

Global Traction Power Supply System for Urban Rail Transit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Traction Power Supply System for Urban Rail Transit market size is expected to reach \$ 12420 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

The traction power supply system for urban rail transit is a core infrastructure that provides electric power to metro, light rail, and tram vehicles. It typically includes high-voltage substations, traction substations, rectifiers, power delivery systems (such as overhead catenary or third rail), return circuits, and protection and control equipment. The system converts alternating current (AC) from the utility grid into direct current (DC) or low-voltage AC suitable for train propulsion. It ensures safe, reliable, and efficient power delivery for train acceleration, operation, and braking. This system is essential for the continuous and stable operation of urban rail networks.

Driven by global urbanization and sustainable transport initiatives, the market for urban rail transit traction power supply systems continues to expand. Currently, the global market is characterized by uneven regional development. Major economies like China have achieved a high railway electrification rate and continue to drive market growth through ongoing infrastructure investment and low-carbon policies. Key development trends are focused on the system's transition towards greater intelligence and sustainability. This involves integrating IoT, big data, and AI for predictive maintenance and energy management, alongside adopting new technologies like flexible DC power supply and regenerative braking energy recovery to enhance grid compatibility and energy efficiency. Primary growth opportunities stem from the expansion of urban rail networks worldwide, particularly in emerging markets, and the need to upgrade existing lines. Furthermore, stringent environmental regulations are accelerating investment in more efficient and eco-friendly power solutions. Nevertheless, the industry faces significant challenges. These include cost pressures and risks from raw material price

volatility and supply chain instability for key components, increased complexity in R&D and adaptation due to varying technical standards across regions, and the substantial ongoing investment required to keep pace with rapid technological iteration. This report studies the global Traction Power Supply System for Urban Rail Transit demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Traction Power Supply System for Urban Rail Transit, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Traction Power Supply System for Urban Rail Transit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Traction Power Supply System for Urban Rail Transit total market, 2021-2032, (USD Million)

Global Traction Power Supply System for Urban Rail Transit total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Traction Power Supply System for Urban Rail Transit total market, key domestic companies, and share, (USD Million)

Global Traction Power Supply System for Urban Rail Transit revenue by player, revenue and market share 2021-2026, (USD Million)

Global Traction Power Supply System for Urban Rail Transit total market by Type, CAGR, 2021-2032, (USD Million)

Global Traction Power Supply System for Urban Rail Transit total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Traction Power Supply System for Urban Rail Transit market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Mobility, Hitachi Energy, Zhuzhou CRRC Times Electric, Mitsubishi Electric, ABB, Toshiba, Eaton, Daqo/Secheron, Guangzhou Baiyun Electric, Wuhan Zhongzhi Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Traction Power Supply System for Urban Rail Transit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Traction Power Supply System for Urban Rail Transit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Traction Power Supply System for Urban Rail Transit Market, Segmentation by Type:

DC Traction Power Supply

AC Traction Power Supply

Global Traction Power Supply System for Urban Rail Transit Market, Segmentation by Equipment Type:

Converters

Switchgear

Others

Global Traction Power Supply System for Urban Rail Transit Market, Segmentation by

Voltage:

5kV

Global Traction Power Supply System for Urban Rail Transit Market, Segmentation by Application:

Subway System

Light Rail System

Tram

Others

Companies Profiled:

Siemens Mobility

Hitachi Energy

Zhuzhou CRRC Times Electric

Mitsubishi Electric

ABB

Toshiba

Eaton

Daqo/Secheron

Guangzhou Baiyun Electric

Wuhan Zhongzhi Electric

Sichuan Tuoji Rail Transit Equipment

Tianjin Keyvia Electric

Rail Power System GmbH

Sprecher Automation GmbH

Key Questions Answered

1. How big is the global Traction Power Supply System for Urban Rail Transit market?
2. What is the demand of the global Traction Power Supply System for Urban Rail Transit market?
3. What is the year over year growth of the global Traction Power Supply System for Urban Rail Transit market?
4. What is the total value of the global Traction Power Supply System for Urban Rail Transit market?
5. Who are the Major Players in the global Traction Power Supply System for Urban Rail Transit market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Traction Power Supply System for Urban Rail Transit Introduction
- 1.2 World Traction Power Supply System for Urban Rail Transit Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Traction Power Supply System for Urban Rail Transit Total Market by Region (by Headquarter Location)
 - 1.3.1 World Traction Power Supply System for Urban Rail Transit Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032)
 - 1.3.3 China Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032)
 - 1.3.4 Europe Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032)
 - 1.3.5 Japan Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032)
 - 1.3.8 India Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Traction Power Supply System for Urban Rail Transit Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)
- 2.2 World Traction Power Supply System for Urban Rail Transit Consumption Value by Region
 - 2.2.1 World Traction Power Supply System for Urban Rail Transit Consumption Value by Region (2021-2026)
 - 2.2.2 World Traction Power Supply System for Urban Rail Transit Consumption Value

