.2 Miba AG Major Business

8.13.3 Miba AG Train Disc Brake Linings Product and Services

8.13.4 Miba AG Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Miba AG Recent Developments/Updates

8.13.6 Miba AG Competitive Strengths & Weaknesses

8.14 Hindustan Composites

8.14.1 Hindustan Composites Details

8.14.2 Hindustan Composites Major Business

8.14.3 Hindustan Composites Train Disc Brake Linings Product and Services

8.14.4 Hindustan Composites Train Disc Brake Linings Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Hindustan Composites Recent Developments/Updates

8.14.6 Hindustan Composites Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Train Disc Brake Linings Industry Chain

9.2 Train Disc Brake Linings Upstream Analysis

9.2.1 Train Disc Brake Linings Core Raw Materials

9.2.2 Main Manufacturers of Train Disc Brake Linings Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Train Disc Brake Linings Production Mode

9.6 Train Disc Brake Linings Procurement Model

9.7 Train Disc Brake Linings Industry Sales Model and Sales Channels

9.7.1 Train Disc Brake Linings Sales Model

9.7.2 Train Disc Brake Linings Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Train Disc Brake Linings Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Train Disc Brake Linings Production Value by Region (2021-2026) & (USD Million)

Table 3. World Train Disc Brake Linings Production Value by Region (2027-2032) & (USD Million)

Table 4. World Train Disc Brake Linings Production Value Market Share by Region (2021-2026)

Table 5. World Train Disc Brake Linings Production Value Market Share by Region (2027-2032)

Table 6. World Train Disc Brake Linings Production by Region (2021-2026) & (Million Units)

Table 7. World Train Disc Brake Linings Production by Region (2027-2032) & (Million Units)

Table 8. World Train Disc Brake Linings Production Market Share by Region (2021-2026)

Table 9. World Train Disc Brake Linings Production Market Share by Region (2027-2032)

Table 10. World Train Disc Brake Linings Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Train Disc Brake Linings Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Train Disc Brake Linings Major Market Trends

Table 13. World Train Disc Brake Linings Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Train Disc Brake Linings Consumption by Region (2021-2026) & (Million Units)

Table 15. World Train Disc Brake Linings Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Train Disc Brake Linings Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Train Disc Brake Linings Producers in 2025

Table 18. World Train Disc Brake Linings Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Train Disc Brake Linings Producers in 2025
Table 20. World Train Disc Brake Linings Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 21. Global Train Disc Brake Linings Company Evaluation Quadrant
Table 22. World Train Disc Brake Linings Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Train Disc Brake Linings Production Site of Key Manufacturer
Table 24. Train Disc Brake Linings Market: Company Product Type Footprint
Table 25. Train Disc Brake Linings Market: Company Product Application Footprint
Table 26. Train Disc Brake Linings Competitive Factors
Table 27. Train Disc Brake Linings New Entrant and Capacity Expansion Plans
Table 28. Train Disc Brake Linings Mergers & Acquisitions Activity
Table 29. United States VS China Train Disc Brake Linings Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Train Disc Brake Linings Production Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 31. United States VS China Train Disc Brake Linings Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 32. United States Based Train Disc Brake Linings Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Train Disc Brake Linings Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Train Disc Brake Linings Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Train Disc Brake Linings Production (2021-2026) & (Million Units)
Table 36. United States Based Manufacturers Train Disc Brake Linings Production Market Share (2021-2026)
Table 37. China Based Train Disc Brake Linings Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Train Disc Brake Linings Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Train Disc Brake Linings Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Train Disc Brake Linings Production, (2021-2026) & (Million Units)
Table 41. China Based Manufacturers Train Disc Brake Linings Production Market Share (2021-2026)

Table 42. Rest of World Based Train Disc Brake Linings Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Train Disc Brake Linings Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Train Disc Brake Linings Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Train Disc Brake Linings Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Train Disc Brake Linings Production Market Share (2021-2026)

Table 47. World Train Disc Brake Linings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Train Disc Brake Linings Production by Type (2021-2026) & (Million Units)

Table 49. World Train Disc Brake Linings Production by Type (2027-2032) & (Million Units)

Table 50. World Train Disc Brake Linings Production Value by Type (2021-2026) & (USD Million)

Table 51. World Train Disc Brake Linings Production Value by Type (2027-2032) & (USD Million)

Table 52. World Train Disc Brake Linings Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Train Disc Brake Linings Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Train Disc Brake Linings Production Value by Train Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Train Disc Brake Linings Production by Train Type (2021-2026) & (Million Units)

Table 56. World Train Disc Brake Linings Production by Train Type (2027-2032) & (Million Units)

Table 57. World Train Disc Brake Linings Production Value by Train Type (2021-2026) & (USD Million)

Table 58. World Train Disc Brake Linings Production Value by Train Type (2027-2032) & (USD Million)

Table 59. World Train Disc Brake Linings Average Price by Train Type (2021-2026) & (US\$/Unit)

