

Global Traction Drive Reducer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6E6871E543AEN.html>

Date: August 2026

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: G6E6871E543AEN

Abstracts

According to our (Global Info Research) latest study, the global Traction Drive Reducer market size was valued at US\$ 6097 million in 2025 and is forecast to a readjusted size of US\$ 9952 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global sales of traction drive reducers reached 8.65 million units, with an average selling price of US\$685 per unit. Global production capacity in 2025 was approximately 9.8 million units, with industry gross margins remaining between 24% and 38%. Traction drive reducers are power transmission devices installed in vehicles, electric drive systems, and rail transit equipment. They convert the high-speed, low-torque power output from a drive motor or engine into low-speed, high-torque output through gear meshing or planetary transmission structures, thereby meeting the needs of vehicle starting, climbing, heavy-load traction, and efficient operation. This product is widely used in new energy vehicles, electric forklifts, construction machinery, mining vehicles, rail transit vehicles, and automated transportation equipment, featuring high transmission efficiency, compact structure, low noise, strong load-bearing capacity, and long service life. The product mainly consists of gear sets, bearings, housings, lubrication systems, and sealing components. Some high-end products adopt planetary reduction structures and lightweight designs.

Upstream suppliers mainly include alloy steel, bearings, gear blanks, castings, lubricants, and precision machining equipment suppliers. Downstream suppliers primarily supply manufacturers of new energy vehicles, electric industrial vehicles, rail transit equipment, construction machinery, and intelligent logistics equipment. With the continuous increase in the penetration rate of new energy vehicles, the rapid development of electric construction machinery, the upgrading of warehousing and

logistics automation, and the expansion of rail transit construction, the market demand for traction drive reducers has maintained rapid growth. Highly integrated, low-noise, high-power-density, and lightweight products will become the focus of future development. At the same time, the upgrading of new energy drive systems and the popularization of intelligent mobile equipment will continue to create new market opportunities.

This report is a detailed and comprehensive analysis for global Traction Drive Reducer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Traction Drive Reducer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Traction Drive Reducer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Traction Drive Reducer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Traction Drive Reducer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Traction Drive Reducer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Traction Drive Reducer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nidec, Siemens, ZF, IMSystems, SDP/SI, Dana, SEW-EURODRIVE, Bonfiglioli, Nabtesco, ZD-MOTOR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Traction Drive Reducer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Planetary Roller Type

Semi-toroidal Type

Friction Disc Type

Market segment by Reduction Level

Single-stage Reduction

Dual-stage Reduction

Triple-stage Reduction

Market segment by Power

Power: %oO%10kW

Power: 10-50kW

Power: 50-150kW

Others

Market segment by Application

Construction Machinery

Rail Transit

Intelligent Manufacturing

Others

Major players covered

Nidec

Siemens

ZF

IMSystems

SDP/SI

Dana

SEW-EURODRIVE

Bonfiglioli

Nabtesco

ZD-MOTOR

Sumitomo

EMT Engineering

Drive All

SHUANGHUAN

NUODUN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Traction Drive Reducer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Traction Drive Reducer, with price, sales quantity, revenue, and global market share of Traction Drive Reducer from 2021 to 2026.

Chapter 3, the Traction Drive Reducer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Traction Drive Reducer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Traction Drive Reducer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Traction Drive Reducer.

Chapter 14 and 15, to describe Traction Drive Reducer sales channel, distributors, customers, research findings and conclusion.

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