Forecast by Region (2027-2032)

2.3 United States Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)

2.4 China Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)

2.5 Europe Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)

2.6 Japan Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)

2.7 South Korea Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)

2.8 ASEAN Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)

2.9 India Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032)

3 WORLD TRACTION POWER SUPPLY SYSTEM FOR URBAN RAIL TRANSIT COMPANIES COMPETITIVE ANALYSIS

3.1 World Traction Power Supply System for Urban Rail Transit Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Traction Power Supply System for Urban Rail Transit Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Traction Power Supply System for Urban Rail Transit in 2025

3.2.3 Global Concentration Ratios (CR8) for Traction Power Supply System for Urban Rail Transit in 2025

3.3 Traction Power Supply System for Urban Rail Transit Company Evaluation Quadrant

3.4 Traction Power Supply System for Urban Rail Transit Market: Overall Company Footprint Analysis

3.4.1 Traction Power Supply System for Urban Rail Transit Market: Region Footprint

3.4.2 Traction Power Supply System for Urban Rail Transit Market: Company Product Type Footprint

3.4.3 Traction Power Supply System for Urban Rail Transit Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

- 3.5.2 Barriers of Market Entry
- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Traction Power Supply System for Urban Rail Transit Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Traction Power Supply System for Urban Rail Transit Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Traction Power Supply System for Urban Rail Transit Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Traction Power Supply System for Urban Rail Transit Consumption Value Comparison

4.2.1 United States VS China: Traction Power Supply System for Urban Rail Transit Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Traction Power Supply System for Urban Rail Transit Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Traction Power Supply System for Urban Rail Transit Companies and Market Share, 2021-2026

4.3.1 United States Based Traction Power Supply System for Urban Rail Transit Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Traction Power Supply System for Urban Rail Transit Revenue, (2021-2026)

4.4 China Based Companies Traction Power Supply System for Urban Rail Transit Revenue and Market Share, 2021-2026

4.4.1 China Based Traction Power Supply System for Urban Rail Transit Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Traction Power Supply System for Urban Rail Transit Revenue, (2021-2026)

4.5 Rest of World Based Traction Power Supply System for Urban Rail Transit Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Traction Power Supply System for Urban Rail Transit Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Traction Power Supply System for Urban Rail Transit Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Traction Power Supply System for Urban Rail Transit Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 DC Traction Power Supply

5.2.2 AC Traction Power Supply

5.3 Market Segment by Type

5.3.1 World Traction Power Supply System for Urban Rail Transit Market Size by Type (2021-2026)

5.3.2 World Traction Power Supply System for Urban Rail Transit Market Size by Type (2027-2032)

5.3.3 World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY EQUIPMENT TYPE

6.1 World Traction Power Supply System for Urban Rail Transit Market Size Overview by Equipment Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Equipment Type

6.2.1 Converters

6.2.2 Switchgear

6.2.3 Others

6.3 Market Segment by Equipment Type

6.3.1 World Traction Power Supply System for Urban Rail Transit Market Size by Equipment Type (2021-2026)

6.3.2 World Traction Power Supply System for Urban Rail Transit Market Size by Equipment Type (2027-2032)

6.3.3 World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Equipment Type (2027-2032)

7 MARKET ANALYSIS BY VOLTAGE

7.1 World Traction Power Supply System for Urban Rail Transit Market Size Overview by Voltage: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Voltage

7.2.1 5kV

7.3 Market Segment by Voltage

7.3.1 World Traction Power Supply System for Urban Rail Transit Market Size by Voltage (2021-2026)

7.3.2 World Traction Power Supply System for Urban Rail Transit Market Size by Voltage (2027-2032)

7.3.3 World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Voltage (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Traction Power Supply System for Urban Rail Transit Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Subway System

8.2.2 Light Rail System

8.2.3 Tram

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Traction Power Supply System for Urban Rail Transit Market Size by Application (2021-2026)