Table 60. World Train Disc Brake Linings Average Price by Train Type (2027-2032) & (US\$/Unit)

Table 61. World Train Disc Brake Linings Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Table 62. World Train Disc Brake Linings Production by Application (2021-2026) & (Million Units)

Table 63. World Train Disc Brake Linings Production by Application (2027-2032) & (Million Units)

Table 64. World Train Disc Brake Linings Production Value by Application (2021-2026) & (USD Million)

Table 65. World Train Disc Brake Linings Production Value by Application (2027-2032) & (USD Million)

Table 66. World Train Disc Brake Linings Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Train Disc Brake Linings Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Knorr-Bremse Basic Information, Manufacturing Base and Competitors

Table 69. Knorr-Bremse Major Business

Table 70. Knorr-Bremse Train Disc Brake Linings Product and Services

Table 71. Knorr-Bremse Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Knorr-Bremse Recent Developments/Updates

Table 73. Knorr-Bremse Competitive Strengths & Weaknesses

Table 74. Wabtec Corporation Basic Information, Manufacturing Base and Competitors

Table 75. Wabtec Corporation Major Business

Table 76. Wabtec Corporation Train Disc Brake Linings Product and Services

Table 77. Wabtec Corporation Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Wabtec Corporation Recent Developments/Updates

Table 79. Wabtec Corporation Competitive Strengths & Weaknesses

Table 80. Tenneco Basic Information, Manufacturing Base and Competitors

Table 81. Tenneco Major Business

Table 82. Tenneco Train Disc Brake Linings Product and Services

Table 83. Tenneco Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Tenneco Recent Developments/Updates

Table 85. Tenneco Competitive Strengths & Weaknesses

Table 86. Bremskerl-Reibbelagwerke Basic Information, Manufacturing Base and Competitors

Table 87. Bremskerl-Reibbelagwerke Major Business

Table 88. Bremskerl-Reibbelagwerke Train Disc Brake Linings Product and Services

Table 89. Bremskerl-Reibbelagwerke Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Bremskerl-Reibbelagwerke Recent Developments/Updates

Table 91. Bremskerl-Reibbelagwerke Competitive Strengths & Weaknesses

Table 92. Frenoplast Basic Information, Manufacturing Base and Competitors

Table 93. Frenoplast Major Business

Table 94. Frenoplast Train Disc Brake Linings Product and Services

Table 95. Frenoplast Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Frenoplast Recent Developments/Updates

Table 97. Frenoplast Competitive Strengths & Weaknesses

Table 98. Tribo Basic Information, Manufacturing Base and Competitors

Table 99. Tribo Major Business

Table 100. Tribo Train Disc Brake Linings Product and Services

Table 101. Tribo Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Tribo Recent Developments/Updates

Table 103. Tribo Competitive Strengths & Weaknesses

Table 104. CRRC Qishuyan Institute Basic Information, Manufacturing Base and Competitors

Table 105. CRRC Qishuyan Institute Major Business

Table 106. CRRC Qishuyan Institute Train Disc Brake Linings Product and Services

Table 107. CRRC Qishuyan Institute Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. CRRC Qishuyan Institute Recent Developments/Updates

Table 109. CRRC Qishuyan Institute Competitive Strengths & Weaknesses

Table 110. Beijing Puran Railway Braking High-Tech Basic Information, Manufacturing Base and Competitors

Table 111. Beijing Puran Railway Braking High-Tech Major Business

Table 112. Beijing Puran Railway Braking High-Tech Train Disc Brake Linings Product and Services

Table 113. Beijing Puran Railway Braking High-Tech Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Beijing Puran Railway Braking High-Tech Recent Developments/Updates

Table 115. Beijing Puran Railway Braking High-Tech Competitive Strengths & Weaknesses

Table 116. Beijing Tianyishangjia New Material Basic Information, Manufacturing Base and Competitors

Table 117. Beijing Tianyishangjia New Material Major Business

Table 118. Beijing Tianyishangjia New Material Train Disc Brake Linings Product and Services

Table 119. Beijing Tianyishangjia New Material Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Beijing Tianyishangjia New Material Recent Developments/Updates

Table 121. Beijing Tianyishangjia New Material Competitive Strengths & Weaknesses

Table 122. Beijing Railway Star Fortune High-Tech Basic Information, Manufacturing Base and Competitors

Table 123. Beijing Railway Star Fortune High-Tech Major Business

Table 124. Beijing Railway Star Fortune High-Tech Train Disc Brake Linings Product and Services

Table 125. Beijing Railway Star Fortune High-Tech Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Beijing Railway Star Fortune High-Tech Recent Developments/Updates

Table 127. Beijing Railway Star Fortune High-Tech Competitive Strengths & Weaknesses

Table 128. Nabtesco Corporation Basic Information, Manufacturing Base and Competitors

