

# Global Traditional Chinese Medicine Injection Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Traditional Chinese Medicine Injection market size was valued at USD 13210 million in 2023 and is forecast to a readjusted size of USD 15030 million by 2030 with a CAGR of 1.9% during review period.

Traditional Chinese medicine (TCM) injection is the combination of modern pharmaceutical technology and traditional Chinese prescription, which was born in 1941 and played a great role in the backward medical conditions at that time.

The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of 5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management, further emphasizing the need for pharmaceutical companies to be agile and responsive to emerging public health needs.



The Global Info Research report includes an overview of the development of the Traditional Chinese Medicine Injection industry chain, the market status of Hospitals (Blood Circulation Promoting and Blood Stasis Removing Products, Heat-clearing and Detoxifying Products), Clinics (Blood Circulation Promoting and Blood Stasis Removing Products, Heat-clearing and Detoxifying Products), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Traditional Chinese Medicine Injection.

Regionally, the report analyzes the Traditional Chinese Medicine Injection markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Traditional Chinese Medicine Injection market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### **Key Features:**

The report presents comprehensive understanding of the Traditional Chinese Medicine Injection market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Traditional Chinese Medicine Injection industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Blood Circulation Promoting and Blood Stasis Removing Products, Heat-clearing and Detoxifying Products).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Traditional Chinese Medicine Injection market.

Regional Analysis: The report involves examining the Traditional Chinese Medicine Injection market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Traditional Chinese Medicine Injection market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Traditional Chinese Medicine Injection:

Company Analysis: Report covers individual Traditional Chinese Medicine Injection manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Traditional Chinese Medicine Injection This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Traditional Chinese Medicine Injection. It assesses the current state, advancements, and potential future developments in Traditional Chinese Medicine Injection areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Traditional Chinese Medicine Injection market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

Traditional Chinese Medicine Injection market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type



Blood Circulation Promoting and Blood Stasis Removing Products Heat-clearing and Detoxifying Products Replenishing Qi and Solidifying Properties Products Awakening Products Market segment by Application Hospitals Clinics Major players covered Jiangsu Kanion Pharmaceutical Co., Ltd. China Resources Sanjiu Medical & Pharmaceutical Co., Ltd. Tasly Pharmaceuticals Dali Pharmaceutical Co.,ltd. CONBA Shandong Buchang Pharmaceuticals Co.,Ltd. Guangxi Wuzhou Zhongheng Group Co.,Ltd. Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited **SHINEWAY** Shanghai Kaibaopharmaceutical Co.,Ltd.

Heilongjiang Zbd Pharmaceutical Co.,Ltd.



Jiuzhitang Co.,Ltd

**LIVZON** 

Biovalley

Shanghai Pharmaceuticals Holding Co., Ltd.

Sinopharm Group

Hutchmed (China) Limited

Jilin Jian Yisheng Pharmaceutical Co.,Ltd.

Guizhou Yibai Pharmaceutical Co.,Ltd.

Shanxi Zhendong Pharmaceutical Co.,Ltd.

**CSPC** Pharmaceutical Group

**Double-Crane Pharmaceutical Group** 

Harbin Pharmaceutical

Yabao Pharmaceutical Group

Sunflower Pharmaceutical Group

Yunnan Baiyao

Kunming Longjin Pharmaceutical Co.,Ltd.

KPC Pharmaceuticals, Inc.

Tonghua Golden-Horse Pharmaceutical Industey Co.Ltd

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Traditional Chinese Medicine Injection product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Traditional Chinese Medicine Injection, with price, sales, revenue and global market share of Traditional Chinese Medicine Injection from 2019 to 2024.

Chapter 3, the Traditional Chinese Medicine Injection competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Traditional Chinese Medicine Injection breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Traditional Chinese Medicine Injection market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Traditional Chinese Medicine Injection.

Chapter 14 and 15, to describe Traditional Chinese Medicine Injection sales channel, distributors, customers, research findings and conclusion.



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