8.3.2 World Traction Power Supply System for Urban Rail Transit Market Size by Application (2027-2032)

8.3.3 World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Siemens Mobility

9.1.1 Siemens Mobility Details

9.1.2 Siemens Mobility Major Business

9.1.3 Siemens Mobility Traction Power Supply System for Urban Rail Transit Product and Services

9.1.4 Siemens Mobility Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Siemens Mobility Recent Developments/Updates

9.1.6 Siemens Mobility Competitive Strengths & Weaknesses

9.2 Hitachi Energy

9.2.1 Hitachi Energy Details

9.2.2 Hitachi Energy Major Business

9.2.3 Hitachi Energy Traction Power Supply System for Urban Rail Transit Product and Services

9.2.4 Hitachi Energy Traction Power Supply System for Urban Rail Transit Revenue,

Gross Margin and Market Share (2021-2026)

9.2.5 Hitachi Energy Recent Developments/Updates

9.2.6 Hitachi Energy Competitive Strengths & Weaknesses

9.3 Zhuzhou CRRC Times Electric

9.3.1 Zhuzhou CRRC Times Electric Details

9.3.2 Zhuzhou CRRC Times Electric Major Business

9.3.3 Zhuzhou CRRC Times Electric Traction Power Supply System for Urban Rail Transit Product and Services

9.3.4 Zhuzhou CRRC Times Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Zhuzhou CRRC Times Electric Recent Developments/Updates

9.3.6 Zhuzhou CRRC Times Electric Competitive Strengths & Weaknesses

9.4 Mitsubishi Electric

9.4.1 Mitsubishi Electric Details

9.4.2 Mitsubishi Electric Major Business

9.4.3 Mitsubishi Electric Traction Power Supply System for Urban Rail Transit Product and Services

9.4.4 Mitsubishi Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Mitsubishi Electric Recent Developments/Updates

9.4.6 Mitsubishi Electric Competitive Strengths & Weaknesses

9.5 ABB

9.5.1 ABB Details

9.5.2 ABB Major Business

9.5.3 ABB Traction Power Supply System for Urban Rail Transit Product and Services

9.5.4 ABB Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 ABB Recent Developments/Updates

9.5.6 ABB Competitive Strengths & Weaknesses

9.6 Toshiba

9.6.1 Toshiba Details

9.6.2 Toshiba Major Business

9.6.3 Toshiba Traction Power Supply System for Urban Rail Transit Product and Services

9.6.4 Toshiba Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Toshiba Recent Developments/Updates

9.6.6 Toshiba Competitive Strengths & Weaknesses

9.7 Eaton

- 9.7.1 Eaton Details
- 9.7.2 Eaton Major Business
- 9.7.3 Eaton Traction Power Supply System for Urban Rail Transit Product and Services
- 9.7.4 Eaton Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Eaton Recent Developments/Updates
- 9.7.6 Eaton Competitive Strengths & Weaknesses
- 9.8 Daqo/Secheron
 - 9.8.1 Daqo/Secheron Details
 - 9.8.2 Daqo/Secheron Major Business
 - 9.8.3 Daqo/Secheron Traction Power Supply System for Urban Rail Transit Product and Services
 - 9.8.4 Daqo/Secheron Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Daqo/Secheron Recent Developments/Updates
 - 9.8.6 Daqo/Secheron Competitive Strengths & Weaknesses
- 9.9 Guangzhou Baiyun Electric
 - 9.9.1 Guangzhou Baiyun Electric Details
 - 9.9.2 Guangzhou Baiyun Electric Major Business
 - 9.9.3 Guangzhou Baiyun Electric Traction Power Supply System for Urban Rail Transit Product and Services
 - 9.9.4 Guangzhou Baiyun Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Guangzhou Baiyun Electric Recent Developments/Updates
 - 9.9.6 Guangzhou Baiyun Electric Competitive Strengths & Weaknesses
- 9.10 Wuhan Zhongzhi Electric
 - 9.10.1 Wuhan Zhongzhi Electric Details
 - 9.10.2 Wuhan Zhongzhi Electric Major Business
 - 9.10.3 Wuhan Zhongzhi Electric Traction Power Supply System for Urban Rail Transit Product and Services
 - 9.10.4 Wuhan Zhongzhi Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Wuhan Zhongzhi Electric Recent Developments/Updates
 - 9.10.6 Wuhan Zhongzhi Electric Competitive Strengths & Weaknesses
- 9.11 Sichuan Tuoji Rail Transit Equipment
 - 9.11.1 Sichuan Tuoji Rail Transit Equipment Details
 - 9.11.2 Sichuan Tuoji Rail Transit Equipment Major Business
 - 9.11.3 Sichuan Tuoji Rail Transit Equipment Traction Power Supply System for Urban