Table 129. Nabtesco Corporation Major Business

Table 130. Nabtesco Corporation Train Disc Brake Linings Product and Services

Table 131. Nabtesco Corporation Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Nabtesco Corporation Recent Developments/Updates

Table 133. Nabtesco Corporation Competitive Strengths & Weaknesses

Table 134. Akebono Brake Industry Basic Information, Manufacturing Base and Competitors

Table 135. Akebono Brake Industry Major Business

Table 136. Akebono Brake Industry Train Disc Brake Linings Product and Services

Table 137. Akebono Brake Industry Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Akebono Brake Industry Recent Developments/Updates
Table 139. Akebono Brake Industry Competitive Strengths & Weaknesses
Table 140. Miba AG Basic Information, Manufacturing Base and Competitors
Table 141. Miba AG Major Business
Table 142. Miba AG Train Disc Brake Linings Product and Services
Table 143. Miba AG Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. Miba AG Recent Developments/Updates
Table 145. Miba AG Competitive Strengths & Weaknesses
Table 146. Hindustan Composites Basic Information, Manufacturing Base and Competitors
Table 147. Hindustan Composites Major Business
Table 148. Hindustan Composites Train Disc Brake Linings Product and Services
Table 149. Hindustan Composites Train Disc Brake Linings Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Hindustan Composites Recent Developments/Updates
Table 151. Hindustan Composites Competitive Strengths & Weaknesses
Table 152. Global Key Players of Train Disc Brake Linings Upstream (Raw Materials)
Table 153. Global Train Disc Brake Linings Typical Customers
Table 154. Train Disc Brake Linings Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Train Disc Brake Linings Picture

Figure 2. World Train Disc Brake Linings Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Train Disc Brake Linings Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Train Disc Brake Linings Production (2021-2032) & (Million Units)

Figure 5. World Train Disc Brake Linings Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Train Disc Brake Linings Production Value Market Share by Region (2021-2032)

Figure 7. World Train Disc Brake Linings Production Market Share by Region (2021-2032)

Figure 8. North America Train Disc Brake Linings Production (2021-2032) & (Million Units)

Figure 9. Europe Train Disc Brake Linings Production (2021-2032) & (Million Units)

Figure 10. China Train Disc Brake Linings Production (2021-2032) & (Million Units)

Figure 11. Japan Train Disc Brake Linings Production (2021-2032) & (Million Units)

Figure 12. Train Disc Brake Linings Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 15. World Train Disc Brake Linings Consumption Market Share by Region (2021-2032)

Figure 16. United States Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 17. China Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 18. Europe Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 19. Japan Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 20. South Korea Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 21. ASEAN Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 22. India Train Disc Brake Linings Consumption (2021-2032) & (Million Units)

Figure 23. Producer Shipments of Train Disc Brake Linings by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Train Disc Brake Linings Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Train Disc Brake Linings

Markets in 2025

Figure 26. United States VS China: Train Disc Brake Linings Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Train Disc Brake Linings Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Train Disc Brake Linings Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Train Disc Brake Linings Production Market Share 2025

Figure 30. China Based Manufacturers Train Disc Brake Linings Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Train Disc Brake Linings Production Market Share 2025

Figure 32. World Train Disc Brake Linings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Train Disc Brake Linings Production Value Market Share by Type in 2025

Figure 34. Organic Composite Pad

Figure 35. Sintered Metal Pad

Figure 36. World Train Disc Brake Linings Production Market Share by Type (2021-2032)

Figure 37. World Train Disc Brake Linings Production Value Market Share by Type (2021-2032)

Figure 38. World Train Disc Brake Linings Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Train Disc Brake Linings Production Value by Train Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Train Disc Brake Linings Production Value Market Share by Train Type in 2025

Figure 41. Below 160 km/h

Figure 42. 160?200 km/h

Figure 43. 200?250 km/h

Figure 44. Above 250 km/h

Figure 45. World Train Disc Brake Linings Production Market Share by Train Type (2021-2032)

Figure 46. World Train Disc Brake Linings Production Value Market Share by Train Type (2021-2032)

Figure 47. World Train Disc Brake Linings Average Price by Train Type (2021-2032) & (US\$/Unit)

Figure 48. High-Speed Train

Figure 49. Metro and Light Rail

Figure 50. Others

Figure 51. World Train Disc Brake Linings Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Train Disc Brake Linings Production Value Market Share by Application in 2025

Figure 53. OEM Supply

Figure 54. Aftermarket Replacement

Figure 55. World Train Disc Brake Linings Production Market Share by Application (2021-2032)

Figure 56. World Train Disc Brake Linings Production Value Market Share by Application (2021-2032)

Figure 57. World Train Disc Brake Linings Average Price by Application (2021-2032) & (US\$/Unit)

Figure 58. Train Disc Brake Linings Industry Chain

Figure 59. Train Disc Brake Linings Procurement Model

Figure 60. Train Disc Brake Linings Sales Model

Figure 61. Train Disc Brake Linings Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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