

# Global Trailed Agricultural Seeder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Trailed Agricultural Seeder market size is expected to reach \$ 3697 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Trailed Agricultural Seeders reached 420,000 units, with an average selling price of US\$6,200. Trailed Agricultural Seeders are tractor-driven integrated agricultural devices that utilize mechanical or pneumatic systems to perform tasks such as ditching, sowing, covering, and compaction. They are widely used for large-scale sowing of field crops such as wheat, corn, soybeans, and rapeseed, and are core machinery for improving sowing efficiency and uniformity. Upstream raw materials mainly include structural steel, cast iron parts, rubber tires, bearings, hydraulic components, and simple electronic sensors, with steel and hydraulic components accounting for approximately 55% of the total material cost. Midstream processes include welding, machining, assembly, and debugging by agricultural machinery manufacturers. Downstream supply is mainly through agricultural machinery dealer networks, selling to family farms, agricultural machinery cooperatives, and large state-owned agricultural enterprises. Global total production capacity is approximately 550,000 units, with an average gross profit margin of approximately 22%-28%. In terms of downstream consumption composition, grain cultivation accounts for approximately 60%, oilseed crop cultivation for approximately 25%, and cash crops and other crops for approximately 15%. In terms of upstream material consumption, each piece of equipment consumes an average of 0.8-1.2 tons of steel, with hydraulic components accounting for approximately 12% of the total cost. Demand is primarily driven by food security policies, large-scale farmland development, and the agricultural machinery replacement cycle. Future development prospects lie in high-precision seeding, no-till seeding, and integration with BeiDou navigation and variable-rate fertilization systems. The increasing mechanization rates and upgrading of existing equipment in developing

countries will bring continuous business opportunities, with the overall market exhibiting steady growth but slow technological upgrades.

The Trailed Agricultural Seeder market is characterized by steady growth and technological upgrades. As a crucial piece of basic equipment for agricultural mechanization, its demand is primarily influenced by the scale of grain crop planting, the agricultural machinery replacement cycle, and policy support. In developing countries, due to the fragmented nature of arable land and the ongoing increase in mechanization rates, towed seeders still have a broad market space. In developed countries, however, market growth is slowing, but the demands for high precision, intelligence, and operational efficiency are significantly increasing.

From a technological perspective, the industry is upgrading from traditional mechanical seeding to high-precision seeding, adjustable depth seeding, no-till seeding, and integration with GPS/BeiDou navigation and variable-rate fertilization systems. Intelligent control and data-driven management capabilities are becoming important means to enhance product added value and differentiate competitiveness, while also driving OEMs to transform from simple equipment suppliers to agricultural solution providers.

Regarding the competitive landscape, market concentration is low, with both domestic and international companies participating. Leading companies occupy a major share due to their R&D capabilities, after-sales networks, and brand reputation, while small and medium-sized enterprises focus on cost advantages and regionalized services. In the downstream customer structure, large farms, agricultural machinery cooperatives, and agricultural enterprises are the main purchasing entities, while the proportion of family farms and small-scale operators is gradually declining.

Overall, the market demand for Trailed Agricultural Seeders is stable, and future growth will be driven by agricultural scaling up, equipment upgrades, and intelligent transformation. High-precision seeding, energy saving and consumption reduction, and improved operational efficiency will become key directions for companies to gain a competitive advantage. The industry combines stable volume with profit growth potential driven by technological upgrades.

This report studies the global Trailed Agricultural Seeder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Trailed Agricultural Seeder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Trailed Agricultural Seeder that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Trailed Agricultural Seeder total production and demand, 2021-2032, (K Units)

Global Trailed Agricultural Seeder total production value, 2021-2032, (USD Million)

Global Trailed Agricultural Seeder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Trailed Agricultural Seeder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Trailed Agricultural Seeder domestic production, consumption, key domestic manufacturers and share

Global Trailed Agricultural Seeder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Trailed Agricultural Seeder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Trailed Agricultural Seeder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Trailed Agricultural Seeder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, KUHN, Yucheng Industry, NDUME LIMITED, SKY Agriculture, TAGRM, DONGFENG, Yanmar, Solano Horizo??nte, TESUN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Trailed Agricultural Seeder market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Trailed Agricultural Seeder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Trailed Agricultural Seeder Market, Segmentation by Type:

Single-box Single-seeding

Seed and Fertilizer Co-seeding

Others

#### Global Trailed Agricultural Seeder Market, Segmentation by Sowing Principle:

Air Suction Type

Air Blowing Type

Mechanical Finger Clip Type

Others

#### Global Trailed Agricultural Seeder Market, Segmentation by Working Width:

Working Width: 2.0-3.5m

Working Width: 3.5-6.0m

Working Width: 6.0-12.0m

Working Width: >12.0m

## Global Trailed Agricultural Seeder Market, Segmentation by Application:

Cereal Cultivation

Vegetable Cultivation

Forage Cultivation

Others

## Companies Profiled:

John Deere

KUHN

Yucheng Industry

NDUME LIMITED

SKY Agriculture

TAGRM

DONGFENG

Yanmar

Solano Horizo??nte

TESUN

HORSCH

Shandong Yuntai Machinery Co.,Ltd.

AOLONG

**Key Questions Answered:**

1. How big is the global Trailed Agricultural Seeder market?
2. What is the demand of the global Trailed Agricultural Seeder market?
3. What is the year over year growth of the global Trailed Agricultural Seeder market?
4. What is the production and production value of the global Trailed Agricultural Seeder market?
5. Who are the key producers in the global Trailed Agricultural Seeder market?
6. What are the growth factors driving the market demand?

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