Rail Transit Product and Services

9.11.4 Sichuan Tuoji Rail Transit Equipment Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Sichuan Tuoji Rail Transit Equipment Recent Developments/Updates

9.11.6 Sichuan Tuoji Rail Transit Equipment Competitive Strengths & Weaknesses

9.12 Tianjin Keyvia Electric

9.12.1 Tianjin Keyvia Electric Details

9.12.2 Tianjin Keyvia Electric Major Business

9.12.3 Tianjin Keyvia Electric Traction Power Supply System for Urban Rail Transit Product and Services

9.12.4 Tianjin Keyvia Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Tianjin Keyvia Electric Recent Developments/Updates

9.12.6 Tianjin Keyvia Electric Competitive Strengths & Weaknesses

9.13 Rail Power System GmbH

9.13.1 Rail Power System GmbH Details

9.13.2 Rail Power System GmbH Major Business

9.13.3 Rail Power System GmbH Traction Power Supply System for Urban Rail Transit Product and Services

9.13.4 Rail Power System GmbH Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Rail Power System GmbH Recent Developments/Updates

9.13.6 Rail Power System GmbH Competitive Strengths & Weaknesses

9.14 Sprecher Automation GmbH

9.14.1 Sprecher Automation GmbH Details

9.14.2 Sprecher Automation GmbH Major Business

9.14.3 Sprecher Automation GmbH Traction Power Supply System for Urban Rail Transit Product and Services

9.14.4 Sprecher Automation GmbH Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Sprecher Automation GmbH Recent Developments/Updates

9.14.6 Sprecher Automation GmbH Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Traction Power Supply System for Urban Rail Transit Industry Chain

10.2 Traction Power Supply System for Urban Rail Transit Upstream Analysis

10.3 Traction Power Supply System for Urban Rail Transit Midstream Analysis

10.4 Traction Power Supply System for Urban Rail Transit Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Traction Power Supply System for Urban Rail Transit Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Traction Power Supply System for Urban Rail Transit Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Traction Power Supply System for Urban Rail Transit Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Traction Power Supply System for Urban Rail Transit Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Traction Power Supply System for Urban Rail Transit Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Traction Power Supply System for Urban Rail Transit Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Traction Power Supply System for Urban Rail Transit Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Traction Power Supply System for Urban Rail Transit Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Traction Power Supply System for Urban Rail Transit Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Traction Power Supply System for Urban Rail Transit Players in 2025

Table 12. World Traction Power Supply System for Urban Rail Transit Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Traction Power Supply System for Urban Rail Transit Company Evaluation Quadrant

Table 14. Head Office of Key Traction Power Supply System for Urban Rail Transit Players

Table 15. Traction Power Supply System for Urban Rail Transit Market: Company Product Type Footprint

Table 16. Traction Power Supply System for Urban Rail Transit Market: Company Product Application Footprint

Table 17. Traction Power Supply System for Urban Rail Transit Mergers & Acquisitions Activity

Table 18. United States VS China Traction Power Supply System for Urban Rail Transit Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Traction Power Supply System for Urban Rail Transit Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Traction Power Supply System for Urban Rail Transit Companies, Headquarters (States, Country)

Table 21. United States Based Companies Traction Power Supply System for Urban Rail Transit Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Traction Power Supply System for Urban Rail Transit Revenue Market Share (2021-2026)

Table 23. China Based Traction Power Supply System for Urban Rail Transit Companies, Headquarters (Province, Country)

Table 24. China Based Companies Traction Power Supply System for Urban Rail Transit Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Traction Power Supply System for Urban Rail Transit Revenue Market Share (2021-2026)

Table 26. Rest of World Based Traction Power Supply System for Urban Rail Transit Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Traction Power Supply System for Urban Rail Transit Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Traction Power Supply System for Urban Rail Transit Revenue Market Share (2021-2026)

Table 29. World Traction Power Supply System for Urban Rail Transit Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Traction Power Supply System for Urban Rail Transit Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Traction Power Supply System for Urban Rail Transit Market Size by Type (2027-2032) & (USD Million)

Table 32. World Traction Power Supply System for Urban Rail Transit Market Size by Equipment Type, (USD Million), 2021 & 2025 & 2032

