

# Global Trailed Agricultural Seeder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Trailed Agricultural Seeder market size was valued at US\$ 2680 million in 2025 and is forecast to a readjusted size of US\$ 3697 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global sales of Trailed Agricultural Seeders reached 420,000 units, with an average selling price of US\$6,200. Trailed Agricultural Seeders are tractor-driven integrated agricultural devices that utilize mechanical or pneumatic systems to perform tasks such as ditching, sowing, covering, and compaction. They are widely used for large-scale sowing of field crops such as wheat, corn, soybeans, and rapeseed, and are core machinery for improving sowing efficiency and uniformity. Upstream raw materials mainly include structural steel, cast iron parts, rubber tires, bearings, hydraulic components, and simple electronic sensors, with steel and hydraulic components accounting for approximately 55% of the total material cost. Midstream processes include welding, machining, assembly, and debugging by agricultural machinery manufacturers. Downstream supply is mainly through agricultural machinery dealer networks, selling to family farms, agricultural machinery cooperatives, and large state-owned agricultural enterprises. Global total production capacity is approximately 550,000 units, with an average gross profit margin of approximately 22%-28%. In terms of downstream consumption composition, grain cultivation accounts for approximately 60%, oilseed crop cultivation for approximately 25%, and cash crops and other crops for approximately 15%. In terms of upstream material consumption, each piece of equipment consumes an average of 0.8-1.2 tons of steel, with hydraulic components accounting for approximately 12% of the total cost. Demand is primarily driven by food security policies, large-scale farmland development, and the agricultural machinery replacement cycle. Future development prospects lie in high-precision seeding, no-till

seeding, and integration with BeiDou navigation and variable-rate fertilization systems. The increasing mechanization rates and upgrading of existing equipment in developing countries will bring continuous business opportunities, with the overall market exhibiting steady growth but slow technological upgrades.

The Trailed Agricultural Seeder market is characterized by steady growth and technological upgrades. As a crucial piece of basic equipment for agricultural mechanization, its demand is primarily influenced by the scale of grain crop planting, the agricultural machinery replacement cycle, and policy support. In developing countries, due to the fragmented nature of arable land and the ongoing increase in mechanization rates, towed seeders still have a broad market space. In developed countries, however, market growth is slowing, but the demands for high precision, intelligence, and operational efficiency are significantly increasing.

From a technological perspective, the industry is upgrading from traditional mechanical seeding to high-precision seeding, adjustable depth seeding, no-till seeding, and integration with GPS/BeiDou navigation and variable-rate fertilization systems. Intelligent control and data-driven management capabilities are becoming important means to enhance product added value and differentiate competitiveness, while also driving OEMs to transform from simple equipment suppliers to agricultural solution providers.

Regarding the competitive landscape, market concentration is low, with both domestic and international companies participating. Leading companies occupy a major share due to their R&D capabilities, after-sales networks, and brand reputation, while small and medium-sized enterprises focus on cost advantages and regionalized services. In the downstream customer structure, large farms, agricultural machinery cooperatives, and agricultural enterprises are the main purchasing entities, while the proportion of family farms and small-scale operators is gradually declining.

Overall, the market demand for Trailed Agricultural Seeders is stable, and future growth will be driven by agricultural scaling up, equipment upgrades, and intelligent transformation. High-precision seeding, energy saving and consumption reduction, and improved operational efficiency will become key directions for companies to gain a competitive advantage. The industry combines stable volume with profit growth potential driven by technological upgrades.

This report is a detailed and comprehensive analysis for global Trailed Agricultural Seeder market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Trailed Agricultural Seeder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Trailed Agricultural Seeder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Trailed Agricultural Seeder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Trailed Agricultural Seeder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Trailed Agricultural Seeder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Trailed Agricultural Seeder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, KUHN, Yucheng Industry, NDUME LIMITED, SKY Agriculture, TAGRM, DONGFENG, Yanmar, Solano

Horizonte, TESUN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Trailed Agricultural Seeder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-box Single-seeding

Seed and Fertilizer Co-seeding

Others

### Market segment by Sowing Principle

Air Suction Type

Air Blowing Type

Mechanical Finger Clip Type

Others

### Market segment by Working Width

Working Width: 2.0-3.5m

Working Width: 3.5-6.0m

Working Width: 6.0-12.0m

Working Width: >12.0m

#### Market segment by Application

Cereal Cultivation

Vegetable Cultivation

Forage Cultivation

Others

#### Major players covered

John Deere

KUHN

Yucheng Industry

NDUME LIMITED

SKY Agriculture

TAGRM

DONGFENG

Yanmar

Solano Horizo??nte

TESUN

HORSCH

Shandong Yuntai Machinery Co.,Ltd.

AOLONG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Trailed Agricultural Seeder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Trailed Agricultural Seeder, with price, sales quantity, revenue, and global market share of Trailed Agricultural Seeder from 2021 to 2026.

Chapter 3, the Trailed Agricultural Seeder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Trailed Agricultural Seeder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Trailed Agricultural Seeder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Trailed Agricultural Seeder.

Chapter 14 and 15, to describe Trailed Agricultural Seeder sales channel, distributors, customers, research findings and conclusion.

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