Table 33. World Traction Power Supply System for Urban Rail Transit Market Size Value by Equipment Type (2021-2026) & (USD Million)

Table 34. World Traction Power Supply System for Urban Rail Transit Market Size by Equipment Type (2027-2032) & (USD Million)

Table 35. World Traction Power Supply System for Urban Rail Transit Market Size by Voltage, (USD Million), 2021 & 2025 & 2032

Table 36. World Traction Power Supply System for Urban Rail Transit Market Size Value by Voltage (2021-2026) & (USD Million)

Table 37. World Traction Power Supply System for Urban Rail Transit Market Size by Voltage (2027-2032) & (USD Million)

Table 38. World Traction Power Supply System for Urban Rail Transit Market Size by

Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Traction Power Supply System for Urban Rail Transit Market Size by Application (2021-2026) & (USD Million)

Table 40. World Traction Power Supply System for Urban Rail Transit Market Size by Application (2027-2032) & (USD Million)

Table 41. Siemens Mobility Basic Information, Manufacturing Base and Competitors

Table 42. Siemens Mobility Major Business

Table 43. Siemens Mobility Traction Power Supply System for Urban Rail Transit Product and Services

Table 44. Siemens Mobility Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Siemens Mobility Recent Developments/Updates

Table 46. Siemens Mobility Competitive Strengths & Weaknesses

Table 47. Hitachi Energy Basic Information, Manufacturing Base and Competitors

Table 48. Hitachi Energy Major Business

Table 49. Hitachi Energy Traction Power Supply System for Urban Rail Transit Product and Services

Table 50. Hitachi Energy Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Hitachi Energy Recent Developments/Updates

Table 52. Hitachi Energy Competitive Strengths & Weaknesses

Table 53. Zhuzhou CRRC Times Electric Basic Information, Manufacturing Base and Competitors

Table 54. Zhuzhou CRRC Times Electric Major Business

Table 55. Zhuzhou CRRC Times Electric Traction Power Supply System for Urban Rail Transit Product and Services

Table 56. Zhuzhou CRRC Times Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Zhuzhou CRRC Times Electric Recent Developments/Updates

Table 58. Zhuzhou CRRC Times Electric Competitive Strengths & Weaknesses

Table 59. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 60. Mitsubishi Electric Major Business

Table 61. Mitsubishi Electric Traction Power Supply System for Urban Rail Transit Product and Services

Table 62. Mitsubishi Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Mitsubishi Electric Recent Developments/Updates

Table 64. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 65. ABB Basic Information, Manufacturing Base and Competitors

- Table 66. ABB Major Business
- Table 67. ABB Traction Power Supply System for Urban Rail Transit Product and Services
- Table 68. ABB Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. ABB Recent Developments/Updates
- Table 70. ABB Competitive Strengths & Weaknesses
- Table 71. Toshiba Basic Information, Manufacturing Base and Competitors
- Table 72. Toshiba Major Business
- Table 73. Toshiba Traction Power Supply System for Urban Rail Transit Product and Services
- Table 74. Toshiba Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Toshiba Recent Developments/Updates
- Table 76. Toshiba Competitive Strengths & Weaknesses
- Table 77. Eaton Basic Information, Manufacturing Base and Competitors
- Table 78. Eaton Major Business
- Table 79. Eaton Traction Power Supply System for Urban Rail Transit Product and Services
- Table 80. Eaton Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Eaton Recent Developments/Updates
- Table 82. Eaton Competitive Strengths & Weaknesses
- Table 83. Daqo/Secheron Basic Information, Manufacturing Base and Competitors
- Table 84. Daqo/Secheron Major Business
- Table 85. Daqo/Secheron Traction Power Supply System for Urban Rail Transit Product and Services
- Table 86. Daqo/Secheron Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Daqo/Secheron Recent Developments/Updates
- Table 88. Daqo/Secheron Competitive Strengths & Weaknesses
- Table 89. Guangzhou Baiyun Electric Basic Information, Manufacturing Base and Competitors
- Table 90. Guangzhou Baiyun Electric Major Business
- Table 91. Guangzhou Baiyun Electric Traction Power Supply System for Urban Rail Transit Product and Services
- Table 92. Guangzhou Baiyun Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Guangzhou Baiyun Electric Recent Developments/Updates

- Table 94. Guangzhou Baiyun Electric Competitive Strengths & Weaknesses
- Table 95. Wuhan Zhongzhi Electric Basic Information, Manufacturing Base and Competitors
- Table 96. Wuhan Zhongzhi Electric Major Business
- Table 97. Wuhan Zhongzhi Electric Traction Power Supply System for Urban Rail Transit Product and Services
- Table 98. Wuhan Zhongzhi Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Wuhan Zhongzhi Electric Recent Developments/Updates
- Table 100. Wuhan Zhongzhi Electric Competitive Strengths & Weaknesses
- Table 101. Sichuan Tuoji Rail Transit Equipment Basic Information, Manufacturing Base and Competitors
- Table 102. Sichuan Tuoji Rail Transit Equipment Major Business
- Table 103. Sichuan Tuoji Rail Transit Equipment Traction Power Supply System for Urban Rail Transit Product and Services
- Table 104. Sichuan Tuoji Rail Transit Equipment Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Sichuan Tuoji Rail Transit Equipment Recent Developments/Updates
- Table 106. Sichuan Tuoji Rail Transit Equipment Competitive Strengths & Weaknesses
- Table 107. Tianjin Keyvia Electric Basic Information, Manufacturing Base and Competitors
- Table 108. Tianjin Keyvia Electric Major Business
- Table 109. Tianjin Keyvia Electric Traction Power Supply System for Urban Rail Transit Product and Services
- Table 110. Tianjin Keyvia Electric Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Tianjin Keyvia Electric Recent Developments/Updates
- Table 112. Tianjin Keyvia Electric Competitive Strengths & Weaknesses
- Table 113. Rail Power System GmbH Basic Information, Manufacturing Base and Competitors
- Table 114. Rail Power System GmbH Major Business
- Table 115. Rail Power System GmbH Traction Power Supply System for Urban Rail Transit Product and Services
- Table 116. Rail Power System GmbH Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Rail Power System GmbH Recent Developments/Updates
- Table 118. Rail Power System GmbH Competitive Strengths & Weaknesses
- Table 119. Sprecher Automation GmbH Basic Information, Manufacturing Base and

Competitors

Table 120. Sprecher Automation GmbH Major Business

Table 121. Sprecher Automation GmbH Traction Power Supply System for Urban Rail Transit Product and Services

Table 122. Sprecher Automation GmbH Traction Power Supply System for Urban Rail Transit Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Sprecher Automation GmbH Recent Developments/Updates

Table 124. Sprecher Automation GmbH Competitive Strengths & Weaknesses

Table 125. Global Key Players of Traction Power Supply System for Urban Rail Transit Upstream (Raw Materials)

Table 126. Global Traction Power Supply System for Urban Rail Transit Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Traction Power Supply System for Urban Rail Transit Picture
- Figure 2. World Traction Power Supply System for Urban Rail Transit Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Traction Power Supply System for Urban Rail Transit Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Traction Power Supply System for Urban Rail Transit Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Traction Power Supply System for Urban Rail Transit Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Traction Power Supply System for Urban Rail Transit Revenue (2021-2032) & (USD Million)
- Figure 13. Traction Power Supply System for Urban Rail Transit Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Traction Power Supply System for Urban Rail Transit Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)

Figure 23. India Traction Power Supply System for Urban Rail Transit Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Traction Power Supply System for Urban Rail Transit by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Traction Power Supply System for Urban Rail Transit Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Traction Power Supply System for Urban Rail Transit Markets in 2025

Figure 27. United States VS China: Traction Power Supply System for Urban Rail Transit Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Traction Power Supply System for Urban Rail Transit Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Traction Power Supply System for Urban Rail Transit Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Type in 2025

Figure 31. DC Traction Power Supply

Figure 32. AC Traction Power Supply

Figure 33. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Type (2021-2032)

Figure 34. World Traction Power Supply System for Urban Rail Transit Market Size by Equipment Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Equipment Type in 2025

Figure 36. Converters

Figure 37. Switchgear

Figure 38. Others

Figure 39. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Equipment Type (2021-2032)

Figure 40. World Traction Power Supply System for Urban Rail Transit Market Size by Voltage, (USD Million), 2021 & 2025 & 2032

Figure 41. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Voltage in 2025

Figure 42. 5kV

Figure 45. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Voltage (2021-2032)

Figure 46. World Traction Power Supply System for Urban Rail Transit Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Application in 2025

Figure 48. Subway System

Figure 49. Light Rail System

Figure 50. Tram

Figure 51. Others

Figure 52. World Traction Power Supply System for Urban Rail Transit Market Size Market Share by Application (2021-2032)

Figure 53. Traction Power Supply System for Urban Rail Transit Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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